

October 13, 2026

The Secretary BSE Limited Pheeroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 531595	The Secretary National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No.- 'C' Block, G Block Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip Code: CGCL	The Secretary India International Exchange (IFSC) Limited 1st Floor, Unit No. 101, The Signature, Building no. 13B, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355	The Secretary NSE IFSC Limited Unit-1201, 12th Floor, Brigade International Financial Centre, Block- 14, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355
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Sub: Intimation under Regulation 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements), “SEBI (LODR)” Regulations, 2015 for allotment of Rated, Listed, Subordinated, Unsecured, Taxable, Redeemable, Transferable Non-Convertible Debentures issued under Series 18 (“NCDs”) by Capri Global Capital Limited (the “Company”)

Dear Sir/Ma’am,

Pursuant to Regulation 30 & 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), read with Schedule III thereto, and in accordance with the SEBI (Issue and Listing of Non-Convertible Securities) (Amendment) Regulations, 2026, the General Information Document dated March 30, 2026 and the Key Information Document dated October 8, 2026, we hereby inform you that, pursuant to the successful bidding conducted on the BSE Bond–Electronic Bidding Platform (EBP), the Management Committee of the Company on October 13, 2026, approved the allotment of 16,000 Rated, Listed, Subordinated, Unsecured, Taxable, Redeemable and Transferable Non-Convertible Debentures under Series 18 (“NCDs”), having a face value of ₹1,00,000 each, aggregating to ₹160 crore (Rupees One Hundred and Sixty Crore Only), on a private placement basis to the identified investors.

The aforesaid NCDs have been issued at a fixed coupon rate of 9.75% per annum and are proposed to be listed on BSE Limited.

The brief terms and conditions of the allotment of NCDs are annexed herewith as Annexure-I.

The meeting of the Management Committee to approve the said allotment concluded at 02:00 p.m. (IST). The aforesaid disclosure will be made available on the Company’s website at www.capriloans.in.

You are requested to kindly take the above information on record.

Thanking you,
Yours faithfully,
for Capri Global Capital Limited



Yashesh Bhatt
Company Secretary & Compliance Officer
Membership No.: ACS 20491



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

502, Tower - A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra - 400013

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Annexure I

Sr. No.	Particulars	Details
1.	Name of the Issuer	Capri Global Capital Limited
2.	Instrument/Type of securities issued	Rated, Listed, Subordinated, Unsecured, Taxable, Redeemable, Transferable Non-Convertible Debentures
3.	Type of issuance	Private Placement
4.	Total number of securities offered	Issue of up to 10,000 (Ten Thousand) Subordinated, Listed, Rated, Unsecured, Redeemable, Taxable, Transferable Non-Convertible Debentures Of Face Value Of INR 1,00,000 Each, Aggregating up to INR 100,00,00,000 (Indian Rupees One Hundred Crores) with Green Shoe Option Of up to 20,000 (Twenty Thousand) Subordinated, Listed, Rated, Unsecured, Redeemable, Taxable, Transferable Non-Convertible Debentures of Face Value Of INR 1,00,000 Each, Aggregating up to INR 200,00,00,000 (Indian Rupees Two Hundred Crores), with the total Issue Size Aggregating up to INR 300,00,00,000 (Indian Rupees Three Hundred Crores) (The "Debentures")
5.	Allotment	Allotment of 16,000 Rated, Listed, Subordinated, Unsecured, Taxable, Redeemable, Transferable Non-Convertible Debentures issued under Series 18 ("NCDs"), of face value of Rs. 1,00,000 each, aggregating to Rs. 160,00,00,000 (Rupees One Hundred and Sixty Crore Only)
6.	Size of the issue	Issue of up to 10,000 (Ten Thousand) Subordinated, Listed, Rated, Unsecured, Redeemable, Taxable, Transferable Non-Convertible Debentures Of Face Value Of INR 1,00,000 Each, Aggregating up to INR 100,00,00,000 (Indian Rupees One Hundred Crores) with Green Shoe Option Of up to 20,000 (Twenty Thousand) Subordinated, Listed, Rated, Unsecured, Redeemable, Taxable, Transferable Non-Convertible Debentures of Face Value Of INR 1,00,000 Each, Aggregating up to INR 200,00,00,000 (Indian Rupees Two Hundred Crores), with the total Issue Size Aggregating Up To INR 300,00,00,000 (Indian Rupees Three Hundred Crores) (The "Debentures")
7.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, on BSE Limited
8.	Tenure of the instrument	10 Years from the date of allotment
9.	Date of allotment	October 13, 2026
10.	Date of maturity	October 13, 2036
11.	Coupon/ interest offered, schedule of	9.75% p.a. payable monthly and on redemption date



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	payment of coupon/interest and principal	Principal Repayment on October 13, 2036 along with interest
12.	Charge/ security, if any, created over the assets	The Debentures shall be unsecured
13.	Special right/ interest/ privileges attached to the instrument and changes thereof	Not applicable
14.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In the event of occurrence of a Payment Default, the Issuer shall pay (Default in Payment): additional interest at 2% (two percent) per annum over the Interest Rate in respect of the Debentures on the amount of such Payment Default, from the date of the occurrence of such Payment Default until such Payment Default is cured or the Debentures are fully redeemed (whichever is earlier), on each Interest Payment Date occurring during the aforementioned period.
15.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable.
16.	Details of redemption of Debentures	NCDs will be redeemed at Par.

