

502, Tower A, Peninsula Business
Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013.

Date: May 13, 2017

To,

BSE LIMITED P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai – 400 051
Company Code No. : 531595	Company Code : CGCL

Dear Sir,

Sub: Proceedings of the Board Meeting held on May 13, 2017

Ref: Regulation 30 & 33 read with Para A of Part A of Schedule III and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'),

The Board of Directors of the Company at its meeting held on May 13, 2017 has *inter-alia*:

- Approved and taken on record the Standalone and Consolidated Audited Financial Results of the Company for the last quarter ended March 31, 2017.
- Approved the Standalone and Consolidated Audited Balance Sheet as at March 31, 2017 and the Statement of Profit and Loss of the Company for the year ended on that date together with all schedules and notes to accounts and the Cash Flow Statements.
- Recommended a final dividend of Rs.0.30 per Equity share of Rs.2/- each (i.e. 15 %) for the year ended March 31, 2017.
- Issue of Non-convertible Debentures to the extent of Rs. 750 Crores on Private Placement basis, subject to shareholders' approval at the ensuing AGM.
- taken note of the resignation placed by Mr. Sunil Kapoor, Executive Director, who has decided to resign due to personal and unavoidable circumstances.

The Board of Directors accepted resignation of Mr. Sunil Kapoor and noted that he shall be relieved on or before the closure of business hours of July 4, 2017.

- Recommended appointment of M/s. Deloitte Haskins and Sells LLP, Chartered Accountants (Registration No. 117366W/W-100018) as Statutory Auditors of the Company in the ensuing AGM, in place of M/s. Karnavat & Co. who have expressed their inability to be re-appointed due to pre-occupation.



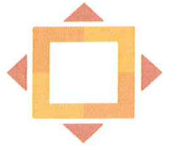
Page 1 of 2

Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

Regd Off: 1B, 1st Floor, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai 400 020

Tel: +91 22 4088 8100/4354 8200; E-mail: contact@cgcl.co.in; Website: www.cgcl.co.in



- g) Approved Shifting the registered office of the Company within the city of Mumbai from: 1B, Court Chambers, 41, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai-400020 to 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai-400013, w.e.f June 01, 2017.
- h) Recommended adoption of a new Articles of Association of the Company to give effect to the provisions of the Companies Act, 2013, to the Members at the ensuing AGM.

Please find enclosed herewith:

1. The Standalone and Consolidated Audited Financial Results for the last quarter and year ended on March 31, 2017;
2. Auditors report on the financial results;
3. Disclosures pursuant to Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Debenture Trustee Certificate pursuant to Regulation 52 (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be submitted in due course.

Further, the extract of audited financial results would also be published in one English and one vernacular newspaper as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Declaration with respect to audit report with unmodified opinion

Pursuant to Regulation 33 (3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that the Statutory Auditors of the Company has issued the Audit Report under the Companies Act, 2013 and Financial Results as prepared under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Financial Year ended on March 31, 2017 with unmodified opinion.

Please note that the Board meeting commenced at 10.30 AM and concluded at 5.00 PM.

Thanking you,
Yours faithfully,

for Capri Global Capital Limited

(Harish Agrawal)
Senior Vice President & Company Secretary

Encl.: a/a



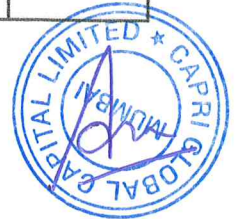
CAPRI GLOBAL CAPITAL LIMITED

CIN - L65921MH1994PLC173469

REGD. OFFICE : 1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai - 400020

Email - accounts@cgcl.co.in, Website : www.cgcl.co.in, Tel No. - +91 22 43548200 Fax No. - +91 22 22019051

PART I					
Statement of Consolidated Audited Results for the Quarter and Year Ended 31/03/2017					
Particulars	3 months ended (31/03/2017)	Preceding 3 months ended (31/12/2016)	Corresponding 3 months ended in the previous year (31/03/2016)	For the Year Ended (31/03/2017)	Previous year ended (31/03/2016)
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1. Income from Operations	6,177.60	5,378.33	4,494.93	21,569.09	16,987.97
2. Other Income	673.16	376.48	369.12	1,939.64	2,071.18
3. Total Revenue (1+2)	6,850.75	5,754.81	4,864.05	23,508.73	19,059.15
4. Expenses					
(a) Employee Benefits Expense	1,634.57	1,423.53	938.28	5,461.12	3,272.69
(b) Finance Cost	1,602.08	1,046.28	399.67	3,798.70	1,177.73
(c) Depreciation & Amortization Expense	139.79	104.49	109.84	430.26	347.63
(d) Bad Debts Written off (Net)	-	(3.67)	3,022.12	-	6,593.77
(e) Loan Provisions	551.17	337.57	231.76	1,371.55	278.53
(f) Other Expenses	847.37	705.39	728.59	2,893.38	1,824.94
Total Expenses	4,774.98	3,613.59	5,430.26	13,955.01	13,495.29
5. Profit / (Loss) from Operations before Exceptional Items (3-4)	2,075.78	2,141.22	(566.21)	9,553.72	5,563.85
6. Exceptional Items	-	-	-	-	-
7. Profit / (Loss) from Ordinary Activities before tax (5-6)	2,075.78	2,141.22	(566.21)	9,553.72	5,563.85
8. Tax expense					
(a) Current Tax	946.42	857.87	(227.10)	3,800.12	1,579.00
(b) Deferred Tax	(16.55)	(16.61)	(9.70)	(65.09)	(15.91)
(c) Income Tax Adjustments	0.01	0.11	(364.20)	6.46	(364.20)
9. Net Profit / (Loss) from Ordinary Activities after tax (7-8)	1,145.90	1,299.85	34.79	5,812.23	4,364.97
10. Extraordinary Item (net of tax expense)	-	-	-	-	-
11. Net Profit / (Loss) for the period (9-10)	1,145.90	1,299.85	34.79	5,812.23	4,364.97
12. Share of Profit / (Loss) of associates	-	-	-	-	-
13. Minority Interest	-	-	-	-	-
14. Net Profit / (Loss) after taxes, minority interest & share of profit/(loss) of associates	1,145.90	1,299.85	34.79	5,812.23	4,364.97
15. Paid-up equity share capital (Face Value of Rs. 2 per Share)	3,502.70	3,502.70	3,502.70	3,502.70	3,502.70
16. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	1,11,930.23	1,06,750.36
17. i) Earnings Per Share (EPS) (Before extraordinary items) (Rs.)					
Nominal value of Share (Rs.)	2.00	2.00	2.00	2.00	2.00
(EPS not annualised):					
(a) Basic	0.65	0.74	0.02	3.32	2.49
(b) Diluted	0.65	0.74	0.02	3.32	2.49
ii) Earnings Per Share (EPS) (After extraordinary items) (Rs.)					
Nominal value of Share (Rs.)	2.00	2.00	2.00	2.00	2.00
(EPS not annualised):					
(a) Basic	0.65	0.74	0.02	3.32	2.49
(b) Diluted	0.65	0.74	0.02	3.32	2.49



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Statement of Standalone Audited Results for the Quarter and Year Ended 31/03/2017

	(Rs in Lacs)				
Particulars	3 months ended (31/03/2017)	Preceding 3 months ended (31/12/2016)	Corresponding 3 months ended in the previous year (31/03/2016)	For the Year Ended (31/03/2017)	Previous year ended (31/03/2016)
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1. Income from Operations	6,107.30	5,316.88	4,440.95	21,327.22	16,765.72
2. Other Income	623.96	350.27	359.52	1,840.31	1,889.48
3. Total Revenue (1+2)	6,731.26	5,667.15	4,800.47	23,167.53	18,655.19
4. Expenses					
(a) Employee Benefits Expense	1,525.40	1,382.94	929.72	5,279.52	3,240.21
(b) Finance Cost	1,599.85	1,046.15	399.67	3,796.34	1,177.73
(c) Depreciation & Amortization Expense	136.43	101.92	106.00	419.38	332.16
(d) Bad Debts Written off (Net)	-	(3.67)	3,022.12	-	6,593.77
(e) Loan Provisions	549.45	337.57	231.76	1,368.94	278.54
(f) Other Expenses	777.97	692.48	727.16	2,783.83	1,820.82
Total Expenses	4,589.10	3,557.39	5,416.43	13,648.01	13,443.23
5. Profit / (Loss) from Operations before Exceptional Items (3-4)	2,142.15	2,109.76	(615.96)	9,519.52	5,211.97
6. Exceptional Items	-	-	-	-	-
7. Profit / (Loss) from Ordinary Activities before tax (5-6)	2,142.15	2,109.76	(615.96)	9,519.52	5,211.97
8. Tax expense					
(a) Current Tax	969.00	851.00	(242.00)	3,782.00	1,470.00
(b) Deferred Tax	(17.43)	(11.08)	(9.28)	(47.25)	(14.31)
(c) Income Tax Adjustments	0.00	(0.01)	(364.20)	6.28	(364.20)
9. Net Profit / (Loss) from Ordinary Activities after tax (7-8)	1,190.58	1,269.85	(0.48)	5,778.49	4,120.48
10. Extraordinary Item (net of tax expense)	-	-	-	-	-
11. Net Profit / (Loss) for the period (9-10)	1,190.58	1,269.85	(0.48)	5,778.49	4,120.48
12. Paid-up equity share capital (Face Value of Rs. 2 per Share)	3,502.70	3,502.70	3,502.70	3,502.70	3,502.70
13. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	1,10,245.93	1,05,099.80
14. i) Earnings Per Share (EPS) (Before extraordinary items) (Rs.)					
Nominal value of Share (Rs.)	2.00	2.00	2.00	2.00	2.00
(EPS not annualised):					
(a) Basic	0.68	0.73	(0.00)	3.30	2.35
(b) Diluted	0.68	0.73	(0.00)	3.30	2.35
ii) Earnings Per Share (EPS) (After extraordinary items) (Rs.)					
Nominal value of Share (Rs.)	2.00	2.00	2.00	2.00	2.00
(EPS not annualised):					
(a) Basic	0.68	0.73	(0.00)	3.30	2.35
(b) Diluted	0.68	0.73	(0.00)	3.30	2.35



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Notes :

1. The Consolidated and Standalone results have been reviewed by the Audit Committee of Directors and subsequently approved by the Board of Directors at their meeting held on 13th May 2017.

2. The figures of Last Quarter are Balancing Figures between audited figures in respect to the full financial year ended on 31st March, 2017 and the unaudited published year to date figures up to 31st December, 2016 being the date of the end of the third quarter of the financial year which were subject to limited review.

3. The Consolidated Financial Results include the reviewed results of the subsidiaries of the Company. The Consolidated financial statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standards (AS 21) notified by the Companies (Accounting Standards) Rules, 2006. The financial statements of the parent company and its subsidiaries have been combined on a line-by-line basis by adding together the book values of like items of assets, liabilities, income and expenses, after eliminating intra-group balances, transactions and resulting unrealized gains / losses. The consolidated financial statements are prepared by applying uniform accounting policies.

4. The Board of Directors of the Company at its meeting held on 13th May, 2017 has recommended Dividend of Rs. 0.30 per share (15%) for the Financial Year 2016-17 subject to the approval of the members at the ensuing Annual General Meeting.

5. The Company operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of AS 17 on 'Segment Reporting'.

6. Master Direction- Non-Banking Financial Company- Systemically Important Non-Deposit taking Company (Reserve Bank) Directions, 2016, require the Company to make provision for standard assets at 0.35 percent of the Standard Assets. However, as a prudent practice, the Company has adopted to make provision of 0.50 percent. Consequently, during the current quarter / year ended 31st March, 2017, the profits of the company are lower by Rs. 41.56 Lacs and Rs. 106.03 Lacs respectively.

Further, in pursuance to the Company's Board approved policy, the Company is making an additional Floating Provision on Standard Assets of 1.5 percent and the same has been partially utilised towards the Provision for Non Performing Assets and write offs during the year to the extent of Rs. 122.47 Lacs and Rs. 16.04 Lacs respectively.

7. Income from operations comprises of net revenue from trading in Bonds & Mutual Funds. Gross purchases and sales of Bonds & Mutual Funds for the respective periods are stated as under :

	(Rs in Lacs)				
	3 months ended (31/03/2017)	Preceding 3 months ended (31/12/2016)	Corresponding 3 months ended in the previous year (31/03/2016)	For the Year Ended (31/03/2017)	Previous year ended (31/03/2016)
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Consolidated					
(a) Gross Sales	-	-	-	-	2,516.25
Less :					
(b) Purchases	-	-	-	-	
(c) Changes in Inventories	-	-	-	-	2,354.47
Net Income from Trading in Bonds & Mutual Funds	-	-	-	-	161.78
Standalone					
(a) Gross Sales	-	-	-	-	2,516.25
Less :					
(b) Purchases	-	-	-	-	
(c) Changes in Inventories	-	-	-	-	2,354.47
Net Income from Trading in Bonds & Mutual Funds	-	-	-	-	161.78

8. The figures for the previous periods have been re-grouped / re-classified, wherever necessary.



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STATEMENT OF ASSETS & LIABILITIES (CONSOLIDATED)

(Rs. in Lacs)

	AS AT	
	31-Mar-17	31-Mar-16
	Audited	Audited
A. EQUITY AND LIABILITIES		
1. Shareholders' Fund:		
a) Share Capital	3,502.70	3,502.70
b) Reserves and Surplus	1,11,930.23	1,06,750.36
Sub- total - Shareholders funds	1,15,432.93	1,10,253.06
2. Share application money pending allotment	-	-
3. Minority Interest	-	-
4. Non-Current Liabilities		
a) Long Term Borrowings	50,083.33	10,168.33
b) Deferred Tax Liabilities (Net)	-	-
c) Other Long Term Liabilities	163.61	238.45
d) Long Term Provisions	27.39	-
Sub- Total - Non-Current Liabilities	50,274.33	10,406.78
5. Current Liabilities		
a) Short Term Borrowings	7,869.13	1,156.44
b) Trade Payables	208.52	115.63
c) Other Current Liabilities	21,369.62	8,985.04
d) Short Term Provisions	1,342.36	1,123.27
Sub- Total - Current Liabilities	30,789.63	11,380.38
TOTAL - EQUITY AND LIABILITIES	1,96,496.89	1,32,040.22
B. ASSETS		
1. Non Current Assets		
a) Fixed Assets	1,288.54	803.44
b) Goodwill on consolidation	-	-
c) Non Current Investments	2,763.05	2,799.28
d) Deferred Tax Assets (Net)	259.07	193.98
e) Long Term Loans and Advances	1,56,944.22	92,489.77
f) Other Non-Current Assets	1,173.01	312.05
Sub- Total - Non-Current Assets	1,62,427.89	96,598.50
2. Current Assets		
a) Current Investments	4,045.01	8,250.00
b) Inventories	-	-
c) Trade Receivables	626.39	811.77
d) Cash and Cash Equivalents	1,141.01	1,812.79
e) Short Term Loans and Advances	25,051.50	15,831.38
f) Other Current Assets	3,205.09	8,735.76
Sub- Total - Current Assets	34,069.00	35,441.71
TOTAL - ASSETS	1,96,496.89	1,32,040.22

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STATEMENT OF ASSETS & LIABILITIES (STANDALONE)		(Rs. in Lacs)	
	AS AT		
	31-Mar-17	31-Mar-16	
	Audited	Audited	
A. EQUITY AND LIABILITIES			
1. Shareholders' Fund:			
a) Share Capital	3,502.70	3,502.70	
b) Reserves and Surplus	1,10,245.93	1,05,099.80	
Sub- total - Shareholders funds	1,13,748.63	1,08,602.50	
2. Share application money pending allotment	-	-	
Minority Interest	-	-	
3. Non-Current Liabilities			
a) Long Term Borrowings	50,083.33	10,168.33	
b) Deferred Tax Liabilities (Net)	-	-	
c) Other Long Term Liabilities	163.61	238.45	
d) Long Term Provisions	23.32	-	
Sub- Total - Non-Current Liabilities	50,270.26	10,406.78	
4. Current Liabilities			
a) Short Term Borrowings	7,869.13	1,156.44	
b) Trade Payables	206.94	115.63	
c) Other Current Liabilities	21,053.82	8,983.77	
d) Short Term Provisions	1,315.99	1,123.28	
Sub- Total - Current Liabilities	30,445.88	11,379.12	
TOTAL - EQUITY AND LIABILITIES	1,94,464.77	1,30,388.41	
B. ASSETS			
1. Non Current Assets			
a) Fixed Assets	1,271.34	772.79	
b) Non Current Investments	4,078.09	4,027.09	
c) Deferred Tax Assets (Net)	86.56	39.30	
d) Long Term Loans and Advances	1,56,242.57	92,411.33	
e) Other Non-Current Assets	429.81	17.63	
Sub- Total - Non-Current Assets	1,62,108.36	97,268.14	
2. Current Assets			
a) Current Investments	4,000.00	8,250.00	
b) Inventories	-	-	
c) Trade Receivables	625.29	811.66	
d) Cash and Cash Equivalents	992.17	1,643.72	
e) Short Term Loans and Advances	25,065.24	15,830.67	
f) Other Current Assets	1,673.70	6,584.22	
Sub- Total - Current Assets	32,356.40	33,120.27	
TOTAL - ASSETS	1,94,464.77	1,30,388.41	

On behalf of the Board of Directors

(Sunil Kapoor)
Executive Director
DIN : 01436404

Place: Mumbai
Date: May 13, 2017



Auditors Report on Standalone Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

To,
**The Board of Directors,
Capri Global Capital Limited**

We have audited the accompanying 'Statement of Standalone Financial Results' for the year ended March 31, 2017 of **Capri Global Capital Limited** ('the Company') attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. These quarterly financial results as well as the year to date financial results have been prepared on the basis of interim financial statements, which are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 for Interim Financial Reporting (AS) 25 prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) Have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended March 31, 2017 as well as the year to date results for the period from April 1, 2016 to March 31, 2017.

Further, we report that the figures for the quarter ended March 31, 2017 represent the derived figures between audited figures in respect of the financial year ended March 31, 2017 and the published year to date figures upto December 31, 2016, being the date of the end of the third quarter of the current financial year, which were subject to limited review as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.



Place : Mumbai
Dated : May 13, 2017

For Karnavat & Co.
Chartered Accountants
Firm Registration No. 104863W


(Shashikant Gupta)
Partner
Membership No. 45629

Auditor's Report On Quarterly Consolidated Financial Results and Consolidated Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
**The Board of Directors,
Capri Global Capital Limited**

We have audited the accompanying 'Statement of Consolidated Financial Results' for the year ended March 31, 2017 of **Capri Global Capital Limited** (the Holding Company) and its Subsidiaries (the Holding Company and its Subsidiaries together referred to as "the Group") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. These consolidated quarterly financial results as well as the consolidated year to date financial results have been prepared from consolidated interim financial statements, which are the responsibility of the Holding Company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS) 25 prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these consolidated quarterly financial results as well as the consolidated year to date results:

- (i) include the quarterly financial results and year to date of the following entities
 - (a) Capri Global capital Limited (Holding Company)
 - (b) Capri Global Housing Finance Limited (Wholly owned Subsidiary Company)
 - (c) Capri Global Resources Private Limited (Wholly owned Subsidiary Company)
 - (d) Capri Global Asset Reconstruction Private Limited (Wholly owned Subsidiary Company)



(Cont...2)

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- (ii) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016; and
- (iii) give a true and fair view of the consolidated net profit and other financial information for the quarter ended March 31, 2017 as well as the consolidated year to date results for the period from April 1, 2016 to March 31, 2017.

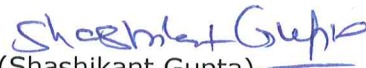
We did not audit the financial statements of One Subsidiary Company included in the consolidated financial results, whose financial statements reflect total assets of Rs.1.00 Lac as at March 31, 2017 as well as the total revenue of Rs. Nil for the year ended March 31, 2017. These financial statements are unaudited and have been furnished to us by the management and our opinion in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the information and explanation provided by the management.

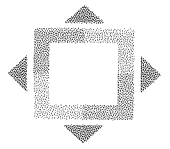
Further, we report that the figures for the quarter ended March 31, 2017 represent the derived figures between audited figures in respect of the financial year ended March 31, 2017 and the published year to date figures upto December 31, 2016, being the date of the end of the third quarter of the current financial year, which were subject to limited review as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.



Place : Mumbai
Dated : May 13, 2017

For Karnavat & Co.
Chartered Accountants
Firm Registration No. 104863W


(Shashikant Gupta)
Partner
Membership No. 45629



Details regarding Non-Convertible Debentures (NCDs) issued on Private Placement basis pursuant to Regulation 52 (4) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

(a) Credit rating and change in credit rating :

CARE A+ from Credit Analysis & Research Ltd. There has be no change in credit ratings

(b) Debt-equity ratio - **0.64 Times**

(c) Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not: -

The Company has issued 3 tranches of Non Convertible Debentures (NCDs) since January 2017. Hence, there is no previous / last, principal interest payment dates

(d) next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount : **(Refer to Annexure - I)**

(e) capital redemption reserve/debenture redemption reserve: **N.A**

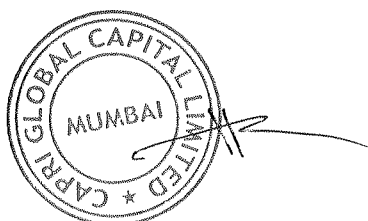
(f) Net worth : **Rs. 1137.48 Crs as on March 31,2017**

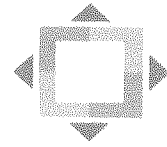
(g) Net profit after tax : **Rs. 57.78 Crs as on March 31,2017**

(h) Earnings per share : **Rs. 3.30 as on March 31,2017**

(i) Extent and nature of security created and maintained with respect to its secured listed non-convertible debt securities:

The NCDs issued by the Company are secure by creating a first pari-passu charge on book debt and on immovable properties (Located in Chennai). The security is created with the minimum-security cover of 1.25 times of the aggregate face value of Debentures issued.





Annexure - I

Details of Non- Convertible Debentures (NCD's) as on March 31, 2016

Sr. No.	Series	ISIN	Previous Due date for payment of :		Next Due date for payment of :			
			Interest	Principal (In Crs)	Interest	Amount (Rs. Crs)	Principal	Amount (Rs. Crs)
1	Series I Tranche I*	INE180C07015	N.A.	N.A.	20-Jan-2018	1.50	20-Jan-2020*	10
2	Series 1 Tranche II	INE180C07023	N.A.	N.A.	17-Feb-2018	4.75	17-Feb-2020	50
3	Series 1 Tranche III	INE180C07031	N.A.	N.A.	7-Mar-2018	1.53	7-Mar-2019	15

* Series 1 Tranche I has a put and call option on 20-Jan-2018 i.e. at the end of 2 years from the date of allotment.

