

Date: October 19, 2026

To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Scrip Code: 531595	National Stock Exchange of India Limited 5th Floor, Exchange Plaza Bandra (East) Mumbai – 400051 Scrip Code: CGCL	India International Exchange (IFSC) Limited 1st Floor, Unit No. 101, The Signature, Building no. 13B, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355	NSE IFSC Limited Unit-1201, 12th Floor, Brigade International Financial Centre, Block- 14, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355
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Subject: Outcome of the meeting of the Management Committee held on October 19, 2026.

Reference: Intimation under Regulation 30 and Regulation 51 read with Schedule III and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”).

Ref: Our letters dated May 5, 2025, intimating the outcome of the Board Meeting

Dear Sir / Ma’am,

We hereby inform you that, pursuant to the resolutions passed by the Board of Directors of Capri Global Capital Limited (“the Company”) at its meeting held on May 5, 2025, resolution passed by the shareholders of the Company at the Annual General Meeting held on September 22, 2026, Stock exchange intimation dated April 24, 2025 under Regulation 29, Stock Exchange Intimation dated May 05, 2025 under Regulation 30, the Management Committee of the Company, vide Circular Resolution No. MC-04/2026-27 passed on October 19, 2026, at 12:10 p.m., has, inter alia,:

1. approved the terms and conditions of the proposed issuance / allotment of up to 3,000 (Three Thousand) senior, secured, rated, listed, redeemable, United States Dollar denominated non-convertible bonds each having face value of USD 10,000 (United States Dollars Ten Thousand only), of the aggregate nominal value of up to USD 30,000,000/- (United States Dollars Thirty Million only) (the “**Bonds**”), which Bonds shall be issued at par, in dematerialized form, on a private placement basis to certain identified investor(s).

The details required to be disclosed under Regulation 30 read with Schedule III of the SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as Annexure “A”.

2. approved the proposed appointment of India International Depository IFSC Limited as the registrar and transfer agent for the proposed issuance of the aforesaid Bonds.

The details required to be disclosed under Regulation 30 read with Schedule III of the SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as Annexure “B”.



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

502, Tower - A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra - 400013

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The meeting of the Management Committee of the Board of Directors commenced at 11:45 a.m. and concluded at 12:10 p.m.

The aforesaid disclosure will also be made available on the Company's website at www.capriloads.in.

Kindly take the above information on record.

Thanking You,

Yours faithfully,

for Capri Global Capital Limited

A handwritten signature in blue ink, appearing to read "Bhatt Yashesh".

Yashesh Bhatt
Company Secretary
Membership No. 20491



Annexure A

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Senior, secured, rated, listed, redeemable, United States Dollar denominated non-convertible bonds (" Bonds ")
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	The Bonds shall be issued by the Company on a private placement basis.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 3,000 (Three Thousand) senior, secured, rated, listed, redeemable, United States Dollar denominated non-convertible bonds each having face value of USD 10,000 (United States Dollars Ten Thousand only).
Size of the issue	Up to USD 30,000,000/- (United States Dollars Thirty Million only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	The Bonds are proposed to be listed on the India International Exchange IFSC Limited and/or NSE IFSC Limited.
Tenure of Instrument – Date of Allotment and Date of Maturity	Date of Allotment: The same shall be set out under the relevant Transaction Documents to be executed in relation to the Bonds. Date of Maturity: The date falling at the expiry of 36 (Thirty-Six) months from the Deemed Date of Allotment
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon/Interest offered: 240 (Two Hundred and Forty) basis points plus the 6 months CME Term SOFR Schedule of payment of principal / interest: The Coupon shall be payable on semi-annual basis
Charge/security, if any, created over the assets	The Bonds shall be secured by way of first ranking, pari-passu and continuing charge by way of hypothecation over certain identified receivables of the Company.
Special right/interest/privileges attached to the instrument and changes thereof	None. The rights/interests/privileges of the holders of the Bonds shall be set out in the subscription agreement to be entered into between the Company and the bond holder(s) (" Subscription Agreement ") and any other related document thereto (the " Transaction Documents ").



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Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	If, at any time, there shall be a payment default, an additional interest rate of 2% (Two Percent) per annum above the Interest Rate on the outstanding principal amount shall be payable by the Company
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable



Annexure B

Particulars	Details
Reason for appointment or discontinuation;	India International Depository IFSC Limited has been proposed to be appointed as the registrar and transfer agent for the proposed issuance of up to 3,000 (Three Thousand) senior, secured, rated, listed, redeemable, United States Dollar denominated non-convertible bonds each having face value of USD 10,000 (United States Dollars Ten Thousand only), of the aggregate nominal value of up to USD 30,000,000/- (United States Dollars Thirty Million only), in dematerialized form.
Date on which above would become effective	From the date of execution of RTA agreement. The Tentative date for execution shall be between October 19, 2026 to October 25, 2026.



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