

April 09, 2026

The Secretary
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001
Scrip Code: 531595

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051
Scrip Code: CGCL

Sub: Press Release – Capri Global Capital Limited - Capri Global Capital Limited Announces Tranche I Public Issue of Secured, Rated, Listed, Redeemable Non-Convertible Debentures (NCDs) for an amount of ₹5,000 Million

Dear Sir/Ma'am,

Please find enclosed the Press Release titled “Capri Global Capital Limited Announces Tranche I Public Issue of Secured, Rated, Listed, Redeemable Non-Convertible Debentures (NCDs) for an amount of ₹5,000 Million”.

Capri Global Capital Limited (“Company”) has announced the Tranche I of public issue of secured, rated, listed, redeemable non-convertible debentures (“NCDs”) aggregating up to Rs. 5,000 million, comprising a base issue size of Rs. 1,000 million with a green shoe option of Rs. 4,000 million (“Tranche I Issue”).

The aforesaid Press Release will be made available on the Company’s website at www.capriloads.in.

You are requested to kindly take the same on record.

The said intimation was received by the Company on April 09, 2025 at 11:40 a.m.

Thanking you,

Yours faithfully,
for **Capri Global Capital Limited**

A handwritten signature in blue ink that reads "Bhatt 70" with a horizontal line underneath.

Yashesh Bhatt
Company Secretary & Compliance Officer
Membership No.: A20491

Encl.: As above



Maturity / Redemption Date (Months from the Deemed Date of Allotment)	24 months	36 months	36 months	60 months	60 months	120 months
Put and Call Option	NA					
Nature of Indebtedness	Secured					

****Our Company shall allocate and allot Series V NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.**

1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly Series, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.
3. Subject to applicable tax deducted at source, if any.
4. Please refer to Annexure D of the Tranche I Prospectus dated March 30, 2026 for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

At least 75% of the funds raised through the Issue will be used for the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company and the balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised and allotted in the Tranche I Issue, in compliance with the Securities And Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

About Capri Global Capital Ltd:

Capri Global Capital Limited is a well-diversified retail focused systemically important Non-Banking Financial Company listed on the BSE Limited and the National Stock Exchange of India Limited. With an AUM of Rs. 304,064.59 million as on December 31, 2025 on consolidated basis, and serving customer base of 626,161 through 13,066 employees and 1,331 branches, as of December 31, 2025. Company offers a wide range of secured and collateralized loans across four primary lending segments - MSME Loans, Gold Loans, and Construction Finance while Housing Loans are offered through its 100% subsidiary, Capri Global Housing Finance Limited ("CGHFL"). Company also has fee-based businesses such as distribution of car loan products and has a composite license for distribution of Life, General and Health insurance policies.

Disclaimer:

*The Tranche I Issue may close on such earlier date or extended date as may be decided by the Board of Director or the Management Committee, subject to necessary approvals.

Capri Global Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured, rated, listed, redeemable, non-convertible debentures ("NCDs") and has filed Tranche I prospectus dated March 30, 2026 (" Tranche I Prospectus") which should be read together with the Shelf Prospectus dated March 30, 2026 (the "Shelf Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), BSE Limited ("BSE" or "Stock Exchange") and Securities and Exchange Board of India ("SEBI"). The Shelf Prospectus and Tranche I Prospectus is available on the website of the Company at www.capriiloans.in, on the website of BSE at www.bseindia.com, on the website of the lead manager at www.nuvama.com, and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Shelf Prospectus and Tranche I Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Shelf Prospectus, including the section titled "Risk Factors" beginning on page 17 of the Shelf Prospectus and "Material Developments" beginning on pages 232 and 45 of the Shelf Prospectus and Tranche I Prospectus, respectively. For further details refer to section titled "Issue Related Information" on page 76 of the Tranche I Prospectus dated March 30, 2026.

Website: www.capriiloans.in

For further information, please contact: +91 22 4088 8100 or Email: secretarial@capriglobal.in

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