

October 15, 2025

Corporate Relationship Department
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

Scrip Code: 531595

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051
Scrip Code: CGCL

Sub.: Newspaper Publication – Public Issue for Non-Convertible Debentures - Addendum to the Prospectus and related matters

Dear Sir/ Madam,

Pursuant to applicable provisions of Listing Regulations, please find enclosed copies of the extract of below newspapers dated October 15, 2025, in connection with the Addendum to the Prospectus of Public Issue for the Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹1,000 each, was published in the following newspapers:

1. Financial Express;
2. Jansatta;
3. Navshakti; and
4. Free Press Journal.

You are requested to kindly take the same on records.

The aforesaid intimation will be made available on the Company's website at www.caprilloans.in.

Thanking you,

Yours faithfully,
for Capri Global Capital Limited



Yashesh Bhatt
Company Secretary & Compliance Officer
Membership No: A20491

Encl.: As above



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

502, Tower - A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra - 400013

+9122 4088 8100/4354 8200 | contact@capriglobal.in | www.caprilloans.in

**The Kerala Minerals and Metals Ltd**
(A Govt. of Kerala Undertaking), Sankaramangalam, Kollam 691583
Phone : 0476-2631215 to 217, E-Mail: info@kmml.com


TENDER NOTICE
For more details please visit: E-Tendering Portal, <https://etenders.kerala.gov.in> or www.kmml.com

Sl.No	Tender Id	Items
1	2025_KMML_809456	Supply of Personal computer with all accessories
2	2025_KMML_808766	Supply of spare parts for N301 acid fume scrubber
3	2025_KMML_809602	Supply of Pipe Seamless CS-100mm-1100MR

Chavara 14.10.2025
Sd/- Managing Director for The Kerala Minerals and Metals Ltd

"IMPORTANT"

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**FRANKLIN TEMPLETON**

Franklin Templeton Mutual Fund
Registered Office: One International Center, Tower 2, 12th and 13th Floor,
Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

Income Distribution cum capital withdrawal (IDCW) in certain schemes /plans /options of Franklin Templeton Mutual Fund

The Trustees of Franklin Templeton Mutual Fund have decided to distribute the following Income Distribution cum capital withdrawal (IDCW):

Name of the Schemes / Plans / Options	Face Value per Unit (₹)	Amount of IDCW per Unit* (₹)	NAV per Unit as on October 13, 2025 (₹)
Franklin India Equity Savings Fund (FIESF)			
FIESF - Monthly IDCW Plan	10.00	0.060	13.4113
FIESF - Monthly IDCW Plan - Direct		0.070	14.0069
Franklin India Technology Fund (FITF)			
FITF - IDCW Plan	10.00	3.800	48.5046
FITF - IDCW Plan - Direct		4.400	54.2979
Franklin India Opportunities Fund (FIOF)			
FIOF - IDCW Plan	10.00	3.150	40.1881
FIOF - IDCW Plan- Direct		3.650	45.3129
Franklin India Dynamic Asset Allocation Active Fund of Funds (FIDAAF)			
FIDAAF - IDCW Plan	10.00	0.800	43.2099
FIDAAF - IDCW Plan- Direct		1.000	51.2469
Franklin India Conservative Hybrid Fund (FICHF)			
FICHF - Monthly IDCW Plan	10.00	0.080	13.2371
FICHF - Monthly IDCW Plan - Direct		0.100	15.0972


The Record Date for the same will be October 17, 2025 (Friday). If in case the Record Date falls on a non-Business Day, the immediately following Business Day shall be the Record Date. All the Unitholders / Beneficial Owners of the IDCW plan / option of the scheme whose names appear in the records of Registrar / Depositories as on the Record Date shall be entitled to receive IDCW. The investors in the IDCW re-investment plan/option will be allotted units for the IDCW amount at the NAV of next Business Day after the Record Date.

Please note that the IDCW payout shall be subject to the availability of distributable surplus and if the available distributable surplus as on the record date is lower than the aforementioned IDCW rate, then the available distributable surplus shall be paid out. The payout shall be subject to tax deducted at source i.e. TDS, as applicable.

Pursuant to payment of IDCW, the NAV of the scheme would fall to the extent of payout and statutory levy (if applicable).

For **Franklin Templeton Asset Management (India) Pvt. Ltd.**
(Investment Manager of Franklin Templeton Mutual Fund)
Sd/-
Authorized Signatory
Date: October 14, 2025

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.


**INTERNATIONAL TRAVEL HOUSE LIMITED**

Regd. office : 'Travel House' T-2, Community Centre, Sheikh Sarai,Phase-I, New Delhi-110 017
CIN : L63040DL1981PLC011941
Tel : 91-11-26017808 | E-mail : Investor_TH@itth.co.in | Website : www.internationaltravelhouse.in


Extract of Unaudited Financial Results for the Quarter and Six Months ended 30th September, 2025
(₹ in Lakhs)


Sl. No.	Particulars	3 Months ended 30.09.2025	Six Months ended 30.09.2025	Corresponding 3 Months ended 30.09.2024
1	Total Income from Operations	6,082.31	11,981.84	6,254.65
2	Net Profit for the period (before tax and Exceptional items)	863.43	1,792.07	992.14
3	Net Profit for the period before tax (after Exceptional items)	863.43	1,792.07	992.14
4	Net Profit for the period after tax (after Exceptional items)	639.39	1,326.38	742.87
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	632.97	1,313.64	729.26
6	Equity Share Capital	799.45	799.45	799.45
7	Earnings Per Share (of 10/- each) (not annualised):			
	1. Basic (₹) :	8.00	16.59	9.29
	2. Diluted (₹) :	8.00	16.59	9.29

Notes :
a) The above is an extract of the detailed format of the Statement of Unaudited Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statement of Unaudited Financial Results and this extract were reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held on 14th October, 2025. The full format of the Statement of Unaudited Financial Results are available on the Company's website (www.internationaltravelhouse.in) and on the website of BSE Limited (www.bseindia.com).
b) The Limited Review, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed and the related Report does not have any impact on the above 'Results and Notes' for the Quarter and Six Months ended 30th September, 2025 which needs to be explained.

**Scan QR Code for detailed Financial Results**

For and on behalf of the Board
Dated:14th October, 2025
Place:Gurugram
Sd/-
Ashwin Moodliar
Managing Director
Sd/-
Gunjan Chaddha
Chief Financial Officer

**CAPRI GLOBAL CAPITAL LIMITED**


(Please scan this QR code to view the Prospectus)

Capri Global Capital Limited (the "Company" or the "Issuer") was originally incorporated as "Daiwa Securities Limited" in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to "Dover Securities Limited" and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to "Money Matters Financial Services Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on October 6, 2008. The name of our Company was further changed to "Capri Global Capital Limited" and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see "General Information" on page 55 of the Prospectus.

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India;
Telephone: +91 22 4088 8100
Corporate Identity Number: L65921MH1994PLC173469; **PAN:** AAACD8981C
Website: www.capriiloans.in; **Email:** secretarial@capriglobal.in
Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Telephone:** +91 22 4088 8100; **Email:** secretarial@capriglobal.in
Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** corporateaccounts@capriglobal.in

PUBLIC ISSUE BY OUR COMPANY OF UPTO 4,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") AMOUNTING TO ₹2,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹2,000 MILLION ("GREEN SHOE OPTION") AGGREGATING UP TO ₹4,000 MILLION, HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE DRAFT PROSPECTUS WHICH SHOULD BE READ TOGETHER WITH PROSPECTUS DATED SEPTEMBER 22, 2025 READ TOGETHER WITH THE CORRIGENDUM-CUM-ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 27, 2025 READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED OCTOBER 7, 2025 ("ADDENDUM"), COLLECTIVELY THE "OFFER DOCUMENTS". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/DDHS/POD1/P/CIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

With reference to the Prospectus, investors should note the following:

CORRIGENDUM CUM ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 22, 2025 ("SECOND CORRIGENDUM")

This Second Corrigendum is with respect to the Prospectus dated September 22, 2025, read with the corrigendum cum addendum dated September 27, 2025 and addendum dated October 7, 2025, ("Prospectus"), filed with the Registrar of Companies, Maharashtra at Mumbai and thereafter with Securities and Exchange Board of India and BSE Limited. The attention of the Investors is drawn to the following:

- Pursuant to the resolution passed by the Board of Directors of the Company on May 5, 2025, and the resolution passed by the Shareholders of the Company on September 26, 2025, the Company has increased its borrowing limit from ₹150,000.00 million to ₹250,000.00 million in accordance with Sections 180(1)(a) and 180(1)(c) of the Companies Act, 2013.
- Accordingly, the details provided in the sections titled "Our Management - Borrowing Powers of the Board", "Other Regulatory and Statutory Disclosures – Authority for the Issue", "Terms of the Issue – Authority for the Issue" and "Material Contracts and Documents for Inspection – Material Documents" on pages 173, 245, 268, and 345, respectively, of the Prospectus, shall stand updated to this extent.

The Prospectus shall be read in conjunction with this second Corrigendum. This Second Corrigendum supersedes the information in the Prospectus to the extent inconsistent and the Prospectus stands amended to the extent stated hereinabove.

This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.capriiloans.in and the website of the Lead Manager to the Issue, namely, Trust Investment Advisors Private Limited at www.trustgroup.in.








All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its Promoters, its Management or any scheme or project of the Company.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 16 and 203, respectively, of the Prospectus before making an investment in this Issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the investors' decision to purchase such securities. This Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any Stock Exchange in India or to they guarantee the accuracy or adequacy of this document.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ☒ YES BANK Yes Bank Limited

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES	JOINT STATUTORY AUDITORS
 TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kuria Complex, Bandra East, Mumbai 400 051, Maharashtra, India Telephone: +91 22 4084 5000 Facsimile: +91 22 4084 5066 Email: cgcl@trustgroup.in Investor Grievance Email: customer@trustgroup.in Website: www.trustgroup.in Contact Person: Hani Jalan Compliance Officer: Ayush Mishra SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	 IDBI TRUSTEE SERVICES LIMITED* Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai – 400 001, Maharashtra, India Telephone: +91 22 40807004 Facsimile: +91 22 66311776 Email: subrat@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com Contact Person: Subrat Udgata Compliance Officer: Vishnu Kumar Sah SEBI Registration No.: IND000000460 CIN: U65991MH2001G01131154	 MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY, LINK INTIME INDIA PRIVATE LIMITED) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: + 91 810 811 4949 Facsimile: +91 22 4918 6060 Email: capriglobal.ncd2025@in.mpmis.mufg.com Investor Grievance ID: capriglobal.ncd2025@in.mpmis.mufg.com Website: www.in.mpmis.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B N Ramakrishnan SEBI Registration No.: INR00004058 CIN: U67190MH1999PTC118368	 ACUITE RATINGS & RESEARCH LIMITED 708, Lodha Supremus, Lodha I Think Techno Campus, Kanjurmarg East, Mumbai – 400 042, Maharashtra, India Telephone: +91-99698 98000 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Compliance Officer: Amod Khanorkar SEBI Registration No.: INCRA/006/2011 CIN: U74999MH2005PLC155683	<div>INFOMERCIS VALUATION AND RATING LIMITED Flat No. 104/108, First Floor, Golf Apartments, Sujan Singh Park, New Delhi – 110 003, India Telephone: (022) – 6239 6023 Email: compliance@infomercis.com Website: www.infomercis.com Contact Person: Amod Khanorkar Compliance Officer: Amod Khanorkar SEBI Registration No.: INCRA/007/2015 CIN: U32202DL1886PLC024575</div> <div>MSKA & Associates Chartered Accountants Chartered Accountants 602, Floor 6, Rahaja Titanium, Western Express Highway, Geetanjali Railway Colony Ram Nagar, Goregaon (E), Mumbai – 400 063, Maharashtra, India Telephone: +91 22 6831 1600 Email: prateekhandelwal@mska.in Contact Person: Prateek Khandelwal Peer Review Certificate Number: 016966 Firm Registration Number: 105047W</div> <div>SINGHI & CO., Chartered Accountants Chartered Accountants, B2, 402B, Marathon Innova, 4th floor, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400013, Maharashtra, India. Tel: +91 22 4973 6580, Email: mumbai@singhico.com Contact Person: Milind Agal, Peer Review Certificate Number:021812, Firm Registration Number: 302049E</div>

ISSUE PROGRAMME

Issue opened on: Tuesday, September 30, 2025

Issue closed on: Tuesday, October 7, 2025

IDBI Trusteeship Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated September 11, 2025, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to the Issue.

A copy of the Prospectus has been filed with the RoC, in accordance with Section 26 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 345 and "Issue Related Information" on page 262 of the Prospectus.


DISCLAIMER STATEMENT OF ACUITE RATINGS & RESEARCH LIMITED: An acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that it is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by acuite are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, acuite, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by acuite are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by acuite. Please visit <http://www.acuite.in/faqs> to refer faqs on credit rating.

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DISCLAIMER: Capri Global Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a Prospectus dated September 22, 2025 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.capriiloans.in, on the website of BSE at www.bseindia.com, on the website of the lead manager at <https://www.trustgroup.in/> and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 16 and 203 respectively of the Prospectus.

Place : Mumbai, Maharashtra
Date : October 14, 2025

Sd/-
Yashesh Pankaj Bhatt
Company Secretary and Compliance Officer



International
Travel House

इंटरनेशनल ट्रेवल हाउस लिमिटेड

पंजी. कार्यालय: "ट्रेवल हाउस", टी-2, कम्युनिटी सेंटर, शेख सराय, फेज-1, नई दिल्ली - 110017
सीआईएन: L63040DL1981PLC011941
टेल.: 91-11-26017808 | ई-मेल: Investor_TH@ith.co.in | वेबसाइट: www.internationaltravelhouse.in

30 सितंबर, 2025 को समाप्त तिमाही और छमाही के अनर्कैक्षित वित्तीय परिणामों का सारांश


(₹ लाखों में)

क्रम सं.	विवरण	3 महीने समाप्त 30.09.2025	छह महीने समाप्त 30.09.2025	तत्स्थानीय 3 महीने समाप्त 30.09.2024
1	परिचालन से कुल आय	6,082.31	11,981.84	6,254.65
2	अवधि के लिए शुद्ध लाभ (कर और असाधारण मदों से पहले)	863.43	1,792.07	992.14
3	कर से पहले अवधि के लिए शुद्ध लाभ (असाधारण मदों के बाद)	863.43	1,792.07	992.14
4	कर के बाद अवधि के लिए शुद्ध लाभ (असाधारण मदों के बाद)	639.39	1,326.38	742.87
5	अवधि के लिए कुल व्यापक आय [जिसमें अवधि के लिए लाभ (कर के बाद) और अन्य व्यापक आय (कर के बाद) शामिल हैं]	632.97	1,313.64	729.26
6	इक्विटी शेयर पूंजी	799.45	799.45	799.45
7	प्रति शेयर आय (10/- प्रत्येक) (वार्षिकीकृत नहीं):			
	1. मूल (₹) :	8.00	16.59	9.29
	2. तनुकृत (₹) :	8.00	16.59	9.29

टिप्पणियाँ:-

क) उपरोक्त सेबी (सूचीबद्धता दायित्व एवं प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंज में दाखिल अलेखापरीक्षित वित्तीय परिणामों के विवरण के विस्तृत प्रारूप का एक अंश है। अलेखापरीक्षित वित्तीय परिणामों के विवरण और इस अंश की लेखापरीक्षा समिति द्वारा समीक्षा की गई और 14 अक्टूबर, 2025 को आयोजित बैठक में कंपनी के निदेशक मंडल द्वारा अनुमोदित किया गया। अलेखापरीक्षित वित्तीय परिणामों के विवरण का पूर्ण प्रारूप कंपनी की वेबसाइट (www.internationaltravelhouse.in) और बीएसई लिमिटेड की वेबसाइट (www.bseindia.com) पर उपलब्ध है।

ख) सेबी (सूचीबद्धता दायित्व एवं प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 33 के अंतर्गत अपेक्षित सीमित समीक्षा पूरी हो चुकी है और संबंधित रिपोर्ट का 30 सितंबर, 2025 को समाप्त तिमाही और छह माह के लिए उपरोक्त 'परिणामों और टिप्पणियों' पर कोई प्रभाव नहीं पड़ता है, जिसे स्पष्ट किया जाना आवश्यक है।



विस्तृत वित्तीय परिणाम के लिए क्यूआर कोड को स्कैन करें

हस्ता/-

अश्विन मुदलियार

प्रबंध निदेशक

तिथि : 14 अक्टूबर, 2025

स्थान : मुद्राग्राम

हस्ता/-

युंजन चड्ढा

मुख्य वित्त अधिकारी

बोर्ड के लिए तथा उसकी ओर से

The logo for Capri Loans, featuring the word "CAPRI" in a large, bold, serif font, with "LOANS" in a smaller, bold, sans-serif font directly below it. A stylized arrow graphic is integrated into the letter "A" of "CAPRI", pointing upwards and to the right.

Capri Global Capital Limited (the “Company” or the “Issuer”) was originally incorporated as “Daiva Securities Limited” in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to “Dover Securities Limited” and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to “Money Matters Financial Services Limited” and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai (“RoC”) on October 6, 2008. The name of our Company was further changed to “Capri Global Capital Limited” and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see “General Information” on page 55 of the Prospectus.



(Please scan this QR code to
view the Prospectus)

With reference to the Prospectus, investors should note the following:

This Second Corrigendum is with respect to the Prospectus dated September 22, 2025, read with the corrigendum cum addendum dated September 27, 2025 and addendum dated October 7, 2025, ("Prospectus"), filed with the Registrar of Companies, Maharashtra at Mumbai and thereafter with Securities and Exchange Board of India and BSE Limited. The attention of the Investors is drawn to the following:

Pursuant to the resolution passed by the Board of Directors of the Company on May 5, 2025, and the resolution passed by the Shareholders of the Company on September 26, 2025, the Company has increased its borrowing limit from ₹150,000.00 million to ₹250,000.00 million in accordance with Sections 180(1)(a) and 180(1)(c) of the Companies Act, 2013.

2. Accordingly, the details provided in the sections titled "Our Management - Borrowing Powers of the Board", "Other Regulatory and Statutory Disclosures – Authority for the Issue", "Terms of the Issue – Authority for the Issue" and "Material Contracts and Documents for Inspection – Material Documents" on pages 173, 245, 268, and 345, respectively, of the Prospectus, shall stand updated to this extent.

The Prospectus shall be read in conjunction with this second Corrigendum. This Second Corrigendum supersedes the information in the Prospectus to the extent inconsistent and the Prospectus stands amended to the extent stated hereinabove.

This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.capiloads.in and the website of the Lead Manager to the Issue, namely, Trust Investment Advisors Private Limited at www.trustgroup.in.


All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its Promoters, its Management or any scheme or project of the Company.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors are advised to consider all the risks involved in it. Specific attention of the investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 16 and 203, respectively, of the Prospectus before making an investment in this issue. These risks are not exhaustive and the interest may be a complete loss of the invested amount. All the risks associated with the securities issued by the company are listed under the heading "All Risks and considerations relevant to the non-convertible securities or the investors' decision to purchase such securities." This Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any stock exchange in India or if they do they guarantee the accuracy or adequacy of this document.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK:

 Yes Bank Limited

/// IDBI Trusteeship Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated September 11, 2025, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to the Issue.

A copy of the Prospectus has been filed with the RoC, in accordance with Section 26 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 345 and "Issue Related Information" on page 262 of the Prospectus.

DISCLAIMER STATEMENT OF ACUTE RATINGS & RESEARCH LIMITED: An acute ratings does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by acute are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, acute, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information provided. Acute is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by acute are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acute.in) for the latest information on any instrument rated by acute. Please visit <https://www.acute.in/faqs.htm> to refer FAQs on credit rating.


DISCLAIMER CLAUSE OF INFOMERICS VALUATION AND RATING LIMITED: Infomerics ratings are based on information provided by the issuer on an 'as is where is' basis. Infomerics credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomerics reserves the right to change or withdraw the credit ratings at any point in time. Infomerics ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information, which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (aops), the rating assigned by infomerics is based on the capital deployed by the partners/proprietor/ aops and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor/ aops in addition to the financial performance and other relevant factors.

DISCLAIMER: Capri Global Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a Prospectus dated September 22, 2025 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.capriglobal.in, on the website of BSE at www.bseindia.com, on the website of the lead manager at <https://www.trustgroup.in/> and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 16 and 203 respectively of the Prospectus.

For **CAPRI GLOBAL CAPITAL LIMITED**
On behalf of the Board of Directors

Place : Mumbai, Maharashtra
Date : October 14, 2025

Sd/
Yashesh Pankaj Bhat
Company Secretary and Compliance Officer



पेगासस असेटस् रिकन्स्ट्रक्शन प्रायव्हेट लिमिटेड
५५-५६, ५वा मजला, फ्री स्ट्रिड हाऊस, नर्मियन पार्क,
मुंबई-४०००१९. दूरध्वनी क्र.: ०२२-६९८८७०००.
ई-मेल : sys@pegasus-arc.com युआरएल : www.pegasus.arc.com

ई लिलावाद्वारे विक्रीकरिता जाहीर सूचना

सिक्मुरिटी इंस्ट्रेट (एफोर्समेंट) रुस, २००२ च्या नियम ८ सहायता सिक्मुरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स अँड एफोर्समेंट ऑफ सिक्मुरिटी इंस्ट्रेट अँड, २००२ अंतर्गत स्थावर मिळकतीची विक्री.

सर्वसामान्य जना आणि विशेषकरून खालील नमूद कर्जदार, सह-कर्जदार आणि गहाणदार यांना यादारे सूचना देण्यात येते की, खालील नमूद स्थावर मिळकत ह्या सार्वसमी अँडच्या तत्तुदीन्वे दिनांक ३१/१२/२०२० रोजीच्या अभिलेकन कराराद्वारे एल अँड टी हाऊसिंग फायनान्स लि. (अभिहलनांकनकर्ता बँक) द्वारे त्यातील तारण हिलसंबेधासह खालील नमूद कर्जदारांची धक्कावी अभिहलनांकित केलेल्या अशा पेगासस ग्रुप थर्डी प्ट ट्रस्ट १ (पेगासस) चे ट्रस्टी म्हणून त्यांच्या क्षमतेत कृती करणाऱ्या पेगासस असेटस् रिकन्स्ट्रक्शन प्रायव्हेट लिमिटेड अशा तारण धनकोड गहाण/प्रभात आहेत. जे सार्वसमी कायदा च्या तत्तुदी आणि त्या नियमानुसार ११/११/२०२५ रोजी सर्व ज्ञात आणि अज्ञात दायित्व सह “जे आहे जेणे आहे”, “जे आहे जसे आहे” आणि “जे काही आहे तेणे आहे” तत्त्वाने विकण्यात येणार आहे.

पेगासस च्या प्राधिकृत अधिकाऱ्यांनी सार्वसमी अधिनियम आणि त्या अंतर्गत धन्यांच्या तत्तुदीन्वे ३०/०६/२०२५ रोजी स्थावर मिळकत असलेल्या खालील नमूद तारण मिळकतीच्या प्रत्यक्ष कब्जा घेतला.

लिलावाची तपशिल पुढीलप्रमाणे:

कर्जदार, सह-कर्जदार आणि हमीदारांचे नावे:	र) कु. जावहरी श्रीकांत देगमुख (कर्जदार) बी) सी. विद्या श्रीकांत देगमुख (सह-कर्जदार) सी) श्री. श्रीकांत देगमुख (सह-कर्जदार)
निघ्या करिता तारण मतेची विक्री होणार आहे त्यासाठी बकीत देण होणार आहे.	र. २,५८,८९,७९८.०५/- (स्वये देत कोटी अठराव लाख एकाऐशी हजार सारो अठरा आणि पाच पैसे मात्र) ०२/०२/२०२३ रोजीस अधिक सांगारिक दाने त्यावरील व्याज आणि प्रदान आणि ०३/०२/२०२३ पासून खुलीच्या तारखेपर्यंत त्यावरील परियोज, प्रभार आणि खर्च. (सार्वसमी अँडच्या कलम १३(२) अंतर्गत सूचनेनुसार)
निघ्या करिता तारण मतेची विक्री होणार आहे त्या स्थावर मिळकतीचा तपशिल:	गहाणदार: कु. जावहरी श्रीकांत देगमुख – र) हाऊस क्र. १, १८वा मजला, हारार क्र. ९, मोमायति क्षेत्र १४४० की. फू. विल्ट ०४ क्षेत्र, “असुनांजली” या नावाने ओळखल्या जाणाऱ्या इमारतीत, तसेच “कृष्ण कलम सोल्युशन्स” या नोंदीकून सोसायटीमध्ये, प्लॉट क्र. १११६/२, १११६फ आणि १११६प, सेक्टर क्र. २१, नेरळ, नवी मुंबई, मातुवा व निरंज-उगळे रोड विल्ट अन्वट, ही मिळकत सिडको लि. आणि/किंवा सी मुंबई महानगरपालिकेच्या हद्दीत तसेच ठाणे नोंदीस उपक्रिहा व निरंज ठाणे यांच्या अधिकारक्षेत्रात येते.
सीईआरएएर आयडी	असेट आयडी: २०००१५८५८५४ सिक्मुरिटी इंस्ट्रेट आयडी: ४०००१५८००६१
ज्या खालील तारण मता विकलेली जाणार नाही राखीव किमती (र. मध्ये)	र. २,५९,२०,०००/- (स्वये देत कोटी एकोणसाठ लाख बीस हजार मात्र)
इसारा अनामत रकम (इएमए)	र. २५,९२,०००/- (स्वये पंचवीस लाख व्याज हजार मात्र)
मिळकतीवर करपात आलेले कोणतेही दावे आणि तारणी धक्कावेत ज्ञात असलेली अन्य कोणतीही धक्कावी व मुल्य	ज्ञात नाही
मिळकतीचे निरीक्षण:	३१/१०/२०२५ रोजी सु. ३.०० ते सु. ४.३०
संपर्क व्यक्ती आणि फोन क्र.	श्री. सिद्धिग पयार – ९०९१६८७५०४ (प्राधिकृत अधिकारी) श्री. विशाल कापसे – ७८७५४५६७४३
बोली सादर करण्यासाठी अंतिम तारीख	२०/११/२०२५ रोजी सु. ४.०० पर्यंत
बोली उपडण्याचे ठिकाण आणि वेळ	ई- लिलाव/बोली वेबसाईट (https://sarfaesi.auctiontiger.net) मार्फत २१/११/२०२५ रोजी सु. १२.०० पासून सु. ०१.०० पर्यंत
सदर प्रकाशन हे सिक्मुरिटी इंस्ट्रेट (एफोर्समेंट) रुस, २००२ च्या नियम ८ अंतर्गत वरील नमूद कर्जदार/सह-कर्जदार/हमीदार यांना तीस (३०) दिवसांची सूचना सुद्धा आहे.	
विक्रीच्या तपशिलांवर अटी आणि शर्तीकरिता, कृपया कोणत्याही बोली सादर करण्यापूर्वी तारण धनकोडी वेबसाईट म्हणजेच http://www.pegasus-arc.com/assets-to-auction.html किंवा वेबसाईट https://sarfaesi.auctiontiger.net च्या संपर्क ज्यावा किंवा सेरा पुढावदार ई-प्रोक्चुरमेंट टेक्नॉलॉजीज लि., अजिंकन टायगर, बिडस संपोर्ट: मोबा: ९२२५५६२८२१ व ९३७४९१७५४ ईमेल: ramprasad@auctiontiger.net , श्री. राजमरास, मोबाईल क्र. +९१ ८०००२३२९७, ईमेल: support@auctiontiger.net . कोणतीही बोली सादर करण्यापूर्वी.	
ठिकाण : नवी मुंबई दिनांक : १५/१०/२०२५	पेगासस असेटस् रिकन्स्ट्रक्शन प्रा. लि. (पेगासस ग्रुप थर्डी प्ट ट्रस्ट १ चे ट्रस्टी)



सांकेतिक कब्जा सूचना

शाखा कार्यालय: आयसीआयसीआय बँक लि., कार्यालय क्रमांक २०१-बी, २रा मजला, रोड क्र. १, प्लॉट क्र.- बी३, बायकाय आयटी पार्क, वागळे इन्स्ट्रुमेंटल इस्टेट, ठाणे (पश्चिम) – ४००६०४.

निम्नव्याखरीकारांनी आयसीआयसीआय बँक लिमिटेडचे प्राधिकृत अधिकारी म्हणून सिक्मुरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स अँड एफोर्समेंट ऑफ सिक्मुरिटी इंस्ट्रेट अँड, २००२ अन्वे आणि कलम १३(१२) सहायता सिक्मुरिटी इंस्ट्रेट (एफोर्समेंट) रुस, २००२ च्या नियम ३ अन्वे प्रदान केलेल्या अधिकाराच्या वापर करून सदर सूचना प्राप्त झाल्याच्या तारखेपासून ६० दिवसांत सूचनेत नमूद केलेली रकम चुकती करण्यासाठी खालील नमूद कर्जदारांना (दीवाण हाऊसिंग फायनान्स लि. द्वारे आयसीआयसीआय बँकला देण्यात आलेल्या अभिलेकनांना अंतर्गत) डीएचएफएल आणि कर्जदार यांच्या दरम्यान झालेल्या कर्ज कराराला अनुसरून गुहकई सुविधा मंजूर करण्याच्या संदर्भात तारणाच्या अंमलबजावणीच्या संदर्भातील मागणी सूचना जारी केली आहे.

कर्जदारांनी सदर रकम चुकती करण्यास कसूर केलेली आहे, म्हणून कर्जदार आणि सर्वसामान्य जनतेला सूचना यादारे देण्यात येते की, निम्नव्याखरीकारांनी खालील नमूद तारखे रोजीस सदर अधिनियमाच्या कलम १३(४) सहायता सदर्भ नियमावलीच्या नियम ८ अन्वे त्याला/तिला प्रदान केलेल्या अधिकाराचा वापर करून खालील वर्णिलेल्या मिळकतीचा सांकेतिक कब्जा घेतलेला आहे. विशेषतः कर्जदार आणि सर्वसामान्य जनतेला यादारे सार्व करपासाठी येते की, त्यांनी सदर मिळकतीच्या देवघेवीचा व्यवहार करू नये आणि सदर मिळकतीच्या देवघेवीचा कोणताही व्यवहार हा आरसीआयसीआय बँक लिमिटेडच्या प्रभावाच्या अधीन राहील.

अ. क्र.	कर्जदार/सह-कर्जदारांचे नाव/कर्ज खाते क्रमांक (डीएचएफएल ओरड रन आणि आयसीआयसीआय नू लन)	मिळकतीचे वर्णन/कब्जाची तारीख	मागणी सूचनेची तारीख/मागणी सूचनेतील रकम (र.)	शाखेचे नाव
१.	रजत दिनांथु सोम – नू आयसीआयसीआय कर्ज खाते क्र. खुबेडगुमईपू००००१९१७३६१ आणि नुने डीएचएफएल कर्ज खाते क्र. १६०००००००९९	प्लॉट क्र. ४१९, १वा मजला (एलुडीपुळे मंजूर चोजेनुसार ३रा मजला), ब्लॉक जी, नवीबीन विहार, नुना ब्लॉक २५४ पैकी, नवीन ब्लॉक क्र. ३०५, एफपी क्र. २५४, टीपीएस क्र. ४१३ (मेतलूर-रोपाठा), मौजे गेतपुड, ता. दस्कोई, अहमदाबाद – ११ (अहमदादी), गुजरात, अहमदाबाद – ३८२४३० / अंकिटोव ०९, २०२५	एप्रिल २५, २०२५ र.	मेहसाणा

वरील नमूद कर्जदार/हमीदार यांना रकम चुकती करण्यासाठी यादारे ३० दिवसांची सूचना देण्यात येत आहे, अन्यथा सिक्मुरिटी इंस्ट्रेट (एफोर्समेंट) रुस, २००२ च्या नियम ८ आणि ९ अंतर्गत तत्तुदीनुसार सदर सूचना प्रसिद्धी तारखेपासून ३० दिवसांच्या समाप्तीनंतर गहाण मिळकतीची विक्री करण्यात येईल.

दिनांक : ऑक्टोबर १५, २०२५, प्राधिकृत अधिकारी, आयसीआयसीआय बँक लिमिटेड

Stallion India Fluorochemicals Limited
(Formerly known as Stallion India Fluorochemicals Private Limited)
Registered Office : 2, A Wing, Knox Plaza, Off. Link Road, Mindspace, Malad - West, Mumbai, Maharashtra, India, 400064
CIN: L51410MH2002PLC137076

Extract of Unaudited Financial results for the quarter and half year ended 30th September, 2025
(₹ In Lakhs)


Sr. no.	Particulars	Quarter ended		Half Year ended	
		September 30, 2025 Unaudited	September 30, 2024 Unaudited	September 30, 2025 Unaudited	March 31, 2025 Audited
	Total Income from operations	10,556.41	6,756.47	21,603.60	37,745.03
	Other income	19.34	41.52	26.71	202.37
I	Total Income	10,575.75	6,797.99	21,630.31	37,947.40
II	Profit before tax	1,524.13	55.07	2,910.27	4,242.58
III	Profit After Tax	1,141.67	85.12	2,178.00	3,232.86
IV	Total Comprehensive Income for the period / year Comprising Profit and Other comprehensive Income for the period / year	-13.73	0.02	-27.47	1.89
V	Paid Up Capital (per Value of Rs 10/- each)	7,932.53	7,932.53	7,932.53	7,932.53
VI	Other Equity				22,151.87
VII	Earnings per equity share				
(1) Basic		1.42	0.14	2.73	4.98
(2) Diluted		1.42	0.14	2.73	4.98

Note:


- The above financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 13th October, 2025.
- The limited review as required under Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015 has been completed by the Auditors of the Company.
- The above is an extract of the detailed format of Statement of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of BSE (www.bseindia.com), NSE (www.nseindia.com) and on the Company's website viz.www.stallionfluorochemicals.com.

"For and on behalf of the Board of Stallion India Fluorochemicals Limited (Formerly Known as Stallion India Fluorochemicals Private Limited)
Shazad Rustumji
Managing Director & CEO
(DIN: 01923432)

Date: 13th October, 2025
Place: Mumbai



CAPRI GLOBAL CAPITAL LIMITED



(Please scan this QR code to view the Prospectus)

This is an advertisement for information purpose only.

Capri Global Capital Limited (the “Company” or the “Issuer”) was originally incorporated as “Daiwa Securities Limited” in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to “Dover Securities Limited” and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to “Money Matters Financial Services Limited” and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai (“RoC”) on October 6, 2008. The name of our Company was further changed to “Capri Global Capital Limited” and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see “General Information” on page 55 of the Prospectus.

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India;
Telephone: +91 22 4088 8100
Corporate Identity Number: L65921MH1994PLC173469; **PAN:** AAACD8981C
Website: www.capriiloans.in; **Email:** secretarial@capriglobal.in
Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Telephone:** +91 22 4088 8100; **Email:** secretarial@capriglobal.in
Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** corporateaccounts@capriglobal.in

PUBLIC ISSUE BY OUR COMPANY OF UPTO 4,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH (“NCDs” OR “DEBENTURES”) AMOUNTING TO ₹2,000 MILLION (“BASE ISSUE SIZE”) WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹2,000 MILLION (“GREEN SHOE OPTION”) AGGREGATING UP TO ₹4,000 MILLION, HEREINAFTER REFERRED TO AS THE “ISSUE”. THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE DRAFT PROSPECTUS WHICH SHOULD BE READ TOGETHER WITH PROSPECTUS DATED SEPTEMBER 22, 2025 READ TOGETHER WITH THE CORRIGENDUM-ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 27, 2025 READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED OCTOBER 7, 2025 (“ADDENDUM”), COLLECTIVELY THE “OFFER DOCUMENTS”). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE “SEBI NCS REGULATIONS”), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/DHHS/POd1/P/CIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME (“SEBI NCS MASTER CIRCULAR”). THE ISSUE IS NOT UNDERWRITTEN.

With reference to the Prospectus, investors should note the following:

CORRIGENDUM CUM ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 22, 2025 (“SECOND CORRIGENDUM”)

This Second Corrigendum is with respect to the Prospectus dated September 22, 2025, read with the corrigendum cum addendum dated September 27, 2025 and addendum dated October 7, 2025, (“Prospectus”), filed with the Registrar of Companies, Maharashtra at Mumbai and thereafter with Securities and Exchange Board of India and BSE Limited. The attention of the Investors is drawn to the following:

- Pursuant to the resolution passed by the Board of Directors of the Company on May 5, 2025, and the resolution passed by the Shareholders of the Company on September 26, 2025, the Company has increased its borrowing limit from ₹150,000.00 million to ₹250,000.00 million in accordance with Sections 180(1)(a) and 180(1)(c) of the Companies Act, 2013.
- Accordingly, the details provided in the sections titled “Our Management - Borrowing Powers of the Board”, “Other Regulatory and Statutory Disclosures – Authority for the Issue”, “Terms of the Issue – Authority for the Issue” and “Material Contracts and Documents for Inspection – Material Documents” on pages 173, 245, 268, and 345, respectively, of the Prospectus, shall stand updated to this extent.

The Prospectus shall be read in conjunction with the Second Corrigendum. This Second Corrigendum supersedes the information in the Prospectus to the extent inconsistent and the Prospectus stands amended to the extent stated hereinabove.






This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.capriiloans.in and the website of the Lead Manager to the Issue, namely, Trust Investment Advisors Private Limited at www.trustgroup.in. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its Promoters, its Management or any scheme or project of the Company.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of the Investors is invited to the chapters “Risk Factors” and “Material Developments” on pages 16 and 203, respectively, of the Prospectus before making an investment in this issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the investors’ decision to purchase such securities. This Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India (“SEBI”), the Reserve Bank of India (“RBI”), the RoC, or any Stock Exchange in India or do they guarantee the accuracy or adequacy of this document.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ✓ YES BANK Yes Bank Limited

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES	JOINT STATUTORY AUDITORS	
 TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/10, Balarama, Bandra Kurla Complex, Bandra East, Mumbai 400 051, Maharashtra, India Telephone: +91 22 4084 5000 Facsimile: +91 22 4084 5066 Email: cgcl@trustgroup.in Investor Grievance Email: contactarc@trustgroup.in Website: www.trustgroup.in Contact Person: Hani Jalan Compliance Officer: Kajusha Mulaj SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	 IDBI TRUSTEESHIP SERVICES LIMITED* Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai – 400 001, Maharashtra, India Telephone: +91 22 40807004 Facsimile: +91 22 66311776 Email: suorat@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com Contact Person: Subrat Udgata Compliance Officer: Vishnu Kumar Sahi SEBI Registration No.: IND000004060 CIN: U65991MH2001G0N131154	 MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY, LINK INTIME INDIA PRIVATE LIMITED) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 Facsimile: +91 22 4918 6060 Email: capriglobal.ncd2025@in.mpgs.mufg.com Investor Grievance ID: capriglobal.ncd2025@in.mpgs.mufg.com Website: www.in.mpgs.mufg.com Contact Person: Shanti Gopalakrishnan Compliance Officer: B.N Ramakrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC116368	 ACUITE RATINGS & RESEARCH LIMITED 708, Lodha Supremus, Lodha iThink Techno Campus, Kanjurmarg East, Mumbai – 400 042, Maharashtra, India Telephone: +91-99698 98000 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Compliance Officer: Chitra Mohan SEBI Registration No.: IN/CRA/006/2011 CIN: U74939MH2005PLC135683	 INFORMERICS VALUATION AND RATING LIMITED Flat No. 104/108, First Floor, Golf Apartments, Sujan Singh Park, New Delhi – 110 003, India Telephone: (022) – 6239 6023 Email: compliance@informatics.com Website: www.informatics.com Contact Person: Amod Khanorkar Compliance Officer: Amod Khanorkar SEBI Registration No.: IN/CRA/007/2015 CIN: U32202DL1986PLC024575	MSKA & Associates Chartered Accountants <i>Singhi & Co.</i> Chartered Accountants SINGHI & CO., Chartered Accountants, B2, 402B, Marathon Innova, 4th floor, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400013, Maharashtra, India Tel: +91 22 4973 6580 Email: mumbai@singhico.com Contact Person: Milind Agal, Peer Review Certificate Number:021812, Firm Registration Number: 302049E

ISSUE PROGRAMME
Issue opened on: Tuesday, September 30, 2025
Issue closed on: Tuesday, October 7, 2025

IDBI Trusteeship Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated September 11, 2025, given its consent for their appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to the Issue.

A copy of the Prospectus has been filed with the RoC, in accordance with Section 26 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see “Material Contracts and Documents for Inspection” on page 345 and “Issue Related Information” on page 262 of the Prospectus.

DISCLAIMER STATEMENT OF ACUITE RATINGS & RESEARCH LIMITED: An acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by acuite are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, acuite, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by acuite are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by acuite. Please visit <https://www.acuite.in/faqs.htm> to refer faqs on credit ratings.

DISCLAIMER CLAUSE OF INFORMERICS VALUATION AND RATING LIMITED: Informerics ratings are based on information provided by the issuer on an “as is where is” basis. Informerics credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Informerics reserves the right to change or withdraw the credit ratings at any point in time. Informerics ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information, which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (aops), the rating assigned by informerics is based on the capital deployed by the partners/proprietor/ aops and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor/ aops in addition to the financial performance and other relevant factors.

DISCLAIMER: Capri Global Capital Limited (“Company”), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures (“NCDs”) and has filed a Prospectus dated September 22, 2025 (“Prospectus”) with the Registrar of Companies, Maharashtra at Mumbai (“RoC”), BSE Limited (“BSE”) and Securities and Exchange Board of India (“SEBI”). The Prospectus is available on the website of the Company at www.capriiloans.in, on the website of BSE at www.bseindia.com, on the website of the lead manager at <https://www.trustgroup.in> and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled “Risk Factors” and “Material Developments” beginning on page 16 and 203 respectively of the Prospectus.

For CAPRI GLOBAL CAPITAL LIMITED
On behalf of the Board of Directors

Place : Mumbai, Maharashtra
Date : October 14, 2025

Sd/-
Yashesh Pankaj Bhatt
Company Secretary and Compliance Officer

SUMMIT SECURITIES LIMITED
Corporate Identification Number:
L65921MH1997PLC194571
Registered Office: 213, Bezzola Complex, B Wing, 71, Sion- Trombay Road, Chembur, Mumbai - 400071
Tel Nos.: +91-22-46098668 / 69
Website : www.summitsecurities.net
Email : investors@summitsecurities.net
compliance@summitsecurities.net

FIFTH NOTICE TO SHAREHOLDERS
Special Window for Re-lodgement of Transfer Requests of Physical Shares
Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-POD/P/CIR/2025/97 dated July 02, 2025, a special window has been opened for six months commencing from July 07, 2025 to January 06, 2026 to facilitate re-lodgement of transfer deeds for physical shares that were originally lodged prior to April 01, 2019, and were rejected / returned / not attended to due to deficiency in the documents / process / or otherwise. Shareholders who have missed the earlier deadline of March 31, 2021 are encouraged to utilise this facility by furnishing necessary documents to MUFG Intime India Private Limited, the Company's Registrar and Share Transfer Agent at C-101, 1st Floor, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai City - 400083, Tel. Nos.: +918108118484. Email ID: https://web.in.mgms.mufg.com/helpdesk/Service Request.html

For Summit Securities Limited
Sd/-
Jiya Gangwani
Company Secretary
Place: Mumbai
Date: October 14, 2025

PUBLIC NOTICE

I have been instructed by my client to investigate the title of Indian Pneumatic & Hydraulic Company Pvt. Limited (Previously known as M/s. Indian Pneumatic & Hydraulic Co.) in respect of the Unit No.133 on First Floor in C-Block of the building known as Ghatkopar Ind. Estate of the Agra Road Industrial Premises Co-Op. Society Ltd situated at L.B.S.Marg, Ghatkopar (West), Mumbai-400086.

Original Agreements executed between 1) Messers Ishwardas Haridas Bhatia (Builder) & Mrs.Indra H.Vithalani, 2) Mrs.Indra H.Vithalani & Mr.Ashok Narayan Phalke, 3) Mr. Ashok Narayan Phalke & M/s. Ruta Wood Industries are lost, misplaced not traceable by the present owner.

Any person or persons, Bank/s, Financial Institute/s, Statutory authorities having any claim on the said property by way of ownership, tenancy, license, sale, mortgage, exchange, charge, lease, lien, inheritance, maintenance, possession, Gift, Trust, Govt. Duties, Levies, encumbrances, easement or whatsoever nature are requested to inform undersigned at B- 613, Bhaveshwar Arcade, L.B.S. Marg, Ghatkopar (West), Mumbai-400 086, within 14 days from the publication hereof.

Any claim received after the aforesaid period shall be deemed to have waived or abandoned.

(Jitendra Shah)
Advocate,
Date: 15/10/2025

SBI State Bank of India

HOME LOAN CENTRE GHATKOPAR (15426):- Ashok Silk Mills Compound, 1st Floor,LBS Marg, Ghatkopar (West) Mumbai:400086
Tel No: 022-25009124 / 25009126 Mail ID: racpc.ghatkopar@sbi.co.in

POSSESSION NOTICE (See Rule 8(1)) (For Immovable Property)
Account No: 39910068751, 39964477536
Whereas The undersigned being the Authorized officer of the **State Bank of India** under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of the powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice dated **28.07.2025** calling upon **Mr. Sayed Mohammad Abbas and Mrs. Rizvi Ambreen Zehra repay** the amount mentioned in the notice being sum of **Rs. 27,72,164/- (Rupees Twenty-Seven Lac Seventy Two Thousand One Hundred Sixty Four only) as on 28.07.2025**, with interest, cost, charges etc., within 60 days from the date of receipt of the said notice.
The borrower having failed to repay the amount, notice is hereby given to the borrowers/guarantors and the public in general that the undersigned has taken Possession of the property described herein below in exercise of powers conferred on him under section 13(4) of the said Act read with rule 8 and 9 of the said rules on this **09th October 2025**. The borrower/guarantor in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the **State Bank of India for an amount sum of Rs. Rs. 27,72,164/- (Rupees Twenty-Seven Lac Seventy Two Thousand One Hundred Sixty Four only) as on 28.07.2025** with further interest, cost and incidental charges thereon.
Description of the Immoveable Property:
ALL THAT PART AND PARCEL OF THE PROPERTY CONSISTING OF:
Property Address 1: Flat No.1B/001, Ground Floor, Anmol Park, Building No. 2, Wing B, Gaonthan Plot Bearing PNP Property No. 4005485, Village Naveli, Palghar.
Property Address 2: Flat No.2B/002, Ground Floor, Anmol Park, Building No. 2, Wing B, Gaonthan Plot Bearing PNP Property No. 4005485, Village Naveli, Palghar.
Sd/-
Authorized Officer, State Bank of India
Place: Mumbai
Date: 09th October 2025

यूनियन बैंक ऑफ इंडिया
A Government of India Undertaking

Union Bank of India

Chembur West- Mumbai Branch:- Eastern Court, Ground Floor, Opp. Wasan House, Sion Trombay Road, Chembur, Mumbai - 400071.

POSSESSION NOTICE APPENDIX-IV (For Immovable Property) Rule 8 (1)
Whereas, The Authorized Officer of **Union Bank of India**, under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated **27.10.2023** calling upon the Borrowers / Guranitors: **Mr. Sachin Rahul Waghmare** to repay the amount mentioned in the notice aggregating to **Rs. 16,16,723/-** (Rupees Sixteen Lakhs and Sixteen Thousand Seven Hundred and Twenty Three) as on **27.10.2023**, together with further interest and other charges within 60 days from the date of receipt of said notice.
The Borrower having failed to repay the amount, notice is hereby given to the Borrower and the public in general that the undersigned being the Authorized Officer of Union Bank of India Branch Office at Chembur West- Eastern Court, Ground Floor, Opp. Wasan House, Sion Trombay Road, Chembur, Mumbai - 400071 has taken **Physical Possession** of the property as described herein below in exercise of powers conferred upon him under sub-section (4) of Section 13 of the Act, read with rule 8 of the Security Interest (Enforcement) rules, 2002 on this **9th Day of October of the year 2025**.
The Borrower / Guarantors in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Union Bank of India, Branch Office at Chembur West- Eastern Court, Ground Floor, Opp. Wasan House, Sion Trombay Road, Chembur, Mumbai - 400071an amount of **Rs. 16,16,723/-** (Rupees Sixteen Lakhs and Sixteen Thousand Seven Hundred and Twenty Three) as on **27.10.2023**, together with further interest and other charges within 60 days from the date of receipt of said notice.
The borrower's attention is invited to provisions of sub-Section 8 of Section13 of the Act, in respect of time available, to redeem the secured assets.
DESCRIPTION OF IMMOVABLE PROPERTY:
Flat No. 506, 5th Floor, A wing, Vrindavan Anantham Building, Section 7/16, Belavali S. No. 21, Hissa No 3/1, Kulgaon- Badlapur, Thane - 421503.
Sd/-
Chief Manager & Authorized Officer Union Bank of India
Date: 09.10.2025
Place: Mumbai

ET Money

PUBLIC CAUTION NOTICE

Advisory Against Fake Groups and Accounts Impersonating BANAYANTREE SERVICES LIMITED
We wish to inform the public that BANAYANTREE SERVICES LIMITED has recently identified fake accounts and groups on various platforms impersonating our company, our senior leadership (Mr. Manav Seth, Chief Business Officer), our brand identity (ET Money) to create fraudulent groups and accounts impersonating our organisation and its professionals. These unauthorised accounts have been created with the potential intent of misleading or defrauding individuals.
Please be advised that neither BANAYANTREE SERVICES LIMITED, nor any of its subsidiaries, affiliates, or group companies, nor any of its employees have any association with these accounts or any similar accounts on WhatsApp or any other messaging platforms. Any engagement with such accounts or groups is solely at the user's risk, and BANAYANTREE SERVICES LIMITED or its employees accepts no responsibility or liability for any losses incurred by the user. We strongly condemn these deceptive actions and urge the public to exercise caution to avoid falling prey to such fraudulent accounts and groups. Please do not share personal, financial or sensitive information with such entities.
If you come across any suspicious groups or fraudulent activity impersonating BANAYANTREE SERVICES LIMITED or any of its employees, notify us at **fraudaler@etmoney.com** so that we may take appropriate measures to address these actions.
Below are the links of our official channels:

S. No.	Details of Social Media handles	Links
1.	Facebook	https://www.facebook.com/ETMONEY
2.	Instagram	https://www.instagram.com/etmoney_official/
3.	X	https://twitter.com/ETMONEY
4.	Youtube	https://www.youtube.com/@ETMONEY
5.	Youtube	https://www.youtube.com/@etmoneyhindi
6.	Youtube	https://www.youtube.com/@5-Minute-Finance
7.	Whatsapp Channel	https://whatsapp.com/channel/0029VaB4nh0HitY56g6cA81b
8.	Threads	https://www.threads.net/@etmoney_official
9.	Linkedin	https://in.linkedin.com/company/et_money
10.	Reddit	https://www.reddit.com/user/Rajata_ETmoney/
11.	Quora	https://www.quora.com/profile/ET-Money-4

For information on our products or services, or for investing with us, we urge investors to visit our official website or contact our offices. This notice is issued in public interest as part of ongoing efforts to protect investors, uphold brand integrity, and counter online financial fraud.

For and on behalf of BANAYANTREE SERVICES LIMITED
Sd/-
Authorised Signatory

BANAYANTREE SERVICES LIMITED
A 360 ONE Wealth Company
Registered Office: Express Building, 9-10 Bahadurshah Zafar Marg, New Delhi - 110002
Corporate Address: Plot No. 391, IT Ecstasy Park, Udyog Vihar, Phase III, Gurugram-122016
CIN: U67190DL2016PLC300962
Telephone: 0124-4187000
Website: www.etmoney.com
Email: help@etmoney.com

तुझी..माझी..हिची अन् सर्वाची एकच पसंद


www.navshakti.co.in

This is an advertisement for information purpose only.



CAPRI GLOBAL CAPITAL LIMITED

Capri Global Capital Limited (the “Company” or the “Issuer”) was originally incorporated as “Daiwa Securities Limited” in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to “Dover Securities Limited” and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to “Money Matters Financial Services Limited” and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai (“RoC”) on October 6, 2008. The name of our Company was further changed to “Capri Global Capital Limited” and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see “General Information” on page 55 of the Prospectus.

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India;

Telephone: +91 22 4088 8100

Corporate Identity Number: L65921MH1994PLC173469; **PAN:** AAACD8981C

Website: www.capriiloans.in; **Email:** secretarial@capriglobal.in

Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Telephone:** +91 22 4088 8100; **Email:** secretarial@capriglobal.in

Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** corporateaccounts@capriglobal.in

PUBLIC ISSUE BY OUR COMPANY OF UPTO 4,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH (“NCDs” OR “DEBENTURES”) AMOUNTING TO ₹2,000 MILLION (“BASE ISSUE SIZE”) WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹2,000 MILLION (“GREEN SHOE OPTION”) AGGREGATING UP TO ₹4,000 MILLION, HEREINAFTER REFERRED TO AS THE “ISSUE”. THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE DRAFT PROSPECTUS WHICH SHOULD BE READ TOGETHER WITH PROSPECTUS DATED SEPTEMBER 22, 2025 READ TOGETHER WITH THE CORRIGENDUM-CUM-ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 27, 2025 READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED OCTOBER 7, 2025 ("ADDENDUM"), COLLECTIVELY THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE “SEBI NCS REGULATIONS”), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/DDHS/POD1/P/CIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME (“SEBI NCS MASTER CIRCULAR”). THE ISSUE IS NOT UNDERWRITTEN.

With reference to the Prospectus, investors should note the following:

CORRIGENDUM CUM ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 22, 2025 (“SECOND CORRIGENDUM”)

This Second Corrigendum is with respect to the Prospectus dated September 22, 2025, read with the corrigendum cum addendum dated September 27, 2025 and addendum dated October 7, 2025, (“Prospectus”), filed with the Registrar of Companies, Maharashtra at Mumbai and thereafter with Securities and Exchange Board of India and BSE Limited. The attention of the Investors is drawn to the following:

- Pursuant to the resolution passed by the Board of Directors of the Company on May 5, 2025, and the resolution passed by the Shareholders of the Company on September 26, 2025, the Company has increased its borrowing limit from ₹150,000.00 million to ₹250,000.00 million in accordance with Sections 180(1)(a) and 180(1)(c) of the Companies Act, 2013.
- Accordingly, the details provided in the sections titled “Our Management - Borrowing Powers of the Board”, “Other Regulatory and Statutory Disclosures – Authority for the Issue”, “Terms of the Issue – Authority for the Issue” and “Material Contracts and Documents for Inspection – Material Documents” on pages 173, 245, 268, and 345, respectively, of the Prospectus, shall stand updated to this extent.

The Prospectus shall be read in conjunction with this second Corrigendum. This Second Corrigendum supersedes the information in the Prospectus to the extent inconsistent and the Prospectus stands amended to the extent stated hereinabove.

This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.capriiloans.in and the website of the Lead Manager to the Issue, namely, Trust Investment Advisors Private Limited at www.trustgroup.in.






All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its Promoters, its Management or any scheme or project of the Company.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of the Investors is invited to the chapters “Risk Factors” and “Material Developments” on pages 16 and 203, respectively, of the Prospectus before making an investment in this Issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the investors’ decision to purchase such securities. This Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India (“SEBI”), the Reserve Bank of India (“RBI”), the RoC, or any Stock Exchange in India or do they guarantee the accuracy or adequacy of this document.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ✓ YES BANK Yes Bank Limited

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES	JOINT STATUTORY AUDITORS	
<div> TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra East, Mumbai-400 051, Maharashtra, India Telephone: +91 22 4084 5000 Facsimile: +91 22 4084 5066 Email: ccgl@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Website: www.trustgroup.in Contact Person: Hani Jalan Compliance Officer: Ajayshri Mulaji SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464</div>	<div> IDBI TRUSTEESHIP SERVICES LTD IDBI TRUSTEESHIP SERVICES LIMITED* Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai – 400 001, Maharashtra, India Telephone: +91 22 40807004 Facsimile: +91 22 66311776 Email: subrat@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com Contact Person: Subrat Ugata Compliance Officer: Vishnu Kumar Sah SEBI Registration No.: IND000000460 CIN: U65991MH2001G0131154</div>	<div> MUGF INTIME INDIA PRIVATE LIMITED (FORMERLY, LINK INTIME INDIA PRIVATE LIMITED) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: + 91 810 811 4949 Facsimile: +91 22 4918 6060 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Investor Grievance ID: capriglobal.ncd2025@in.mgms.mufg.com Website: www.in.mgms.mufg.com Contact Person: Shantil Gopalakrishnan Compliance Officer: B N Ramakrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368</div>	<div> ACUITE RATINGS & RESEARCH LIMITED 708, Lodha Supremus, Lodha iThink Techno Campus, Kanjurmarg East, Mumbai – 400 042, Maharashtra, India Telephone: +91-99698 98000 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Compliance Officer: Chitra Mohan SEBI Registration No.: IN/CRA/006/2011 CIN: U74999MH2005PLC155683</div>	<div> INFOMERIC RATINGS AND RATING LIMITED Flat No. 104/108, First Floor, Golf Apartments, Suraj Singh Park, New Delhi – 110 003, India Telephone: (022) – 6239 6023 Email: compliance@infomerics.com Website: www.infomerics.com Contact Person: Amod Khanorkar Compliance Officer: Amod Khanorkar SEBI Registration No.: IN/CRA/007/2015 CIN: U32202DL1986PLC024575</div>	<div>MSKA & Associates Chartered Accountants Singhi & Co. Chartered Accountants SINGHI & CO., Chartered Accountants, B2, 402B, Marathon Innova, 4th floor, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400013, Maharashtra, India. Tel: +91 22 4973 6580. Email: mumbai@singhico.com Contact Person: Milind Agai, Peer Review Certificate Number:021812, Firm Registration Number: 302049E</div>

ISSUE PROGRAMME

Issue opened on: Tuesday, September 30, 2025	Issue closed on: Tuesday, October 7, 2025
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IDBI Trusteeship Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated September 11, 2025, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to the Issue.

A copy of the Prospectus has been filed with the RoC, in accordance with Section 26 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see “Material Contracts and Documents for Inspection” on page 345 and “Issue Related Information” on page 262 of the Prospectus.

DISCLAIMER STATEMENT OF ACUITE RATINGS & RESEARCH LIMITED: An acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that it is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by acuite are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, acuite, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by acuite are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by acuite. Please visit https://www.acuite.in/faqs.htm to refer faqs on credit rating.

DISCLAIMER CLAUSE OF INFOMERIC VALUATION AND RATING LIMITED: Infomerics ratings are based on information provided by the issuer on an “as is where is” basis. Infomerics credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomerics reserves the right to change or withdraw the credit ratings at any point in time. Infomerics ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information, which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (aops), the rating assigned by infomerics is based on the capital deployed by the partners/proprietor/ aops and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor/ aops in addition to the financial performance and other relevant factors.

DISCLAIMER: Capri Global Capital Limited (“Company”), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures (“NCDs”) and has filed a Prospectus dated September 22, 2025 (“Prospectus”) with the Registrar of Companies, Maharashtra at Mumbai (“RoC”), BSE Limited (“BSE”) and Securities and Exchange Board of India (“SEBI”). The Prospectus is available on the website of the Company at www.capriiloans.in, on the website of BSE at www.bseindia.com, on the website of the lead manager at https://www.trustgroup.in/ and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled “Risk Factors” and “Material Developments” beginning on page 16 and 203 respectively of the Prospectus.

For **CAPRI GLOBAL CAPITAL LIMITED**
On behalf of the Board of Directors

Place : Mumbai, Maharashtra
Date : September 14, 2025

Sd/-
Yashesh Pankaj Bhatt
Company Secretary and Compliance Officer