

Date: June 12, 2025

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 531595

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Scrip Symbol: CGCL

Sub: Outcome of the meeting of the QIP Committee of Board

Ref: Qualified institutions placement of equity shares of face value ₹1 each (the "Equity Shares") by Capri Global Capital Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 23, 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the "Issue").

Dear Sir/ Madam,

Further to our earlier intimation dated June 9, 2025, in relation to the Issue, we wish to inform you that the QIP Committee of the board of directors of the Company (the "Committee") at its meeting held today i.e., June 12, 2025, has, *inter alia*, passed the following resolutions:

- a. Approving the closure of the Issue today i.e. June 12, 2025, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers ("Eligible QIBs") in accordance with the terms of the Issue;
- b. Determining and approving the Issue price of ₹146.50 per Equity Share (including a premium of ₹145.50 per Equity Share), [which is at a discount of 4.82% (i.e. ₹7.43 per Equity Share) to the floor price of ₹ 153.93 per Equity Share], in accordance with the SEBI ICDR Regulations] upon the closure of the Issue, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations and further approving the allocation of 13,65,18,770 Equity Shares to be allotted to the Eligible QIBs in the Issue;
- c. Approving and finalising the confirmation of allocation note to be sent to the eligible QIBs, intimating them of allocation of Equity Shares pursuant to the Issue; and
- d. Approving and adopting the placement document dated June 12, 2025, in connection with the Issue, copy of the same is being made available on the website of the Company at <https://www.capriloads.in/investors#sec5>;
- e. Approving issuance of refund intimation letter to the bidders who are entitled to receive refund amount, if any;

The meeting of the Committee commenced at 8.45 p.m. and concluded at 9.00 p.m.

In this relation we are filing the placement document dated June 12, 2025, with your office. The Issue was opened on June 9, 2025 and the same was intimated to you pursuant to our earlier intimation dated June 9, 2025.

Further, as per the SEBI (Prohibition of Insider Trading) Regulations, 2015 and Company's Code of Conduct for Regulating, Monitoring and Reporting of Trading by Designated Persons ("Code"), the trading window for dealing in the securities of the Company had already been closed for all 'Designated Persons' as per the Code.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This disclosure will also be hosted on the website of the Company at <https://www.capriloads.in/>

Thanking you,

Yours faithfully,
For **Capri Global Capital Limited**

A handwritten signature in blue ink that reads "Bhatt-10" with a horizontal line underneath.

Yashesh Bhatt
Company Secretary and Compliance Officer
Membership No. ACS 20491