

August 01, 2025

The Secretary
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001
Scrip Code: 531595

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051
Scrip Code: CGCL

Sub: Outcome of the meeting of Board of Directors of Capri Global Capital Limited (the "Company") held on August 1, 2025

Ref: Regulation 30, 33, 51 and 52 read with Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/Madam,

We wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., August 01, 2025, has, inter alia, considered and approved the following:

i. Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, read with BSE Circular No. 20250102-4 and NSE Circular No. NSE/CML/2025/02 dated January 2, 2025, the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2025;

ii. The Limited Review Report on the aforesaid Unaudited Financial Results (Standalone and Consolidated);

Further, pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby declare that the Statutory Auditors of the Company have issued an unmodified opinion in their Limited Review Report.

iii. Statement of Deviation or Variation in the use of proceeds from the issuance of non-convertible securities, as reviewed and recommended by the Audit Committee, in compliance with Regulations 52(7) and 52(7A) of the SEBI Listing Regulations. (Attached as Annexure A and Annexure B).

iv. Based on the recommendation of the Audit Committee, the Board has approved the appointment of M/s Singhi & Co., Chartered Accountants (Firm Registration No. 302049E), a peer-reviewed audit firm, as the Joint Statutory Auditors of the Company, subject to the approval of the shareholders at the forthcoming Annual General Meeting.

The disclosure pursuant to Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as Annexure I;

v. Took on record the resignation of Mr. Partha Chakroborthi, Chief Financial Officer (CFO) and a designated Key Managerial Personnel (KMP) of the Company. His resignation shall be effective from the close of business hours on August 01, 2025.



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

502, Tower - A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra - 400013

+9122 4088 8100/4354 8200 | contact@capriglobal.in | www.capri loans.in

The disclosures as required under the SEBI Listing Regulations in respect of his resignation are enclosed as Annexure II.

vi. Based on the recommendation of the Nomination and Remuneration Committee and the Audit Committee, the Board has approved the appointment of Mr. Kishore Lodha as the Chief Financial Officer (CFO) of the Company, designated as a Key Managerial Personnel (KMP) and also forming part of the Senior Management, with effect from August 01, 2025.

The requisite disclosures, including a brief profile of Mr. Kishore Lodha, are provided in Annexure II, in compliance with the SEBI Listing Regulations and SEBI Master Circular dated November 11, 2024.

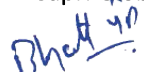
vii. In accordance with Regulation 54 of the SEBI Listing Regulations, we are enclosing herewith the Security Cover Certificate for the quarter ended June 30, 2025. (Enclosed as Annexure III)

The aforesaid Financial Results will be made available on the Company's website at www.capriloads.in.

The meeting of the Board of Directors commenced at 11:00 A.M. and concluded at 02.00 P.M.

You are requested to kindly take the above information on record.

Thanking you,
Yours faithfully,
for **Capri Global Capital Limited**


Yashesh Bhatt
Company Secretary
Membership No: A20491
Encl: As above



Annexure A

Statement of utilization of issue proceeds (NCD) for the quarter ended June 30, 2025:

Name of the Issuer	ISIN	Mode of Fund Raising	Type of Instrument	Date of raising funds	Amount Raised (Rs. In crore)	Fund utilised (Rs. In crore)	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks , if any
1	2	3	4	5	6	7	8	9	10
Life Insurance Corporation of India	INE180 C07072	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	09th August, 2019	150.00	150.00	No	NA	NA
Board Of Trustees M .S. R.T.C. CPF	INE180 C07148	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	28th March, 2025	20.00	20.00	No	NA	NA
Trust Capital Services (India) Pvt. Ltd.	INE180 C07155	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	29th April, 2025	5.60	5.60	No	NA	NA
Trust Financial Consultancy Services Pvt. Ltd.	INE180 C07155	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	29th April, 2025	1.00	1.00	No	NA	NA
Welspun Steel Limited	INE180 C07155	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	29th April, 2025	3.40	3.40	No	NA	NA
Welspun Financial Services Limited	INE180 C07155	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	29th April, 2025	25.00	25.00	No	NA	NA
Pusad Urban CO OP Bank Ltd Pusad	INE180 C07155	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible	29th April, 2025	5.00	5.00	No	NA	NA



			Debentures						
The Bhandara Urban Co-Operative Bank Ltd.,Bhandara	INE180 C07155	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	29th April, 2025	5.00	5.00	No	NA	NA
Shri Kanyaka Nagari Sahakari Bank Ltd Chandrapur	INE180 C07155	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	29th April, 2025	5.00	5.00	No	NA	NA



Annexure B
Statement on Deviation or Variation for Proceeds

Statement on deviation / variation in utilisation of funds raised			
Name of listed entity	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited
Mode of Fund Raising	Private Placement	Private Placement	Private Placement
Type of Instrument	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture
Date of Raising Funds	August 9, 2019	March 28, 2025	April 29, 2025
Amount Raised	Rs. 150 crore	Rs. 20 crore	Rs. 50 crore
Report filed for quarter ended	June 30, 2025	June 30, 2025	June 30, 2025
Monitoring Agency	Not Applicable	Not Applicable	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable	Not Applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	NO	NO	NO
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA	NA	NA
If Yes, Date of shareholder Approval	NA	NA	NA
Explanation for the Deviation / Variation	NA	NA	NA
comments of the Audit Committee after review	NIL	NIL	NIL
Comments of the auditors, if any	NIL	NIL	NIL



Objects for which funds have been raised and where there has been a deviation, in the following table	For Financing activities, repaying its existing loans and for business operations. There are no deviation.		For onward lending purposes, refinancing, working capital requirements and general corporate purpose. There are no deviation		For onward lending purposes, refinancing, working capital requirements and general corporate purpose. There are no deviation	
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
NA	NA	NIL	NIL	NIL	NIL	NA

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

C. DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES: Not Applicable as there were no defaults made

Sr. No.	Particulars	Amount (in Crores)
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A.	Total amount outstanding as on date	0
B.	Of the total amount outstanding, amount of default as on date	0
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as on date	0
B.	Of the total amount outstanding, amount of default as on date	0
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	0

D. DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter) – Not applicable for current quarter ended June 30, 2025.

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter): Not applicable for current quarter ended June 30, 2025.



Annexure I

Sr. No	Particulars	Disclosures - Joint Statutory Auditors
1.	Name	M/s Singhi & Co., Chartered Accountants (Firm Registration No. 302049E)
2.	Reason for change viz. appointment, resignation, removal, death or otherwise.	<p>Pursuant to the Reserve Bank of India (RBI), through Circular No. RBI/2021-22/25/Ref. No. DoS.CO.ARG/SEC.01108.91.001/2021-22 dated April 27, 2021, issued guidelines pertaining to the appointment of Statutory Central Auditors (SCAs) and Statutory Auditors (SAs) for Commercial Banks (excluding Regional Rural Banks), Urban Co-operative Banks (UCBs), and Non-Banking Financial Companies (NBFCs) (including Housing Finance Companies or HFCs) (the "RBI Guidelines"). In accordance with these guidelines, for NBFCs with an asset size of Rs. 15,000 crore or more at the end of the previous financial year, the statutory audit must be conducted under the joint audit of at least two audit firms. The principal objectives of these guidelines are to implement ownership-neutral regulations, safeguard the independence of auditors, prevent conflicts of interest in auditor appointments, and enhance the quality and standards of audits in RBI-regulated entities. These guidelines are also intended to streamline the process for the appointment of statutory auditors across all regulated entities, ensuring that such appointments are made in a timely, transparent, and efficient manner.</p> <p>In view of the foregoing and the audited financial statements of the Company as of March 31, 2025, which reflect an asset size exceeding Rs. 15,000 crore, it is required to appoint joint statutory auditors for the Company, in compliance with the provisions of the aforementioned RBI Guidelines.</p>
3.	Date of Appointment and Term of Appointment	M/s Singhi & Co., Chartered Accountants (Firm Registration No. 302049E), shall hold office for a first term of three consecutive years, commencing from the conclusion of the 31 st Annual General Meeting, subject to the approval of the shareholders at the forthcoming Annual General Meeting..
4.	Brief Profile	Attached herewith as Annexure A
5.	Disclosure of Relationship between Directors. (in case of appointment of Director)	Not Applicable



CORPORATE PROFILE - BFSI

HELPING YOU THRIVE IN A CHANGING WORLD

Singhi & Co.



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ABOUT THE FIRM

7th

Largest assurance service provider in India*

800+

People across India

1940

Singhi & Co. was founded by Late R.C.Singhi, a CA from United Kingdom

100+

Listed companies as clients

7

Pan-India touch points

* Rated by an independent agency
 * An independent member of Moore Global

Singhi & Co.

Ranking by No. of Company Audits

Auditor Name or Group	Rank	No. of Companies Audited
EY Group (Ernst & Young Llp, S R B C & Co Llp, S R Batliboi & Associates Llp, etc)	1	164
		148
Kpmg Group (B S R & Associates Llp, B S R & Co Llp, Etc)	2	141
		137
Deloitte Group (A F Ferguson & Co, C C Chokshi & Co Among Others)	3	119
		126
Gt Group (Walker Chandiook & Associates Llp, Walker Chandiook & Co Llp)	4	91
		85
Price Waterhouse Group (Dalal & Shah, Dalal & Shah Chartered Accountants Llp)	5	65
		66
M S K A And Associates (Old Name: M Z S K And Associates)	6	60
		48
Singhi Group (Luharuka & Associates, Singhi & Co, V K Surana & Co)	7	39
		39
S S Kothari Mehta & Company	8	25
		23
Lodha & Co	9	24
		23
Brahmayya & Co	10	20
		18

■ 2023-24
 ■ 2022-23
 Source: primeinfobase.com

MOORE GLOBAL NETWORK





OUR VALUE PROPOSITION



Strong audit practice in India and across the globe

Servicing clients spanning multinational, family owned businesses and local public and private sector



...have managed global engagements with group reporting

Team of over 750 with Big 4 and large corporate experience led by 30+ Partners & Directors with strong domain experience



...have the right people, tools and methodologies

Experience in executing global engagements in over 30 countries ~ Indorama, IOC, Hindalco, Arcelor Mittal etc.



... focus on client needs and timelines

Team with relevant BFSI industry experience and domain experience in internal audit, information technology and forensic investigations.



...value addition oriented approach with high partner involvement

Globally integrated; can leverage local know-how & talent across Moore Global offices in 106 countries

Focus on partner involvement and value addition in the audit rather than a mere compliance requirement.

- ✓ ISQC1 Compliant and standardised audit methodology
- ✓ Peer Reviewed by ICAI, PCAOB (US) registered
- ✓ Use of IDEA analytics to optimize time and bring insights to information
- ✓ Leverage industry exposure and panel of industry experts as advisors
- ✓ Depth of Capital Market Exposure including Bond issue/ IPO/ QIP etc.
- ✓ Strong Quality Control and Technical Team including regulatory & compliance
- ✓ Large Group audits/ Consolidation experience
- ✓ Flexibility to devise a mix of onsite and offsite work plan to bring in efficiencies

OUR NON AUDIT SERVICES



OUR EXPERIENCE IN BFSI INDUSTRY

Current



Past Experience



*Experience with all banks are relating to Central Statutory Audit, except Canara Bank (Branch Audit) & EXIM Bank (Concurrent Auditor).
NBFC experience is of statutory, internal audit and special engagements.*

Singhi & Co.

Current



Past Experience



NBFC experience is of statutory, internal audit and special engagements.

Singhi & Co.

INSURANCE

Statutory Audit – General Insurance



Singhi & Co.

Statutory Audit – Life Insurance



Lamba Saath, Bharose Ki Baat



Risk and Other Advisory



Mutual Funds, AIF/ VCF & Others

Mutual Fund(s)



AIF / VCF – Fund / AMC



Others



Mutual Fund Engagements are comprehensive inspections on behalf of SEBI

Singhi & Co.

OTHER SELECT CLIENTELE

STATUTORY AUDIT EXPOSURE



IndianOil



West Coast Paper Mills Ltd
Your partner in progress.



Singhi & Co.

Techno Electric and Engineering Co. Ltd.

HELPING YOU THRIVE IN A CHANGING WORLD

NON – AUDIT CLIENTS

Consumer Goods

FMCG

- ITC
- DS Group
- Sesa Care
- Nilgiris

Retail

- Safari Industries
- Future Retail
- City life
- Spencer
- Manyavar
- Clarks
- Senco Gold
- The Soul Store

Food

- Rebel Foods (Faasos/Behrouz)
- Galaxy Cloud Kitchen
- VKL Seasoning

Manufacturing

Petrochemicals & Chemicals

- Indorama Ventures
- Dhunseri Petrochem
- MCPI (Mitsubishi Chemicals)

Auto Components

- Tata Motors
- Ceat Tyres
- Ramkrishna Forgings
- Autoline Industries
- PSA Avtec

Metal & Mining

- Thriveni Earth Movers
- Atha Group
- Shyam Steel
- Top worth Pipes & Tubes Pvt Ltd

Services

Media & Entertainment

- ZEE TV
- Star India
- Sony Entertainment Television

Telecom

- Viom Networks
- Metro Telworks India Pvt Ltd

IT/ITES

- Wipro

Transport & Logistics

- All Cargo Global Logistics
- Venkatesh logistics

Textiles

- Sutlej Textiles
- Reliance Jute

Real Estate and Infrastructure

Real Estate

- PS Group
- Ruchi Realty
- Shrachi Group
- Ambuja Neotia
- Amrapali Group
- Aamby Valley City
- Tata Realty and Infrastructure
- Marathon Group

Cement

- Kesoram
- Nuvoco
- Century Cement
- Robo Silicon

Power

- India Power

Infrastructure

- Tantia Constructions
- GPT Infraprojects
- Adani Ports

Hospitality & Healthcare

Hotels

- ITC
- Park Plaza
- Sahara Star
- Sinclairs Hotels
- Narayani Heights

Malls

- Virtuoso Retail
- Primero Group
- Future Malls
- Tata Realty

Healthcare

- Tata Medical
- CK Birla Hospitals
- Medica Super speciality

Pharma

- Integrace
- Albert David

CLIENT TESTIMONIALS

“Congratulations on the 85th anniversary of Singhi Group. This is a major milestone to have reached and is the result of a lot of hard work and dedication. I wish you all the best for the next 85 years!”



Mr. Lakshmi N Mittal
Chairman
Arcelor Mittal Group

“I have had a pleasure of working closely with Singhi & Co. during their tenure as central statutory auditors of the Bank. They had a thorough understanding of our business and gave valuable inputs. I congratulate them on completing 85 years and wish them a long and prosperous future.”



Mr. Rajnish Kumar
Former Chairman
State Bank of India

“I take this opportunity to congratulate Singhi & Co. on completing 85 years of impeccable client service. I sincerely acknowledge their contribution to our group and the business community at large while maintaining high ethical standards and integrity over the decades.”



Mr. Kumar Mangalam Birla
Chairman
Aditya Birla Group

“It is really refreshing to work with Singhi-san, whose team is truly interested in their client’s needs, circumstances and preferences. The expertise and attention to detail with which Singhi Group has handled our risk management and business process reorganization could not be fault”



Mr. Masaya Nomamoto
Managing Director
Mitsubishi Chemical
Corporation PTA - India

“Singhi Group has been involved with risk advisory services in many countries where we operate. Their support, especially during the time of our listing was very helpful. I congratulate them on completion of 85 years and wish them success.”



Mr. Alope Lohia
Founder and Group CEO
Indorama Ventures PCL

ELIGIBILITY – SINGHI & Co.

Basis RBI Guidelines dated 27.04.2021 for
Statutory Audit

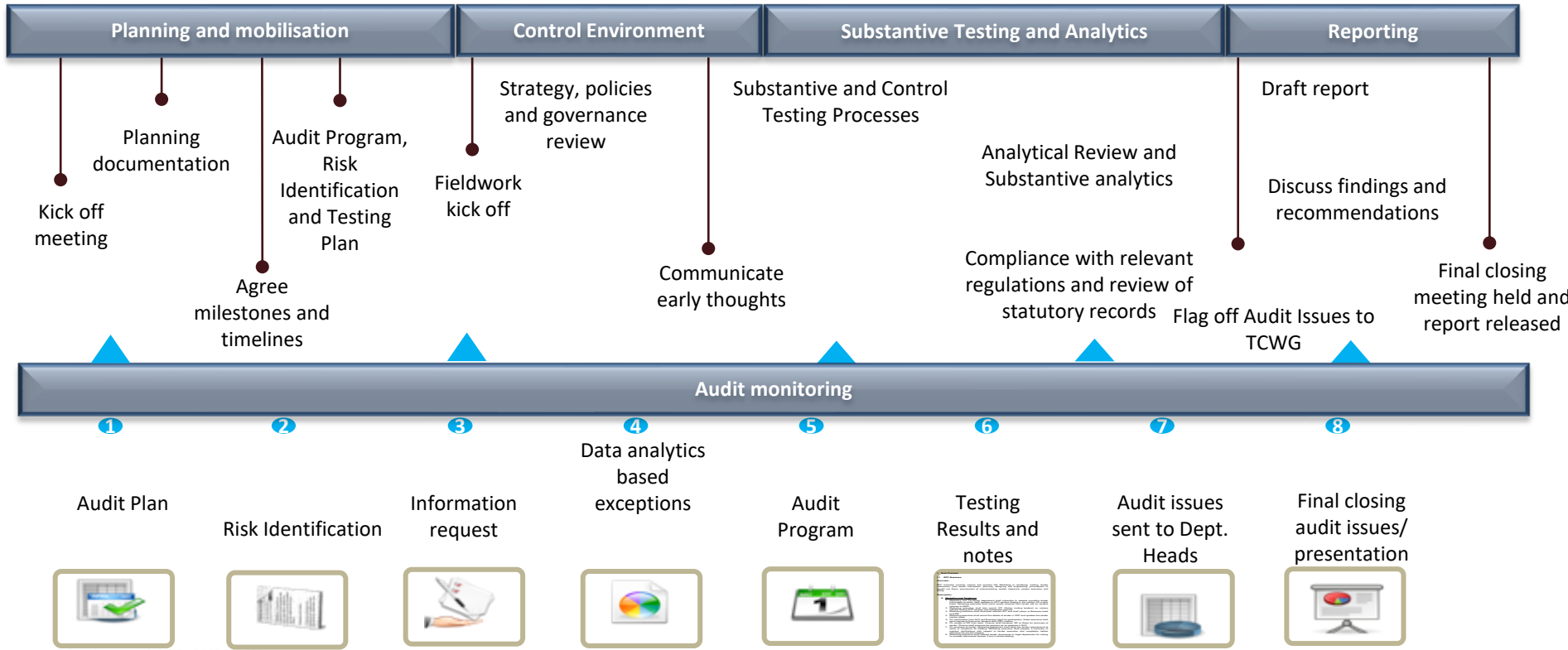
Minimum Eligibility Criteria basis RBI Circular dated April 27, 2021

Eligibility of the Firm	Criteria	Minimum eligibility prescribed by RBI for > 15K Cr asset size	Singhi & Co. – Eligibility confirmation \$
	<p>A. Number of Full-Time partners (FTPs) <i>associated with the firm for a period of at least three (3) years.</i></p> <p>B. Out of total FTPs, Minimum No. of Fellow Chartered Accountant (FCA) Partners <i>associated with the firm for a period of at least three (3) years.</i></p> <p>C. Number of Full Time Partners/ Paid CAs with CISA/ISA Qualification.</p> <p>D. Number of years of Audit Experience of the firm.</p> <p>E. Number of Professional staff – <i>associated for more than 1 year</i></p>	<p>A. 5 Full Time Partners (FTPs)</p> <p>B. 4 FTPs</p> <p>C. 2 FTPs / Paid CAs</p> <p>D. 15 years</p> <p>E. 18 team members</p>	<p>A. 26 FTPs</p> <p>B. 22 FTPs</p> <p>C. 5 FTPs / Paid CAs with CISA / DISA Qualification</p> <p>D. 35+ years</p> <p>E. 325+ team members</p>

\$ Updated with the information as on March 2025

AUDIT APPROACH AND KEY AUDIT RISKS

AUDIT APPROACH

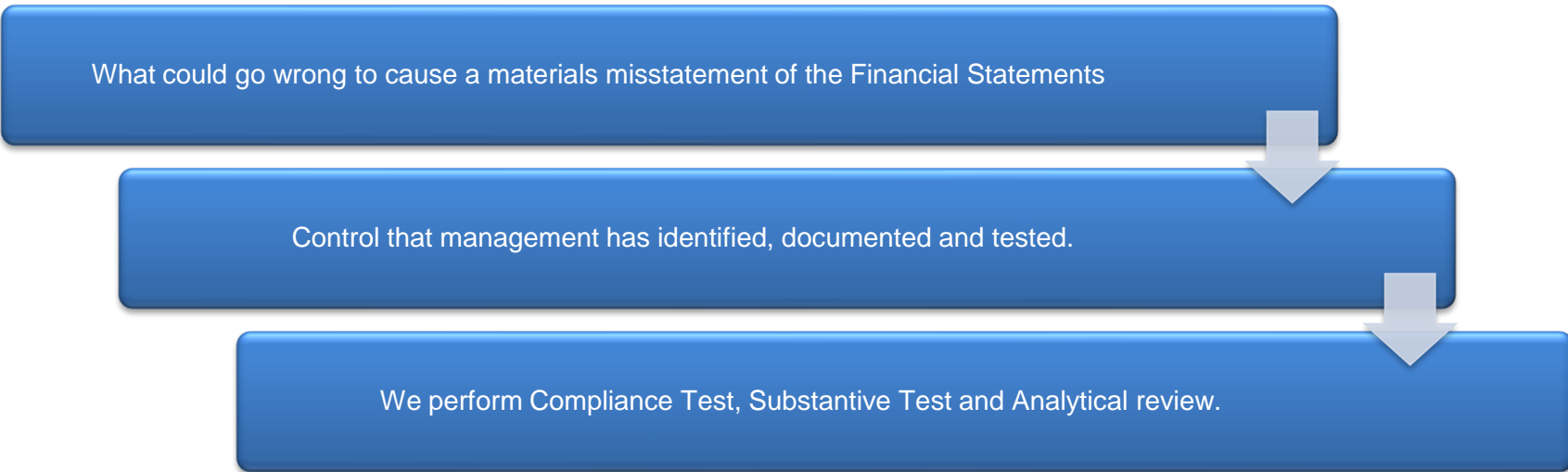


KEY AUDIT RISKS

Risk assessment is critical issue of our audit approach and our scoping process. We will identify risks associated with the group and its various business at the financial statements level and the assertion level for class of Transaction, account balance and disclosure.

We will design all phases of the audit to identify and address risk associated with the group and to enable us to respond to the business, regulatory and economic circumstances of the industries in which the group operates.

In developing our audit plan for each material account balance or financial statement line items, we considered



Cyber risk

Our global network of IT literate professionals know that information is one of your core assets. The threat to cyber security continues to grow in both scale and sophistication and we understand that your business cannot be held back by threats to your cyber security. We also recognize the challenges that arise from operating across different jurisdictions each with differing levels of regulation.

Through tools such as CCH iFirm, our collaboration portal, we will control the flow of information and maximize the security over information and data provided to us. We will keep all information you provide to us as strictly confidential.

Any-time access with CCH iFirm, our collaboration portal

We will tailor a portal that will allow 24/7 access for all relevant stakeholders, including those who are performing the work, reviewing the output and monitoring the processes.

- **Access to all project information anytime from any device** – at the click of a button you will be able to view real-time status updates, review documents and see who is accountable
- **Robust controls**, audit trails and permissions ensure data is kept secure and confidential
- **Saves time** – with more efficient communication and less administration
- **Central task management** – helps to ensure deadlines are met, issues are dealt with quickly and you receive regular status updates
- **Central approval process** – key milestones and audit trails encourage accountability and allows you to stay up-to-date and in control.

Firmway – Balance Confirmation Facilitation Platform: The organization uses **Firmway** platform for obtaining balance confirmation. This helps on real time tracking, efficient reconciliation, save considerable manhours and have proven improvised response rate.

Caseware – Audit and Assurance Solution: Usage of this platform enables firms to boost engagement quality, improve workflow management and enhance client collaboration.

Analysis tool

- Our firm uses IDEA Software that quickly analyzes 100% of a company's data, guarantees data integrity and speeds analysis, paving the way to faster, more effective audits.
- We do have a team that specializes in writing SQL queries and generating exceptional reports / data for the further usage of ET. We also include our Python coders, depending on the platform used by the client for conducting various analysis.

Network Security: The organization uses **Fortinet** Network firewall for gateway level security. Every approved system has been connected through Fortinet firewall to access to the network. At network level Intrusion Detection and Protection solutions along with Malware and Virus protections are in place. Network level resources along with servers are only accessible with proper Authentication and Authorization process.

End-Point System Protection: The organization uses **Bitdefender** cloud based centralized endpoint protection for end user system protection. The enhanced real-time cloud based protection, protects user systems (Laptop/ Desktops) from Virus, Malwares, Botnets, Ransomwares at anywhere and anytime with auto update of policy and software.

Business Data Storage and Cyber Protection: The organization uses **Acronis** cloud for business data storage, backup with strong encryption and authorization. This helps on critical data recovery after any disaster. Also Cyber Protection feature keeps on tag of system activity and basic security hygiene like Patch, Antivirus, Backup etc. status.

KEY TEAM WITH BFSI EXPOSURE

Partners having BFSI Exposure

Mr. Nikhil Singhi

Mumbai



Qualified in 2002, Partner specializing in audit & risks, due diligence, takeover and valuation assignments.

He has also done MBA from INSEAD, France in 2006.

A few key position he holds –

- President, INSEAD India Alumni Association
- Board Member, Global One Integrated
- Speaker at several ICAI and other events
- Board of Management Member, The Greater Bombay Co-Operative Bank Limited

Has vast international exposure and Oversees Mumbai office and manages international relationships. His mantra is to work in close alignment with client to be able to deliver quality services. He has been involved in various BFSI assignments including **SBI, BoB and various NBFCs**

Singhi & Co.

Mr. Ravi Kapoor

Mumbai



Ravi has more than 30+ years of experience in auditing and assurance services.

Throughout his career, he has managed audit and assurance assignments of wide number of Indian and international companies, including notable corporate houses. He has also contributed significantly to the design and review of ICoFR. He engaged in result-oriented interactions with the Audit Committee(s) and Senior Management.

His expertise encompasses various segments like manufacturing, ITES and BFSI, with recent clients including **Credit Suisse AG, Bandhan Bank** and many others.

Partners having BFSI Exposure

Mr. Amit Hundia

Mumbai

Possessing rich working experience of 20+ years (associated with firm since Jan'2022) in the field of assurance and advisory services.



Possesses the international exposure and also specializes in the fields of Company law & Corporate Governance Matters. He has in depth knowledge of Accounting & Auditing Standards and details of a few key position he holds are –

- Technical Reviewer, Moore Global
- Speaker at several ICAI and other events
- Technical Reviewer in FRRB

He has been involved in various BFSI assignments including **Credit Suisse AG – Mumbai Branch, Bandhan Bank, Motilal Oswal Group, Aditya Birla Finance and many others.**

Singhi & Co.

Ms. Shweta Singhal

Mumbai

The first female partner of the firm with 13+ years' of experience across in Statutory Audit, Risk Management, Special Regulatory Assignments in BFSI Segment, is associated with firm since 2011.



She is handling **several NBFCs** (Axis Finance, ICICI HFC, 360 One Prime etc.), General Insurance Companies, Mutual Funds and involved in several mid to large audit engagements of the firm including **SBI, BoB, EXIM Bank.**

Her key responsibilities includes planning & mobilization of audit, review of processes / policies of the organization followed by team briefing, monitoring field work and communication with TCWG.

A few key positions she holds are –

- Member, BFSI group – Moore Global
- Special Invitee to the CAQD Committee of the ICAI.
- Speaker at several ICAI and other events

Partners having BFSI Exposure

Mr. Rajiv Singhi

Kolkata

Rajiv, bearing 37+ years of experience is the Managing Partner of our Group. He specializes in providing statutory audit, accounting and business consulting services for the firm's entrepreneurial business which include Fortune 500 companies and has enormous exposure in Banking & NBFC sector and Metal & Mining segment. He has been the signing and client relationship partner of State Bank of India, Bank of Baroda, Hindalco Industries, Essel Mining, Birla Corporation to name a few.

He has been ranked as the #1 Individual Auditor in Eastern India and as one of the Top 50 Individual auditors of India by Prime Academy Rankings.

Rajiv has also been a member of the Financial Review Report Board (FRRB) constituted by the Institute of Chartered Accountants of India in past and Executive Committee Member of Bharat Chamber of Commerce.



Mr. Ankit Dhelia

Kolkata

Ankit has executed several statutory audits across various sectors including Banking, Real Estate, Hosiery, Textile (Readymade garments & Jute), Retail and Healthcare.

He has been involved in IND AS consultancy and implementation including First time adoption in various clients.

He has a enormous experience of designing and implementation of Internal Financial Controls in various sectors as well and was involved in review and setting up of costing system of Jute Industry.

He has been involved in various BFSI assignments including BoB, Bandhan Bank and various NBFCs.



Partners having BFSI Exposure

Mr. Sudesh Choraria Chennai / Mumbai



Over two decades of experience across various industries in assurance, risk advisory and taxation.

During the course of his career, advised number of Indian and international companies on engagements involving due diligence, business plan, valuation and internal audit etc.

Interactions with Audit Committees and Senior Management to get an understanding of business drivers, management styles & objectives.

He has been involved in various BFSI assignments including Bank of Baroda and various NBFCs.

Mr. B. K. Sipani New Delhi & NCR



Bimal has been the lead partner in the bank audits for the firm. He has experience of 30+ years in leading assurance, advisory and regulatory reporting assignments to companies across multiple sectors but specifically in BFSI, Manufacturing, Metals and Energy verticals.

He has been ranked as one of the leading individual auditor in North India amongst all the audit firms and has been involved in large engagements such as State Bank of India, Bank of Baroda, PNB HFC, Hindalco Industries Ltd., Indian Oil Corporation, ONGC Ltd., Cairn Energy (oil blocks).

Nikhil Singhi

Singhi & Co. Chartered Accountants

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Shweta Singhal

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Raipur, Chhattisgarh 492001

Singhi & Co.

Annexure - II

**Details required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
read with SEBI Master Circular dated November 11, 2024**

Sr. No	Details of event(s) that need to be provided	Appointment of Key Management Personnel	Cessation of Key Management Personnel
1.	Name of Director/KMP /Senior Management and Designation	Mr. Kishore Lodha has been appointed as the Chief Financial Officer and designated as a Key Managerial Personnel (KMP) of the Company with effect from August 01, 2025.	Mr. Partha Chakroborthi shall cease to hold the position of Chief Financial Officer and Key Managerial Personnel (KMP) of the Company with effect from August 01, 2025.
2.	Reason for change viz. appointment, resignation, removal, death or otherwise.	Appointment	Cessation
3.	Date of Appointment	Appointment with effect from August 01, 2025.	cease to hold the position with effect from the close of business hours on August 01, 2025.
4.	Brief Profile	<p>Mr. Kishore Lodha is a distinguished professional with having 23 years of experience in Fund Raising, QIP, Pref Issue, Initial Public Offer, Investor Relationship, Dealing with Rating Agencies, Financial Modelling, Accounting, Taxation, Audit, Planning, Budgeting, Cost Control, Regulatory Compliances and Corporate Restructuring.</p> <p>He have professional knowledge in raising of Debt. His experience in the Non-Banking Financial Company (NBFC) sector is particularly considerable, with a focus on MSME loans including secured loans backed by properties, machinery and guarantees, unsecured business loans, supply chain financing etc.</p> <p>Mr. Lodha has shown remarkable proficiency vehicle financing, Construction equipment financing, Housing Finance, LAP, portfolio buy outs of other NBFCs. He known for his efficiency in sectors such as Accounts, Taxation, Compliances, Audits, Cost</p>	Not Applicable.



		<p>Control, Cash flow management, Creditor management & Inventory management</p> <p>With a solid academic background and professional expertise, Mr. Lodha has made significant contributions to enhancing Financial and Accounting Due Diligence in the organizations he has served.</p>	
5.	Disclosure of Relationship between Directors.	Not Applicable.	Not Applicable.
6.	Enclosed	Consent Letter	Resignation Letter



KISHORE KUMAR LODHA

Ashok Gardens, Block B, Flat No. 1903, Parel, Mumbai – 400013
Mobile: +91-9830611141 Email: kishorelodha@rediffmail.com

Date: July 18, 2025

To
The Board of Directors
Capri Global Capital Limited
502, Tower A, Peninsula Business Park
Senapati Bapat Marg, Lower Parel
Mumbai – 400013

Subject: Consent to act as Chief Financial Officer (CFO) of the Company

Dear Board Members,

I, Kishore Kumar Lodha, hereby consent to act as the Chief Financial Officer (CFO) of Capri Global Capital Limited with effect from August 1, 2025, subject to the approval of the Nomination and Remuneration Committee and the Board of Directors at their forthcoming meeting, and confirm my acceptance of the position upon such approval.

I further confirm that:

- I meet the eligibility criteria for appointment as Key Managerial Personnel (KMP) under the provisions of Section 203 of the Companies Act, 2013 and applicable rules thereunder.
- I shall discharge the responsibilities and functions of Chief Financial Officer as prescribed under the Companies Act, 2013 and Regulation 16(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR").
- I am not disqualified or debarred from holding such position under any applicable laws, rules, or regulations in force.
- I shall abide by the Code of Conduct of the Company and perform my duties with integrity, diligence, and professionalism.

I request you to take this letter on record and do the needful in respect of necessary filings and intimations to the stock exchanges and other regulatory authorities as may be required.

Thanking you.

Yours sincerely,

Kishore Lodha
Kishore Lodha

PARTHA CHAKRABORTI

11/A, K.G. Bose Sarani,
Kolkata, West Bengal – 700085
E-mail id: Partha.Chakraborti@capriglobal.in; Mobile No.: 8828483628

July 18, 2025

To
The Board of Directors
Capri Global Capital Limited
502, Tower A, Peninsula Business Park
Senapati Bapat Marg, Lower Parel
Mumbai - 400013

Subject: Resignation from the position of Chief Financial Officer of the Company

Dear Sirs,

I hereby tender my resignation from the position of Chief Financial Officer of the Company, effective close of business on August 1, 2025, in line with the appointment as CFO of Wholly owned subsidiary of the Company i.e Capri Global Housing Finance Limited.

I would like to express my heartfelt appreciation to the Board and the Company Team for their continued support, guidance, and cooperation during my tenure. It has been a privilege to be part of Capri Global Capital Limited.

I request you to kindly notify the relevant regulatory authorities and initiate the necessary formalities in this regard.

Warm regards,



Partha Chakraborti
PAN: ACMPC9285D

Independent Auditor's Review Report on unaudited consolidated financial results of Capri Global Capital Limited for the quarter ended June 30, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**To The Board of Directors
Capri Global Capital Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Capri Global Capital Limited (hereinafter referred to as the 'Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter ended June 30, 2025 (the 'Statement'), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder ('Ind AS 34'), the circulars, guidelines and directions issued by the Reserve Bank of India (the 'RBI') from time to time (the 'RBI Guidelines') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations and the RBI Guidelines. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement are free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.
4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Capri Global Housing Finance Limited	Subsidiary
2	Capri Loans Car Platform Private Limited	Subsidiary



MSKA & Associates

Chartered Accountants

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, the RBI Guidelines and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.
6. We did not review the interim financial results of the two subsidiaries included in the Statement, whose interim financial results reflects total revenues of Rs. 2,379.06 millions, total net profit after tax of Rs. 255.12 millions, and total comprehensive income of Rs. 233.76 millions, for the quarter ended June 30, 2025, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.
- Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.
7. The consolidated financial results of the Group for the quarter ended June 30, 2024, was reviewed by another auditor whose report dated August 03, 2024 expressed an unmodified conclusion on those consolidated financial results.

Our conclusion is not modified in respect of the above matter.

For M S K A & Associates

Chartered Accountants

ICAI Firm Registration Number: 105047W

Prateek Khandelwal

Prateek Khandelwal

Partner

Membership Number: 139144

UDIN: 25139144BMOJXL5154



Mumbai

August 01, 2025

Capri Global Capital Limited

CIN: U65990MH2006PLC161153

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Statement of unaudited consolidated financial results for the quarter ended June 30, 2025

(Currency : Indian Rupees in millions)

	Quarter ended			Year ended
	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
	(Unaudited)	(Audited) Refer Note 7	(Unaudited)	(Audited)
I INCOME				
Revenue from operations				
a) Interest income	8,095.91	7,392.68	5,724.48	26,055.64
b) Dividend income	-	-	-	2.53
c) Fee and commission income	842.54	1,023.58	747.31	3,279.28
d) Net gain on fair value change	60.77	182.88	181.10	641.71
e) Net gain on derecognition of financial instruments	724.70	553.19	402.34	1,650.77
f) Sale of services	37.10	-	-	-
g) Other operating income	276.84	420.95	121.39	845.07
Total revenue from operations	10,037.86	9,573.28	7,176.62	32,475.00
Other income	12.31	7.25	3.99	33.36
Total income	10,050.17	9,580.53	7,180.61	32,508.36
II EXPENSES				
a) Finance costs	3,939.52	3,581.12	2,715.03	12,735.98
b) Fees and commission expense	293.60	375.20	367.19	1,444.17
c) Impairment on financial assets	814.89	184.65	464.32	1,008.16
d) Employee benefits expenses	1,827.14	2,166.33	1,750.59	7,429.62
e) Depreciation and amortization	247.07	285.36	226.77	1,017.13
f) Others expenses	627.92	632.70	668.65	2,540.12
Total expenses	7,750.14	7,225.36	6,192.55	26,175.18
III Profit before tax before exceptional items (I - II)	2,300.03	2,355.17	988.06	6,333.18
IV Exceptional item income	-	-	-	-
V Profit before tax after exceptional items (III + IV)	2,300.03	2,355.17	988.06	6,333.18
VI Tax expense				
a) Current tax	688.38	593.21	302.82	1,695.65
b) Deferred tax	(137.39)	(9.43)	(71.99)	(141.78)
c) Excess provision for tax - prior years	-	(6.02)	-	(6.02)
Total Tax	550.99	577.76	230.83	1,547.85
VII Profit for the year / quarter (V - VI)	1,749.04	1,777.41	757.23	4,785.33
VIII Other comprehensive income				
(a) Items that will not be reclassified to profit or loss				
Remeasurement of defined benefit plans	(14.70)	(15.22)	(4.02)	(33.84)
Income tax on above credit / (charge)	3.70	3.83	1.01	8.06
Total (a)	(11.00)	(11.39)	(3.01)	(25.78)
(b) Items that will be reclassified to profit or loss				
Fair Value Gain on time value of forward element of forward contract in hedging relationship	(13.14)	121.39	45.87	61.89
Fair Value Gain on loans measured at Fair value through OCI	(11.12)	(121.20)	0.68	(105.36)
Income tax on above credit / (charge)	4.60	5.42	(11.72)	(10.05)
Total (b)	(19.66)	5.61	34.83	(53.52)
Total other comprehensive (loss) / income (a+b)	(30.66)	(5.78)	31.82	(79.30)
IX Total comprehensive income for the year / quarter (VII + VIII)	1,718.38	1,771.63	789.05	4,706.03
X Paid up equity share capital (Face value ₹ 1 each)	961.64	825.12	825.04	825.12
XI Other equity				42,215.85
XII Earnings per equity share in Rupees (Face value ₹ 1 each) *				
Basic	2.05	2.15	0.92	5.80
Diluted	2.04	2.14	0.91	5.77
* Not annualised for period less than one year				



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

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Notes :

- ¹ The unaudited consolidated financial results of Capri Global Capital Limited (the 'Holding Company') for the quarter ended June 30, 2025 have been prepared accordance with Indian Accounting Standard ('Ind AS') 34 - Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 (the 'Act') read w relevant rules and other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the Securities and Exchar Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended from time to time and other recognised accounting practices gener accepted in India along with the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) and the National Housing Bank (NHB) from time time.
- ² The Statement includes the financial results of the following entities:

Name of Entity	Relationship
Capri Global Capital Limited	Holding Company
Capri Global Housing Finance Limited	Subsidiary
Capri Loan Car Platform Private Limited	Subsidiary
- ³ The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetin held on August 01, 2025. The financial results for the quarter ended June 30, 2025 have been subject to limited review by M S K A & Associates, Chartered Accountants who have issued an unmodified conclusion in their report thereon. The financial result for the quarter ended June 30, 2024 was reviewed by M M Niss & Co LLP, Chartered Accountants.
- ⁴ The Holding Company and its subsidiaries operates mainly in the business segment of fund based financing activity. All other activities revolve around the m business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of IND AS 108 on 'Operat Segments'.
- ⁵ The material accounting polices applied in the preparation of these financial results are consistent with those followed in the annual financial statements for the year ended March 31, 2025.
- ⁷ The figures for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the financial year.
- ⁸ The previous year / period figures have been reclassified / regrouped to conform to the figures of the current period.

London
August 01, 2025



On behalf of the Board of Directors
Capri Global Capital Limited



Rajesh Sharma
Managing Director
DIN 00020037



Independent Auditor's Review Report on unaudited standalone financial results of Capri Global Capital Limited for the quarter June 30, 2025 pursuant to the Regulation 33 and Regulation 52 read with Regulation 63(2) of the Security and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**To The Board of Directors
Capri Global Capital Limited**

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Capri Global Capital Limited (hereinafter referred to as 'the Company') for the quarter ended June 30, 2025 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulations').
2. This Statement, which is the responsibility of Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder ('Ind AS 34'), the circulars, guidelines and directions issued by the Reserve Bank of India (the 'RBI') from time to time (the 'RBI Guidelines') and other recognised accounting principles generally accepted in India, and is in compliance with the Regulations and the RBI Guidelines. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement are free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, the RBI Guidelines and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.



MSKA & Associates

Chartered Accountants

5. The standalone financial results of the Company for the quarter ended June 30, 2024 was reviewed by another auditor whose report dated August 03, 2024 expressed an unmodified conclusion on those standalone financial results.

Our conclusion is not modified in respect of the above matter.

For M S K A & Associates

Chartered Accountants

ICAI Firm Registration Number: 105047W

Prateek Khandelwal

Prateek Khandelwal

Partner

Membership Number: 139144

UDIN: 25139144BMOJXK3135



Mumbai

August 01, 2025

Capri Global Capital Limited

CIN: L65921MH1994PLC173469

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Statement of unaudited standalone financial results for the quarter ended June 30, 2025

(Currency : Indian Rupees in millions)

	Quarter ended			Year ended
	30-Jun-25 (Unaudited)	31-Mar-25 (Audited) Refer Note 8	30-Jun-24 (Unaudited)	31-Mar-25 (Audited)
I INCOME				
Revenue from operations				
a) Interest income	6,540.32	5,960.50	4,491.19	20,789.35
b) Dividend income	-	-	-	1.33
c) Fee and commission income	299.23	369.62	151.20	820.05
d) Net gain on fair value change	40.54	147.55	128.31	397.63
e) Net gain on derecognition of financial instruments	569.11	509.29	368.06	1,458.84
f) Other operating income	214.18	338.54	87.20	633.70
Total revenue from operations	7,663.38	7,325.50	5,225.96	24,100.90
Other income	35.83	32.18	29.50	134.08
Total Income	7,699.21	7,357.68	5,255.46	24,234.98
II EXPENSES				
a) Finance costs	3,052.16	2,723.09	1,972.79	9,541.96
b) Fees and commission expense	-	-	6.88	6.88
c) Impairment on financial assets	630.24	223.44	384.59	859.93
d) Employee benefits expenses	1,332.14	1,577.89	1,268.50	5,375.76
e) Depreciation and amortization	208.42	243.19	192.79	862.94
f) Others expenses	494.95	483.17	604.57	2,065.24
Total expenses	5,717.91	5,250.78	4,430.12	18,712.71
III Profit before tax before exceptional items (I - II)	1,981.30	2,106.90	825.34	5,522.27
IV Exceptional item income	-	-	-	-
V Profit before tax after exceptional items (III + IV)	1,981.30	2,106.90	825.34	5,522.27
VI Tax expense				
a) Current tax	614.56	567.37	240.08	1,517.46
b) Deferred tax	(134.85)	(42.42)	(36.91)	(143.20)
c) Excess provision for tax - prior years	-	(0.93)	-	(0.93)
Total Tax	479.71	524.02	203.17	1,373.33
VII Profit for the year / quarter (V - VI)	1,501.59	1,582.88	622.17	4,148.94
VIII Other comprehensive income				
(a) Items that will not be reclassified to profit or loss				
Remeasurement of defined benefit plans	(10.72)	(11.51)	(2.43)	(20.16)
Income tax on above credit / (charge)	2.70	2.89	0.61	5.07
Total (a)	(8.02)	(8.62)	(1.82)	(15.09)
(b) Items that will be reclassified to profit or loss				
i) Fair Value Gain on time value of forward element of forward contract in hedging relationship	(7.16)	99.71	36.61	57.75
ii) Fair Value Gain on loans measured at Fair value through OCI	5.45	(122.48)	3.68	(107.35)
Income tax on above credit / (charge)	0.43	5.74	(10.14)	(12.06)
Total (b)	(1.28)	(17.03)	30.15	(61.66)
Total other comprehensive (loss) / income (a+b)	(9.30)	(25.65)	28.33	(76.75)
IX Total comprehensive income for the year / quarter (VII + VIII)	1,492.29	1,557.23	650.50	4,072.19
X Paid up equity share capital (Face value ₹ 1 each)	961.64	825.12	824.94	825.12
XI Other equity				38,823.27
XII Earnings per equity share in Rupees (Face value ₹ 1 each) *				
Basic	1.76	1.92	0.75	5.03
Diluted	1.75	1.91	0.75	5.00
* Not annualised for period less than one year				



Capri Global Capital Limited

Notes :

- 1 The unaudited standalone financial results of Capri Global Capital Limited (the "Company") for the quarter ended June 30, 2025 have been prepared in accordance with Indian Accounting Standard (Ind AS) 34 - Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 (the 'Act') read with relevant rules and other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended from time to time and other recognised accounting practices generally accepted in India along with the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) from time to time.
- 2 The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 01, 2025. The financial results for the quarter ended June 30, 2025 have been subject to limited review by M S K A & Associates, Chartered Accountants who have issued an unmodified conclusion in their report thereon. The financial result for the quarter ended June 30, 2024 was reviewed by M M Nissim & Co LLP, Chartered Accountants.
- 3 Disclosures pursuant to RBI Notification - RBI/DOR/2021-22/86 DOR STR REC 51/21.04.048/2021-22 on "Transfer of Loan Exposure" dated September 24, 2021 as amended from time to time

a) Details of loans transferred under Co-Lending arrangements (akin to Direct assignment) in respect of loans not in default.

Particulars	Quarter ended June 30, 2025
Amount of Loan accounts assigned (₹ in millions)	20,229.88
Retention of Beneficial Economic Interest (in %)	20.03%
Weighted Average Maturity (in Years)	1.72
Weighted Average Holding Period (in Years)	0.14
Coverage of Tangible Security Coverage (in %)	143.36%

b) Details of ratings of security receipts outstanding as on June 30, 2025 are given below:-

Particulars	Rating Agency	Rating
Security Receipt of Omkara PS 16/2024-25 Trust	INFOMERICS VALUATION AND RATING LTD.	IVR RR 1+ (IVR Double R One Plus)

- 4 The Company operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of IND AS 108 on 'Operating Segments'.
- 5 The compliance related to disclosure of certain ratios and other financial information as required under Regulation 52(4) and Regulation 54(2) of the listing regulation is made in Annexure 1.
- 6 The material accounting policies applied in the preparation of these financial results are consistent with those followed in the annual financial statements for the year ended March 31, 2025.
- 7 On 12 June 2025, the Company through Qualified Institutions Placement (QIP) allotted 13,65,18,770 equity shares to eligible Qualified Institutions Buyers (QIB) at a price of Rs 146.50 per Equity Share (including a premium of Rs 145.50 per equity share) aggregating approximately Rs. 20,000 millions pursuant to the issue in accordance with provisions of SEBI ICDR Regulations.
- 8 The figures for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the financial year.
- 9 The previous year / period figures have been reclassified / regrouped to conform to the figures of the current period.

London
August 01, 2025



On behalf of the Board of Directors
Capri Global Capital Limited



Rajesh Sharma
Managing Director
DIN 00020037



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra - 400013

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Capri Global Capital Limited

Annexure 1

Disclosures pursuant to 52(4) and 54(2) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as on June 30, 2025 for the Non-Convertible Debentures (NCDs) issued on Private Placement Basis.

Particulars	Ratio
(a) Debt-Equity Ratio ¹	2.01
(b) Outstanding redeemable preference shares ²	
Quantity	Not Applicable
Value	Not Applicable
(c) Debenture Redemption Reserve ²	
Pursuant to Rule 18(7) (b) (iii) of The Companies (Share Capital and Debenture) Rules 2014 no debenture redemption reserve is required to be created in cases of privately placed debentures issued by NBFC registered with the RBI under Section 45-IA of the RBI (Amendment) Act, 1997.	
(d) Net Worth (₹ in million) ³	59,918.52
(e) Net Profit after Tax (₹ in million)	1,501.59
(f) Earnings per Share (₹):	
Basic	1.76
Diluted	1.75
(g) Current Ratio ²	Not Applicable
(h) Long term debt to working capital ²	Not Applicable
(i) Bad debts to Account receivable ratio ²	Not Applicable
(j) Current liability ratio ²	Not Applicable
(k) Total debts to total assets ⁴	0.64
(l) Debtors turnover ²	Not Applicable
(m) Inventory turnover ²	Not Applicable
(n) Operating margin (%) ²	Not Applicable
(o) Net profit margin (%) ⁵	19.50%
(p) Sector specific equivalent ratios, as applicable	
CAR	34.48%
GNPA ⁶	1.72%
NNPA ⁷	1.02%
(q) Extent and nature of security created and maintained with respect to Secured Listed Non-Convertible Debentures:	
The NCDs issued by the Company are secured by first pari-passu charge on book debts and immovable property (Located in Chennai). The security cover is 1.28 times of the aggregate face value of Debentures issued.	

Note:

- 1 Debt-Equity Ratio = (Debt Securities + Borrowings (other than debt securities) + Derivative financial instruments)/Net Worth
- 2 The company is registered under the Reserve Bank of India Act, 1934 as Non-Banking Financial Company, hence these ratios are generally not applicable
- 3 Networth is calculated as defined in section 2 (57) of Companies Act 2013
- 4 Total Debts to Total Assets = (Debt securities + Borrowings (other than debt securities) + Derivative financial instruments)/Total Assets
- 5 Net Profit Margin = Net Profit after tax/Total Income
- 6 GNPA - Gross NPA to Gross Advances (%)
- 7 NNPA - Net NPAs to Net Advances (%) (Net of Provision on NPA)



To,
The Board of Directors,
Capri Global Capital Limited,
502, Tower A, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel,
Mumbai 400 013.

Independent Auditor's Report on Statement of Security Cover in respect of its Listed, Secured, Redeemable, Non-Convertible Debentures aggregating to Rs.223.44 crores of Capri Global Capital Limited as at June 30, 2025, pursuant to Regulation 54 read with Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 (as amended).

1. This report is being issued with the terms of mandate letter to the Board of Directors of Capri Global Capital Limited dated July 04, 2025.
2. We, M S K A & Associates, Chartered Accountants, are the statutory auditors of Capri Global Capital Limited (the "Company") and have been requested by the Management of the Company to examine the accompanying Statement of Security Cover and Statement of Compliance Status of Covenants in respect of Listed Debt Securities (Non-convertible debentures) of the Company as at June 30, 2025 (the "Statement"). The Statement has been prepared by the Company on the basis of the unaudited books of account and other relevant records and documents maintained by the Company as at June 30, 2025 in respect of its Listed, Secured, Redeemable, Non-convertible debentures stated above, in compliance with the Regulation 54 read with Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 (as amended) and Format prescribed in Circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 issued by Securities and Exchange Board of India (the "SEBI") (hereinafter together referred to as the "Regulations").

Management's Responsibility for the Statement

3. The preparation of the Statement is the responsibility of Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.
4. The Management of the Company is also responsible for ensuring that the Company complies with all the relevant requirements of the Regulations and for providing all relevant information to the Company's Debenture Trustee as prescribed in the respective Debenture Trust Deeds entered into between the Company and its Debenture Trustees in respect of its Listed, Secured, Redeemable, Non-convertible debentures.

Auditor's Responsibility

5. Pursuant to the requirements of the Regulations, it is our responsibility to obtain limited assurance and form a conclusion as to whether:
 - a. the book values of the assets of the Company contained in Columns A to J of the Statement have been accurately extracted from the unaudited books of account and other relevant records and documents maintained by the Company for the quarter ended June 30, 2025;
 - b. the Company has maintained the Security Cover; and
 - c. the Company has complied with the financial covenants as per the Debenture Trust Deed.

Our responsibility does not include the evaluation of adherence by the Company with all the applicable Regulations.

6. The financial statements related to books and records referred to in paragraph 5 above are subject to our audit for the year ending March 31, 2026, pursuant to the requirements of the Companies Act, 2013.



7. A limited assurance engagement involves making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. The procedures performed vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.
8. We have performed the following procedures in relation to the Statement:
- Obtained and read the terms of Private Placement offer document/Information Memorandum and Debenture Trust Deed entered into between the Company and its Debenture trustee.
 - Obtained the workings of assets and liabilities presented in the respective columns in the Statement and verified the same from the unaudited books of account and relevant records and documents of the Company for the quarter ended June 30, 2025.
 - Traced and agreed the principal amount and the interest of the borrowings outstanding in respect of debt securities as at June 30, 2025 to the unaudited books of account maintained by the Company as at June 30, 2025.
 - Understood the nature of charge (viz exclusive charge or pari-passu charge) on the asset of the Company by obtaining the list and value of assets placed under lien or encumbrance for the purpose of obtaining any other loan and determined that such assets are not included in the calculation of Security Cover in respect of secured, listed non-convertible debt security.
 - Examined and verified the arithmetical accuracy of the computation of Security Cover ratio (based on book values) mentioned in the Statement.
 - Compared the Security Cover with the Security Cover requirement as per Debenture Trust Deed and Information Memorandum.
 - Obtained list of all applicable financial covenants as confirmed by the Management in Annexure II. Verified compliance with covenants with the underlying books and records of the Company.
 - Performed necessary inquiries with the Management.
 - Obtained written representations from the Management in this regard.
9. We conducted our examination of the Statement in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes' ("the Guidance Note") issued by the Institute of Chartered Accountants of India ('ICAI'). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
10. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Conclusion

11. Based on the procedures performed as referred to in paragraph 8 above and according to the information, explanations and representations provided to us by the Management of the Company, nothing has come to our attention that causes us to believe that:
- the book values of the assets of the Company contained in Columns A to J of the Statement have not been accurately extracted from the unaudited books of account and other relevant records and documents maintained by the Company for the quarter ended June 30, 2025;



- b. the Company has not maintained the Security Cover; and
- c. the Company has not complied with the financial covenants as per the Debenture Trust Deed.

Restriction on Use

12. The report is addressed to the Board of Directors of the Company solely for the purpose of onward submission to the Company's Debenture Trustee pursuant to the requirements of the Regulations. It should not be used by any other person or for any other purpose. This report relates only to the Statement specified above and does not extend to any financial or other information of the Company. M S K A & Associates shall not be liable to the Company or to any other concerned for any claims, liabilities or expenses relating to this assignment.
13. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For M S K A & Associates
Chartered Accountants
ICAI Firm Registration Number: 105047W

Prateek Khandelwal

Prateek Khandelwal
Partner
Membership Number: 139144
UDIN: 25139144BMOJXM5070



Mumbai
August 01, 2025

Statement of Security Cover as on June 30, 2025

Annexure I

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate					Total Value(=K+L+M+ N)
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in Column F)	Debt amount considered more than once (due to exclusive plus pari passu charge)	Market Value for Assets charged on Exclusive basis		Carrying / book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets ^{viii}	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value									
ASSETS															
Property, Plant and Equipment				-	0.18	-	69.16		69.34				0.18	0.18	
Capital Work-in- Progress				-	-	-	0.04		0.04				-	-	
Right of Use Assets				-	-	-	208.85		208.85				-	-	
Goodwill				-	-	-	-		-				-	-	
Intangible Assets				-	-	-	24.04		24.04				-	-	
Intangible Assets under Development				-	-	-	2.16		2.16				-	-	
Investments				-	-	250.94	592.05		842.99				-	-	
Loans			184.37		285.63	14,478.55	(34.62)		14,913.93				285.63	285.63	
Inventories				-	-	-	-		-				-	-	
Trade Receivables				-	-	-	7.66		7.66				-	-	
Cash and Cash Equivalents				-	-	2,335.30	-		2,335.30				-	-	
Bank Balances other than Cash and Cash Equivalents				-	-	-	2.45		2.45				-	-	
Others				-	-	-	328.74		328.74				-	-	
Total			184.37		285.81	17,064.79	1,200.53		18,735.50				285.81	285.81	
LIABILITIES															
Debt securities to which this certificate pertains				- Yes	223.44	-	-		223.44				223.44	223.44	
Other debt sharing pari-passu charge with above debt				-	-	-	463.51		463.51				-	-	
Other Debt				-	-	-	52.27		52.27				-	-	
Subordinated debt				-	-	-	-		-				-	-	
Borrowings			100.00		-	11,178.62	-		11,278.62				-	-	
Bank		not to be filled			-	-	-		-				-	-	
Debt Securities				-	-	-	-		-				-	-	
Other Payables				-	-	-	33.02		33.02				-	-	
Trade Payables				-	-	-	101.20		101.20				-	-	
Lease Liabilities				-	-	-	246.04		246.04				-	-	
Provisions				-	-	-	22.53		22.53				-	-	
Others				-	-	-	238.83		238.83				-	-	
Total			100.00		223.44	11,178.62	1,157.40		12,659.46				223.44	223.44	
Cover on Book Value			1.84		1.28	1.53									

Notes:

- Receivable under financing activities is part of the non-trading book where loans are in the nature of held to maturity and created with sole objective of collecting principal and interest therefore company has considered the book value for reporting in column N.
- The immovable property has been offered as security on pari passu basis against Series 4 of NCD issued.
- Liquid investments have been considered as security accordingly investments in subsidiary has been reported in column H.
- The loans have been offered in proportion to the outstanding of the borrowings other than debt securities and NCD's in column F & G. However, these assets are on pari passu basis and same can be offered interchangeably on requirement basis.
- Trade receivables are not related to loan assets hence have been reported in column H.
- Loans which are not offered as security under Column H represents NPA net of total ECL provision, interest accrued thereon, loans to employees and advances received.
- Cash and cash equivalent has been adjusted for cheques issued but not presented accordingly that amount has been reported in column H.

For Capri Global Capital Limited

Sgataran



Mr. Suresh Gattani
Authorized Signatory
August 01, 2025



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Annexure A - Statement of Compliance with covenants as on and for quarter ended 30th June, 2025

Covenants	Management Comments	Status of Compliance
Payment of interest and/or principal redemption to be made on due dates. In case of default in payment, the company shall pay additional interest at the rate of 2.00% p.a. over and above the coupon rate for the defaulting period.	During the period, the interest and principal redemptions have been paid on due dates. Hence, there has been no event of additional interest.	Complied

For Capri Global Capital Limited



Suresh Gattani
Authorized Signatory
Date: 01st August, 2025



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