Date: September 23, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code: 531595

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Scrip Code: CGCL

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations") in relation to the public issue of non-convertible debentures

Dear Sir/ Madam,

Pursuant to the approval accorded by the Board of Directors of Capri Global Capital Limited ("**Company**") at its meeting held on June 30, 2025, to undertake a public issuance of non-convertible debentures of face value of ₹1,000/- each upto maximum amount of ₹ 4,000 million and further to our intimation dated June 30, 2025, we wish to inform you that the Management Committee of the Board of Directors of the Company ("**Management Committee**") vide a Circular Resolution passed on September 22, 2025, has *inter alia* approved and adopted the prospectus ("**Prospectus**") with respect to public issue of up to ₹ 4,000 million secured, rated, listed, redeemable, non – convertible debentures of face value of ₹1,000 each ("**NCDs**" or "**Debentures**"), amounting to ₹ 2,000 million ("**Base Issue Size**") with an option to retain over-subscription up to ₹ 2,000 million ("**Green Shoe Option**") aggregating up to ₹ 4,000 million of the Company.

In this regard, the Prospectus dated September 22, 2025, has been filed with Registrar of Companies, Mumbai at Maharashtra and will be filed with BSE Limited and a copy of the same will be forwarded to the Securities and Exchange Board of India.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The details as per the SEBI Master Circular for compliance with provisions of the Listing Regulations read with the Circulars are enclosed in **Annexure A**.

All capitalized terms used but not specifically defined here shall have the meaning ascribed to such terms in the Prospectus.

This intimation is also being uploaded on the website of the Company at www.capriloans.in.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **Capri Global Capital Limited**

Yashesh Bhatt
Company Secretary
Membership No: A20491

ANNEXURE A

1.	Size of the issue	Public issue of secured, rated, listed, redeemable non-convertible debentures of face value of ₹1,000 each ("**NCDs**") amounting up to ₹ 2,000 million with an option to retain over-subscription up to ₹ 2,000 million, aggregating up to 40,00,000 NCDs for an amount up to ₹ 4,000 million.
2.	Type of Instrument	Secured, rated, listed, redeemable non-convertible debentures
3.	Mode	Public Issue
4.	Issue opening and closing date	Issue opening date: September 30, 2025 Issue closing date: October 14, 2025
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	The non-convertible debentures shall be listed on BSE Limited
6.	Deemed date of allotment	The date on which the Board of Directors or the Management Committee approves the Allotment of the NCDs for the Issue or such date as may be determined by the Board of Directors/ or the Management Committee thereof and notified to the Designated Stock Exchange. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment. All benefits relating to the NCDs including interest on NCDs shall be available to the Debenture Holders from the Deemed Date of Allotment.
7.	Credit Ratings	The NCDs proposed to be issued under the Issue have been rated "ACUITE AA | Stable" for an amount of ₹4,000 million by Acuite Ratings & Research Limited vide its rating letters dated September 11, 2025, and press release for rating rationale dated September 11, 2025 and "IVR AA/ Positive" for an amount of ₹4,000 million by Infomerics Valuation and Rating Limited vide its rating letter dated September 15, 2025, and press release for rating rationale dated September 16, 2025. The ratings given by Acuite Ratings & Research Limited and Infomerics Valuation and Rating Limited remain valid as on the date of this Prospectus and shall remain valid as on the date of issue, allotment and listing of the NCDs on BSE Limited. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure IA and IB of this Prospectus for the rating letter, rating rationale and press

		release of the above rating. There are no unaccepted ratings and any other ratings other than as specified in this Prospectus.
8.	Listing	The NCDs are proposed to be listed on BSE. The NCDs shall be listed within 6 (six) Working Days from the Issue Closing Date. BSE has been appointed as the Designated Stock Exchange.
9.	Tenure of the instrument - date of allotment and date of maturity	Please refer to Schedule I
10.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Please refer to Schedule I
11.	Charge/security, if any, created over the assets	A first pari-passu charge, by way of hypothecation, shall be created on standard receivables including the loan book, unencumbered cash, and bank balances of the Company, to be shared with existing and future lenders (excluding receivables offered exclusively as security to National Bank for Agriculture and Rural Development). The security shall be created upfront and perfected within 30 days from the date of creation. The Company shall maintain a security cover of at least 1.10 times the entire secured obligations throughout the tenure of the NCDs.
12.	Special right/interest/privileges attached to the instrument and changes thereof	None
13.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
14.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
15.	Details of redemption of debentures indicating the manner of redemption	Please refer Schedule I and the Prospectus

The Issue shall remain open for subscription on Working Days from 10:00 A.M to 5:00 P.M (Indian Standard Time) during the period indicated above, except that the Issue may close on such earlier date or extended date (subject to a minimum period of two (2) working days and a maximum period of ten (10) working days from the date of opening of the Issue and subject to not exceeding thirty (30) days from filing this Prospectus with the RoC including any extensions) as may be decided by the Board of Directors of our Company or the Management Committee, subject to necessary approvals. In the event of an early closure or extension of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English national daily with wide circulation and a regional daily with wide circulation where the Registered Office of our Company is located (in all the newspapers in which pre-issue advertisement for opening of this Issue has been given) on or before such earlier or initial date of Issue closure. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 A.M. and 3:00 P.M. (Indian Standard

Time) and uploaded until 5:00 P.M. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 P.M on one Working Day post the Issue Closing Date. For further details please refer to the chapter titled "Issue Related Information" in theProspectus.

Schedule I

Specified Terms of the NCDs

Series	I	II	III	IV	V**	VI
Frequency of Interest Payment	Monthly	Annual	Monthly	Annual	Annual	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)					
Tenor	18 months	18 months	36 months	36 months	60 months	120 months
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	8.55%	8.90%	8.90%	9.25%	9.45%	9.70%
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	8.89%	8.96%	9.27%	9.24%	9.44%	9.69%
Mode of Interest Payment	Through various modes available					
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	18 months	18 months	36 months	36 months	60 months	120 months
Put and Call Option	NA					

***Our Company shall allocate and allot Series V NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.*

1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.

2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.

3 Subject to applicable tax deducted at source, if any.

4. Please refer to Annexure III for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.