

Date: June 09, 2025

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 531595

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Scrip Symbol: CGCL

Sub: Qualified institutions placement of equity shares of face value ₹1 each (the “Equity Shares”) by Capri Global Capital Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Dear Sir/ Madam,

We wish to inform you that pursuant to the approval of the board of directors of the Company (the “Board”), at its meeting held on August 3, 2024 and pursuant to the special resolution passed by the shareholders of the Company at the Annual General Meeting dated September 19, 2024, the QIP Committee of the Board (the “Committee”) has, at its meeting held today i.e. June 09, 2025, *inter alia*, passed the following resolutions:

- a. Authorizing the opening of the Issue today, i.e. **June 09, 2025**; and
- b. Approving and adopting the preliminary placement document dated **June 09, 2025**, the application form, in connection with the Issue; and
- c. Approving the floor price for the Issue, being **₹153.93** per Equity Share, (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations.

In this relation, we are filing the preliminary placement document dated June 09, 2025 with your office.

We further wish to inform you that the ‘relevant date’ for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is June 09, 2025 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is **₹153.93** per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and the approval of the shareholders, accorded through a special resolution at the annual general meeting dated September 19, 2024, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue. The Issue price shall not less than the price determined in accordance with the pricing formula provided under Chapter VI of the SEBI ICDR Regulations.

The Issue price will be determined by the Company in consultation with the book running lead manager appointed for the Issue.



In this relation, we will file the preliminary placement document dated June 09, 2025 with the BSE Limited and National Stock Exchange of India Limited on June 09, 2025.

The meeting of the Committee commenced at 06.30 p.m. and concluded at 06.55 p.m.

Further, as per SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons and their immediate relatives(s) ("**Code**"), the trading window for dealing in the securities of the Company had already been closed from May 22, 2025 till 48 hours after determination of issue price for all 'Designated Persons' as defined in the Code.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This disclosure will also be hosted on the website of the Company at <https://www.capriloads.in/>

Thanking you,
Yours faithfully,

For **Capri Global Capital Limited**

A handwritten signature in blue ink that reads "Bhatt 20".

Yashesh Bhatt

Company Secretary and Compliance Officer

Membership No. ACS 20491