Date: September 09, 2026

To **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Scrip Code: 531595	**National Stock Exchange of India Limited** 5th Floor, Exchange Plaza Bandra (East) Mumbai – 400051 Scrip Code: CGCL	**India International Exchange (IFSC) Limited** 1st Floor, Unit No. 101, The Signature, Building no. 13B, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355	**NSE IFSC Limited** Unit-1201, 12th Floor, Brigade International Financial Centre, Block-14, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355

Subject: Outcome of the Management Committee meeting under Regulations 30 and 51 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("**LODR Regulations**").

Ref: Our intimation dated September 01, 2026 in relation to the pricing and other terms of the Notes ("Existing Intimation").

Dear Sir/Ma'am,

Pursuant to Regulations 30 and 51 and other applicable provisions of the LODR Regulations, and in continuation of the above Existing Intimation, we hereby inform you that the Management committee ("**Committee**") of the board of directors of Capri Global Capital Limited ("**Company**") has approved, through circular resolution dated September 09, 2026, inter alia, the following:

1. allotment and settlement of the U.S.$ 300,000,000 7.55% senior secured notes due December 2029 ("**Notes**"), issued under the U.S.$ 1,000,000,000 (United States Dollars one billion) global medium term note programme ("**GMTN Programme**"), pursuant to Regulation S and Rule 144A of the U.S. Securities Act of 1933 (as amended from time to time) and in accordance with the terms and conditions specified in Part A of the Annexure hereto;

2. to negotiate, finalise, amend, alter and/or execute requisite documents, agreements, instruments, forms, applications and writings in connection with issue, allotment, listing and settlement of the Notes;

3. delegation of power and authority to certain authorised officers of the Company to do all such acts, matters, deeds and things as may be considered necessary in connection with the allotment, listing and settlement of the Notes, including issuance of the necessary certificates, execution of documents and signing of necessary papers, on behalf of the Company.

Hence, we are happy to inform you that the Company has raised U.S.$ 300,000,000 (United States Dollars three hundred million) by allotment of the Notes issued under the GMTN Programme, in accordance with Regulation S and Rule 144A of the U.S. Securities Act of 1933 (as amended from time to time). The Notes will be listed on the India International Exchange (IFSC) Limited ("**India INX**") and NSE IFSC Limited ("**NSE IX**").

You are requested to take the above intimation on record, as compliance under Regulations 30 and 51 and other applicable provisions of the LODR Regulations, and acknowledge receipt of the same.

The Committee approved the aforesaid through circular resolution at 11:15 P.M.

This intimation is also uploaded on the Company's website at www.capriloans.in.

You are requested to kindly take the above information on record.

Thank you.

Yours faithfully,
For and on behalf of Capri Global Capital Limited

Yashesh Bhatt
Company Secretary & Compliance Officer
Membership No. 20491

Capri Global Capital Limited
(CIN: L65921MH1994PLC173469)
502, Tower - A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra - 400013
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Annexure

Particulars	Terms
Name of the Issuer	Capri Global Capital Limited (“**Issuer**”)
Type of Instrument	Senior secured notes issued under the U.S.$ 1,000,000,000 GMTN Programme.
Type of Issuance	Global Medium Term Note Programme
Total Number of Securities / Notes	1 (one) Rule 144A Restricted Global Certificate and 1 (one) Reg S Unrestricted Global Certificate
Ratings of the Instrument	“Ba3” by Moody’s; “BB-” by Fitch; “BB-/ Positive” by CareEdge Global
Size of the issue	U.S.$ 300,000,000, 7.55% senior secured notes due December 2029, pursuant to Regulation S and Rule 144A of the U.S. Securities Act of 1933 (as amended from time to time)
Use of Proceeds	For activities as may be permitted under the RBI regulations such as onward lending, in accordance with the approvals granted by the RBI from time to time in this relation (if applicable) and in accordance with the ECB Guidelines and other applicable laws.
Specified Denominations of the Secured Notes	U.S.$200,000 and integral multiples of U.S.$1,000 in excess thereof
Allotment Date	September 09, 2026
Redemption Date / Maturity Date	December 09, 2029
Tenor	3 years WAL
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, India International Exchange IFSC Limited and NSE IFSC Limited
Coupon/ interest	7.55% per annum (Fixed Rate)
Interest Payment Dates	June 09 and December 09 in each year up to and including December 09, 2029, commencing on June 09, 2027
Amortisation	Redemption at par Amortisation Date — Amortisation Ratio June 09, 2029 — 33.33% September 09, 2029 — 33.33% December 09, 2029 — 33.33%
Charge/security, if any, created over the assets	First ranking pari passu charge (by way of hypothecation) over all standard receivables, book debts, principal amounts and interest, costs, charges etc. (including loan book, coupon, premium and/or any default/penal interest, un-encumbered cash and bank balance, investment made by the Issuer in mutual funds/debt securities/bonds, term deposits with banks, etc.) owing to or receivable by the Issuer, both present and future (other than the excluded receivables), in respect of certain securities/loans/inter-corporate deposits

	subscribed to/given/placed by the Company, and all benefit, rights, interest, claims and demands of the Company in, to or in respect of all the aforesaid amounts, both present and future.
Special rights or interest or privileges attached to the instrument and changes thereof	N.A.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A.
Delay in payment of interest or principal amount for a period of more than three months from the due date or default in payment of interest or principal	N.A.
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A.
Redemption	At par
ISIN	US14065FAA75 (Rule 144A) USY1R30AAA11 (Regulation S)
CUSIP	14065F AA7 (Rule 144A) Y1R30A AA1 (Regulation S)

Disclaimer:

This announcement is for information purposes only and this information relates to an offering of the Notes offered and sold pursuant to Regulation S and Rule 144A under the United States Securities Act of 1933, as amended from time to time (the "Securities Act"). This information is not an offer of securities for sale in the United States (the "U.S."). The Notes have not been, and will not be, registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in transactions not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

The Notes have not been, are not being and will not be offered or sold, directly or indirectly, by means of any offer document, offering circular or any other document / material relating to the Notes, to any person or to public in India which would constitute an advertisement, invitation, offer, sale or solicitation of an offer to subscribe for or purchase any securities in violation of applicable laws of India.

The offering circular for the Notes has not been, nor will it be, registered, produced or published as an offer document (whether a prospectus in respect of a public offer, a statement in lieu of a prospectus or information memorandum, general information document, key information document, private placement offer cum application letter, an offering circular, an offering memorandum or other offering material in respect of any private placement under the Companies Act, 2013, regulations formulated by the Securities and Exchange Board of India (the "SEBI") or any other applicable Indian laws) with any Registrar of Companies, the SEBI or any Indian stock exchange or any other statutory or regulatory body of like nature in India, save and except for any information which is mandatorily required to be disclosed or filed in India under any applicable Indian laws (including, but not limited to, the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended from time to time, under the terms of the listing agreement with any Indian stock exchange, and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time) or pursuant to the sanction of any regulatory and/or adjudicatory body in India.

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