

October 8, 2025

Corporate Relationship Department
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

Scrip Code: 531595

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051
Scrip Code: CGCL

Sub.: Newspaper Publication – Public Issue for Non-Convertible Debentures - Addendum to the Prospectus and related matters

Dear Sir/ Madam,

Pursuant to applicable provisions of Listing Regulations, please find enclosed copies of the extract of below newspapers dated October 8, 2025, in connection with the Addendum to the Prospectus of Public Issue for the Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹1,000 each, was published in the following newspapers:

1. Financial Express;
2. Jansatta;
3. Navshakti; and
4. Free Press Journal.

You are requested to kindly take the same on records.

The aforesaid intimation will be made available on the Company's website at www.capri loans.in.

Thanking you,

Yours faithfully,
for Capri Global Capital Limited



Yashesh Bhatt
Company Secretary & Compliance Officer
Membership No: A20491

Encl.: As above



...continued from previous page.

AVAILABILITY OF RHP: Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the RHP and the Risk Factors contained herein, before applying in the Offer. Full copy of the RHP is available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com the website of our Company at www.rubicon.co.in and the website of BRLMs i.e. Axis Capital Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), JM Financial Limited and SBI Capital Markets Limited at www.axiscapital.co.in, www.iiflcap.com, www.jmfi.com and www.sbicap.com, respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of our Company, the BRLMs, i.e. Axis Capital Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), JM Financial Limited and SBI Capital Markets Limited at www.axiscapital.co.in, www.iiflcap.com, www.jmfi.com and www.sbicap.com, respectively and the website of the Registrar to the Offer i.e., MUFG Intime India Private Limited (formerly Link Intime India Private Limited) at www.in.mpmis.muifg.com.

AVAILABILITY OF BID CUM APPLICATION FORMS: Application forms can be obtained from the Registered and Corporate office of Rubicon Research Limited, Tel: 022 61414000 and the BRLMs – Axis Capital Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), JM Financial Limited and SBI Capital Markets Limited.

Syndicate Members: JM Financial Services Limited, SBICAP Securities Limited and Investec Capital Services (India) Private Limited and all the selected locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors. For details on ASBA process, please refer to the details given in the ASBA Form and Abridged Prospectus and also please refer to "Offer Procedure" on page 510 of RHP. Further ASBA Application forms can be obtained from Designated Branches of SCSBs, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchanges at www.nseindia.com and www.bseindia.com. The investors are required to fill the Bid Cum Application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

Bankers to the Offer
Escrow Collection Bank and Refund Bank: Axis Bank Limited
Public Offer Bank: HDFC Bank Limited
Sponsor Banks: Axis Bank Ltd and HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in RHP.

For Rubicon Research Limited
 Sd/-
Deepashree Tanksale
 Company Secretary and Compliance Officer

Place: Thane
 Date: October 7, 2025

Rubicon Research Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with the RoC. The RHP is available on the website of the Company at www.rubicon.co.in, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. Axis Capital Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), JM Financial Limited and SBI Capital Markets Limited at www.axiscapital.co.in, www.iiflcap.com, www.jmfi.com and www.sbicap.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" on page 30 of the RHP. Potential investors should not rely on the DRHP. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) within the United States solely to a person that is a qualified institutional buyer within the meaning of Rule 144A under the U.S. Securities Act that is also a "qualified purchaser" as defined in Section 2(a)(51) of the U.S. Investment Company Act of 1940, as amended, and the rules thereunder (the "U.S. Investment Company Act") in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in reliance on the exemption set forth in Section 3(c)(7) of the U.S. Investment Company Act.

Adactors 498/25

This is an advertisement for information purpose only.



CAPRI GLOBAL CAPITAL LIMITED



(Please scan this QR code to view the Prospectus)

Capri Global Capital Limited (the "Company" or the "Issuer") was originally incorporated as "Daiwa Securities Limited" in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to "Dover Securities Limited" and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to "Money Matters Financial Services Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on October 6, 2008. The name of our Company was further changed to "Capri Global Capital Limited" and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see "General Information" on page 55 of the Prospectus.

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India;
Telephone: +91 22 4088 8100

Corporate Identity Number: L65921MH1994PLC173469; **PAN:** AAACD8981C
Website: www.capriiloans.in; **Email:** secretarial@capriglobal.in

Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Telephone:** +91 22 4088 8100; **Email:** secretarial@capriglobal.in
Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** corporateaccounts@capriglobal.in

PUBLIC ISSUE BY OUR COMPANY OF UPTO 4,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") AMOUNTING TO ₹2,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹2,000 MILLION ("GREEN SHOE OPTION") AGGREGATING UP TO ₹4,000 MILLION, HERINAFTER REFERRED TO AS THE "ISSUE". THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE DRAFT PROSPECTUS WHICH SHOULD BE READ TOGETHER WITH PROSPECTUS DATED SEPTEMBER 22, 2025 READ TOGETHER WITH THE CORRIGENDUM-CUM-ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 27, 2025 READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 22, 2025 ("ADDENDUM"), COLLECTIVELY THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/DDHS/POD1/P/CIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

With reference to the Prospectus, investors should note the following:

This Addendum is with respect to the Prospectus dated September 22, 2025, read with the corrigendum cum addendum dated September 27, 2025 (collectively "Prospectus"), filed with the Registrar of Companies, Maharashtra at Mumbai and thereafter with Securities and Exchange Board of India and BSE Limited.

The attention of the Investors is drawn to the following:

- The Board of Directors at their meeting held on October 4, 2025, have approved the appointment of Mr. Monu Ratra, as the Chief Executive Officer of the Company.
- Accordingly, the details in the section "Our Management- Key Managerial Personnel of our Company" on page 174 and 175 of the Prospectus, should read as follows:

Sr. No	Name	Designation
1.	Monu Ratra	Chief Executive Officer
2.	Kishore Kumar Lodha	Chief Financial Officer
3.	Yashesh Pankaj Bhatt	Company Secretary and Compliance Officer

Shareholding of Key Managerial Personnel and Senior Management in our Company.

The shareholding of our Key Managerial Personnel and Senior Management as on the date of this Prospectus, is set out below:

Sr. No	Name of Key Managerial Personnel and Senior Management	Number of Equity Shares
1.	Monu Ratra	Nil
2.	Kishore Kumar Lodha	Nil
3.	Yashesh Pankaj Bhatt	16
4.	Divya Sutar	Nil
5.	Sanjeev Srivastava	Nil
6.	Ravish Gupta	Nil
7.	Vijay Kumar Gattani	98,800
8.	Chirag Shah	Nil
9.	Abhishek Yadav	Nil
10.	Tarun Aggarwal	21,630
11.	Hardik Girishkumar Doshi	Nil
12.	Jinisha Sharma	800

Further, the confirmations and information with respect to the Key Managerial Personnel in the sections titled "Our Management", "Forward Looking Statements", "Risk Factors", "Capital Structure", "Objects to the Issue" and "Legal and Other Information- Outstanding Litigation" on page 170, 14, 16, 64, 74 and 232 of the Prospectus shall stand updated to this extent.

The Prospectus shall be read in conjunction with this Addendum. This Addendum supersedes the information in the Prospectus to the extent inconsistent and the Prospectus stands amended to the extent stated hereinabove.

This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.capriiloans.in and the websites of the Lead Manager to the Issue, namely, Trust Investment Advisors Private Limited at www.trustgroup.in.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its Promoters, its Management or any scheme or project of the Company.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 16 and 203, respectively, of the Prospectus before making an investment in this Issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the investors' decision to purchase such securities. This Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any Stock Exchange in India or do they guarantee the accuracy or adequacy of this document.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: YES BANK Yes Bank Limited

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES	JOINT STATUTORY AUDITORS		
 TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Salaraja, Bandra Kurla Complex, Bandra East, Mumbai 400 051, Maharashtra, India Telephone: +91 22 4084 5000 Facsimile: +91 22 4084 5066 Email: cgcl@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Website: www.trustgroup.in Contact Person: Hani Jalan Compliance Officer: Aayushi Mulasi SEBI Registration No.: INM00011120 CIN: U67190MH2006PTC162464	 IDBI TRUSTEESHIP SERVICES LIMITED* Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai – 400 001, Maharashtra, India Telephone: +91 22 40807004 Facsimile: +91 22 66311776 Email: subrat@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com Contact Person: Subrat Udgata Compliance Officer: Vishnu Kumar Sah SEBI Registration No.: IND00000460 CIN: U65991MH2001GOI131154	 MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY, LINK INTIME INDIA PRIVATE LIMITED) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 Facsimile: +91 22 4918 6060 Email: capriglobal.ncd2025@in.mpmis.muifg.com Investor Grievance ID: capriglobal.ncd2025@in.mpmis.muifg.com Website: www.in.mpmis.muifg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B N Ramakrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368	 ACUITE RATINGS & RESEARCH LIMITED 708, Lodha Supremus, Lodha Think Techno Campus, Kanjurmath East, Mumbai – 400 042, Maharashtra, India Telephone: +91-99698 98000 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Compliance Officer: Chitra Mohan Investor Grievance ID: IN/CRA/006/2011 SEBI Registration No.: IN/CRA/007/2015 CIN: U74999MH2005PLC155683	 INFOMERCIS VALUATION AND RATING LIMITED Flat No. 104/106, First Floor, Golf Apartments, Sujan Singh Park, New Delhi – 110 003, India Telephone: (022) – 6239 6023 Email: compliance@infomercis.com Website: www.infomercis.com Contact Person: Amod Khanorkar Compliance Officer: Amod Khanorkar SEBI Registration No.: IN/CRA/007/2015 CIN: U32202DL1986PLC024575	 MSKA & Associates Chartered Accountants 602, Floor 6, Raheja Titanium, Western Express Highway, Geetanjali Railway Colony Ram Nagar, Goregaon (E), Mumbai – 400 063, Maharashtra, India Telephone: +91 22 6831 1600 Email: prateekhandelwal@mska.in Contact Person: Prateek Khandelwal Peer Review Certificate Number: 016966 Firm Registration Number: 105047W	 SINGHI & CO., Chartered Accountants, B2, 402B, Marathon Innova, 4th floor, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400013, Maharashtra, India, Tel: +91 22 4973 8580, Email: mumbai@gsinghi.co Contact Person: Milind Agal, Peer Review Certificate Number: 021812, Firm Registration Number: 302049E

ISSUE PROGRAMME

Issue opened on: Tuesday, September 30, 2025

Issue closed on: Tuesday, October 7, 2025

IDBI Trusteeship Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated September 11, 2025, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to the Issue.

A copy of the Prospectus has been filed with the RoC, in accordance with Section 26 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 345 and "Issue Related Information" on page 262 of the Prospectus.

DISCLAIMER STATEMENT OF ACUITE RATINGS & RESEARCH LIMITED: An acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by acuite are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, acuite, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by acuite are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by acuite. Please visit www.acuite.in/faqs.htm to refer faqs on credit rating.

DISCLAIMER CLAUSE OF INFOMERCIS VALUATION AND RATING LIMITED: Infomercis ratings are based on information provided by the issuer on an "as is where is" basis. Infomercis credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomercis reserves the right to change or withdraw the credit ratings at any point in time. Infomercis ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information, which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (aops), the rating assigned by infomercis is based on the capital deployed by the partners/proprietor/ aops and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor/ aops in addition to the financial performance and other relevant factors.

DISCLAIMER: Capri Global Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a Prospectus dated September 22, 2025 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.capriiloans.in, on the website of BSE at www.bseindia.com, on the website of the lead manager at <https://www.trustgroup.in/> and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 16 and 203 respectively of the Prospectus.

For CAPRI GLOBAL CAPITAL LIMITED
 On behalf of the Board of Directors

Sd/-
Yashesh Pankaj Bhatt
 Company Secretary and Compliance Officer

Place : Mumbai, Maharashtra

Date : October 7, 2025

This is an advertisement for information purpose only.



(Please scan this QR code to view the Prospectus)

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Telephone: +91 22 4088 8100

Corporate Identity Number: L65921MH1994PLC173469; **PAN:** AAACD8981C

Website: www.capri loans.in; **Email:** secretarial@capriglobal.in

Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Telephone:** +91 22 4088 8100; **Email:** secretarial@capriglobal.in

Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** corporateaccounts@capriglobal.in

PUBLIC ISSUE BY OUR COMPANY OF UPTO 4,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") AMOUNTING TO ₹2,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹2,000 MILLION ("GREEN SHOE OPTION") AGGREGATING UP TO ₹4,000 MILLION, HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE DRAFT PROSPECTUS WHICH SHOULD BE READ TOGETHER WITH PROSPECTUS DATED SEPTEMBER 22, 2025 READ TOGETHER WITH THE CORRIGENDUM-CUM-ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 27, 2025 READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 22, 2025 ("ADDENDUM"), COLLECTIVELY THE "OFFER DOCUMENTS". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

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- The Board of Directors at their meeting held on October 4, 2025, have approved the appointment of Mr. Monu Ratra, as the Chief Executive Officer of the Company.
- Accordingly, the details in the section "Our Management- Key Managerial Personnel of our Company" on page 174 and 175 of the Prospectus, should read as follows:

Sr. No	Name	Designation
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3.	Yashesh Pankaj Bhatt	Company Secretary and Compliance Officer

Shareholding of Key Managerial Personnel and Senior Management in our Company.

The shareholding of our Key Managerial Personnel and Senior Management as on the date of this Prospectus, is set out below:

Sr. No	Name of Key Managerial Personnel and Senior Management	Number of Equity Shares
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3.	Yashesh Pankaj Bhatt	16
4.	Divya Sutar	Nil
5.	Sanjeev Srivastava	Nil
6.	Ravish Gupta	Nil
7.	Vijay Kumar Gattani	98,800
8.	Chirag Shah	Nil
9.	Abhishek Yadav	Nil
10.	Tarun Aggarwal	21,630
11.	Hardik Girishkumar Doshi	Nil
12.	Jinisha Sharma	800

Further, the confirmations and information with respect to the Key Managerial Personnel in the sections titled "Our Management", "Forward Looking Statements", "Risk Factors", "Capital Structure", "Objects to the Issue" and "Legal and Other Information- Outstanding Litigation" on page 170, 14, 16, 64, 74 and 232 of the Prospectus shall stand updated to this extent.

The Prospectus shall be read in conjunction with this Addendum. This Addendum supersedes the information in the Prospectus to the extent inconsistent and the Prospectus stands amended to the extent stated hereinabove.

This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.capri loans.in and the websites of the Lead Manager to the Issue, namely, Trust Investment Advisors Private Limited at www.trustgroup.in.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

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GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 16 and 203, respectively, of the Prospectus before making an investment in this Issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the investors' decision to purchase such securities. This Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any Stock Exchange in India or do they guarantee the accuracy or adequacy of this document.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ✓ YES BANK Yes Bank Limited

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES	JOINT STATUTORY AUDITORS		
 TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kuria Complex, Bandra East, Mumbai 400 051, Maharashtra, India Telephone: +91 22 4084 5000 Facsimile: +91 22 4084 5066 Email: cgc@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Website: www.trustgroup.in Contact Person: Hani Jalan Compliance Officer: Aayushi Mujasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	 IDBI TRUSTEESHIP SERVICES LIMITED* Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai – 400 001, Maharashtra, India Telephone: +91 22 40807004 Facsimile: +91 22 66311776 Email: subrat@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com Contact Person: Subrat Udgata Compliance Officer: Vishnu Kumar Sah SEBI Registration No.: IND00000460 CIN: U65991MH2001GOI131154	 MUGF INTIME INDIA PRIVATE LIMITED (FORMERLY, LINK INTIME INDIA PRIVATE LIMITED) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: + 91 810 811 4949 Facsimile: +91 22 4918 6060 Email: capriglobal.ncd2025@in.mpmf.com Investor Grievance ID: capriglobal.ncd2025@in.mpmf.com Website: www.in.mpmf.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B N Ramakrishnan SEBI Registration No.: INR00004058 CIN: U67190MH1999PTC118368	 ACUITE RATINGS & RESEARCH LIMITED 708, Loda Supreme, Loda Think Techno Campus, Kanjurmarg East, Mumbai – 400 042, Maharashtra, India Telephone: +91-99698 98000 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Compliance Officer: Chitra Mohan SEBI Registration No.: IN/CRA/006/2011 CIN: U74999MH2005PLC155683	 INFOMERIC VALUATION AND RATING LIMITED Flat No. 104/108, First Floor, Golf Apartments, Sujan Singh Park, New Delhi – 110 003, India Telephone: (022) – 6239 6023 Email: compliance@infomeric.com Website: www.infomeric.com Contact Person: Amod Khanorkar Compliance Officer: Amod Khanorkar SEBI Registration No.: IN/CRA/007/2015 CIN: U32202DL1986PLC024575	 MSKA & Associates Chartered Accountants 602, Floor 6, Raheja Titanium, Western Express Highway, Geetanjali Railway Colony Ram Nagar, Goregaon (E), Mumbai – 400 063, Maharashtra, India Telephone: +91 22 6831 1600 Email: prateekhandelwal@mska.in Contact Person: Prateek Khandelwal Peer Review Certificate Number: 016966 Firm Registration Number: 105047W	 Singhi & Co. Chartered Accountants SINGHI & CO., Chartered Accountants, B2, 402B, Marathon Innova, 4th floor, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400013, Maharashtra, India. Tel: +91 22 4973 6580, Email: mumbai@singhi.co Contact Person: Milind Agal, Peer Review Certificate Number: 021812, Firm Registration Number: 302049E

ISSUE PROGRAMME

Issue opened on: Tuesday, September 30, 2025

Issue closed on: Tuesday, October 7, 2025

IDBI Trusteeship Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated September 11, 2025, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to the Issue.

A copy of the Prospectus has been filed with the RoC, in accordance with Section 26 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 345 and "Issue Related Information" on page 262 of the Prospectus.

DISCLAIMER STATEMENT OF ACUITE RATINGS & RESEARCH LIMITED: An acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by acuite are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, acuite, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by acuite are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by acuite. Please visit https://www.acuite.in/faqs.htm to refer faqs on credit rating.

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DISCLAIMER: Capri Global Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a Prospectus dated September 22, 2025 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.capri loans.in, on the website of BSE at www.bseindia.com, on the website of the lead manager at https://www.trustgroup.in/ and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 16 and 203 respectively of the Prospectus.

For CAPRI GLOBAL CAPITAL LIMITED
On behalf of the Board of Directors

Sd/-

Yashesh Pankaj Bhatt

Company Secretary and Compliance Officer

Place : Mumbai, Maharashtra

Date : October 7, 2025

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KNOWLEDGE

FINANCIAL EXPRESS
Read to Lead

परिशिष्ट IV-A
स्थावर मालमतेच्या विक्रीसाठी विक्री सूचना

सिक्कुरिटी इंस्ट्रुमेंट (एफकोसॅमॅट) नियम २००२ चा नियम ४(६) आणि नियम ९(१)च्या नियमांना सिक्कुरिटीयझेशन अॅण्ड रिस्कमॅनेज्मेंट ऑफ फायनान्शियल अॅसेट्स अॅण्ड एफकोसॅमॅट ऑफ सिक्कुरिटी इंस्ट्रुमेंट अॅक्ट, २००२ अन्वये स्थावर मालमतेच्या विक्रीसाठी ई-लिलावाची विक्री सूचना.

सर्वसामान्य जनतेला आणि विशेषतः कर्जदारांना तसेच हमीदारांना सूचित करण्यात येते की, खाली वर्णन केलेली स्थावर मालमता सुरक्षित कर्जदारांच्या महाण केलेली होती त्या मालमतेवर सुरक्षित कर्जदारांच्या प्राधिकृत अधिकारीने समान कॅपिटल लिमिटेड (पूर्वी इंडियायुल्स हाऊसिंग फायनान्स लि. म्हणून ओळखले जायचे) [CIN : L65922DL2005PLC136029] ("सुरक्षित कर्जदार") तर्फे वारसविक ताबा घेतला आहे. ज्याचा २८.१०.२०२५ रोजी संध्याकाळी ०५.०० ते ०६.०० पर्यंत "जेथे आहे", "जसे आहे" आणि "जे काहीपासून आहे", ही वसुलीसाठी कर्ज खाते नं. HLLHTN00305429 साठी रु. २३,३३,८५६/- (रुपये तेवीस लाख तेहेरीस हजार आठशे छप्पन्न पचस) उर्वरित मूलधन, उर्वरित (विलंबशुल्क) आणि दिनांक २९.०९.२०२५ पर्यंत व्याज कर्जाच्या अटीनुसार कर्ज करार आणि इतर संबंधित कर्ज दस्तऐवजांच्या संदर्भात लागू भविष्यातील व्याज ३०.०९.२०२५ पासून कायदेशीर खर्च किंवा इतर शुल्का सह प्रभावी होऊन जो प्रकाश बँक पॅन्डिंंग आणि नरेश प्रकाश पॅन्डिंंग यांची मालमता सुरक्षित कर्जदारांच्या द्वारे कर्जाच्या वसुलीसाठी विकली जाईल.

सादर मालमतेच्या लिलावासाठी आरक्षित रक्कम रु. १२,१०,०००/- (रुपये बारा लाख दहा हजार फक्त) आणि अर्बन्ट मनी डिपॉजिट ("ईएमडी") रु. १,२१,०००/- (रुपये एक लाख एकशे हजार फक्त) म्हणजेच अनामत ठेव रक्कम राखीव किमतीच्या १०% असेल.

स्थावर मालमतेचे वर्णन

प्लॉट क्र. ३०४, तिसरा मजला, टायप बी-१, विल्डिंग क्र. ३६, पोद्दार नवजीवन, नवीन सर्व्हे क्र. १७२/५, जुना सर्व्हे क्र. २०८/५, गाव आटावण राहणूमध्ये स्थित, जि.-ठाणे-४२१६०१, महाराष्ट्र.

विक्रीच्या तपशीलवार नियम व अटीसाठी कृपया सुरक्षित कर्जदारांच्या www.sammanacapital.com या वेबसाईटवर लॉक पाड; संपर्क क्र. : ०१२४-६९१०९१०, +९१ ७०६५५१०२४, ई-मेल : auctionhelp@sammanacapital.com, बोली लावण्यासाठी, www.auctionfocus.in वर लॉग ऑन करा.

सही / -
अधिकृत अधिकारी
समान कॅपिटल लिमिटेड
(पूर्वी इंडियायुल्स हाऊसिंग फायनान्स लि. म्हणून ओळखले जायचे)

तारीख : ३०.०९.२०२५
स्थळ : ठाणे

बँक ऑफ इंडिया
Bank of India

संग्रहालय असेट्स विक्रीची वेबसाईट ब्रॉचर, बँक ऑफ इंडिया इमारत, मेडगावईन फ्लोर, ५०/८०, महत्त्वा गांधी रोड, पोस्ट, मुंबई - ४००००१, दृष्टीसाठी : ०२२-२२६१०६६/२२६१३५४९
ई-मेल : SARM.MumbaiSouth@bankofindia.co.in

करजा सूचना (नियम ८(१)) (स्थावर मालमतेकरीता)

ज्याअर्धी, निम्नव्यवस्थापक बँक ऑफ इंडियाचे प्राधिकृत अधिकारी या नात्याने सिक्कुरिटीयझेशन अॅण्ड रिस्कमॅनेज्मेंट ऑफ फायनान्शियल अॅसेट्स अॅण्ड एफकोसॅमॅट ऑफ सिक्कुरिटी इंस्ट्रुमेंट अॅक्ट, २००२ आणि कलम १३(१२) सिक्कुरिटी इंस्ट्रुमेंट (एफकोसॅमॅट) कलम, २००२ (२००२ चा क्र. ३) सहाय्यता नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून दिनांक १२.०९.२०२५ रोजी मागणी सूचना जारी करून सुभाष गंगाराम सावंत (अर्जदार), शंभती किती सुभाष सावंत (सह-अर्जदार) आणि मे. अष्टसिद्धी कन्स्ट्रक्शन्स प्रा. लि. (हमीदार) यांस सुचनेतील नमूद रक्कम म्हणजेच रु. १,८६,८७,३४५.५३/- (रुपये एक कोटी ८६ लाख ८७ हजार ३४५ रु. ५३ पैसे मात्र) आणि त्यावरील व्याजाची परतफेड सादर सूचना प्रामाणिक तारखेपासून ६० दिवसांत करण्यास सांगितले होते.

रक्मेची परतफेड करण्यास कर्जदार असमर्थ ठरल्याने, कर्जदार आणि सर्वसामान्य जनतेस याद्वारे सूचना देण्यात येते की, निम्नव्यवस्थापकांनी खाली वर्णन करण्यात आलेल्या मिळकतीचा करजा त्यांना प्रदान करण्यात आलेल्या अधिकारांचा वापर करून सादर अर्थाच्या कलम १३(१) सहाय्यता सादर रक्कमच्या नियम ८ अन्वये ह्या ०६ ऑक्टोबर, २०२५ रोजी घेतला आहे.

विशेषतः विशेष करून कर्जदार/वापर कर्जदार आणि सर्वसामान्य जनतेस याद्वारे सूचना देण्यात येते की, सादर मिळकतीची कोणताही व्यवहार करू नये आणि सादर मिळकतीची करण्यात आलेला कोणताही व्यवहार हा बँक ऑफ इंडिया यांस रु. १,८६,८७,३४५.५३/- (रुपये एक कोटी ८६ लाख ८७ हजार ३४५ रु. ५३ पैसे मात्र) आणि त्यावरील पुढील व्याजाच्या अधीन राहिल.

ताण मालमतेच्या भरण्याकरीता उपलब्ध वेळेच्या संदर्भात अर्थाच्या कलम १३ च्या उप-कलम (८) च्या तरतुदीन्वये कर्जदारांचे लग्न घेण्यात येते.

स्थावर मालमतेचे वर्णन

समाविष्ट मिळकतीचे ते सर्व भाग आणि विभाग, प्लॉट क्र. डि-५०२, दुसरा मजला, डि विंग, लिज्जत गंगा को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड, साने मुन्शी नगर, मुलुंड (पूर्वी), मुंबई ४०००२२.

सही / -
अध्यक्ष कुमार सिंग
मुख्य व्यवस्थापक/प्राधिकृत अधिकारी,
बँक ऑफ इंडिया, एएआरएम शाखा

ठिकाण : मुलुंड, मुंबई
दिनांक : ०६.१०.२०२५

SBI State Bank of India

एसएआरबी ठाणे १६६९७ : स्टेट अॅसेट्स वसुली शाखा, १ला मजला, प्लॉट क्र. ए-११२, सर्कल रोड क्र. २२, वागळे इन्स्ट्रुमेंट इस्टेट, ठाणे (पश्चिम) ४०० ६०४.
ईमेल आयडी: sbi.11697@sbi.co.in

स्थावर मालमतेच्या विक्रीसाठी विक्री सूचना जोडपत्र - IV-ए (नियम ८(६) चे परंतुक पहा)

सिक्कुरिटी इंस्ट्रुमेंट (एफकोसॅमॅट) कलम, २००२ च्या नियम ८(६) च्या परंतुकासह वाचत सिक्कुरिटीयझेशन अॅण्ड रिस्कमॅनेज्मेंट ऑफ फायनान्शियल अॅसेट्स अॅण्ड एफकोसॅमॅट ऑफ सिक्कुरिटी इंस्ट्रुमेंट अॅक्ट, २००२ अंतर्गत स्थावर मालमतेच्या विक्रीसाठी ई-लिलाव विक्री सूचना

सर्वसामान्य जनता आणि विशेषकरून कर्जदार आणि जमीनदार यांना याद्वारे सूचना देण्यात येते की, स्टेट बँक ऑफ इंडिया, तारणी धनको यांच्या प्राधिकृत अधिकार्यांनी प्रत्यक्ष कर्जात घेतलेल्या तारणी धनकोकडे महाण/भायस्थ असलेली खाली वर्णन केलेली स्थावर मिळकत श्रीम. फरजाना शेबु खान आणि श्री. शेबु शकील खान (कर्जदार) यांच्याकडून तारणी धनकोंना येणे शक्यता असलेल्या २९.०९.२०२५ रोजीसुप्रमाणे रु. २२,५५,५०९.०० (रुपये बावीस लाख पंचावन्न हजार पाचशे नऊ मात्र) सह त्यावरील पुढील व्याज, अनुषंगिक खर्च आणि परिचर्याच्या वसुलीसाठी २८.१०.२०२५ रोजीसुप्रमाणे रु. २२,५५,५०९.०० (रुपये बावीस लाख पंचावन्न हजार पाचशे नऊ मात्र) सह त्यावरील पुढील व्याज, अनुषंगिक खर्च आणि परिचर्याच्या वसुलीसाठी २८.१०.२०२५ रोजीसुप्रमाणे रु. २२,५५,५०९.०० (रुपये दोन लाख अडतीस हजार मात्र) असेल.

इच्छुक बोलीदारांनी त्यांची बोली सादर करण्याआधी लिलावात येवलेल्या मिळकतीवरील भार, त्यांचे मालकी हक्क आणि मिळकतीला बाधा आणणाऱ्या दावे/अधिकार/सोसायटी/थकबाकीबाबत त्यांची स्वतंत्र चौकशी करून घ्यावी. ई-लिलावाची जाहिरात म्हणजे बँकेकडून कोणतेही वचन किंवा कोणतेही सांगणे असल्याचा अर्थ काढू नये किंवा तसा समज करून घेऊ नये.

बोलीदारांनी लिलाव तारखेपूर्वी मे. पीएसबी अलायन्स प्राव्हेट लिमिटेड ने अवलंब केलेल्या पध्दतीनुसार आवश्यक केवायसी दस्तावेज आणि नोंदणी शुल्क प्रदान करून (<https://baanknet.com>) वर स्वतःची नोंदणी करून घ्यावी.

जाहीर ई-लिलावाची तारीख आणि वेळ आहे २८.१०.२०२५ रोजी दु. १०.०० ते दु. ४.०० प्रत्येकी १० मिनिटांच्या अमर्याद विलारासहीत.

मिळकत आयडी क्र.	मिळकतीचे तपशील	राखीव किंमत (रु. मध्ये)	इसारा अनामत रक्कम (रु.)	बोली वाढीची रक्कम (रु.)	निरीक्षणची तारीख आणि वेळ
एसबीआयएन८१४ ०१२४३१६८	प्लॉट क्र. ६०३, ६वा मजला, विल्डिंग क्र. ५, डी कॉम्प्लेक्स, सुदामा रिजन्सी, दिवा शीळ रोड, दावले गाव, खाडी पाडा, दिवा पूर्व, ठाणे ४००६१२, मोजमापित ४०० चौ. फू. चर्टई क्षेत्र (३७.१६ चौ. मीटरस)	रु. २३,८०,०००/-	रु. २,३८,०००/-	रु. १०,०००/-	१८.१०.२०२५ दु.१२.०० ते दु.०४.००

विक्रीच्या तपशीलवार अटी आणि शर्तीसाठी कृपया स्टेट बँक ऑफ इंडिया, तारणी धनकोची वेबसाईट मध्ये दिलेली लिंक वाचणी www.sbi.co.in, <https://bank.sbi>, <https://sbi.co.in/web/sbi-in-the-news/auction-notices/sarfaesi-and-others> आणि <https://baanknet.com> किंवा श्री. सती अग्रवाल, सीएलओ मोबा.क्र. ८२६९९१२४७ आणि श्री. राजेश कुमार, सीओ, मोबा.क्र. ८१०८१६४७५५ यांना संपर्क साधावा.

दिनांक : ०४.१०.२०२५
ठिकाण : ठाणे

मुख्य व्यवस्थापक आणि प्राधिकृत अधिकारी, स्टेट बँक ऑफ इंडिया

सही / -
सती अग्रवाल

This is an advertisement for information purpose only.



CAPRI GLOBAL CAPITAL LIMITED



(Please scan this QR code to view the Prospectus)

Capri Global Capital Limited (the "Company" or the "Issuer") was originally incorporated as "Daiwa Securities Limited" in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to "Dover Securities Limited" and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to "Money Matters Financial Services Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on October 6, 2008. The name of our Company was further changed to "Capri Global Capital Limited" and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see "General Information" on page 55 of the Prospectus.

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India;
Telephone: +91 22 4088 8100

Corporate Identity Number: L65921MH1994PLC173469; **PAN:** AAACD8981C
Website: www.capriiloans.in; **Email:** secretarial@capriglobal.in

Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Telephone:** +91 22 4088 8100; **Email:** secretarial@capriglobal.in
Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** corporateaccounts@capriglobal.in

PUBLIC ISSUE BY OUR COMPANY OF UPTO 4,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") AMOUNTING TO ₹2,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹2,000 MILLION ("GREEN SHOE OPTION") AGGREGATING UP TO ₹4,000 MILLION, HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE DRAFT PROSPECTUS WHICH SHOULD BE READ TOGETHER WITH PROSPECTUS DATED SEPTEMBER 22, 2025 READ TOGETHER WITH THE CORRIGENDUM-CUM-ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 27, 2025 READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 22, 2025 ("ADDENDUM"), COLLECTIVELY THE "OFFER DOCUMENTS". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

With reference to the Prospectus, investors should note the following:

This Addendum is with respect to the Prospectus dated September 22, 2025, read with the corrigendum cum addendum dated September 27, 2025 (collectively "Prospectus"), filed with the Registrar of Companies, Maharashtra at Mumbai and thereafter with Securities and Exchange Board of India and BSE Limited.

The attention of the Investors is drawn to the following:

- The Board of Directors at their meeting held on October 4, 2025, have approved the appointment of Mr. Monu Ratra, as the Chief Executive Officer of the Company.
- Accordingly, the details in the section "Our Management- Key Managerial Personnel of our Company" on page 174 and 175 of the Prospectus, should read as follows:

Sr. No	Name	Designation
1.	Monu Ratra	Chief Executive Officer
2.	Kishore Kumar Lodha	Chief Financial Officer
3.	Yashesh Pankaj Bhatt	Company Secretary and Compliance Officer

Shareholding of Key Managerial Personnel and Senior Management in our Company.

The shareholding of our Key Managerial Personnel and Senior Management as on the date of this Prospectus, is set out below:

Sr. No	Name of Key Managerial Personnel and Senior Management	Number of Equity Shares
1.	Monu Ratra	Nil
2.	Kishore Kumar Lodha	Nil
3.	Yashesh Pankaj Bhatt	16
4.	Divya Sutar	Nil
5.	Sanjeev Srivastava	Nil
6.	Ravish Gupta	Nil
7.	Vijay Kumar Gattani	98,800
8.	Chirag Shah	Nil
9.	Abhishek Yadav	Nil
10.	Tarun Aggarwal	21,630
11.	Hardik Girishkumar Doshi	Nil
12.	Jinisha Sharma	800

Further, the confirmations and information with respect to the Key Managerial Personnel in the sections titled "Our Management", "Forward Looking Statements", "Risk Factors", "Capital Structure", "Objects to the Issue" and "Legal and Other Information- Outstanding Litigation" on page 170, 14, 16, 64, 74 and 232 of the Prospectus shall stand updated to this extent.

The Prospectus shall be read in conjunction with this Addendum. This Addendum supersedes the information in the Prospectus to the extent inconsistent and the Prospectus stands amended to the extent stated hereinabove.

This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.capriiloans.in and the websites of the Lead Manager to the Issue, namely, Trust Investment Advisors Private Limited at www.trustgroup.in.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it assume any responsibility for the financial or other soundness of the Company, its Promoters, its Management or any scheme or project of the Company.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 16 and 203, respectively, of the Prospectus before making an investment in this issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the investors' decision to purchase such securities. This Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any Stock Exchange in India or do they guarantee the accuracy or adequacy of this document.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: YES BANK Yes Bank Limited

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES	JOINT STATUTORY AUDITORS		
 TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kuria Complex, Bandra East, Mumbai 400 051, Maharashtra, India Telephone: +91 22 4084 5000 Facsimile: +91 22 4084 5066 Email: cg@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Website: www.trustgroup.in Contact Person: Hani Jalan Compliance Officer: Ayush Mulasi SEBI Registration No.: INM00011120 CIN: U67190MH2006PTC182644	 IDBI TRUSTEE SERVICES LIMITED* IDBI Trusteeship Services Ltd Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai - 400 001, Maharashtra, India Telephone: +91 22 40807004 Facsimile: +91 22 66311776 Email: subrat@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com Contact Person: Subrat Udgotia Compliance Officer: Vishnu Kumar Sah SEBI Registration No.: INR00000460 CIN: U65999MH2001GD131154	 MUFG INTIME PRIVATE LIMITED (FORMERLY, LINK INTIME PRIVATE LIMITED) Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai - 400 001, Maharashtra, India Telephone: +91 22 40807004 Facsimile: +91 22 4918 6060 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Investor Grievance Email: response@idbitrustee.com Website: www.in.mgms.mufg.com Contact Person: Shanti Gopalakrishnan Compliance Officer: B N Ramakrishnan SEBI Registration No.: INR00004058 CIN: U67190MH1999PTC118368	 ACUITE RATINGS & RESEARCH LIMITED 708, Loda Suprenus, Loda I Think Techno Campus, Kanjurmarg East, Mumbai - 400 042, Maharashtra, India Telephone: +91-99698 98000 Email: compliance@infomercs.com Website: www.acuite.in Contact Person: Chitra Mohan Compliance Officer: Chitra Mohan SEBI Registration No.: IN/CRA/06/2011 CIN: U74999MH2005PLC155683	 Infomercs Ratings SEBI REGISTERED / RBI APPROVED CREDIT RATING AGENCY INFOMERC'S VALUATION AND RATING LIMITED Flat No. 104/108, First Floor, Golf Apartments, Sujan Singh Park, New Delhi - 110 003, India Telephone: (022) - 6239 6023 Gaganjali Railway Colony Ram Nagar, Goregaon (E), Mumbai - 400 063, Maharashtra, India Telephone: +91 22 6831 1600 Email: prateek.khandelwal@mska.in Contact Person: Prateek Khandelwal Peer Review Certificate Number: 016966 Firm Registration Number: 105047W	MSKA & Associates Chartered Accountants M S K A & ASSOCIATES Chartered Accountants 602, Floor 6, Raheja Titanium, Western Express Highway, Gaganjali Railway Colony Ram Nagar, Goregaon (E), Mumbai - 400 063, Maharashtra, India Telephone: +91 22 6831 1600 Email: prateek.khandelwal@mska.in Contact Person: Prateek Khandelwal Peer Review Certificate Number: 016966 Firm Registration Number: 105047W	Singhi & Co. Chartered Accountants SINGHI & CO., Chartered Accountants, B2, 402B, Marathon Innova, 4th floor, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013, Maharashtra, India. Tel: +91 22 4973 6580, Email: mumbai@singhico.com Contact Person: Milind Agal, Peer Review Certificate Number: 021812, Firm Registration Number: 302049E

ISSUE PROGRAMME

Issue opened on: Tuesday, September 30, 2025

Issue closed on: Tuesday, October 7, 2025

IDBI Trusteeship Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated September 11, 2025, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to the Issue.

A copy of the Prospectus has been filed with the RoC, in accordance with Section 26 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 345 and "Issue Related Information" on page 262 of the Prospectus.

DISCLAIMER STATEMENT OF ACUITE RATINGS & RESEARCH LIMITED: An acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by acuite are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, acuite, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by acuite are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by acuite. Please visit <https://www.acuite.in/faqs.htm> to refer faqs on credit rating.

DISCLAIMER CLAUSE OF INFOMERC'S VALUATION AND RATING LIMITED: Infomerc's ratings are based on information provided by the issuer on an 'as is where is' basis. Infomerc's credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomerc's reserves the right to change or withdraw the credit ratings at any point in time. Infomerc's ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information, which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (aops), the rating assigned by infomerc's is based on the capital deployed by the partners/proprietor/ aops and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor/ aops in addition to the financial performance and other relevant factors.

DISCLAIMER: Capri Global Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a Prospectus dated September 22, 2025 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.capriiloans.in, on the website of BSE at www.bseindia.com, on the website of the lead manager, at <https://www.trustgroup.in> and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 16 and 203 respectively of the Prospectus.

For **CAPRI GLOBAL CAPITAL LIMITED**
On behalf of the Board of Directors

Sd/-

Yashesh Pankaj Bhatt
Company Secretary and Compliance Officer

Place : Mumbai, Maharashtra

Date : October 7, 2025

PUBLIC ANNOUNCEMENT
(Under Section 102 of the Insolvency and Bankruptcy Board of India, 2016)

FOR THE ATTENTION OF THE CREDITORS OF MR. ANKIT RAJENDRA AGRAWAL PERSONAL GUARANTOR OF M/s. NICOMET INDUSTRIES LTD.

RELEVANT PARTICULARS	
1. Name of the Personal Guarantor (PG)	Mr. Ankit Rajendra Agrawal PAN: AAGP9764P
2. Address of registered office / Principal Office / Residence of the Personal Guarantor (PG)	1. 33, Casa Balanca, Cuff Parade, Mumbai - 400005 2. 252, Jupiter Building, Cuff Parade, Mumbai - 400005
3. Details of the order admitting the application	Hon'ble NCLT, Mumbai Court - I admitted the Insolvency Resolution Process against Ankit Rajendra Agrawal, Personal Guarantor of Corporate Debtor (M/s. Nicomet Industries Limited) in R.C.P.(IB) 11/MB/2025 (vide order dated October 01, 2025)
4. Insolvency process commencement date in respect of Personal Guarantor under IBC, 2016	01st October 2025 (Received on 06th October 2025)
5. Name and registration number of the Insolvency Professional acting as Resolution Professional	Kailash Shah IBBI/IPA-001/IP-P00267/2017-18/10511
6. Address of the Resolution Professional as registered with the Board	505, 21st Century Business Center, Nr. World Trade Center, Ring Road, Surat - 395002. E-mail ID: ipktsah@gmail.com
7. Address and e-mail to be used for correspondence with the Resolution Professional	505, 21st Century Business Center, Nr. World Trade Center, Ring Road, Surat - 395002. E-mail ID: ipktsah@gmail.com
8. Last date for submission of claims	29th October 2025
9. Relevant Forms are available at:	https://ibbi.gov.in/home/downloads

Notice is hereby given that the National Company Law Tribunal ("NCLT") vide order dated 01st October 2025 has ordered the commencement of the Insolvency Resolution Process against **Ankit Rajendra Agrawal**, Personal Guarantor of M/s. NICOMET INDUSTRIES LTD., on 01st October 2025 (Order received by RP on 06/10/2025) under Section 100 of the Insolvency and Bankruptcy Code, 2016.

The creditors of **Ankit Rajendra Agrawal** are hereby called upon to submit their claims with proof on or before 29th October 2025 in the prescribed form B under Regulation 7 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Personal Guarantors to Corporate Debtors) Regulations 2019 to the Resolution Professional at the mentioned address. The creditors shall submit their personal details, details of their claims, and any supporting documentation.

Submission of false or misleading proofs of claim shall attract penalties.

Mr. Kailash Shah
Resolution Professional in the matter of
Mr. Ankit Rajendra Agrawal
Reg No. IBBI/IPA-001/IP-P00267/2017-18/10511
AFA Valid Till 31/12/2025

Date: 08/10/2025
Place: Surat

PUBLIC NOTICE

Notice is given to public at large that my client **MR. SAGAR PRAVEEN DARJI** is investigating the title of **Mr. Shashikumar Krishnarao Balsekar** as Transferor in respect of the Flat more particularly mentioned in schedule herunder (hereinafter mentioned as the "Said Flat"). Originally vide Agreement for Sale dated 29/03/1987, M/s. Rajendra Builders Pvt. Ltd. as the Developers sold the said flat to Mrs. Ratna Nagesh Gangoli & Mr. Nagesh Shripad Gangoli for a valid consideration as mentioned therein. The said Nagesh Shripad Gangoli demised instate on 15/05/2009 and his wife Ratna Nagesh Gangoli demised instate on 12/09/2017 leaving behind their Married Daughters **Mrs. Gayatri Gautam Hattiangadi (nee Sunila Nagesh Gangoli)** and **Mrs. Aarti Shashikumar Balsekar (nee Nagratna Nagesh Gangoli)** as their only legal heirs to the said flat. The said **Aarti Shashikumar Balsekar** demised on 24/05/2018 leaving behind her Husband **Mr. Shashikumar Krishnarao Balsekar**, a Daughter **Mrs. Sunayna Ulial (nee Sunayna Shashikumar Balsekar)** & a Son **Mr. Abhishek Shashikumar Balsekar** as her only legal heirs. vide a subsequent **Deed of Release dated 13/06/2023** bearing Registration No. **BRL-8/7988/2023**, the said **Mrs. Gayatri Gautam Hattiangadi (nee Sunila Nagesh Gangoli)** along with **Mrs. Sunayna Ulial (nee Sunayna Shashikumar Balsekar)** & **Mr. Abhishek Shashikumar Balsekar** released and relinquished forever all their undivided shares in the said Flat in favour of **Mr. Shashikumar Krishnarao Balsekar** the Transferor herein, thereby making him solely entitled to all the right, title, interest & share in said flat. The **Vedvali CHS Ltd.** has transmitted the Share Certificate in name of Transferor vide Certificate No. 003 bearing Distinctive No. 11 to 15 (both inclusive) on 09/09/2023. By virtue of the aforesaid the Transferor herein has represented to my client that he is entitled to execute Agreement for Sale in favour of my Client.

Now I call upon any person, legal heirs, financial institution having any claim in respect of the property, more particularly described in the schedule herunder written, by way of sale, exchange, mortgage, gift, trust, charges, maintenance, inheritance, possession, lease, lien or otherwise of whatsoever nature is hereby requested to make the same known in writing alongwith documentary evidences to the undersigned at **Unit No. 202, Atri Krupa Building, R. T. Road, Near Vasant Avenue Building, Dahisar (East), Mumbai - 400 068** within **14 days** from the date of publication of this notice, failing which the claim of such person will be deemed to have been waived and/or abandoned or given up and the same shall not be entertained thereafter.

SCHEDULE OF THE PROPERTY ABOVE REFERRED TO
Flat No. 03, area admeasuring 465 Sq. Ft. Carpet Area i.e. 51.86 Sq. Mtrs. Built-up area, on the Ground Floor, in the Building known as "Vatsala Apartment", in the Society known as "Vedvali Co-operative Housing Society Limited" constructed on land bearing Survey No. 46, Hissa No. 3 Corresponding to CTS No. 1032 of Village Dahisar situated at **Rajaram Rane Road, Maratha Colony, Dahisar (East), Taluka Borivali & District Mumbai - 400 068, along with Share Certificate No. 003 bearing distinctive share Nos. 11 to 15 (both inclusive)**

Place : Mumbai
Date : 08.10.2025

Sd/-
Adv. Mrunal Dalvi, Partner
for **M/s. K.K. Chawia & Co.**

PUBLIC ANNOUNCEMENT
(Under Section 102 of the Insolvency and Bankruptcy Board of India, 2016)

FOR THE ATTENTION OF THE CREDITORS OF MR. RAJENDRA PRASAD AGRAWAL PERSONAL GUARANTOR OF M/s. NICOMET INDUSTRIES LTD.

RELEVANT PARTICULARS	
1. Name of the Personal Guarantor (PG)	Mr. Rajendra Prasad Agrawal PAN: AAGP9763L
2. Address of registered office / Principal Office / Residence of the Personal Guarantor (PG)	1. 33, Casa Balanca, Cuff Parade, Mumbai - 400005 2. 252, Jupiter Building, Cuff Parade, Mumbai - 400005
3. Details of the order admitting the application	Hon'ble NCLT, Mumbai Court - I admitted the Insolvency Resolution Process against Rajendra Prasad Agrawal, Personal Guarantor of Corporate Debtor (M/s. Nicomet Industries Limited) in R.C.P.(IB) 11/MB/2025 (vide order dated October 01, 2025)
4. Insolvency process commencement date in respect of Personal Guarantor under IBC, 2016	01st October 2025 (Received on 06th October 2025)
5. Name and registration number of the Insolvency Professional acting as Resolution Professional	Kailash Shah IBBI/IPA-001/IP-P00267/2017-18/10511
6. Address of the Resolution Professional as registered with the Board	505, 21st Century Business Center, Nr. World Trade Center, Ring Road, Surat - 395002. E-mail ID: ipktsah@gmail.com
7. Address and e-mail to be used for correspondence with the Resolution Professional	505, 21st Century Business Center, Nr. World Trade Center, Ring Road, Surat - 395002. E-mail ID: ipktsah@gmail.com
8. Last date for submission of claims	29th October 2025
9. Relevant Forms are available at:	https://ibbi.gov.in/home/downloads

Notice is hereby given that the National Company Law Tribunal ("NCLT") vide order dated 01st October 2025 has ordered the commencement of the Insolvency Resolution Process against **Rajendra Prasad Agrawal**, Personal Guarantor of M/s. NICOMET INDUSTRIES LTD., on 01st October 2025 (Order received by RP on 06/10/2025) under Section 100 of the Insolvency and Bankruptcy Code, 2016.

The creditors of **Rajendra Prasad Agrawal** are hereby called upon to submit their claims with proof on or before 29th October 2025 in the prescribed form B under Regulation 7 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Personal Guarantors to Corporate Debtors) Regulations 2019 to the Resolution Professional at the mentioned address. The creditors shall submit their personal details, details of their claims, and any supporting documentation.

Submission of false or misleading proofs of claim shall attract penalties.

Mr. Kailash Shah
Resolution Professional in the matter of
Mr. Rajendra Prasad Agrawal
Reg No. IBBI/IPA-001/IP-P00267/2017-18/10511
AFA Valid Till 31/12/2025

Date: 08/10/2025
Place: Surat

PUBLIC ANNOUNCEMENT
(Under Section 102 of the Insolvency and Bankruptcy Board of India, 2016)

FOR THE ATTENTION OF THE CREDITORS OF MRS. USHA RAJENDRA AGRAWAL PERSONAL GUARANTOR OF M/s. NICOMET INDUSTRIES LTD.

RELEVANT PARTICULARS	
1. Name of the Personal Guarantor (PG)	Mrs. Usha Rajendra Agrawal
2. Address of registered office / Principal Office / Residence of the Personal Guarantor (PG)	1. 33, Casa Balanca, Cuff Parade, Mumbai - 400005 2. 252, Jupiter Building, Cuff Parade, Mumbai - 400005
3. Details of the order admitting the application	Hon'ble NCLT, Mumbai Court - I admitted the Insolvency Resolution Process against Usha Rajendra Agrawal, Personal Guarantor of Corporate Debtor (M/s. Nicomet Industries Limited) in R.C.P.(IB) 13/MB/2025 (vide order dated October 01, 2025)
4. Insolvency process commencement date in respect of Personal Guarantor under IBC, 2016	01st October 2025 (Received on 06th October 2025)
5. Name and registration number of the Insolvency Professional acting as Resolution Professional	Kailash Shah IBBI/IPA-001/IP-P00267/2017-18/10511
6. Address of the Resolution Professional as registered with the Board	505, 21st Century Business Center, Nr. World Trade Center, Ring Road, Surat - 395002. E-mail ID: ipktsah@gmail.com
7. Address and e-mail to be used for correspondence with the Resolution Professional	505, 21st Century Business Center, Nr. World Trade Center, Ring Road, Surat - 395002. E-mail ID: ipktsah@gmail.com
8. Last date for submission of claims	29th October 2025
9. Relevant Forms are available at:	https://ibbi.gov.in/home/downloads

Notice is hereby given that the National Company Law Tribunal ("NCLT") vide order dated 01st October 2025 has ordered the commencement of the Insolvency Resolution Process against **Usha Rajendra Agrawal**, Personal Guarantor of M/s. NICOMET INDUSTRIES LTD., on 01st October 2025 (Order received by RP on 06/10/2025) under Section 100 of the Insolvency and Bankruptcy Code, 2016.

The creditors of **Usha Rajendra Agrawal** are hereby called upon to submit their claims with proof on or before 29th October 2025 in the prescribed form B under Regulation 7 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Personal Guarantors to Corporate Debtors) Regulations 2019 to the Resolution Professional at the mentioned address. The creditors shall submit their personal details, details of their claims, and any supporting documentation.

Submission of false or misleading proofs of claim shall attract penalties.

Mr. Kailash Shah
Resolution Professional in the matter of
Mrs. Usha Rajendra Agrawal
Reg No. IBBI/IPA-001/IP-P00267/2017-18/10511
AFA Valid Till 31/12/2025

Date: 08/10/2025
Place: Surat

This is an advertisement for information purpose only.

CAPRI LOANS

CAPRI GLOBAL CAPITAL LIMITED

Capri Global Capital Limited (the "Company" or the "Issuer") was originally incorporated as "Daiwa Securities Limited" in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to "Dover Securities Limited" and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to "Money Matters Financial Services Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on October 6, 2008. The name of our Company was further changed to "Capri Global Capital Limited" and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see "General Information" on page 55 of the Prospectus.

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India;
Telephone: +91 22 4088 8100
Corporate Identity Number: L65921MH1994PLC173469; **PAN:** AAACD8981C
Website: www.capri Loans.in; **Email:** secretarial@capriglobal.in
Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Telephone:** +91 22 4088 8100; **Email:** secretarial@capriglobal.in
Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** corporateaccounts@capriglobal.in

PUBLIC ISSUE BY OUR COMPANY OF UPTO 4,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") AMOUNTING TO ₹2,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹2,000 MILLION ("GREEN SHOE OPTION") AGGREGATING UP TO ₹4,000 MILLION, HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE DRAFT PROSPECTUS WHICH SHOULD BE READ TOGETHER WITH PROSPECTUS DATED SEPTEMBER 22, 2025 READ TOGETHER WITH THE CORRIGENDUM-CUM-ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 27, 2025 READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 22, 2025 ("ADDENDUM"), COLLECTIVELY THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

With reference to the Prospectus, investors should note the following:
This Addendum is with respect to the Prospectus dated September 22, 2025, read with the corrigendum cum addendum dated September 27, 2025 (collectively "Prospectus"), filed with the Registrar of Companies, Maharashtra at Mumbai and thereafter with Securities and Exchange Board of India and BSE Limited.
The attention of the Investors is drawn to the following:

- The Board of Directors at their meeting held on October 4, 2025, have approved the appointment of Mr. Monu Ratna, as the Chief Executive Officer of the Company.
- Accordingly, the details in the section "Our Management- Key Managerial Personnel of our Company" on page 174 and 175 of the Prospectus, should read as follows:

Sr. No	Name	Designation
1.	Monu Ratna	Chief Executive Officer
2.	Kishore Kumar Lodha	Chief Financial Officer
3.	Yashesh Pankaj Bhatt	Company Secretary and Compliance Officer

Shareholding of Key Managerial Personnel and Senior Management in our Company.
The shareholding of our Key Managerial Personnel and Senior Management as on the date of this Prospectus, is set out below:

Sr. No	Name of Key Managerial Personnel and Senior Management	Number of Equity Shares
1.	Monu Ratna	Nil
2.	Kishore Kumar Lodha	Nil
3.	Yashesh Pankaj Bhatt	16
4.	Divya Sutar	Nil
5.	Sanjeev Srivastava	Nil
6.	Ravish Gupta	Nil
7.	Vijay Kumar Gattani	98,800
8.	Chirag Shah	Nil
9.	Abhishek Yadav	Nil
10.	Tarun Aggarwal	21,630
11.	Hardik Girishkumar Doshi	Nil
12.	Jinisha Sharma	800

Further, the confirmations and information with respect to the Key Managerial Personnel in the sections titled "Our Management", "Forward Looking Statements", "Risk Factors", "Capital Structure", "Objects to the Issue" and "Legal and Other Information- Outstanding Litigation" on page 170, 14, 16, 64, 74 and 232 of the Prospectus shall stand updated to this extent.
The Prospectus shall be read in conjunction with this Addendum. This Addendum supersedes the information in the Prospectus to the extent inconsistent and the Prospectus stands amended to the extent stated hereinabove.
This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.capri Loans.in and the websites of the Lead Manager to the Issue, namely, Trust Investment Advisors Private Limited at www.trustgroup.in.
All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its Promoters, its Management or any scheme or project of the Company.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 16 and 203, respectively, of the Prospectus before making an investment in this issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the investors' decision to purchase such securities. This Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any Stock Exchange in India or do they guarantee the accuracy or adequacy of this document.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ✓ YES BANK Yes Bank Limited

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES	JOINT STATUTORY AUDITORS		
<p>TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra East, Mumbai 400 051, Maharashtra, India Telephone: +91 22 4084 5000 Facsimile: +91 22 4084 5066 Email: cgcl@trustgroup.in Investor Grievance Email: customer@trustgroup.in Website: www.trustgroup.in Contact Person: Hani Jalan Compliance Officer: Ajayshree Misra SEBI Registration No.: INM00011120 CIN: U67190MH2006PT162464</p>	<p>IDBI TRUSTEESHIP SERVICES LIMITED* Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai - 400 001, Maharashtra, India Telephone: +91 22 40807004 Facsimile: +91 22 66311776 Email: subrat@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com Contact Person: Subrat Udgata Compliance Officer: Vishnu Kumar Sah SEBI Registration No.: IND00000460 CIN: U65991MH2001GO1131154</p>	<p>MUGF INTIME INDIA PRIVATE LIMITED (FORMERLY, LINK INTIME INDIA PRIVATE LIMITED) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 Facsimile: +91 22 4918 6060 Email: capriglobal.ncd2025@in.mpmns.mugf.com Investor Grievance ID: capriglobal.ncd2025@in.mpmns.mugf.com Website: www.in.mpmns.mugf.com Contact Person: Shanti Gopalakrishnan Compliance Officer: B N Ramakrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PT118368</p>	<p>ACUITE RATINGS & RESEARCH LIMITED 708, Lodha Supremus, Lodha I Think Techno Campus, Kanjurmarg East, Mumbai - 400 042, Maharashtra, India Telephone: +91-99698 98000 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Compliance Officer: Chitra Mohan SEBI Registration No.: INCRA/006/2011 CIN: U74999MH2005PLC155683</p>	<p>INFOMERC'S VALUATION AND RATING LIMITED Flat No. 104/108, First Floor, Golf Apartments, Sujan Singh Park, New Delhi - 110 003, India Telephone: (022) - 6239 6023 Email: compliance@infomercs.com Website: www.infomercs.com Contact Person: Amod Khanorkar Compliance Officer: Amod Khanorkar SEBI Registration No.: INCRA/007/2015 CIN: U32202DL1986PLC024575</p>	<p>MSKA & Associates Chartered Accountants 602, Floor 6, Rahaite Titanium, Western Express Highway, Geetanjali Railway Colony Ram Nagar, Goregaon (E), Mumbai - 400 063, Maharashtra, India Telephone: +91 22 6831 1600 Email: prateekhandelwal@mska.in Contact Person: Prateek Khandelwal Peer Review Certificate Number: 016966 Firm Registration Number: 105047W</p>	<p>Singhi & Co. Chartered Accountants SINGHI & CO., Chartered Accountants, B2, 402B, Marathon Innova, 4th floor, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013, Maharashtra, India. Tel: +91 22 4973 6580. Email: mumbai@singhico.com Contact Person: Milind Agai Peer Review Certificate Number: 021812, Firm Registration Number: 302049E</p>

ISSUE PROGRAMME

Issue opened on: Tuesday, September 30, 2025

Issue closed on: Tuesday, October 7, 2025

IDBI Trusteeship Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated September 11, 2025, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to the Issue.

A copy of the Prospectus has been filed with the RoC, in accordance with Section 26 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 345 and "Issue Related Information" on page 262 of the Prospectus.

DISCLAIMER STATEMENT OF ACUITE RATINGS & RESEARCH LIMITED: An acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by acuite are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, acuite, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by acuite are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by acuite. Please visit www.acuite.in/faqs.htm to refer faqs on credit rating.

DISCLAIMER CLAUSE OF INFOMERC'S VALUATION AND RATING LIMITED: Infomercs ratings are based on information provided by the issuer on an "as is where is" basis. Infomercs credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomercs reserves the right to change or withdraw the credit ratings at any point in time. Infomercs ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information, which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (aops), the rating assigned by infomercs is based on the capital deployed by the partners/proprietor/ aops and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor/ aops in addition to the financial performance and other relevant factors.

DISCLAIMER: Capri Global Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a Prospectus dated September 22, 2025 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.capri Loans.in, on the website of BSE at www.bseindia.com, on the website of SEBI at www.sebi.gov.in and on the website of Trust Investment Advisors Private Limited at www.trustgroup.in and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 16 and 203 respectively of the Prospectus.

Place : Mumbai, Maharashtra
Date : October 7, 2025

Sd/-
Yashesh Pankaj Bhatt
Company Secretary and Compliance Officer

For **CAPRI GLOBAL CAPITAL LIMITED**
On behalf of the Board of Directors