Date: September 08, 2018

To,

BSE LIMITED P J Towers Dalal Street, Fort, Mumbai 400 001	**NATIONAL STOCK EXCHANGE OF INDIA LIMITED** Listing Department Exchange Plaza, 5th Floor, Bandra-kurla Complex, Bandra (East), Mumbai – 400 051
Company Code No. : 531595	**Company Code : CGCL**

Dear Sir,

Sub: Results Press Release

We are enclosing herewith a Press Release titled "Capri Global Capital Limited Announces Q1FY19 Financial Results".

Kindly take the same on your record.

Thanking you,

Yours faithfully,
for **Capri Global Capital Limited**

(Harish Agrawal)
Senior Vice President & Company Secretary

Encl: As Above

CAPRI GLOBAL CAPITAL LIMITED

Simpler, Better, Faster

MEDIA RELEASE

CAPRI GLOBAL CAPITAL LIMITED ANNOUNCES Q1FY19 FINANCIAL RESULTS

Q1FY19 CONSOLIDATED TOTAL INCOME OF RS. 120.03 CRORE - UP 76.06%

Q1FY19 CONSOLIDATED NET PROFIT OF RS. 27.14 CRORE - UP 283.79%

STANDALONE NET WORTH OF RS. 1,246.28 CRORE - AN INCREASE OF 7.69%

STANDALONE BOOK VALUE INCREASED TO RS. 71.16 (FACE VALUE OF RS 2.00)

Q1FY19 CONSOLIDATED TOTAL ASSETS UNDER MANAGEMENT OF RS. 3,120.61 CRORE - AN INCREASE OF 59.21 %

STANDALONE NET INTEREST MARGIN AT 8.15%

STANDALONE CAPITAL ADEQUACY RATIO AT 38.62%

BUSINESSS HIGHLIGHTS

LENDING TO MSME AND AFFORDABLE HOUSING FINANCE
KEY FOCUS AREAS FOR CAPRI GLOBAL

MSME ASSET UNDER MANAGEMENT AT RS 1621.85 CRORE, UP 28.14%
MSME AVERAGE TICKET SIZE AT RS 23.05 LAKH

Q1FY19 HOUSING FINANCE TOTAL INCOME AT RS 13.01 CRORE
HOUSING FINANCE ACHIEVES BREAKEVEN IN Q1FY19
Q1FY19 HOUSING FINANCE ASSET UNDER MANAGEMENT AT RS 367.16 CRORE
Q1FY19 HOUSING FINANCE AVERAGE TICKET SIZE AT 11.43 LAKHS

Mumbai, September 8, 2018: Capri Global Capital Limited (CGCL), a leading NBFC in the lending to MSME and Affordable Housing sector, today announced its financial results for quarter ended June 30, 2018. The Company adopted IND-AS with effect from April 1, 2018 and the Q1FY18 figures have been adjusted to make them comparable with Q1FY19.

The key performance highlights are:

Consolidated results - Quarter ended June 30, 2018

- Q1FY19 Total Income of Rs. 120.03 crore as against Rs. 68.18 crore in the corresponding previous period - an increase of 76.06%
- Q1FY19 Net Profit at Rs. 27.14 crore- an increase of 283.79%
- Q1FY19 Earnings per share of Rs. 1.54 (Face Value of Rs. 2.00 each)

Net Worth:

As on June 30, 2018, the net worth of the Company stood at Rs.1,246.28 crore - an increase of 7.69%.

Credit Rating:

As on June 30, 2018, the Company had a net debt equity ratio of 1.21 times on standalone basis.

It continues to enjoy high credit rating of CARE A+ (Stable) and BRW AA- (Stable) for its long-term borrowing program for NBFC and CARE A- (Stable) for its Housing Finance business by CARE Ratings.

BUSINESS HIGHLIGHTS

MSME LENDING

- Total book size increased from Rs. 1265.72 crore to Rs. 1621.85 crore during Q1FY19 on enhanced growth in sector
- Average ticket size decreased from Rs. 40.39 Lakhs to Rs. 20.05 Lakhs during the quarter

HOUSING FINANCE

Capri Global Housing Finance Limited (CGHFL), a subsidiary of CGCL, is India's emerging Housing Finance Company with book size of over Rs. 367.16 crore in Q1FY19

- The Housing Finance business achieved breakeven in Q1FY19 as compared to a loss of Rs 5.17 crore in the corresponding period last year.
- Average ticket size of Rs 11.43 Lakhs
- As on June 30, 2018, CGHFL had a wide distribution network with over 68 branches in 8 states - including Maharashtra, Gujarat, Delhi NCR, Rajasthan, Madhya Pradesh, Haryana, Uttar Pradesh, Chhattisgarh - and nearly 300 employees on board

Shareholding Pattern of CGCL as on June 30, 2018:

Category	No. of Shares	Shareholding%
Promoters	131242538	74.94
Foreign Investors – FIIs, NRIs and others	10331325	5.90
Domestic Institutions / Banks / Mutual Funds	20853	0.01
Indian Public and others	33540089	19.15
	175134805	100.00

About Capri Global Capital Limited

www.capriglobal.in t: @CapriGlobalCap f: /CapriGlobalCapitalLimited
www.cgclhomeloans.com t: @CGHFL f: /CGHFL

Capri Global Capital Limited (CGCL) is a Non-Banking Financial Company (NBFC) that is listed on Bombay Stock Exchange (BSE) and National Stock Exchange (NSE).

The Company operates in two major verticals – MSME Loans and Housing Finance – through its strong network of 68 branches spread across 8 states and backed by a strong and committed workforce of over 1500 employees in the country.

CGCL addresses the capital needs of MSMEs through its SME & Retail Lending vertical by offering multiple products: MSME business Loans, Working Capital Term Loans, Term Loans Against Property Rentals and Term Loans for Purchase of Property. Our tech-enabled processes and smart analytics ensure that we offer products tailored to meet the requirements of our customers

Capri Global Housing Finance Limited, a 100% subsidiary of CGCL, operates in the affordable housing finance space and provides home loan to underserved and deserving Lower and Middle-Income families. The Company is a key contributor to the PM's vision of "Housing for All" by 2022.

For Media queries:

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Agency on Board

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