

April 10, 2026

Corporate Relationship Department
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

Scrip Code: 531595

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051
Scrip Code: CGCL

Sub.: Newspaper Publication – Opening of Issue for Public Issue of Non-Convertible Debentures of Capri Global Capital Limited having face value of ₹1,000 (“NCDs” or “Debentures”) for an amount of ₹1,000 million (“Base Issue Size”) with an option to retain oversubscription of up to ₹4,000 million (“Green Shoe Option”) aggregating to ₹5,000 million (“Tranche I Issue”) which is within the shelf limit of up to ₹20,000 million (the “Issue” or “Shelf Limit”)

Dear Sir/ Madam,

Pursuant to applicable provisions of Listing Regulations, please find enclosed copies of the extract of below newspapers dated April 10, 2026, in connection with the Opening of Issue regarding the Public Issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹1,000 each for an amount of ₹1,000 million (“Base Issue Size”) with an option to retain oversubscription of up to ₹4,000 million (“Green Shoe Option”) aggregating to ₹5,000 million (“Tranche I Issue”) which is within the shelf limit of up to ₹20,000 million (the “Issue” or “Shelf Limit”), was published in the following newspapers:

1. Financial Express;
2. Jansatta;
3. Navshakti; and
4. Free Press Journal.

You are requested to kindly take the same on records.

The aforesaid intimation will be made available on the Company’s website at www.capri loans.in.

Thanking you,

Yours faithfully,
for **Capri Global Capital Limited**



Yashesh Bhatt
Company Secretary & Compliance Officer
Membership No: A20491

Encl.: As above



This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.



(Please scan this QR code to view the Tranche I Abridged Prospectus)

CAPRI GLOBAL CAPITAL LIMITED

Capri Global Capital Limited (the "Company" or the "Issuer") was originally incorporated as "Daiwa Securities Limited" in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to "Dover Securities Limited", and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to "Money Matters Financial Services Limited", and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on October 6, 2008. The name of our Company was further changed to "Capri Global Capital Limited", and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see "General Information" on page 19 of the Tranche I Prospectus and page 58 of the Shelf Prospectus.

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India; **Telephone:** +91 22 4088 8100;
Corporate Identity Number: L65921MH1994PLC173469; **PAN:** AAACD8981C; **Website:** www.capri Loans.in; **Email:** secretarial@capriglobal.in
Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Telephone:** +91 22 4088 8100; **Email:** yashesh.bhatt@capriglobal.in
Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** kishore.lodha@capriglobal.in

Link to download the Tranche I Abridged Prospectus - https://www.capri Loans.in/Docs/Debentures/March_Abridged_Document.pdf

OUR PROMOTERS: (i) Rajesh Sharma, (ii) Jinisha Sharma, (iii) Raghav Sharma, (iv) Jahnvi Sharma, (v) Ramesh Chandra Sharma, (vi) JJR Family Trust, and (vii) Capri Global Ventures Private Limited (Formerly known as Capri Global Holdings Private Limited), Email: investor.relation@capriglobal.in Telephone: +91 22 4088 8100/ 4582 2500.

For details of our Promoters, see section titled "Our Promoters" on page 206 of the Shelf Prospectus.

PUBLIC ISSUE BY OUR COMPANY OF UPTO 5,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") FOR AN AMOUNT OF ₹1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹4,000 MILLION ("GREEN SHOE OPTION") AGGREGATING UP TO ₹5,000 MILLION ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹20,000 MILLION AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED MARCH 30, 2026, CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MARCH 30, 2026, ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS CONSTITUTES THE TRANCHE I PROSPECTUS ("PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating: "IVR AA/POSITIVE" by Infomercs Valuation and Rating Limited. "ACUTE AA | STABLE" by Acuite Ratings & Research Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchange in accordance with the SEBI Master Circular. However, in the event of oversubscription and thereafter, on such date, the allotments should be made to the applicants on proportionate basis. For further details, refer section titled "Issue Related Information" Page 76 of the Tranche I Prospectus

Special terms of the NCDs	I	II	III	IV	V**	VI
Frequency of Interest Payment	Annual	Monthly	Annual	Monthly	Annual	Annual
Minimum Application	₹10,000 (10 NCDs) and in multiple of ₹1,000 (1 NCD) thereafter.					
Face Value/ Issue Price of NCDs (₹ /NCD)	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000 / (1 NCD)					
Tenor	24 months	36 months	36 Months	60 months	60 Months	120 Months
Coupon (% Per annum) for NCD Holders in Category I, II, III & IV	9.00%	8.80%	9.15%	8.93%	9.30%	9.50%
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	8.99%	9.15%	9.14%	9.30%	9.29%	9.49%
Mode of Interest Payment	Through various modes available					
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	24 months	36 months	36 Months	60 months	60 Months	120 Months
Put and Call Option	NA					
Nature of indebtedness	Secured					

**Our Company shall allocate and allot Series V NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly Series, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.
3. Subject to applicable tax deducted at source, if any.
4. Please refer to Annexure D of the Tranche I Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

TRANCHE I ISSUE PROGRAMME*

TRANCHE I ISSUE OPENS ON: WEDNESDAY, APRIL 15, 2026 & TRANCHE I ISSUE CLOSES ON: TUESDAY, APRIL 28, 2026

* The Tranche I Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the Tranche I Prospectus. Our Company may, in consultation with the Lead Manager, consider closing this Tranche I Issue on such earlier date or extended date (subject to a minimum period of two working days and a maximum period of 10 working days from the date of opening of the Tranche I Issue and subject to not exceeding thirty days from filing of the Tranche I Prospectus with the RoC, including any extensions), as may be decided by the Board of Directors or the Management Committee, subject to relevant approvals, in accordance with the Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of the Tranche I Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English daily national newspaper with wide circulation and a regional daily with wide circulation where the registered office of the Company is located (in all the newspapers or electronic modes such as online newspapers or websites of the Issuer or the stock exchange in which pre-issue advertisement for opening of the Tranche I Issue has been given on or before such earlier or initial date of the Tranche I Issue closure). On the Tranche I Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the second last day and last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on the Tranche I Issue Closing Date. For further details please see "General Information" on page 19 of the Tranche I Prospectus. A copy of the Shelf Prospectus and the Tranche I Prospectus has been filed with the RoC, in terms of Section 26 and Section 31 of the Companies Act, 2013, along with the requisite endorsed/certified copies of all requisite documents. For further details please see "Material Contracts and Documents for Inspection" on page 130 of the Tranche I Prospectus.

ASBA | Simple, Safe, Smart way of Application!!!

Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avoid the same. Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.



UPI - Now available in ASBA for Retail Individual Investors. UNIFIED PAYMENTS INTERFACE Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors and high net worth individuals submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 100 of the Tranche I Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Yes Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI Master Circular dated October 15, 2025 on UPI mechanism.

INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For details on the main objects of our Company, see "History and Main Objects" on page 189 of the Shelf Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for inspection" on page 130 of the Tranche I Prospectus

LIABILITY OF MEMBERS:

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON DECEMBER 31, 2025: The Authorised Share Capital of the Company is ₹ 2,000,000,000 divided into 2,000,000,000 Equity Shares of face value of ₹ 1 each and Issue, Subscribed and Paid-up share capital of the Company is ₹962,153,962 divided into 962,153,962 Equity Shares of face value of ₹ 1 each fully paid up. For details on the share capital of our Company, see "Capital Structure" on page 66 of Shelf Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of ₹ 10 each by them at the time of signing of the Memorandum of Association: Mr. Kail Charan Agarwalla – 100 Equity Shares, Mr. Ramautar Agarwalla - 100 Equity Shares, Mr. Amar Agarwalla - 100 Equity Shares, Mr. Vijay Singh Bhandari - 100 Equity Shares, Mr. Sunil Chaudhuri - 100 Equity Shares, Mr. Sumit Kumar Ray - 100 Equity Shares and Mr. Vinod Kumar Khetan - 100 Equity Shares.

PROPOSED LISTING: The NCDs offered through the Shelf Prospectus and the Tranche I Prospectus are proposed to be listed on BSE Limited ("BSE" or "Stock Exchange"). Our Company has received an 'in-principle' approval from BSE vide their letter no. DCS/AS/PI BOND/35/25-26 dated March 27, 2026. BSE shall be the Designated Stock Exchange for the Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its Promoters, its Management or any scheme or project of this Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "ACUTE AA | Stable" for an amount of ₹20,000.00 million by Acuite Ratings & Research Limited vide its rating letter dated March 19, 2026, and press release for rating rationale dated March 19, 2026, and "IVR AA/ Positive" for an amount of ₹20,000.00 million by Infomercs Valuation and Rating Limited vide its rating letter dated March 18, 2026, and press release for rating rationale dated March 20, 2026. The ratings given by Acuite Ratings & Research Limited and Infomercs Valuation and Rating Limited remain valid as on the date of the Tranche I Prospectus and shall remain valid as on the date of issue, allotment and listing of the NCDs on BSE Limited. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A and B of the Tranche I Prospectus for the rating letter, rating rationale and press release of the above rating. There are no unaccepted ratings and any other ratings other than as specified in the Tranche I Prospectus.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For making an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" on page 17 of the Shelf Prospectus and "Material Developments" on pages 232 and 45 of the Shelf Prospectus and the Tranche I Prospectus, respectively, before taking an investment in this Issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the Investors' decision to purchase such securities. The Tranche I Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any Stock Exchange in India or do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Capri Global Capital Limited; Lead Manager: Nuvama Wealth Management Limited, Consortium Members to the Issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 17 of the Shelf Prospectus before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Consortium Members for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer/ Lead Manager/ BSE / SEBI at www.capri Loans.in, www.nuvama.com, www.bseindia.com and www.sebi.gov.in respectively.

PUBLIC ISSUING ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: **Yes Bank Limited**

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES	JOINT STATUTORY AUDITORS	
<p>Nuvama Wealth Management Limited 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 Telephone: +91 22 4009 4400 Facsimile: N.A. Email: cgc.ncd@nuvama.com Investor Grievance Email: Customerservice.mb@nuvama.com Website: www.nuvama.com Contact Person: Sali Dave Compliance Officer: Bhavana Kapadia SEBI Registration No.: INM00013004 CIN: L67110MH1993PLC344634</p>	<p>IDBI TRUSTEESHIP SERVICES LIMITED# Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai – 400 001, Maharashtra, India Telephone: 022 40807000 Facsimile: +91 22 66311776 Email: its@idbitrustee.com Investor Grievance Email: its@idbitrustee.com Website: www.idbitrustee.com Contact Person: Subrat Udgate Compliance Officer: Svaroop Saha SEBI Registration No.: IND000000460 CIN: U65991MH2001G01131154</p>	<p>MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY, LINK INTIME INDIA PRIVATE LIMITED) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: + 91 810 811 4949 Facsimile: +91 22 4918 6060 Email: capriglobal.ncd_1@in.mpmis.mufg.com Investor Grievance ID: capriglobal.ncd_1@in.mpmis.mufg.com Website: www.in.mpmis.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B N Ramakrishnan SEBI Registration No.: INR00004058 CIN: U67190MH1999PTC118368</p>	<p>ACUTE RATINGS & RESEARCH LIMITED 708, Lodha Supremus, Lodha I Think Techno Campus, Kanjurmarg East, Mumbai – 400 042, Maharashtra, India Telephone: +91-99698 96000 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Compliance Officer: Chitra Mohan SEBI Registration No.: IN/CRA/006/2011 CIN: U74999MH2005PLC155683</p>	<p>INFOMERCIS VALUATION AND RATING LIMITED Flat No. 104/108, First Floor, Golf Apartments, Sujan Singh Park, New Delhi – 110 003, India Telephone: (022) – 41410244 Email: info@infomercis.com Website: www.infomercis.com Contact Person: Vinod Kumar Pisharoti Compliance Officer: Sima Sarda SEBI Registration No.: IN/CRA/007/2015 Firm Registration Number: U32220DL1986PLC024575</p>	<p>M S K A & Associates LLP, Chartered Accountants (formerly, M S K A & Associates, Chartered Accountants) 602, Floor 6, Raheja Titanium, Western Express Highway, Geetajiali Railway Colony Ram Nagar, Goregaon (E), Mumbai – 400 063, Maharashtra, India Telephone: +91 22 6831 1600 Email: prateekhandelwal@mksa.in Contact Person: Prateek Khandelwal Peer Review Certificate Number: 016966 Firm Registration Number: 105047W IW101187</p> <p>Singhi & Co., Chartered Accountants E2, 402B, Marathon Innova, 4th Floor, Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400013, Maharashtra, India Tel: + 91 (22) 4973 6580 Email: mumbai@singhico.com Contact Person: Milind Agal Peer Review Certificate Number: 021812 Firm Registration Number: 302049E</p>

IDBI Trusteeship Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated March 9, 2026, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus and the Tranche I Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to this Issue.

COMPANY SECRETARY AND COMPLIANCE OFFICER: Yashesh Pankaj Bhatt; Telephone: +91 22 4088 8100; Email: secretarial@capriglobal.in.

Investors may contact the Registrar to the Issue or the compliance officer in case of any pre-issue or post issue related issues such as non-receipt of allotment advice, demat credits, refund orders, or interest on application money etc.

For further details refer to section titled "Issue Related Information" on page Page 76 of the Tranche I Prospectus.

DISCLAIMER STATEMENT OF ACUTE RATINGS & RESEARCH LIMITED: An Acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investors independent assessment of whether to buy, sell or hold any security. Ratings assigned by Acuite are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acuite, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by Acuite are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by Acuite. Please visit <https://www.acuite.in/faqs.htm> to refer faqs on credit rating.

DISCLAIMER CLAUSE OF INFOMERCIS VALUATION AND RATING LIMITED: Infomercis ratings are based on information provided by the issuer on an 'as is where is' basis. Infomercis credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomercis reserves the right to change or withdraw the credit ratings at any point in time. Infomercis ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information, which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (AOPs), the rating assigned by infomercis is based on the capital deployed by the partners/proprietor/ AOPs and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor/ AOPs in addition to the financial performance and other relevant factors.

DISCLAIMER: "Capri Global Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured, rated, listed, redeemable, non-convertible debentures ("NCDs") and has filed Tranche I prospectus dated March 30, 2026 ("Tranche I Prospectus") which should be read together with the Shelf Prospectus dated March 30, 2026 (the "Shelf Prospectus") (together with the Tranche I Prospectus, the "Prospectus") with the Registrar of Companies, Mumbai ("RoC"), BSE Limited ("BSE" or "Stock Exchange") and Securities and Exchange Board of India ("SEBI"). The Shelf Prospectus and Tranche I Prospectus is available on the website of the Company at www.capri Loans.in, on the website of BSE at www.bseindia.com, on the website of the lead manager at www.nuvama.com, and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Shelf Prospectus and Tranche I Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Shelf Prospectus, including the section titled "Risk Factors" beginning on page 17 of the Shelf Prospectus and "Material Developments" beginning on pages 232 and 45 of the Shelf Prospectus and Tranche I Prospectus, respectively

Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

Place : Mumbai
 Date : April 09, 2026

For CAPRI GLOBAL CAPITAL LIMITED
 Sd/-
Rajesh Sharma
 Managing Director
 DIN: 00020037

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.



CAPRI GLOBAL CAPITAL LIMITED



(Please scan this QR code to view the Tranche I Abridged Prospectus)

Capri Global Capital Limited (the "Company" or the "Issuer") was originally incorporated as "Daiva Securities Limited" in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to "Dover Securities Limited", and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to "Money Matters Financial Services Limited", and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on October 6, 2008. The name of our Company was further changed to "Capri Global Capital Limited", and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see "General Information" on page 19 of the Tranche I Prospectus and page 58 of the Shelf Prospectus.

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India; **Telephone:** +91 22 4088 8100; **Corporate Identity Number:** L65921MH1994PLC173469; **PAN:** AAACD8981C; **Website:** www.capriiloans.in; **Email:** secretarial@capriglobal.in
Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Telephone:** +91 22 4088 8100; **Email:** yashesh.bhatt@capriglobal.in
Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** kishore.lodha@capriglobal.in

Link to download the Tranche I Abridged Prospectus - https://www.capriiloans.in/Docs/Debentures/March_Abridged_Document.pdf

OUR PROMOTERS: (i) Rajesh Sharma, (ii) Jinisha Sharma, (iii) Raghav Sharma, (iv) Jahnvi Sharma, (v) Ramesh Chandra Sharma, (vi) JJR Family Trust, and (vii) Capri Global Ventures Private Limited (Formerly known as Capri Global Holdings Private Limited), Email: investor.relation@capriglobal.in Telephone: +91 22 4088 8100/ 4582 2500.
For details of our Promoters, see section titled "Our Promoters" on page 206 of the Shelf Prospectus.

PUBLIC ISSUE BY OUR COMPANY OF UPTO 5,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") FOR AN AMOUNT OF ₹1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹4,000 MILLION ("GREEN SHOE OPTION") AGGREGATING UP TO ₹5,000 MILLION ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹20,000 MILLION AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED MARCH 30, 2026, CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MARCH 30, 2026, ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS CONSTITUTE THE PROSPECTUS ("PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating: "IVR AA/POSITIVE" by Infomercis Valuation and Rating Limited. "ACUTE AA|STABLE" by Acuite Ratings & Research Limited
 Allotment on first come first serve basis*

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchange in accordance with the SEBI Master Circular. However, in the event of oversubscription and thereafter, on such date, the allotments should be made to the applicants on proportionate basis. For further details, refer section titled "Issue Related Information" Page 76 of the Tranche I Prospectus

Specified terms of the NCDs	I	II	III	IV	V**	VI
Frequency of Interest Payment	Annual	Monthly	Annual	Monthly	Annual	Annual
Minimum Application	₹10,000 (10 NCDs) and in multiple of ₹1,000 (1 NCD) thereafter.					
Face Value/ Issue Price of NCDs (₹ /NCD)	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000/ (1 NCD)					
Tenor	24 months	36 months	36 Months	60 months	60 Months	120 Months
Coupon (% Per annum) for NCD Holders in Category I, II, III & IV	9.00%	8.80%	9.15%	8.93%	9.30%	9.50%
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	8.99%	9.15%	9.14%	9.30%	9.29%	9.49%
Mode of Interest Payment	Through various modes available					
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	24 months	36 months	36 Months	60 months	60 Months	120 Months
Put and Call Option	NA					
Nature of indebtedness	Secured					

**Our Company shall allocate and allot Series V NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

- With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
- With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly Series, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.
- Subject to applicable tax deducted at source, if any.
- Please refer to Annexure D of the Tranche I Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

TRANCHE I ISSUE PROGRAMME*

TRANCHE I ISSUE OPENS ON: WEDNESDAY, APRIL 15, 2026 & TRANCHE I ISSUE CLOSES ON: TUESDAY, APRIL 28, 2026

* The Tranche I Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the Tranche I Prospectus. Our Company may, in consultation with the Lead Manager, consider closing this Tranche I Issue on such earlier date or extended date (subject to a minimum period of two working days and a maximum period of 10 working days from the date of opening of the Tranche I Issue and subject to not exceeding thirty days from filing of the Tranche I Prospectus with the RoC, including any extensions), as may be decided by the Board of Directors or the Management Committee, subject to relevant approvals, in accordance with the Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of the Tranche I Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English daily national newspaper with wide circulation and a regional daily with wide circulation where the registered office of the Company is located (in all the newspapers or electronic modes such as online newspapers or websites of the Issuer or the stock exchange in which pre-issue advertisement for opening of the Tranche I Issue has been given or before such earlier or initial date of the Tranche I Issue closure). On the Tranche I Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the second last day and last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on the Tranche I Issue Closing Date. For further details please see "General Information" on page 19 of the Tranche I Prospectus.

A copy of the Shelf Prospectus and the Tranche I Prospectus has been filed with the RoC, in terms of Section 26 and Section 31 of the Companies Act, 2013, along with the requisite endorsed/certified copies of all requisite documents. For further details please see "Material Contracts and Documents for Inspection" on page 130 of the Tranche I Prospectus.

ASBA | Simple, Safe, Smart way of Application!!!

Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.



UPI - Now available in ASBA for Retail Individual Investors. UNIFIED PAYMENTS INTERFACE Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors and high net worth individuals submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 100 of the Tranche I Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Yes Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI Master Circular dated October 15, 2025 on UPI mechanism.

INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For details on the main objects of our Company, see "History and Main Objects" on page 189 of the Shelf Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for inspection" on page 130 of the Tranche I Prospectus

LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON DECEMBER 31, 2025: The Authorised Share Capital of the Company is ₹ 2,000,000,000 divided into 2,000,000,000 Equity Shares of face value of ₹ 1 each and Issue, Subscribed and Paid-up share capital of the Company is ₹62,153,962 divided into 962,153,962 Equity Shares of face value of ₹ 1 each fully paid up. For details on the share capital of our Company, see "Capital Structure" on page 66 of Shelf Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of ₹ 10 each by them at the time of signing of the Memorandum of Association: Mr. Kail Charan Agarwalla - 100 Equity Shares, Mr. Ramautar Agarwalla - 100 Equity Shares, Mr. Amar Agarwalla - 100 Equity Shares, Mr. Vijay Singh Bhandari - 100 Equity Shares, Mr. Sunil Chaudhuri - 100 Equity Shares and Mr. Vinod Kumar Khetan - 100 Equity Shares.

PROPOSED LISTING: The NCDs offered through the Shelf Prospectus and the Tranche I Prospectus are proposed to be listed on BSE Limited ("BSE" or "Stock Exchange"). Our Company has received an "in-principle" approval from BSE vide their letter no. DCS/AS/PI BOND/35/25-26 dated March 27, 2026. BSE shall be the Designated Stock Exchange for the Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its Promoters, its Management or any scheme or project of this Company.

CREDIT RATINGS: The NCDs proposed to be issued under the Issue have been rated "ACUTE AA | Stable" for an amount of ₹20,000.00 million by Acuite Ratings & Research Limited vide its rating letter dated March 19, 2026, and press release for rating rationale dated March 19, 2026, and "IVR AA/ Positive" for an amount of ₹20,000.00 million by Infomercis Valuation and Rating Limited vide its rating letter dated March 18, 2026, and press release for rating rationale dated March 20, 2026. The ratings given by Acuite Ratings & Research Limited and Infomercis Valuation and Rating Limited remain valid as on the date of the Tranche I Prospectus and shall remain valid as on the date of issue, allotment and listing of the NCDs on BSE Limited. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A and B of the Tranche I Prospectus for the rating letter, rating rationale and press release of the above rating. There are no unaccepted ratings and any other ratings other than as specified in the Tranche I Prospectus.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" on page 17 of the Shelf Prospectus and "Material Developments" on pages 232 and 45 of the Shelf Prospectus and the Tranche I Prospectus, respectively, before making an investment in this Issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the investors' decision to purchase such securities. The Tranche I Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any Stock Exchange in India or do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Capri Global Capital Limited; Lead Manager: Nuvama Wealth Management Limited, Consortium Members to the Issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 17 of the Shelf Prospectus before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Consortium Members for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer/ Lead Manager/ BSE / SEBI at www.capriiloans.in, www.nuvama.com, www.bseindia.com and www.sebi.gov.in respectively.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: YES BANK Yes Bank Limited

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES	JOINT STATUTORY AUDITORS	
<p>Nuvama Wealth Management Limited 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Telephone: +91 22 4009 4400 Facsimile: N.A. Email: cgcl.ncd@nuvama.com Investor Grievance Email: CustomerService.mb@nuvama.com Website: www.nuvama.com Contact Person: Sali Dave Compliance Officer: Bhavana Kapadia SEBI Registration No.: INM000013004 CIN: L67110MH1993PLC344634</p>	<p>IDBI TRUSTEESHIP SERVICES LIMITED# Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai - 400 001, Maharashtra, India Telephone: 022 40807000 Facsimile: +91 22 86311776 Email: itsl@idbitrustee.com Investor Grievance Email: itsl@idbitrustee.com Website: www.idbitrustee.com Contact Person: Subrat Udgate Compliance Officer: Swaroop Saha SEBI Registration No.: IND00000460 CIN: U65991MH2001G0113154</p>	<p>MUGF INTIME INDIA PRIVATE LIMITED (FORMERLY, LINK INTIME INDIA PRIVATE LIMITED) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: + 91 810 811 4949 Facsimile: +91 22 4918 6060 Email: capriglobal.ncd.in@mpps.mugf.com Investor Grievance ID: capriglobal.ncd.in@mpps.mugf.com Website: www.in.mpps.mugf.com Contact Person: Shanti Sopakrishnan Compliance Officer: B N Ramakrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368</p>	<p>ACUTE RATINGS & RESEARCH LIMITED 708, Lodha Supreme, Lodha iThink Techno Campus, Kanjurmarg East, Mumbai - 400 042, Maharashtra, India Telephone: +91-99698 98000 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Compliance Officer: Chitra Mohan SEBI Registration No.: INCRA/006/2011 CIN: U74999MH2005PLC155683</p>	<p>INFOMERCIS VALUATION AND RATING LIMITED Flat No. 104/108, First Floor, Golf Apartments, Sujan Singh Park, New Delhi - 110 003, India Telephone: (022) - 41410244 Email: info@infomercis.com Website: www.infomercis.com Contact Person: Vinod Kumar Pisharoti Compliance Officer: Sima Sarda SEBI Registration No.: INCRA/007/2015 CIN: U32202DL1986PLC024975</p>	<p>M S K A & Associates LLP, Chartered Accountants (formerly, M S K A & Associates, Chartered Accountants) 602, Floor 6, Raheja Titanium, Western Express Highway, Geetanjali Railway Colony Ram Nagar, Goregaon (E), Mumbai - 400 063, Maharashtra, India Telephone: +91 22 6831 1600 Email: prateekhande@mska.in Contact Person: Prateek Khande Peer Review Certificate Number: 015666 Firm Registration Number: 105047W /W101187</p> <p>Singhi & Co., Chartered Accountants B2, 402B, Marathan Innova, 4th Floor, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013, Maharashtra, India Tel: +91 (22) 4973 6580 Email: mumbai@singhico.com Contact Person: Milind Agal Peer Review Certificate Number: 021812 Firm Registration Number: 302049E</p>

IDBI Trusteeship Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated March 9, 2026, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus and the Tranche I Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to this Issue.

COMPANY SECRETARY AND COMPLIANCE OFFICER: Yashesh Pankaj Bhatt; Telephone: +91 22 4088 8100; Email: secretarial@capriglobal.in.

Investors may contact the Registrar to the Issue or the compliance officer in case of any pre-issue or post issue related issues such as non-receipt of allotment advice, demat credits, refund orders, or interest on application money etc.

For further details refer to section titled "Issue Related Information" on page 76 of the Tranche I Prospectus.

DISCLAIMER STATEMENT OF ACUTE RATINGS & RESEARCH LIMITED: An Acute rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by Acute are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acute, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acute is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by Acute are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by Acute. Please visit <https://www.acuite.in/faqs.htm> to refer faqs on credit rating.

DISCLAIMER CLAUSE OF INFOMERCIS VALUATION AND RATING LIMITED: Infomercis ratings are based on information provided by the issuer on an "as is where is" basis. Infomercis credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomercis reserves the right to change or withdraw the credit ratings at any point in time. Infomercis ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information, which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (AOPs), the rating assigned by infomercis is based on the capital deployed by the partners/proprietor/ AOPs and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor/ AOPs in addition to the financial performance and other relevant factors.

DISCLAIMER: Capri Global Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured, rated, listed, redeemable, non-convertible debentures ("NCDs") and has filed Tranche I prospectus dated March 30, 2026 ("Tranche I Prospectus") which should be read together with the Shelf Prospectus dated March 30, 2026 (the "Shelf Prospectus") (together with the Tranche I Prospectus, the "Prospectus") with the Registrar of Companies, Mumbai ("RoC"), BSE Limited ("BSE" or "Stock Exchange") and Securities and Exchange Board of India ("SEBI"). The Shelf Prospectus and Tranche I Prospectus is available on the website of the Company at www.capriiloans.in, on the website of BSE at www.bseindia.com, on the website of the lead manager at www.nuvama.com, and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Shelf Prospectus and Tranche I Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Shelf Prospectus, including the section titled "Risk Factors" beginning on page 17 of the Shelf Prospectus and "Material Developments" beginning on pages 232 and 45 of the Shelf Prospectus and Tranche I Prospectus, respectively.

Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For CAPRI GLOBAL CAPITAL LIMITED
Sd/-
Rajesh Sharma
 Managing Director
 DIN: 00020037

Place : Mumbai
Date : April 09, 2026

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.



CAPRI GLOBAL CAPITAL LIMITED



(Please scan this QR code to view the Tranche I Abridged Prospectus)

Capri Global Capital Limited (the "Company" or the "Issuer") was originally incorporated as "Daiwa Securities Limited" in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to "Dover Securities Limited", and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to "Money Matters Financial Services Limited", and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on October 6, 2008. The name of our Company was further changed to "Capri Global Capital Limited", and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see "General Information" on page 19 of the Tranche I Prospectus and page 58 of the Shelf Prospectus.

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India; **Telephone:** +91 22 4088 8100;

Corporate Identity Number: L65921MH1994PLC173469; **PAN:** AAACD8981C; **Website:** www.capri loans.in; **Email:** secretarial@capriglobal.in

Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Telephone:** +91 22 4088 8100; **Email:** yashesh.bhatt@capriglobal.in

Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** kishore.lodha@capriglobal.in

Link to download the Tranche I Abridged Prospectus - https://www.capri loans.in/Docs/Debentures/March_Abridged_Document.pdf

OUR PROMOTERS: (i) Rajesh Sharma, (ii) Jinisha Sharma, (iii) Raghav Sharma, (iv) Jahnvi Sharma, (v) Ramesh Chandra Sharma, (vi) JJR Family Trust, and (vii) Capri Global Ventures Private Limited (Formerly known as Capri Global Holdings Private Limited), **Email:** investor.relation@capriglobal.in **Telephone:** +91 22 4088 8100/ 4582 2500.

For details of our Promoters, see section titled "Our Promoters" on page 206 of the Shelf Prospectus.

PUBLIC ISSUE BY OUR COMPANY OF UPTO 5,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") FOR AN AMOUNT OF ₹1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹4,000 MILLION ("GREEN SHOE OPTION") AGGREGATING UP TO ₹5,000 MILLION ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹20,000 MILLION AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED MARCH 30, 2026, CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MARCH 30, 2026, ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS CONSTITUTE THE PROSPECTUS ("PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating: "IVR AA/POSITIVE" by Infomeric Valuation and Rating Limited. "ACUITE AA|STABLE" by Acuite Ratings & Research Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchange in accordance with the SEBI Master Circular. However, in the event of oversubscription and thereafter, on such date, the allotments should be made to the applicants on proportionate basis. For further details, refer section titled "Issue Related Information" Page 76 of the Tranche I Prospectus

Specified terms of the NCDs

Series	I	II	III	IV	V**	VI
Frequency of Interest Payment	Annual	Monthly	Annual	Monthly	Annual	Annual
Minimum Application	₹10,000 (10 NCDs) and in multiple of ₹1,000 (1 NCD) thereafter.					
Face Value/ Issue Price of NCDs (₹ / NCD)	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000 / (1 NCD)					
Tenor	24 months	36 months	36 Months	60 months	60 Months	120 Months
Coupon (% Per annum) for NCD Holders in Category I, II, III & IV	9.00%	8.80%	9.15%	8.93%	9.30%	9.50%
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	8.99%	9.15%	9.14%	9.30%	9.29%	9.49%
Mode of Interest Payment	Through various modes available					
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	24 months	36 months	36 Months	60 months	60 Months	120 Months
Put and Call Option	NA					
Nature of indebtedness	Secured					

**Our Company shall allocate and allot Series V NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

- With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
- With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly Series, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.
- Subject to applicable tax deducted at source, if any.
- Please refer to Annexure D of the Tranche I Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

TRANCHE I ISSUE PROGRAMME*

TRANCHE I ISSUE OPENS ON: WEDNESDAY, APRIL 15, 2026 & TRANCHE I ISSUE CLOSURES ON: TUESDAY, APRIL 28, 2026

* The Tranche I Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the Tranche I Prospectus. Our Company may, in consultation with the Lead Manager, consider closing this Tranche I Issue on such earlier date or extended date (subject to a minimum period of two working days and a maximum period of 10 working days from the date of opening of the Tranche I Issue and subject to not exceeding thirty days from filing of the Tranche I Prospectus with the RoC, including any extensions), as may be decided by the Board of Directors or the Management Committee, subject to relevant approvals, in accordance with the Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of the Tranche I Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English daily national newspaper with wide circulation and a regional daily with wide circulation where the registered office of the Company is located (in all the newspapers or electronic modes such as online newspapers or websites of the Issuer or the stock exchange in which pre-issue advertisement for opening of the Tranche I Issue has been given on or before such earlier or initial date of the Tranche I Issue closure). On the Tranche I Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the second last day and last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on the Tranche I Issue Closing Date. For further details please see "General Information" on page 19 of the Tranche I Prospectus.

A copy of the Shelf Prospectus and the Tranche I Prospectus has been filed with the RoC, in terms of Section 26 and Section 31 of the Companies Act, 2013, along with the requisite endorsed/certified copies of all requisite documents. For further details please see "Material Contracts and Documents for Inspection" on page 130 of the Tranche I Prospectus.

ASBA | Simple, Safe, Smart way of Application!!!

Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.



UPI - Now available in ASBA for Retail Individual Investors. UNIFIED PAYMENTS INTERFACE Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors and high net worth individuals submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 100 of the Tranche I Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Yes Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI Master Circular dated October 15, 2025 on UPI mechanism.

INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For details on the main objects of our Company, see "History and Main Objects" on page 189 of the Shelf Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for inspection" on page 130 of the Tranche I Prospectus

LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON DECEMBER 31, 2025: The Authorised Share Capital of the Company is ₹ 2,000,000,000 divided into 2,000,000,000 Equity Shares of face value of ₹ 1 each and Issue, Subscribed and Paid-up share capital of the Company is ₹962,153,962 divided into 962,153,962 Equity Shares of face value of ₹ 1 each fully paid up. For details on the share capital of our Company, see "Capital Structure" on page 66 of Shelf Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of ₹ 10 each by them at the time of signing of the Memorandum of Association: Mr. Kail Charan Agarwalla - 100 Equity Shares, Mr. Ramautar Agarwalla - 100 Equity Shares, Mr. Amar Agarwalla - 100 Equity Shares, Mr. Vijay Singh Bhandari - 100 Equity Shares, Mr. Sunil Chaudhuri - 100 Equity Shares, Mr. Sumit Kumar Ray - 100 Equity Shares and Mr. Vinod Kumar Khetan - 100 Equity Shares.

PROPOSED LISTING: The NCDs offered through the Shelf Prospectus and the Tranche I Prospectus are proposed to be listed on BSE Limited ("BSE" or "Stock Exchange"). Our Company has received an "in-principle" approval from BSE vide their letter no. DCS/AS/PI BOND/35/25-26 dated March 27, 2026. BSE shall be the Designated Stock Exchange for the Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its Promoters, its Management or any scheme or project of this Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "ACUITE AA | Stable" for an amount of ₹20,000.00 million by Acuite Ratings & Research Limited vide its rating letter dated March 19, 2026, and press release for rating rationale dated March 19, 2026, and "IVR AA/ Positive" for an amount of ₹20,000.00 million by Infomeric Valuation and Rating Limited vide its rating letter dated March 18, 2026, and press release for rating rationale dated March 20, 2026. The ratings given by Acuite Ratings & Research Limited and Infomeric Valuation and Rating Limited remain valid as on the date of the Tranche I Prospectus and shall remain valid as on the date of issue, allotment and listing of the NCDs on BSE Limited. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A and B of the Tranche I Prospectus for the rating letter, rating rationale and press release of the above rating. There are no unaccepted ratings and any other ratings other than as specified in the Tranche I Prospectus.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" on page 17 of the Shelf Prospectus and "Material Developments" on pages 232 and 45 of the Shelf Prospectus and the Tranche I Prospectus, respectively, before making an investment in this Issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the investors' decision to purchase such securities. The Tranche I Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any Stock Exchange in India or do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Capri Global Capital Limited; Lead Manager: NuVama Wealth Management Limited, Consortium Members to the Issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 17 of the Shelf Prospectus before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Consortium Members for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer/ Lead Manager/ BSE / SEBI at www.capri loans.in, www.nuvama.com, www.bseindia.com and www.sebi.gov.in respectively.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ✓ YES BANK Yes Bank Limited

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES	JOINT STATUTORY AUDITORS	
<p>nuvama NuVama Wealth Management Limited 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Telephone: +91 22 4009 4400 Facsimile: N/A Email: cgc.lncd@nuvama.com Investor Grievance Email: Customerservice.mb@nuvama.com Website: www.nuvama.com Contact Person: Sali Dave Compliance Officer: Bhavana Kapadia SEBI Registration No.: INM00013004 CIN: L67110MH1993PLC344634</p>	<p>IDBI trustee IDBI Trusteeship Services Ltd IDBI TRUSTEESHIP SERVICES LIMITED# Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai - 400 001, Maharashtra, India Telephone: 022 40807000 Facsimile: +91 22 66311776 Email: its@idbitrustee.com Investor Grievance Email: its@idbitrustee.com Website: www.idbitrustee.com Contact Person: Subal Udagata Compliance Officer: Swaroop Saha SEBI Registration No.: IND00000460 CIN: U65991MH2001G0131154</p>	<p>MUGF MUGF Intime MUGF INTIME INDIA PRIVATE LIMITED (FORMERLY, LINK INTIME INDIA PRIVATE LIMITED) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: + 91 810 811 4949 Facsimile: + 91 22 4918 6060 Email: capriglobal.ncd @in.mpmis.mugf.com Investor Grievance ID: capriglobal.ncd_id @in.mpmis.mugf.com Website: www.in.mpmis.mugf.com Contact Person: Shanti Gopalakrishnan Compliance Officer: B N Ramakrishnan SEBI Registration No.: INR00004058 CIN: U67190MH1999PTC118368</p>	<p>Acuite ACUITE RATINGS & RESEARCH LIMITED 708, Lodha Supremus, Lodha I Think Techno Campus, Kanjurmarg East, Mumbai - 400 042, Maharashtra, India Telephone: +91-99698 98000 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Compliance Officer: Chitra Mohan SEBI Registration No.: IN/CRA/006/2011 CIN: U74999MH2005PLC155683</p>	<p>Infomeric Ratings SEBI REGISTERED & ISO ACCREDITED CREDIT RATING AGENCY INFOMERIC VALUATION AND RATING LIMITED Flat No. 104/108, First Floor, Golf Apartments, Sujan Singh Park, New Delhi - 110 003, India Telephone: (022) - 41410244 Email: info@infomeric.com Website: www.infomeric.com Contact Person: Vinod Kumar Pisharoti Compliance Officer: Sima Sarda SEBI Registration No.: IN/CRA/007/2015 CIN: U32202DL1986PLC024575</p>	<p>M S K A & Associates LLP, Chartered Accountants (Formerly, M S K A & Associates, Chartered Accountants) 602, Floor 6, Raheja Titanium, Western Express Highway, Geetanjali Railway Colony Ram Nagar, Goregaon (E), Mumbai - 400 063, Maharashtra, India Telephone: +91 22 6831 1600 Email: prateekhandelwal@mska.in Contact Person: Prateek Khandelwal Peer Review Certificate Number: 016966 Firm Registration Number: 105047W /W/01187</p> <p>Singhi & Co., Chartered Accountants B2-402B, Marathon Innova, 4th Floor, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013, Maharashtra, India Tel: +91 (22) 4973 6580 Email: mumbai@singhico.com Contact Person: Milind Agal Peer Review Certificate Number: 021812 Firm Registration Number: 302049E</p>

IDBI Trusteeship Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated March 9, 2026, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus and the Tranche I Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to this Issue.

COMPANY SECRETARY AND COMPLIANCE OFFICER: Yashesh Pankaj Bhatt; **Telephone:** +91 22 4088 8100; **Email:** secretarial@capriglobal.in

Investors may contact the Registrar to the Issue or the compliance officer in case of any pre-issue or post issue related issues such as non-receipt of allotment advice, demat credits, refund orders, or interest on application money etc.

For further details refer to section titled "Issue Related Information" on page 76 of the Tranche I Prospectus.

DISCLAIMER STATEMENT OF ACUITE RATINGS & RESEARCH LIMITED: An Acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by Acuite are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acuite, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by Acuite are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by Acuite. Please visit <https://www.acuite.in/faqs.htm> to refer FAQs on credit rating.

DISCLAIMER CLAUSE OF INFOMERIC VALUATION AND RATING LIMITED: Infomeric ratings are based on information provided by the issuer on an "as is where is" basis. Infomeric credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomeric reserves the right to change or withdraw the credit ratings at any point in time. Infomeric ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information, which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (AOPs), the rating assigned by infomeric is based on the capital deployed by the partners/proprietor/ AOPs and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor/ AOPs in addition to the financial performance and other relevant factors.

DISCLAIMER: "Capri Global Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured, rated, listed, redeemable, non-convertible debentures ("NCDs") and has filed Tranche I prospectus dated March 30, 2026 ("Tranche I Prospectus") which should be read together with the Shelf Prospectus dated March 30, 2026 (the "Shelf Prospectus") (together with the Tranche I Prospectus, the "Prospectus") with the Registrar of Companies, Mumbai ("RoC"), BSE Limited ("BSE" or "Stock Exchange") and Securities and Exchange Board of India ("SEBI"). The Shelf Prospectus and Tranche I Prospectus is available on the website of the Company at www.capri loans.in, on the website of BSE at www.bseindia.com, on the website of the lead manager at www.nuvama.com, and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Shelf Prospectus and Tranche I Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Shelf Prospectus, including the section titled "Risk Factors" beginning on page 17 of the Shelf Prospectus and "Material Developments" beginning on pages 232 and 45 of the Shelf Prospectus and Tranche I Prospectus, respectively

Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For CAPRI GLOBAL CAPITAL LIMITED

Sd/-

Rajesh Sharma

Managing Director

DIN: 0020037

Place : Mumbai

Date : April 09, 2026

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.



CAPRI GLOBAL CAPITAL LIMITED



(Please scan this QR code to view the Tranche I Abridged Prospectus)

Capri Global Capital Limited (the "Company" or the "Issuer") was originally incorporated as "Daiwa Securities Limited" in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to "Dover Securities Limited", and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to "Money Matters Financial Services Limited", and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on October 6, 2008. The name of our Company was further changed to "Capri Global Capital Limited", and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see "General Information" on page 19 of the Tranche I Prospectus and page 58 of the Shelf Prospectus.

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India; **Telephone:** +91 22 4088 8100; **Corporate Identity Number:** L65921MH1994PLC173469; **PAN:** AAACD8981C; **Website:** www.capri loans.in; **Email:** secretarial@capriglobal.in
Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Telephone:** +91 22 4088 8100; **Email:** yashesh.bhatt@capriglobal.in
Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** kishore.lodha@capriglobal.in

Link to download the Tranche I Abridged Prospectus - https://www.capri loans.in/Docs/Debentures/March_Abridged_Document.pdf

OUR PROMOTERS: (i) Rajesh Sharma, (ii) Jinisha Sharma, (iii) Raghav Sharma, (iv) Jahnvi Sharma, (v) Ramesh Chandra Sharma, (vi) JJR Family Trust, and (vii) Capri Global Ventures Private Limited (Formerly known as Capri Global Holdings Private Limited), **Email:** investor.relation@capriglobal.in **Telephone:** +91 22 4088 8100/ 4582 2500.
For details of our Promoters, see section titled "Our Promoters" on page 206 of the Shelf Prospectus.

PUBLIC ISSUE BY OUR COMPANY OF UP TO 5,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") FOR AN AMOUNT OF ₹1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹4,000 MILLION ("GREEN SHOE OPTION") AGGREGATING UP TO ₹5,000 MILLION ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹20,000 MILLION AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED MARCH 30, 2026, CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MARCH 30, 2026, ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS CONSTITUTE THE PROSPECTUS ("PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating: "IVR AA/POSITIVE" by Infomeric Valuation and Rating Limited. "ACUTE AA|STABLE" by Acuite Ratings & Research Limited
 Allotment on first come first serve basis*

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchange in accordance with the SEBI Master Circular. However, in the event of oversubscription and thereafter, on such date, the allotments should be made to the applicants on proportionate basis. For further details, refer section titled "Issue Related Information" Page 76 of the Tranche I Prospectus

Specified terms of the NCDs

Series	I	II	III	IV	V**	VI
Frequency of Interest Payment	Annual	Monthly	Annual	Monthly	Annual	Annual
Minimum Application	₹10,000 (10 NCDs) and in multiple of ₹1,000 (1 NCD) thereafter.					
Face Value/ Issue Price of NCDs (₹ /NCD)	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000 / (1 NCD)					
Tenor	24 months	36 months	36 Months	60 months	60 Months	120 Months
Coupon (% Per annum) for NCD Holders in Category I, II, III & IV	9.00%	8.80%	9.15%	8.93%	9.30%	9.50%
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	8.99%	9.15%	9.14%	9.30%	9.29%	9.49%
Mode of Interest Payment	Through various modes available					
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	24 months	36 months	36 Months	60 months	60 Months	120 Months
Put and Call Option	NA					
Nature of indebtedness	Secured					

**Our Company shall allocate and allot Series V NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

- With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
- With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly Series, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.
- Subject to applicable tax deducted at source, if any.
- Please refer to Annexure D of the Tranche I Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

TRANCHE I ISSUE PROGRAMME*

* The Tranche I Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the Tranche I Prospectus. Our Company may, in consultation with the Lead Manager, consider closing this Tranche I Issue on such earlier date or extended date (subject to a minimum period of two working days and a maximum period of 10 working days from the date of opening of the Tranche I Issue and subject to not exceeding thirty days from filing of the Tranche I Prospectus with the RoC, including any extensions), as may be decided by the Board of Directors or the Management Committee, subject to relevant approvals, in accordance with the Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of the Tranche I Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English daily national newspaper with wide circulation and a regional daily with wide circulation where the registered office of the Company is located (in all the newspapers or electronic modes such as online newspapers or websites of the Issuer or the stock exchange in which pre-issue advertisement for opening of the Tranche I Issue has been given on or before such earlier or initial date of the Tranche I Issue closure). On the Tranche I Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the second last day and last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on the Tranche I Issue Closing Date. For further details please see "General Information" on page 19 of the Tranche I Prospectus.

A copy of the Shelf Prospectus and the Tranche I Prospectus has been filed with the RoC, in terms of Section 26 and Section 31 of the Companies Act, 2013, along with the requisite endorsed/certified copies of all requisite documents. For further details please see "Material Contracts and Documents for Inspection" on page 130 of the Tranche I Prospectus.

ASBA | Simple, Safe, Smart way of Application!!!

Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.



UPI - Now available in ASBA for Retail Individual Investors. UNIFIED PAYMENTS INTERFACE Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors and high net worth individuals submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 100 of the Tranche I Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Yes Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI Master Circular dated October 15, 2025 on UPI mechanism.

INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For details on the main objects of our Company, see "History and Main Objects" on page 189 of the Shelf Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for inspection" on page 130 of the Tranche I Prospectus

LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON DECEMBER 31, 2025: The Authorised Share Capital of the Company is ₹ 2,000,000,000 divided into 2,000,000,000 Equity Shares of face value of ₹ 1 each and Issue, Subscribed and Paid-up share capital of the Company is ₹962,153,962 divided into 962,153,962 Equity Shares of face value of ₹ 1 each fully paid up. For details on the share capital of our Company, see "Capital Structure" on page 66 of Shelf Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of ₹ 10 each by them at the time of signing of the Memorandum of Association: Mr. Kail Charan Agarwalla - 100 Equity Shares, Mr. Ramnath Agarwalla - 100 Equity Shares, Mr. Amar Agarwalla - 100 Equity Shares, Mr. Vijay Singh Bhandari - 100 Equity Shares, Mr. Sunil Chaudhuri - 100 Equity Shares, Mr. Sumit Kumar Ray - 100 Equity Shares and Mr. Vinod Kumar Khetan - 100 Equity Shares.

PROPOSED LISTING: The NCDs offered through the Shelf Prospectus and the Tranche I Prospectus are proposed to be listed on BSE Limited ("BSE" or "Stock Exchange"). Our Company has received an "in-principle" approval from BSE vide their letter no. DCS/AS/PI BOND/35/25-26 dated March 27, 2026. BSE shall be the Designated Stock Exchange for the Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its Promoters, its Management or any scheme or project of this Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "ACUTE AA | Stable" for an amount of ₹20,000.00 million by Acuite Ratings & Research Limited vide its rating letter dated March 19, 2026, and press release for rating rationale dated March 19, 2026, and "IVR AA/ Positive" for an amount of ₹20,000.00 million by Infomeric Valuation and Rating Limited vide its rating letter dated March 18, 2026, and press release for rating rationale dated March 20, 2026. The ratings given by Acuite Ratings & Research Limited and Infomeric Valuation and Rating Limited remain valid as on the date of the Tranche I Prospectus and shall remain valid as on the date of issue, allotment and listing of the NCDs on BSE Limited. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A and B of the Tranche I Prospectus for the rating letter, rating rationale and press release of the above rating. There are no unaccepted ratings and any other ratings other than as specified in the Tranche I Prospectus.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" on page 17 of the Shelf Prospectus and "Material Developments" on pages 232 and 45 of the Shelf Prospectus and the Tranche I Prospectus, respectively, before making an investment in this Issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the investors' decision to purchase such securities. The Tranche I Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any Stock Exchange in India or do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Capri Global Capital Limited; Lead Manager: NuVama Wealth Management Limited, Consortium Members to the Issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 17 of the Shelf Prospectus before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Consortium Members for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer/ Lead Manager/ BSE / SEBI at www.capri loans.in, www.nuvama.com, www.bseindia.com and www.sebi.gov.in respectively.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ✓ YES BANK Yes Bank Limited

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES	JOINT STATUTORY AUDITORS	
<p>Nuvama Wealth Management Limited 801-804, Wing A, Building No 3, Inspire BKC, 6 Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Telephone: +91 22 4009 4400 Facsimile: N.A. Email: cgcl.ncd@nuvama.com Investor Grievance Email: CustomerService.mb@nuvama.com Website: www.nuvama.com Contact Person: Sali Dave Compliance Officer: Bhavana Kapadia SEBI Registration No.: INM000013004 CIN: L67110MH1993PLC044634</p>	<p>IDBI TRUSTEE SERVICES LIMITED IDBI TRUSTEE SERVICES LIMITED# Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai - 400 001, Maharashtra, India Telephone: 022 40807000 Facsimile: +91 22 66311776 Email: its@idbitrustee.com Investor Grievance Email: its@idbitrustee.com Website: www.idbitrustee.com Contact Person: Subrat Udgata Compliance Officer: Swaroop Saha SEBI Registration No.: IND00000460 CIN: U65991MH2001G0131154</p>	<p>MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY, LINK INTIME INDIA PRIVATE LIMITED) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 911 4949 Facsimile: +91 22 4918 6060 Email: capriglobal.ncd.in@mpms.mufg.com Investor Grievance ID: capriglobal.ncd_id@mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B N Ramakrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368</p>	<p>ACUITE RATINGS & RESEARCH LIMITED 708, Lodha Supremus, Lodha Think Techno Campus, Kanjurmarg East, Mumbai - 400 042, Maharashtra, India Telephone: +91-99698 98000 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Compliance Officer: Chitra Mohan SEBI Registration No.: IN/CRA/006/2011 CIN: U74999MH2005PLC155683</p>	<p>INFOMERIC VALUATION AND RATING LIMITED Flat No. 104/108, First Floor, Golf Apartments, Kanjurmarg East, Mumbai - 110 003, India Telephone: (022) - 41410244 Email: info@infomeric.com Website: www.infomeric.com Contact Person: Vinod Kumar Pisharoti Compliance Officer: Sima Sarda SEBI Registration No.: IN/CRA/007/2015 CIN: U32202DL1986PLC024575</p>	<p>M S K A & Associates LLP, Chartered Accountants (Formerly, M S K A & Associates, Chartered Accountants) 602, Floor 6, Patheja Titanium, Western Express Highway, Geetanjali Railway Colony Ram Nagar, Goregaon (E), Mumbai - 400 063, Maharashtra, India Telephone: +91 22 6831 1600 Email: prateekhandelwal@mska.in Contact Person: Prateek Khandelwal Peer Review Certificate Number: 016966 Firm Registration Number: 105047W /W101187</p> <p>Singhi & Co., Chartered Accountants 52, 402B, Marathon Innova, 4th Floor, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013, Maharashtra, India Tel: + 91 (22) 4973 6580 Email: mumbai@singhico.com Contact Person: Milind Agal Peer Review Certificate Number: 021812 Firm Registration Number: 302049E</p>

IDBI Trusteeship Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated March 9, 2026, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus and the Tranche I Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to this Issue.

COMPANY SECRETARY AND COMPLIANCE OFFICER: Yashesh Pankaj Bhatt; **Telephone:** +91 22 4088 8100; **Email:** secretarial@capriglobal.in.

Investors may contact the Registrar to the Issue or the compliance officer in case of any pre-issue or post issue related issues such as non-receipt of allotment advice, demat credits, refund orders, or interest on application money etc.

For further details refer to section titled "Issue Related Information" on page 76 of the Tranche I Prospectus.

DISCLAIMER STATEMENT OF ACUTE RATINGS & RESEARCH LIMITED: An Acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by Acuite are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acuite, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by Acuite are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by Acuite. Please visit <https://www.acuite.in/faqs.htm> to refer faqs on credit rating.

DISCLAIMER CLAUSE OF INFOMERIC VALUATION AND RATING LIMITED: Infomeric ratings are based on information provided by the issuer on an "as is where is" basis. Infomeric credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomeric reserves the right to change or withdraw the credit ratings at any point in time. Infomeric ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information, which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (AOPs), the rating assigned by infomeric is based on the capital deployed by the partners/proprietor/ AOPs and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor/ AOPs in addition to the financial performance and other relevant factors.

DISCLAIMER: "Capri Global Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured, rated, listed, redeemable, non-convertible debentures ("NCDs") and has filed Tranche I prospectus dated March 30, 2026 ("Tranche I Prospectus") which should be read together with the Shelf Prospectus dated March 30, 2026 (the "Shelf Prospectus") (together with the Tranche I Prospectus, the "Prospectus") with the Registrar of Companies, Mumbai ("RoC"), BSE Limited ("BSE" or "Stock Exchange") and Securities and Exchange Board of India ("SEBI"). The Shelf Prospectus and Tranche I Prospectus is available on the website of the Company at www.capri loans.in, on the website of BSE at www.bseindia.com, on the website of the lead manager at www.nuvama.com, and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Shelf Prospectus and Tranche I Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Shelf Prospectus, including the section titled "Risk Factors" beginning on page 17 of the Shelf Prospectus and "Material Developments" beginning on pages 232 and 45 of the Shelf Prospectus and Tranche I Prospectus, respectively.

Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For CAPRI GLOBAL CAPITAL LIMITED

Sd/-

Rajesh Sharma

Managing Director

DIN: 00020037

Place : Mumbai

Date : April 09, 2026