

Date: June 12, 2025

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 531595

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Scrip Symbol: CGCL

Re: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Capri Global Capital Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Sub: Qualified institutions placement of equity shares of face value ₹1 each (the “Equity Shares”) by the Company under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Dear Sir/ Madam,

Please note that the QIP Committee of the board of directors of the Company (the “Committee”) has, at its meeting held today i.e. June 12, 2025, approved the issue and allotment of 13,65,18,770 Equity Shares to eligible qualified institutional buyers at an issue price of ₹ 146.50 per Equity Share (including a premium of ₹ 145.50 per Equity Share) [which includes a discount of ₹7.43 per Equity Share (4.82% of the floor price), as determined in terms of the SEBI ICDR Regulations] against the floor price of ₹ 153.93 per Equity Share, aggregating to ₹ 19,99,99,99,805 (Rupees One Thousand Nine Hundred and Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Eight Hundred and Five only), pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on June 9, 2025 and closed on June 12, 2025 and the same was intimated to you through our letters dated June 9, 2025 and June 12, 2025 respectively. Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹82,51,16,352, comprising of 82,51,16,352 Equity Shares of face value of Re. 1 each to ₹96,16,35,122, comprising of 96,16,35,122 Equity Shares of face value of Re. 1 each.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as Annexure A. A certified copy of the resolution passed by the Committee is enclosed for your information and records. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 (“SEBI Listing Regulations”).

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part-A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:



Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	13,65,18,770 Equity Shares at an issue price of ₹146.50 per Equity Share (including a premium of ₹145.50 per Equity Share), aggregating to ₹19,99,99,99,805

The meeting of the Committee commenced at 9.20 p.m. and concluded at 9.35 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This disclosure will also be hosted on the website of the Company at <https://www.capri loans.in/>

Thanking you,

Yours faithfully,

For **Capri Global Capital Limited**



Yashesh Bhatt
Company Secretary and Compliance Officer
Membership No. ACS 20491

Encl: (i) Annexure A

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size	Category
1	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	68,25,938	5.00	INSURANCE COMPANY REGISTERED WITH IRDA
2	CHARTERED FINANCE & LEASING LIMITED	68,94,198	5.05	CORPORATE BODY-DOMESTIC
3	BLACKROCK EMERGING FRONTIERS MASTER FUND LIMITED	69,62,458	5.10	FOREIGN PORTFOLIO INVESTOR(CORPORATE)
4	QUANT MUTUAL FUND - QUANT LARGE CAP FUND	88,73,720	6.50	MUTUAL FUND - MF
5	3P INDIA EQUITY FUND 1	1,02,38,908	7.50	ALTERNATE INVESTMENT FUND
6	SOCIETE GENERALE - ODI	1,14,67,582	8.40	FOREIGN PORTFOLIO INVESTOR (CORPORATE)
7	QUANT MUTUAL FUND - QUANT SMALL CAP FUND	2,79,34,392	20.46	MUTUAL FUND - MF

For Capri Global Capital Limited

Bhattacharya

Name: Yashesh Bhatt

Designation: Company Secretary and Compliance Officer

Membership No. ACS 20491

Place: Mumbai