

September 18, 2025

BSE Limited

Pheeroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai - 400 001

Scrip Code: 531595

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor

Plot No- 'C' Block, G Block

Bandra-Kurla Complex, Bandra (East)

Mumbai – 400 051

Scrip Code: CGCL

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI Listing Regulations”) in relation to the public issue of non-convertible debentures.

Dear Sir/ Madam,

Pursuant to the approval accorded by the Board of Directors of Capri Global Capital Limited (“Company”) at its meeting held on June 30, 2025, to undertake a public issuance of non-convertible debentures of face value of ₹1,000/- each up to maximum amount of ₹1,000 Crore (the “Issue”) and further to our intimation dated June 30, 2025, we wish to inform you that the Management Committee of the Board of Directors of the Company vide Circular Resolution passed on September 18, 2025, has inter alia approved and adopted the draft prospectus (“Draft Prospectus”) with respect to the issuance of non-convertible debentures of face value of ₹1,000/- each up to an amount of ₹400 Crore.

In this regard, the Draft Prospectus dated September 18, 2025, has been filed with BSE Limited and a copy of the same has been forwarded to the Securities and Exchange Board of India. Further, a copy of the same can be accessed at the following link: <https://capri loans.in/Draft%20Prospectus.pdf>

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This intimation is also being uploaded on the website of the Company at www.capri loans.in.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Capri Global Capital Limited



Yashesh Bhatt

Company Secretary

Membership No: A20491

