

September 09, 2026

The Manager, Listing Department, BSE Limited , Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 531595	The Manager, Listing Department, The National Stock Exchange of India Ltd. , Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Scrip Code: CGCL	The Manager, Listing Department, India International Exchange (IFSC) Limited 1st Floor, Unit No. 101, The Signature Building No. 13B, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382050 India INX Symbol: 500058	The Manager, Listing Department, NSE IFSC Limited Unit-1201, 12 th Floor, Brigade International Financial Centre, Block- 14, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355
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Dear Sir/Ma'am,

Sub: Intimation under Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 – U.S.\$ 1 Billion Global Medium Term Note Programme

Pursuant to Regulations 30 and 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), and in continuation of the earlier intimation made by Capri Global Capital Limited ("Company") in relation to U.S.\$ 300,000,000 (United States Dollars three hundred million) 7.55% senior secured notes due December 2029 (the "Notes") issued under the U.S.\$ 1,000,000,000 (United States Dollars one billion) Global Medium Term Note Programme (the "Programme") pursuant to Regulation S and Rule 144A of the U.S. Securities Act of 1933, we hereby inform you that the Company has uploaded the final supplemental offering circular dated 09 September, 2026 and pricing supplement dated 09 September, 2026 on the websites of India International Exchange (IFSC) Limited ("India INX") and NSE IFSC Limited ("NSE IFSC").

The final supplemental offering circular and the pricing supplement may be accessed at the following links:

India INX at: [U.S.\\$300,000,000 7.550 per cent Senior Secured Notes due 2029 under the U.S.\\$1,000,000,000 GMTN](#) and

NSE IFSC at:

https://www.nseix.com/api/content/issuer_details/Final_Supplemental_Offering_Circular.zip.

&

https://www.nseix.com/api/content/issuer_details/CapriPricingSupplement.pdf



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

502, Tower - A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra - 400013

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This intimation was received by the Company on September 09, 2026 at 10:55 p.m. (IST) and is also uploaded on the Company's website at www.capriloads.in

You are requested to take the above intimation on record as compliance with Regulations 30 and 51 and other applicable provisions of the Listing Regulations and acknowledge receipt of the same.

Thanking you.

Yours faithfully,

For **Capri Global Capital Limited**

A handwritten signature in blue ink, appearing to read "Bhatt" followed by a stylized flourish.

Yashesh Bhatt

Company Secretary & Compliance Officer

Membership No. 20491



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