

July 8, 2025

The Secretary  
**BSE Limited**  
Pheeroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400 001  
**Scrip Code: 531595**

The Secretary  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.- 'C' Block, G Block  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400 051  
**Scrip Code: CGCL**

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), "SEBI (LODR)" Regulations, 2015 for allotment of Senior, Listed, Rated, Secured, Redeemable, Non-Convertible Debentures issued under Series 13 ("NCDs") by Capri Global Capital Limited (the "Company")**

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), read with master circular dated November 11, 2024, issued by SEBI, SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, the General Information Document dated March 26, 2025 and Key Information Document dated July 3, 2025, we wish to inform you that the Company has allotted 10,000 Senior, Listed, Rated, Secured, Redeemable, Non-Convertible Debentures issued under Series 13 ("NCDs") of face value of Rs.1,00,000 each aggregating to Rs.100,00,00,000 (Rupees One Hundred Crore Only) through private placement basis, to the identified investors on July 8, 2025.

The brief terms and conditions of the allotment of NCDs is annexed herewith as Annexure-I.

The aforesaid disclosure will be made available on the Company's website at [www.capriloans.in](http://www.capriloans.in) .

Time of the Information received: 11:15 A.M.

You are requested to kindly take the above information on record.

Thanking you,  
Yours faithfully,  
*for Capri Global Capital Limited*

**Yashesh Bhatt**  
Company Secretary & Compliance Officer  
Membership No.: ACS 20491



**Capri Global Capital Limited**

(CIN: L65921MH1994PLC173469)

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Annexure A

Sr. No.	Particulars	Details
1.	Name of the Issuer	Capri Global Capital Limited
2.	Instrument/Type of securities issued	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
3.	Type of issuance	Private Placement
4.	Total number of securities offered	10,000 Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures issued under Series 13 ("NCDs")
5.	Allotment	10,000 Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures issued under Series 13 ("NCDs") of face value of Rs.1,00,000 each aggregating to Rs.100,00,00,000 (Rupees One Hundred Crore Only)
6.	Size of the issue	Rs. 100,00,00,000 (Rupees One Hundred Core)
7.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, on BSE Limited
8.	Tenure of the instrument	3 Years from the deemed date of allotment
9.	Date of allotment	July 8, 2025
10.	Date of maturity	July 8, 2028
11.	Coupon/ interest offered, schedule of payment of coupon/interest and principal	9.25% p.a. payable monthly and on redemption date Principal Repayment on July 8, 2028 along with interest

<p>12.</p>	<p><b>Charge/ security, if any, created over the assets</b></p>	<p>The Debentures shall be secured by a first ranking pari passu floating charge (shared on a pari passu basis with the Existing Facilities and other Permitted Indebtedness availed by the Company in accordance with the terms of the Debenture Trust Deed) over the Hypothecated Assets, by the Company in favour of the Debenture Trustee, created in terms of the Deed of Hypothecation to be executed on or about the date of the Debenture Trust Deed, such that the Required Security Cover is maintained until the Final Settlement Date, in accordance with the terms of the Debenture Trust Deed, for the benefit of, inter alia, the Secured Parties, in terms of the Debenture Documents (each, as amended from time to time).</p> <p>It is hereby clarified that for the creation of such pari passu charge to secure any Permitted Indebtedness in the future, no further consent is required from the Debenture Trustee. In the event that the Debenture Trustee are required to issue a confirmation or consent for such security (for any reason including due to a requirement under Applicable Law), the Debenture Trustee shall provide such consent without requiring any further instructions or confirmations (written or otherwise) from the Debenture Holders.</p> <p>The Security created pursuant to the Deed of Hypothecation shall, automatically and without any requirement for any notice from the Trustee to the Company or the taking of any other action whatsoever, immediately stand converted into a fixed charge if any Event(s) of Default has occurred and continuing and the Security on Hypothecated Assets becomes enforceable in accordance with the terms of the Debenture Trust Deed and the Deed of Hypothecation.</p> <p>The Company shall ensure that the Security over Hypothecated Assets shall, at all times, be maintained up to such levels that ensures compliance with the Required Security Cover. In case the security cover calculated based on the value of the Hypothecated Assets is less than the Required Security Cover, the Company: (i) shall notify the Debenture Trustee; and (ii) at its discretion, shall create security over such further assets as may be agreed between the Parties to the extent of such shortfall in the Required Security Cover.</p>
<p>13.</p>	<p><b>Special right/ interest/ privileges attached to the instrument and changes thereof</b></p>	<p>Step Up/Step Down Coupon Rate:</p> <p>a) Upon the occurrence of a Rating Downgrade Event, the Coupon Rate for the Debentures shall be increased by 0.25% (zero decimal two five percent) for every notch of downgrade, over and above the immediately preceding Coupon Rate, that was</p>

		<p>applicable at the time of such Rating Downgrade Event (such revised Coupon Rate, the “Step Up Coupon Rate”), on and from the date on which such Rating Downgrade Event occurs.</p> <p>b) Upon the occurrence of a Rating Upgrade Event, the Coupon Rate for the Debentures shall be decreased by 0.25% (zero decimal two five percent) for every notch of upgrade, from the immediately preceding Coupon Rate that was applicable at the time of such Rating Upgrade Event (such revised Coupon Rate, the “Step Down Coupon Rate”), on and from the date on which such Rating Upgrade Event occurs; provided that the Coupon Rate shall not in any event be less than the Coupon Rate applicable as of the Deemed Date of Allotment.</p>
14.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of default in payment of Coupon and/or principal redemption on the due dates, additional interest of @ 2% p.a. over the Coupon Rate shall be payable by the Company for the defaulting period.
15.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable.
16.	Details of redemption of Debentures	NCDs will be redeemed at Par.