

October 7, 2025

Corporate Relationship Department
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

Scrip Code: 531595

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051
Scrip Code: CGCL

Sub.: Newspaper Publication – Closure of Public Issue for Non-Convertible Debentures (Early Closure)

Dear Sir/ Madam,

Pursuant to applicable provisions of Listing Regulations, please find enclosed copies of the extract of below newspapers dated October 7, 2025, in connection with the Closure of Public Issue for the Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹1,000 each, which was scheduled to close on October 14, 2025, was published in the following newspapers:

1. Financial Express;
2. Jansatta;
3. Navshakti; and
4. Free Press Journal.

You are requested to kindly take the same on records.

The aforesaid intimation will be made available on the Company's website at www.capri loans.in.

Thanking you,

Yours faithfully,
for Capri Global Capital Limited



Yashesh Bhatt
Company Secretary & Compliance Officer
Membership No: A20491

Encl.: As above



For Advertising in TENDER PAGES Contact **JITENDRA PATIL** Mobile No.: 9029012015 Landline No.: 67440215

GLAXOSMITHKLINE PHARMACEUTICALS LIMITED
 Regd. Office: Dr. Annie Besant Road, Worli, Mumbai - 400030

NOTICE

This is to inform the general public that Original Share Certificate(s) issued by GlaxoSmithKline Pharmaceuticals Limited, the details of which are as mentioned below, have been lost/misplaced and an application has been made by the holder(s) for issuance of duplicate Share Certificate(s) in respect thereof.

Name of the holder(s) and joint holder if any	Folio No.	Distinctive Nos.	Certificate No.	No. of Shares
1st - Banoo Hormusji Katrak (Deceased)	0104961	5887161-5887210	14604	50
2nd - Perviz Farrok Kaka		6491741-6491760	37674	20
		6685496-6685515	45387	20
		6053941-6053950	66425	10
		10228518-10228567	89695	50
		13817374-13817423	139581	50
		14908416-14908465	242666	50
		14908466-14908515	242667	50
		170869990-170870709	1283418	720

Any person who has a claim in respect of the said shares or objection to the issuance of the duplicate Share Certificate shall lodge such claim or objection with the Company at its Registered Office within 15 (fifteen) days from the publication of this notice or else the Company will proceed to issue duplicate Share Certificate(s) in favor of the holder(s) without any further delay.

Place : Mumbai
 Date : 07.10.2025

Name of the holder(s)/ Applicant
Perviz Farrok Kaka

NOTICE OF LOSS OF SHARES OF HINDUSTAN UNILEVER LIMITED
 (Formerly Hindustan Lever Limited (HUL))
 Regd. Off. Hindustan Unilever Limited,
 Unilever House, B D Savant Marg, Chakala, Andheri (East)
 Mumbai 400 099

Notice is hereby given that the following share certificates have been reported as lost/misplaced and Company intends to issue duplicate certificates in lieu thereof, in due course.
 Any person who has a valid claim on the said shares should lodge such claim with the Company at its Registered Office within 15 days hereof.

Name of the Holder	Folio No.	No. of Shares (Re.1/- F.V)	Certificate No.(s)	Distinctive No.(s)
1st - Marco Philippus Ardeshir Wadia	HLL 2968242	1060	5282724	1163057031-1163058090
2nd - Ardeshir Ruttonji Wadia (Deceased)				

Date : 7.10.2025

NOTICE TRENT LIMITED
 Registered Office: Bombay House, 24 Homi mody street
 Mumbai-400001 Maharashtra India

NOTICE is hereby given that certificate[s] for the under mentioned securities of the Company has/have been lost/misplaced and the holder[s] of the said securities/applicant[s] has/have applied to the Company to issue duplicate certificate[s].
 Any person who has a claim in respect of the said securities should lodge such claim with the Company at its Registered Office within 15 days from this date, else the Company will proceed to issue duplicate certificate[s] without further intimation.

Name of Holders	Kind of Securities	No. of Securities	Distinctive number[s]
AKKAMAHADEVIL C. ATHANI	Equity and Face value Rs.1/-	420	6491021 to 6491440

Place: BAGALKOT
 Date: 14-05-2025

AKKAMAHADEVIL C.ATHANI
 [Name[s] of holder[s]/Applicant[s]]

बैंक ऑफ बड़ोदा **BANK OF BARODA, WADALA BRANCH, 215, MAYUR HILLA, R A K ROAD, WADALA - 400 031**
Bank of Baroda

NOTICE TO BREAK OPEN OF LOCKER

Consequent upon non-payment of rent which was not paid in terms of Safe Deposit Locker Agreement executed between the Locker Holders & the Bank, the Termination Notice & Break Open Notice were sent through post to the following Locker Holders on their registered address however the said Notices returned undelivered and in spite of all other efforts made in terms of the said locker agreement, the locker holders neither responded nor he traced.

Sl no	Branch	Name Of Locker Holder	Address	Date of Notices	Locker no.	Overdue rent
1	Wadala	Sanjiv H Sheth	921 59th St Apt 2 R Brook Lyn Ny 11219 U S A	i)11.01.2025 ii) 17.04.2025	0421GX0004	56604.00
2	Wadala	Jayesh J Bajarja	P O Box 2312 Daressalaam Tanzania	i)11.01.2025 ii) 17.04.2025	0421AX0395	19976.00
3	Wadala	Patel Dinesh Bhai Manharlal	P,Sehd, Chawl No.26,-B,R.no.3,Rak Rd; Wadala West, Mumbai. 400031	i)08.01.2025 ii) 17.04.2025	0421AX0221	19484.54
4	Wadala	Anuprita Ajit Sukhatankar	B.7/2,P.8 T Colony, Mulund (West), Mumbai 400080.	i)08.01.2025 ii) 17.04.2025	0421AX0545	17129.00
5	Wadala	Ompakash Ramdeo Gupta	213/10,Trivedi Bldg, R.A. Kidwai Road, Wadala West,Mumbai. 400031	i)08.01.2025 ii) 17.04.2025	0421AX0218	16020.00
6	Wadala	Rajesh Padmanabhan	12/90 Gitanjali Wadala Mumbai. 400031	i)11.02.2025 ii) 21.06.2025	0421AX0469	13283.00

In terms of the provisions of above Locker Agreement, we hereby give you notice that if the locker is not surrendered & the key of the locker is not returned within a period of 3 months from the date of this Notice, we will proceed to break open your locker, whether you remain present or not, on **08.01.2026 at 11:00 A.M** and while breaking open the Locker an inventory of the contents recovered from the Locker, if any, shall be prepared.
 Further, the overdue rent, penalties, charges, break open charges & other expenses shall be recovered from you & the contents of the Locker shall be dealt with, in terms of executed locker agreement and law.
 Please note that any action taken by the Bank in the above regard is without prejudice to the rights, remedies & contentions available to the Bank and it shall be at your cost, liability, risk & responsibility, consequences and Bank shall not be liable in any manner whatsoever.
 Date : 07.10.2025
 Place : Mumbai

Branch Head/Authorized Officer
 Bank of Baroda

This is an advertisement for information purpose only.

CAPRI LOANS

CAPRI GLOBAL CAPITAL LIMITED

Capri Global Capital Limited (the "Company" or the "Issuer") was originally incorporated as "Daiwa Securities Limited" in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to "Dover Securities Limited" and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to "Money Matters Financial Services Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on October 6, 2008. The name of our Company was further changed to "Capri Global Capital Limited" and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see "General Information" on page 55 of the Prospectus.

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India
Corporate Identity Number: L65921MH1994PLC173469; **PAN:** AAACD8981C; **Website:** www.capri Loans.in
Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Email:** secretarial@capriglobal.in
Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** corporaterepresentatives@capriglobal.in

OUR PROMOTERS: (i) Rajesh Sharma, (ii) Jinisha Sharma, (iii) Raghav Sharma, (iv) Jahnvi Sharma, (v) Ramesh Chandra Sharma, (vi) JJR Family Trust, and (vii) Capri Global Holdings Private Limited, Email: investor.relation@capriglobal.in Telephone: +91 22 4088 8100/ 4582 2500. For details of our Promoters, see section titled "Our Promoters" on page 179 of the Prospectus.

PUBLIC ISSUE BY CAPRI GLOBAL CAPITAL LIMITED (THE "ISSUER" OR "COMPANY") OF UPTO 4,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") AMOUNTING TO ₹2,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹2,000 MILLION ("GREEN SHOE OPTION") AGGREGATING UP TO ₹4,000 MILLION, HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED SEPTEMBER 22, 2025 READ WITH THE CORRIGENDUM - CUM - ADDENDUM STATUTORY ADVERTISEMENT DATED SEPTEMBER 27, 2025 (TOGETHER, THE "PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/DDHS/POD1/P/CIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating: "IVR AA/POSITIVE" by Infomeries Valuation and Rating Limited. "ACUITE AA/STABLE" by Acuite Ratings & Research Limited
 Allotment on first come first serve basis*

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchange in accordance with the SEBI Master Circular. However, in the event of oversubscription and thereafter, on such date, the allotments should be made to the applicants on proportionate basis. For further details, refer section titled "Issue Related Information" on page 262 of the Prospectus.

ISSUE PROGRAMME
ISSUE CLOSURE ON: TUESDAY, OCTOBER 7, 2025
LAST DAY FOR SUBMITTING APPLICATIONS IS TUESDAY, OCTOBER 7, 2025

*Pursuant to the Prospectus dated September 22, 2025, the issue opened on Tuesday, September 30, 2025 and was scheduled to close at 5:00 p.m. on Tuesday, October 14, 2025 with an option for early closure or extension (subject to minimum period of two working days and a maximum period of ten working days from the date of opening of the issue and subject to not exceeding thirty days from filing the Prospectus with RoC as may be decided by the Board of Directors of the Company or Management Committee and subject to compliance with Regulation 33A of the SEBI NCS Regulations. Pursuant to the Resolution passed by the Management Committee dated October 6, 2025, the Company has decided to exercise the option for early closure and close the issue on Tuesday, October 7, 2025. In terms of the Prospectus, the Company is issuing public notice for early closure. Application forms for the issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, on working days during the issue period. On the issue closing date i.e. Tuesday, October 7, 2025, the application forms will be accepted only between 10:00 a.m. to 3:00 p.m. (Indian Standard Time) and uploaded till 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Further pending mandate requests for the bids placed on the last day will be validated by 5:00 p.m. (Indian Standard Time) on one working day after the issue closing date i.e. Wednesday, October 8, 2025. For further details, please refer to the section titled "Issue Related Information" on page 262 of the Prospectus

ASBA | Simple, Safe, Smart way of Application!!! Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.

UPI - Now available in ASBA for Retail Individual Investors. UNIFIED PAYMENTS INTERFACE Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on Page No. 285 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in/ICICI Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI Master Circular dated May 22, 2024 on UPI mechanism.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For details on the main objects of our Company, see "History and Main Objects" on page 163 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for inspection" on page 345 of the Prospectus.

LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2025: The Authorised Share Capital of the Company is ₹ 2,000,000,000 divided into 2,000,000,000 Equity Shares of face value of ₹ 1 each and Issue, Subscribed and Paid-up share capital of the Company is ₹ 961,635,122 divided into 961,635,122 Equity Shares of face value of ₹ 1 each fully paid up. For details on the share capital of our Company, see "Capital Structure" on page 64 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of ₹ 10 each by them at the time of signing of the Memorandum of Association: Mr. Kail Charan Agarwalla - 100 Equity Shares, Mr. Ramautar Agarwalla - 100 Equity Shares, Mr. Amar Agarwalla - 100 Equity Shares, Mr. Vijay Singh Bhandari - 100 Equity Shares, Mr. Sunil Chaudhuri - 100 Equity Shares, Mr. Sumit Kumar Ray - 100 Equity Shares and Mr. Vinod Kumar Khetan - 100 Equity Shares.

PROPOSED LISTING: The NCDs offered through the Draft Prospectus, and the Prospectus are proposed to be listed on BSE. Our Company has received an 'in-principle' approval from BSE by way of its letter bearing reference number DCS/HB/PI-BOND/16/25-26 dated September 22, 2025. For the purposes of this Issue, BSE shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its Promoters, its Management or any scheme or project of this Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "ACUITE AA | Stable" for an amount of ₹4,000 million by Acuite Ratings & Research Limited vide its rating letters dated September 11, 2025, and press release for rating rationale dated September 11, 2025 and "IVR AA/ Positive" for an amount of ₹4,000 million by Infomeries Valuation and Rating Limited vide its rating letter dated September 15, 2025, and press release for rating rationale dated September 16, 2025. The ratings given by Acuite Ratings & Research Limited and Infomeries Valuation and Rating Limited remain valid as on the date of this Prospectus and shall remain valid as on the date of issue, allotment and listing of the NCDs on BSE Limited. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure IA and IB of the Prospectus for the rating letter, rating rationale and press release of the above rating. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 16 and 203, respectively, of the Prospectus before making an investment in this Issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the investors' decision to purchase such securities. This Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any Stock Exchange in India or do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Capri Global Capital Limited; Lead Manager: Trust Investment Advisors Private Limited, Consortium Members to the Issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 16 of the Prospectus before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Consortium Members for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer/ Lead Manager/ BSE / SEBI at www.capri Loans.in, www.trustgroup.in, www.bseindia.com and www.sebi.gov.in respectively.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ✓ YES BANK ✓ YES BANK Limited

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES	JOINT STATUTORY AUDITORS		
<p>TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra East, Mumbai 400 051, Maharashtra, India Telephone: +91 22 4084 5000 Facsimile: +91 22 4084 5066 Email: cppl@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Website: www.trustgroup.in Contact Person: Hari Jalan Compliance Officer: Aayushi Malasi SEBI Registration No.: IN/M000011120 CIN: U67190MH2006PTC162464</p>	<p>IDBI TRUSTEE SERVICES LIMITED* Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai - 400 001, Maharashtra, India Telephone: +91 22 40807004 Facsimile: +91 22 66311776 Email: subrat@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com Contact Person: Subrat Udgata Compliance Officer: Vishnu Kumar Sah SEBI Registration No.: IND000004060 CIN: U65991MH2001GOI31154</p>	<p>MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY, LINK INTIME INDIA PRIVATE LIMITED) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 Facsimile: +91 22 4918 6060 Email: capriglobal.ncd2025@in.mpmis.muflg.com Investor Grievance ID: capriglobal.ncd2025@in.mpmis.muflg.com Website: www.in.mpmis.muflg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B N Ramakrishnan SEBI Registration No.: INR000040508 CIN: U67190MH1999PTC118368</p>	<p>ACUITE RATINGS & RESEARCH LIMITED 708, Lodha Supremus, Lodha I/Think, Techno Campus, Kanjurmarg East, Mumbai - 400 042, Maharashtra, India Telephone: +91-99698 98000 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Compliance Officer: Chitra Mohan SEBI Registration No.: IN/CRA/006/2011 CIN: U74999MH2005PLC155683</p>	<p>INFOMERICUS VALUATION AND RATING LIMITED Flat No: 104/108, First Floor, Golf Apartments, Sujan Singh Park, New Delhi - 110 003, India Telephone: (022) - 6239 6023 Email: compliance@infomeries.com Website: www.infomeries.com Contact Person: Anand Khanolkar Compliance Officer: Anand Khanolkar SEBI Registration No.: IN/CRA/007/2015 CIN: U32202DL1986PLC024575</p>	<p>MSKA & Associates Chartered Accountants 602, Floor 6, Ramesh Titanium, Western Express Highway, Geetanjali Railway Colony Ram Nagar, Goregaon (E), Mumbai - 400 063, Maharashtra, India Telephone: +91 22 6831 1600 Email: prateekhandelwal@mska.in Contact Person: Prateek Khandelwal Peer Review Certificate Number: 016966 Firm Registration Number: 105047W</p>	<p>Singhi & Co. Chartered Accountants SINGHI & CO., Chartered Accountants, B2, 402B, Marathon Intova, 4th floor, Off Gangrao Kadam Marg, Lower Parel, Mumbai - 400013, Maharashtra, India. Tel: +91 22 4973 6580 Email: mumbai@singhico.com Contact Person: Milind Agal Peer Review Certificate Number: 021812, Firm Registration Number: 302049E</p>

*IDBI Trustee Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated September 11, 2025, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to the Issue.

COMPANY SECRETARY AND COMPLIANCE OFFICER: Yashesh Pankaj Bhatt; Telephone: +91 22 4088 8100; Email: secretarial@capriglobal.in
 For further details refer to section titled "Issue Related Information" on page 262 of the Prospectus.

DISCLAIMER STATEMENT OF ACUITE RATINGS & RESEARCH LIMITED: An acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by acuite are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, acuite, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by acuite are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by acuite. Please visit https://www.acuite.in/faqs.htm to refer faqs on credit rating.

DISCLAIMER CLAUSE OF INFOMERICUS VALUATION AND RATING LIMITED: Infomeries ratings are based on information provided by the issuer on an 'as is where is' basis. Infomeries credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomeries reserves the right to change or withdraw the credit ratings at any point in time. Infomeries ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information, which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (aops), the rating assigned by infomeries is based on the capital deployed by the partners/proprietor/ aops and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor/ aops in addition to the financial performance and other relevant factors.

DISCLAIMER: Capri Global Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a Prospectus dated September 22, 2025 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.capri Loans.in, on the website of BSE at www.bseindia.com, on the website of the lead manager at https://www.trustgroup.in/ and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 16 and 203 respectively of the Prospectus.

Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

Place : Mumbai
 Date : October 6, 2025

For **CAPRI GLOBAL CAPITAL LIMITED**
 Sd/-
Yashesh Pankaj Bhatt
 Company Secretary and Compliance Officer

SBI
सार्वजनिक सूचना
 सूचित किया जाता है कि श्री सन्वीब देवरे पुत्र श्री सुभाष देवरे, निवासी प्लेट नं. 12, सीताराम अपार्टमेंट, प्लॉट नं. 102, आई.पी. एक्सटेंशन, दिल्ली-110092 द्वारा लिया गया स्वर्ण ऋण को डिफाल्ट करने के सन्दर्भ में उनके स्वर्ण आभूषणों की नीलामी 09-10-2025, दिन गुरुवार, समय 4 PM पर की जाएगी।
नीलामी का स्थान: स्टेट बैंक ऑफ इंडिया, मयूर विहार फेज-2 शाखा, निकट नीलम माता मन्दिर, दिल्ली-110091।
 यदि उधारकर्ता दिनांक 09-10-2025, गुरुवार, 4 PM से पहले बकाया राशि ब्याज सहित जमा करा देते हैं, तो नीलामी को रद्द / स्थगित माना जाएगा। अधिक जानकारी के लिए शाखा में सम्पर्क करें।

Criminal Courts, Ludhiana
 In The Court of Ms. Harmeet Kaur Puri
 Judicial Magistrate - 1st Class Ludhiana
 CNR No: PBLD03-041406-2022
 Peshi: 27-10-2025
 Publication Notice For Proclamation
 Under Section 82 Crp. vs
 M/s Uk Crop Sciences Pvt. Ltd. Vs
 Dinesh Jakhar
 Petition U/s 138 Of Negotiable Instruments Act,
 1881 Amended Upto Date
 Notice To: Dinesh Jakhar
 Proprietor Of M/s Mahadev
 Agency, Pipar City, Jodhpur,
 Rajasthan - 342601
 Whereas it has been proved to the
 satisfaction of the Court that the
 accused above named cannot be
 served in the ordinary way of service.
 Hence, this proclamation under section
 82 CrPC is hereby issued against
 him/him and should appear personally
 or through their counsel on 27-10-2025
 at 10.00 a.m. Take notice that, in default
 of his/her appearance on the day
 before mentioned, the above said case
 will be heard and determined in his/her
 absence. Given under my hand and the
 seal of the Court. For details log on to
<https://highcourthd.gov.in/?trs=notice&district=ludhiana>
 JMJC, Ludhiana

CRIMINAL COURTS, JALANDHAR
 In The Court Of Ms. Renuka Kalra
 JMJC-18 Jalandhar Next Date: 13-11-2025
 next date, purpose of case, orders and judgments
 as well as other case information is available on
<http://e-courts.gov.in> Detail of offence-
 Proclamation requiring the appearance of a
 person accused Case No: NACT/5444/2024
 Amrit Malwa Capital Ltd. Vs. Sevaraj Gurjar
 CNR No. PBLD03-023187-2024
 Police Station/Fir No. Division 6/
 Notice To: Sevaraj Gurjar :- C/o Prem Lal
 Gurjar R/o Rampura, Tonk, Rajasthan,
 304804
 Whereas complaint/case has been
 made before me that Sevaraj Gurjar :-
 C/o Prem Lal Gurjar R/o Rampura, Tonk,
 Rajasthan, 304804 has committed (or is
 suspected to have committed) the
 offence punishable under section of and
 it has been returned to a warrant of
 arrest thereupon issued that the said
 Sevaraj Gurjar cannot be found, and
 whereas it has been shown to my
 satisfaction that the said Sevaraj Gurjar
 has absconded (or is concealing himself/
 herself to avoid the service of the said
 warrant); proclamation is hereby made
 that the said Sevaraj Gurjar is required to
 appear before this Court (or before me)
 on 13-11-2025 to answer the said
 complaint/case.
 JMJC-18 Jalandhar

Criminal Courts, Ludhiana
 (Complaint - 138 Negotiable Instrument Act)
 In The Court Of Ms. Lovepreet Kaur Swaich
 Judicial Magistrate 1st Class, Ludhiana
Kotak Mahindra Bank Vs
Satish Kumar Dhakar
 CNR No. PBLD03-028862-2024
 COMA/8073/2024
 1. Satish Kumar Dhakar Son Of
 Dhaniram Dhakad Resident Of D
 39, Basant Vihar, Lashkar, Gwalior
 - 474002 (Madhya Pradesh)
 Whereas it has been proved to the
 satisfaction of this court that you the
 accused above named cannot be served
 in the ordinary way of service. Hence
 this proclamation under section 82 Crpc
 is hereby issued against you with a
 direction that you should appear
 personally before the court on 27.10.2025
 at 10.00 a.m or within 30 days from the
 date of publication of this proclamation.
 Take notice that, in default of your part
 to appear as directed above the above said
 case will be heard and determined as
 per law in your absence given under my
 hand and seal of the court. For details
 log on to <https://highcourthd.gov.in/?trs=notice&district=ludhiana>
 Judicial Magistrate 1st Class
 Ludhiana

Criminal Courts, Ludhiana
 In The Court Of Ms. Shanu Goyal
 JMJC Ludhiana Next Date: 04-11-2025
 next date, purpose of case, orders and judgments
 as well as other case information is available on
<http://e-courts.gov.in> Detail of offence-
 Proclamation requiring the appearance of a
 person accused Case No: COMA/47836/2023
 Deepak International Limited Vs
 M/s Baba Battery Debari
 CNR No. PBLD03-054451-2023
 138 Of Negotiable Instruments Act
 Notice To: M/s Baba Battery Debari :- Jhano Ki
 Saray Debari Udaipur Rajasthan - 313024
 Through Its Prop Auth Person Mr. Abhay Mehta
 Whereas complaint/case has been made before
 me that M/s Baba Battery Debari cannot be
 found, and whereas it has been shown to my
 satisfaction that the said M/s Baba Battery Debari
 has absconded (or is concealing himself/
 herself to avoid the service of the said warrant);
 Proclamation is hereby made that the said M/s
 Baba Battery Debari is required to appear before
 this Court (or before me) on 04-11-2025 to answer
 the said complaint/case.
 JMJC, Ludhiana

Criminal Courts, Ludhiana
 In The Court Of Ms. Shanu Goyal
 JMJC Ludhiana Next Date: 04-11-2025
 next date, purpose of case, orders and judgments
 as well as other case information is available on
<http://e-courts.gov.in> Detail of offence-
 Proclamation requiring the appearance of a
 person accused Case No: COMA/47837/2023
 Deepak International Limited Vs
 M/s Pappu Enterprises
 CNR No. PBLD03-054450-2023
 138 Of Negotiable Instruments Act
 Notice To: M/s Pappu Enterprises :- Mohalla
 Nawab, Thandi Sadak Kasganj - 207123 (UP)
 Through Its Person Mr. Islam Saifi
 Whereas complaint/case has been made before
 me that M/s Pappu Enterprises :- Mohalla Nawab,
 Thandi Sadak Kasganj - 207123 (UP) Through Its
 Person Mr. Islam Saifi has committed (or is
 suspected to have committed) the offence
 punishable under section 138, of Negotiable
 Instruments Act and it has been returned to a
 warrant of arrest thereupon issued that the said
 M/s Pappu Enterprises cannot be found, and
 whereas it has been shown to my satisfaction that
 the said M/s Pappu Enterprises has absconded
 (or is concealing himself/herself to avoid the
 service of the said warrant); Proclamation is
 hereby made that the said M/s Pappu Enterprises
 is required to appear before this Court (or before
 me) on 04-11-2025 to answer the said
 complaint/case.
 JMJC, Ludhiana

Criminal Courts, Ludhiana
 (Complaint - 138 Negotiable Instrument Act)
 In The Court Of Ms. Lovepreet Kaur Swaich
 Judicial Magistrate 1st Class, Ludhiana
Kotak Mahindra Bank Vs
Gaurav Anand
 CNR No. PBLD03-034248-2024
 COMA/10266/2024
 1. Gaurav Anand R/o Plot No. 47,
 Brahampuri Colony, Ranholia,
 Nangloi, Near Kali Mata Mandir,
 New Delhi - 110041, Delhi
 Whereas it has been proved to the
 satisfaction of this court that you the
 accused above named cannot be served
 in the ordinary way of service. Hence
 this proclamation under section 82 Crpc
 is hereby issued against you with a
 direction that you should appear
 personally before the court on 06.11.2025
 at 10.00 a.m or within 30 days from the
 date of publication of this proclamation.
 Take notice that, in default of your part
 to appear as directed above the above said
 case will be heard and determined as
 per law in your absence given under my
 hand and seal of the court. For details
 log on to <https://highcourthd.gov.in/?trs=notice&district=ludhiana>
 Judicial Magistrate 1st Class
 Ludhiana

Criminal Courts, Ludhiana
 (Complaint - 138 Negotiable Instrument Act)
 In The Court Of Ms. Lovepreet Kaur Swaich
 Judicial Magistrate 1st Class, Ludhiana
Kotak Mahindra Bank Vs
Manoj Gupta
 CNR No. PBLD03-034270-2024
 COMA/10270/2024
 1. Manoj Gupta R/o H. No. A 30,
 Block A, Shastrri Nagar, Delhi -
 110052, Delhi
 Whereas it has been proved to the
 satisfaction of this court that you the
 accused above named cannot be
 served in the ordinary way of
 service. Hence this proclamation under
 section 82 Crpc is hereby issued against
 you with a direction that you should
 appear personally before the court on
 06.11.2025 at 10:00 a.m or within 30
 days from the date of publication of this
 proclamation. Take notice that, in default
 of your part to appear as directed above
 the above said case will be heard and
 determined as per law in your absence
 given under my hand and seal of the
 court. For details log on to <https://highcourthd.gov.in/?trs=notice&district=ludhiana>
 Judicial Magistrate 1st Class
 Ludhiana

This is an advertisement for information purpose only.

CAPRI
LOANS

CAPRI GLOBAL CAPITAL LIMITED

Capri Global Capital Limited (the "Company" or the "Issuer") was originally incorporated as "Daiwa Securities Limited" in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to "Dover Securities Limited" and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to "Money Matters Financial Services Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on October 6, 2008. The name of our Company was further changed to "Capri Global Capital Limited" and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see "General Information" on page 55 of the Prospectus.

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India
Corporate Identity Number: L65921MH1994PLC173469; **PAN:** AAACD8981C; **Website:** www.capri loans.in
Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Email:** secretarial@capriglobal.in
Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** corporateaccounts@capriglobal.in

OUR PROMOTERS: (i) Rajesh Sharma, (ii) Jinisha Sharma, (iii) Raghav Sharma, (iv) Jahnavi Sharma, (v) Ramesh Chandra Sharma, (vi) JJR Family Trust, and (vii) Capri Global Holdings Private Limited, Email: investor.relation@capriglobal.in Telephone: +91 22 4088 8100/ 4582 2500. For details of our Promoters, see section titled "Our Promoters" on page 179 of the Prospectus.

PUBLIC ISSUE BY CAPRI GLOBAL CAPITAL LIMITED (THE "ISSUER" OR "COMPANY") OF UPTO 4,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") AMOUNTING TO ₹2,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹2,000 MILLION ("GREEN SHOE OPTION") AGGREGATING UP TO ₹4,000 MILLION, HERINAFTER REFERRED TO AS THE "ISSUE". THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED SEPTEMBER 22, 2025 READ WITH THE CORRIGENDUM - CUM - ADDENDUM STATUTORY ADVERTISEMENT DATED SEPTEMBER 27, 2025 (TOGETHER, THE "PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating: "IVR AA/POSITIVE" by Infomercs Valuation and Rating Limited. "ACUTE AA/STABLE" by Acuite Ratings & Research Limited
 Allotment on first come first serve basis*

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchange in accordance with the SEBI Master Circular. However, in the event of oversubscription and thereafter, on such date, the allotments should be made to the applicants on proportionate basis. For further details, refer section titled "Issue Related Information" on page 262 of the Prospectus.

ISSUE PROGRAMME

ISSUE CLOSURE ON: TUESDAY, OCTOBER 7, 2025

LAST DAY FOR SUBMITTING APPLICATIONS IS TUESDAY, OCTOBER 7, 2025

*Pursuant to the Prospectus dated September 22, 2025, the issue opened on Tuesday, September 30, 2025 and was scheduled to close at 5:00 p.m. on Tuesday, October 14, 2025 with an option for early closure or extension (subject to minimum period of two working days and a maximum period of ten working days from the date of opening of the issue and subject to not exceeding thirty days from filing the Prospectus with RoC as may be decided by the Board of Directors of the Company or Management Committee and subject to compliance with Regulation 33A of the SEBI NCS Regulations. Pursuant to the Resolution passed by the Management Committee dated October 6, 2025, the Company has decided to exercise the option for early closure and close the issue on Tuesday, October 7, 2025. In terms of the Prospectus, the Company is issuing public notice for early closure. Application forms for the issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, on working days during the issue period. On the issue closing date i.e. Tuesday, October 7, 2025, the application forms will be accepted only between 10:00 a.m. to 3:00 p.m. (Indian Standard Time) and uploaded till 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Further pending mandate requests for the bids placed on the last day will be validated by 5:00 p.m. (Indian Standard Time) on one working day after the issue closing date i.e. Wednesday, October 8, 2025. For further details, please refer to the section titled "Issue Related Information" on page 262 of the Prospectus

ASBA | Simple, Safe, Smart way of Application!!!

Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.

UPI
 UNIFIED PAYMENTS INTERFACE

UPI - Now available in ASBA for Retail Individual Investors. UNIFIED PAYMENTS INTERFACE Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCSSs or through the BSE Direct App/Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on Page No. 285 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in ICICI Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI Master Circular dated May 22, 2024 on UPI mechanism.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For details on the main objects of our Company, see "History and Main Objects" on page 163 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for inspection" on page 345 of the Prospectus.

LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2025: The Authorised Share Capital of the Company is ₹ 2,000,000,000 divided into 2,000,000,000 Equity Shares of face value of ₹ 1 each and Issue, Subscribed and Paid-up share capital of the Company is ₹ 961,635,122 divided into 961,635,122 Equity Shares of face value of ₹ 1 each fully paid up. For details on the share capital of our Company, see "Capital Structure" on page 64 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of ₹ 10 each by them at the time of signing of the Memorandum of Association: Mr. Kall Charan Agarwalla - 100 Equity Shares, Mr. Ramtar Agarwalla - 100 Equity Shares, Mr. Amar Agarwalla - 100 Equity Shares, Mr. Vijay Singh Bhandari - 100 Equity Shares, Mr. Sunil Chaudhuri - 100 Equity Shares, Mr. Sumit Kumar Ray - 100 Equity Shares, Mr. Vinod Kumar Khetan - 100 Equity Shares.

PROPOSED LISTING: The NCDs offered through the Draft Prospectus, and the Prospectus are proposed to be listed on BSE. Our Company has received an 'in-principle' approval from BSE by way of its letter bearing reference number DCS/HB/PI-BOND/16/25-26 dated September 22, 2025. For the purposes of this Issue, BSE shall be the Designated Stock Exchange

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its Promoters, its Management or any scheme or project of this Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "ACUTE AA | Stable" for an amount of ₹4,000 million by Acuite Ratings & Research Limited vide its rating letters dated September 11, 2025, and "IVR AA/Positive" for an amount of ₹4,000 million by Infomercs Valuation and Rating Limited vide its rating letter dated September 15, 2025, and press release for rating rationale dated September 16, 2025. The ratings given by Acuite Ratings & Research Limited and Infomercs Valuation and Rating Limited remain valid as on the date of this Prospectus and shall remain valid as on the date of issue, allotment and listing of the NCDs on BSE Limited. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure IA and IB of the Prospectus for the rating letter, rating rationale and press release of the above rating. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the Issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 16 and 203, respectively, of the Prospectus before making an investment in this Issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the investors' decision to purchase such securities. This Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any Stock Exchange in India or do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Capri Global Capital Limited; Lead Manager: Trust Investment Advisors Private Limited, Consortium Members to the Issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCSSs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 16 of the Prospectus before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Consortium Members for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSSs. Full copy of the Prospectus is available on the websites of the Issuer/ Lead Manager/ BSE / SEBI at www.capri loans.in, www.trustgroup.in, www.bseindia.com and www.sebi.gov.in respectively.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ✓ YES BANK Yes Bank Limited

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES	JOINT STATUTORY AUDITORS		
 TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balaranga, Banda Kalfa Complex, Banda East, Mumbai 400 051, Maharashtra, India Telephone: +91 22 4084 5000 Facsimile: +91 22 4084 5066 Email: cgcl@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Website: www.trustgroup.in Contact Person: Hari Jagan Compliance Officer: Aayushi Malasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	 IDBI TRUSTESHIP SERVICES LIMITED* Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai - 400 001, Maharashtra, India Telephone: +91 22 40807004 Facsimile: +91 22 66311776 Email: subrat@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com Contact Person: Subrat Udgata Compliance Officer: Vishnu Kumar Sah SEBI Registration No.: IND00000460 CIN: U65991MH2001G0131154	 MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY LINK INDIA PRIVATE LIMITED) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 Facsimile: +91 22 4918 6060 Email: capriglobal.ncd2025@in.mnps.mufg.com Investor Grievance ID: capriglobal.ncd2025@in.mnps.mufg.com Website: www.in.mnps.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B. N. Ramakrishnan SEBI Registration No.: INR00004058 CIN: U67190MH1999PTC118368	 ACUTE RATINGS & RESEARCH LIMITED 708, Lodha Supremus, Lodha I Think Techno Campus, Kanjurmarg East, Mumbai - 400 042, Maharashtra, India Telephone: +91-99698 98000 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Compliance Officer: Chitra Mohan SEBI Registration No.: IN/CRA/006/2011 CIN: U74999MH2005PLC155683	 INFOMERCS VALUATION AND RATING LIMITED Flat No. 104/108, First Floor, Golf Apartments, Sujan Singh Park, New Delhi - 110 003, India Telephone: (022) - 6239 6023 Email: compliance@infomercs.com Website: www.infomercs.com Contact Person: Amod Khanolkar Compliance Officer: Amod Khanolkar SEBI Registration No.: IN/CRA/007/2015 CIN: U32202DL1986PLC024575	 MSKA & ASSOCIATES Chartered Accountants 602, Floor G, Rabeja Titanium, Western Express Highway, Geetanjali Railway Colony Ram Nagar, Goregaon (E), Mumbai - 400 063, Maharashtra, India Telephone: +91 22 6831 1600 Email: pratheekhandelval@mska.in Contact Person: Pratheek Khandelval Peer Review Certificate Number: 016966 Firm Registration Number: 105047W	 SINGHI & CO. Chartered Accountants, B2, 402B, Marathon Innova, 4th floor, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013, Maharashtra, India Tel: +91 22 4973 5580, Email: mumbai@singhi.co Contact Person: Milind Agal, Peer Review Certificate Number: 021812, Firm Registration Number: 302049E

*IDBI Trustee Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated September 11, 2025, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to the Issue.

COMPANY SECRETARY AND COMPLIANCE OFFICER: Yashesh Pankaj Bhatt; Telephone: +91 22 4088 8100; Email: secretarial@capriglobal.in

For further details refer to section titled "Issue Related Information" on page 262 of the Prospectus.

DISCLAIMER STATEMENT OF ACUTE RATINGS & RESEARCH LIMITED: An acute rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by acute are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, acute, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acute is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by acute are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by acute. Please visit www.acuite.in/faqs for refer faqs on credit ratings.

DISCLAIMER CLAUSE OF INFOMERCS VALUATION AND RATING LIMITED: Infomercs ratings are based on information provided by the issuer on an 'as is where is' basis. Infomercs credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomercs reserves the right to change or withdraw the credit ratings at any point in time. Infomercs ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, discontinue or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information, which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (aops), the rating assigned by infomercs is based on the capital deployed by the partners/proprietor/ aops and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/instrument/ aops in addition to the financial performance and other relevant factors.

DISCLAIMER: Capri Global Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a Prospectus dated September 22, 2025 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.capri loans.in, on the website of BSE at www.bseindia.com, on the website of the lead manager at www.trustgroup.in and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 16 and 203 respectively of the Prospectus.

Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

Place : Mumbai

Date : October 6, 2025

For CAPRI GLOBAL CAPITAL LIMITED
 Sd/-
 Yashesh Pankaj Bhatt
 Company Secretary and Compliance Officer

युव्ही अॅसेट रिकन्स्ट्रक्शन कं. लि.
कार्पोरेट कार्यालय: १३०४, चिंचोब टॉवर, ४३, नेहरू प्लेस, नवी दिल्ली - ११० ०१९

ई-लिवाव विक्री सूचना - जाहीर सूचना
स्थायर मिळकतीच्या विक्री करिता ई-लिवाव

ही ई-लिवाव सार्वजनिक सूचना सिक्स्युटीवेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्सियल अॅसेट्स अँड एफोर्समेंट ऑफ सिक्स्युटी इन्वेस्ट अँड २००२ (सर्फेसी) आणि सिक्स्युटी इन्वेस्ट (एनफोर्समेंट) क्लस, २००२ च्या नियम ६,७,८ आणि ९ च्या अनुषंगाने जारी करण्यात येत आहे. खाली दिलेल्या तपशीलवार मालमत्ता/सुरक्षित मालमत्ताचा ताबा, युव्ही अॅसेट रिकन्स्ट्रक्शन कंपनी लिमिटेड (युव्हीआरसीए) च्या अधिकृत अधिकाऱ्या द्वारे, सिक्स्युटीवेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्सियल अॅसेट्स अँड एफोर्समेंट ऑफ सिक्स्युटी इन्वेस्ट अँड २००२ च्या तरतुदीनुसार रिझर्व बँक ऑफ इंडियामध्ये नोंदीकृत मालमत्ता पुर्ननिर्माण कंपनी, च्या तारण कर्जाच्या वसुलीसाठी, खाली दिलेल्या तपशीलवार कर्जदार/हमीदारांच्या मालमत्ता विकण्याचा निर्णय अघोस्वाक्षरीकृत्यभि घेतला आहे. "जे आहे तेथे आहे, जे आहे काही आहे आणि जे काही तेथे आहे" या आधारावर खाली वर्णन केलेल्या मालमत्तेच्या खरेदीसाठी इच्छुक खरेदीदार/बोलीदारांकडून खालील स्वाक्षरीदारांकडून प्रस्ताव मागविण्यात येत आहेत:

खात्याचे कर्जदार/गहाणवटदार यांचे नाव	मागणी सूचनेनुसार दावा रकम	मिळकतीचे विवरण	राखीव किंमत इसारा अनामत रकम (आरपीच्या १०%)	कक्षा प्रकार
कर्जदार - सॉफ्ट - कॉर्नर ट्रेड आणि कॅम्स प्रायव्हेट लिमिटेड आणि त्याचे हमीदार - श्री. आनंद सीताराम पासना आणि श्री. दिपक पुंड्रिक बोभाटे	३०.०९.२०२५ रोजीस रु.३,५७,०८,१४६.०० (रुपये तीन कोटी सत्तासत्र लाख आठ हजार एकोणे सेह्वाळीस मात्र) सह मासिक आधारे वार्षिक १०.१०% दराने पुढील व्याजासह, आणि वसूल होईपर्यंत झालेला खर्च, त्यानंतरचे कोणतेही क्रेडिट्स, जर असतील तर, वगळून.	फ्लॅट क्र.१५०९, आवेज हाइट्स, १५वा मजला, एस्केरी रोड येथे मोगरा अंबोली, असेरी पश्चिम, मुंबई उपनगर जिल्हा, मुंबई, महाराष्ट्र - ४०००५८	रु. १,८२,२५,०००/- (रुपये एक कोटी व्हायसीस लाख पंचवीस हजार मात्र)	प्रत्यक्ष कक्षा

मालमत्तांच्या तपस्युती तारीख आणि वेळ: २२.१०.२०२५ रोजी सक. ११.०० ते साय. ५.०० वा पर्यंत;
बोली आणि इंग्रसी सार करण्याची शेवटची तारीख आणि वेळ: २४.१०.२०२५ रोजी सक. ११.०० वा. पर्यंत
ई-लिवावची तारीख आणि वेळ: २४.१०.२०२५ रोजी सक. ४.०० ते साय. ५.०० वा. पर्यंत

अटी आणि शर्ती:

- लिवाव/बोली फक्त <https://bankeauctions.com> या वेबसाइटद्वारे "ऑनलाईन इलेक्ट्रॉनिक बोली" द्वारे केली जाईल. ई-लिवाव विक्री प्रक्रियेत भाग घेण्यापूर्वी बोलीदारांना तपशीलवार अटीसाठी वेबसाइट पाहण्याचा सल्ला देण्यात येत आहे.
- सदर मालमत्तेची कोणतेही ज्ञात दावे/भार आणि दावे जोडलेले नाहीत. मालमत्तेचा लिवाव जसे आहे तिथे आहे, जसे आहे जे आहे तिथे आहे आणि जसे आहे तेथे आहे तिथे आहे या आधारावर केला जाईल.
- इच्छुक बोलीदारांनी <https://bankeauctions.com/registration/signup> या लिंकद्वारे पोर्टल मे. सी १ इंडिया प्रा. लि. वर त्यांची वॉच नोंदवावीत आणि त्यांचा वापरकर्ता आयडी आणि पासवर्ड मोफत मिळवावा. संपादन बोलीदार सेवा प्रदात्या मेसर्स सी १ इंडिया प्रा. लि. कडून <https://bankeauctions.com> या वेबसाइटद्वारे ई-लिवाववर ऑनलाईन प्रवेश घेऊ शकतात.
- अधिक माहितीसाठी सहाळी १० ते सायंकाळी ५ वाजेपर्यंत त्या अधिकृत अधिकाऱ्याशी ८८७९४५९२०८ आणि ९६९१९१९०२४ वर संपर्क साधा किंवा . . . वर किंवा सेवा प्रदात्या मेसर्स १ इंडिया प्रायव्हेट लिमिटेड, श्री. प्रभाकर (संपर्क क्र. ७४९१८८१७०९), ई-मेल: tn@clindia.com आणि support@bankeauctions.com, मोबाईल क्र.: ७२९१९८११२४/२५/२६ वर लिहा. आजपर्यंत, युव्हीआरसीए/ युव्हीआरसीए च्या अधिकृत अधिकाऱ्याला वरील स्थावर मालमत्ता/तारण मालमत्ता विकण्यास, वेगळे करण्यास आणि/किंवा विलंबित लावण्यास प्रतिबंध करणारा कोणताही आदेश आणि/किंवा न्यायालयीन आदेश नाही.
- विक्रीच्या सविस्तृत अटी आणि शर्ती सुविधित कर्जदाराच्या वेबसाइट www.uvarcl.com आणि ई-पोर्टल मजगनेचे <https://bankeauctions.com> वर उपलब्ध आहेत.

वरील कर्जाच्या कर्जदार/हमीदार/गहाणवटदारांना ही विक्री वरील नमूद केलेल्या तारखेला आयोजित करण्याबद्दलची सूचना आहे, जर त्यांची धक्कावी श्रांतपणे परतफेड केली गेली नाही.

तारीख: ३०.०९.२०२५
ठिकाण: न्यू दिल्ली

सही/-
प्राधिकृत अधिकारी (युव्ही अॅसेट रिकन्स्ट्रक्शन कंपनी लि.)

Home First Finance Company India Limited
CIN: L65990MH2010PLC240703,
Website: homefirstindia.com
Phone No.: 180030008425 Email ID: loanfirst@homefirstindia.com

कलम १३(२) अन्वये मागणी सूचना

तुम्ही खालील नमूद कर्जदारांनी परिशिष्ट नमूद मिळकत गहाण ठेवून कर्ज घेतले आणि खालील नमूद तुम्ही कर्ज कराराकरिता कर्जदार/सह-कर्जदार, हमीदार आहात. तुम्ही कर्ज केल्यामुळे, तुमचे कर्ज खाते हे सिक्स्युटीवेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्सियल अॅसेट्स अँड एफोर्समेंट ऑफ सिक्स्युटी इन्वेस्ट अँड २००२ (शोध्यात सर्फेसी अँड) च्या तरतुदीन्वये ०३-१०-२०२५ रोजी नॉन परफॉर्मिंग अॅसेट म्हणून वर्गीकृत करण्यात आले आहे. आम्ही होम फर्स्ट फायनान्स कंपनी इंडिया लिमिटेड ने तुम्ही दिलेल्या पत्त्यावर सर्फेसी अॅन्वयचा कलम १३(२) सहावाचा कलम १३(१३) अन्वये मागणी सूचना जारी केली होती. सदर सूचना ०३-१०-२०२५ रोजी जारी करण्यात आली. सदर सूचनेच्या मजकूर असा आहे की, तुम्ही तुम्हा मंत्रु केलेल्या विविध कर्जांचा परतवा करण्यास कर्ज केली आहे. त्यामुळे विद्यमान सूचना ही सर्फेसी अॅन्वयचा कलम १३(२) च्या तरतुदी अन्वये आणि सिक्स्युटी इन्वेस्ट (एफोर्समेंट) क्लस, २००२ च्या नियम ३(१) नुसार बजावण्यात येत आहे.

अनु. क्र.	खाते, कर्जदार आणि हमीदाराचे नाव आणि पत्ता	लागू करावयाच्या तारणांचा तपशिल	मागणी सूचनेच्या तारखेरोखीस थकीत रकम अधिक पुढील व्याज आणि इतर खर्च (रु. मध्ये)
1.	सुनिल वी पांडे, मीरा भगवती पांडे	फ्लॅट क्र. ३०२, इमारत क्र. २सी, सजीवीनी कॉम्प्लेक्स, सव्हे क्र. १०२, हिस्सा क्र. १०, सव्हे क्र. १०२, हिस्सा क्र. १२, सव्हे क्र. १०२, हिस्सा क्र. १३/१, सव्हे क्र. १०२, हिस्सा क्र. १४, सव्हे क्र. १०२, हिस्सा क्र. १५ पैकी, सव्हे क्र. १०२, हिस्सा क्र. १६ आणि सव्हे क्र. १०२, हिस्सा क्र. १७ पैकी, पवनपुत्र डेव्हलपर्स, रैती बंदर रोड, काल्हेर गाय, चिंचोड, ४२१३०२, सीमाबद्ध द्वारे - पूर्व - पवनपुत्र मुख्य रस्ता, पश्चिम - इमारत क्र. १०, दक्षिण - इमारत क्र. ९/बी, उत्तर - इमारत क्र. ९/डी इमारत	12,79,288
2.	दिनेश यादव, लिलावती दिनेश यादव	फ्लॅट क्र. २०१, टाईप सी, विंग ए, गोकुळधाम अपार्टमेंट, सव्हे क्र. १५४/बी, १८४/२ आणि १८५, पारसनाथ नगरी, उमरोली स्टेशन जवळ, उमरोली पूर्व, पालघर, महाराष्ट्र, ४०१४०४, सीमाबद्ध द्वारे - पूर्व - बांधकामाधीन, पश्चिम - बांधकामाधीन, दक्षिण - अंतर्गत रस्ता, उत्तर - खुला प्लॉट	4,21,232
3.	अविनाश पांडे, शिवाजी अजय पांडे	प्लॉट क्र. ३०१, ३रा मजला, द्वाकनाथ हाईस्ट, पारसी क्र. १८/१(भाग), गोवेली रोड, गणेश मंदिरानजवळ, टिटावळा, दाणे ४२१६०५, दाणे, महाराष्ट्र ४२१६०५, सीमाबद्ध द्वारे - पूर्व - इतर इमारत, पश्चिम - रस्ता, दक्षिण - अंतर्गत रस्ता, उत्तर - इतर इमारत	16,28,532

तुम्हाला व्याज आणि खर्चासह वरील सदर रकम सदर सूचना प्रसिद्धी तारखेपासून ६० दिवसात होम फर्स्ट फायनान्स कंपनी इंडिया लिमिटेडला चुकती करण्यासाठी याद्वारे बोलाविण्यात येत आहे. कर्ज केल्यास, होम फर्स्ट फायनान्स कंपनी इंडिया लिमिटेड कर्जदार, गहाणवटदार आणि हमीदारांच्या तारण मत्तांचा कर्जा घेण्यासह सर्व किंवा कोणतीही एक किंवा अधिक तारण मत्तांचा विरोधात अॅन्वयचा तरतुदीन्वये आवश्यक कार्यावाही करेल. सदर अॅन्वय अंतर्गत होम फर्स्ट फायनान्स कंपनी इंडिया लिमिटेडला उपलब्ध अधिकारामध्ये यांचा समावेश आहे (१) तारण मत्तेची रोकड करण्यासाठी, भाडेपट्टा, अभिहस्तांकन किंवा विक्रीच्या मागिने हस्तांतरणाच्या अधिकारासह कर्जदार/हमीदारांच्या तारण मत्तेचा कर्जा घेण्याचे अधिकार (२) तारण मत्तेचे रोखीकरण करण्यासाठी भाडेपट्टा, अभिहस्तांकन, किंवा विक्रीद्वारे हस्तांतर करण्याच्या अधिकारासह तारण मत्तेचे व्यवस्थापन ग्रहण करणे आणि होम फर्स्ट फायनान्स कंपनी इंडिया लिमिटेडद्वारे तारण मत्तेचे कोणतेही हस्तांतरण हे हस्तांतरितांच्या नावे सर्व अधिकार असतील जणू ते हस्तांतरण तुम्ही केले आहे.

अॅन्वयचा कलम १३(१३) च्या तरतुदीनुसार तुम्हाला याद्वारे होम फर्स्ट फायनान्स कंपनी इंडिया लिमिटेडच्या पुर्व सहमतीशिवाय होम फर्स्ट फायनान्स कंपनी इंडिया लिमिटेड कडे जंगमगहाण/गहाण आणि वरील उद्धेधित कोणतेही तारण मत्ता विक्री, भाडेपट्टा, किंवा अन्यथा (तुमच्या व्यवसायाच्या सर्वसाधारण भाग वगळून) मागिने हस्तांतर करण्यापासून प्रतिबंध करण्यात येत आहे.

ठिकाण: मुंबई
दिनांक: ०७-१०-२०२५

द्वारे स्वाक्षरी: प्राधिकृत अधिकारी
होम फर्स्ट फायनान्स कंपनी इंडिया लिमिटेड

This is an advertisement for information purpose only.



CAPRI GLOBAL CAPITAL LIMITED

Capri Global Capital Limited (the "Company" or the "Issuer") was originally incorporated as "Daiwa Securities Limited" in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to "Dover Securities Limited" and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to "Money Matters Financial Services Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on October 6, 2008. The name of our Company was further changed to "Capri Global Capital Limited" and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see "General Information" on page 55 of the Prospectus.

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India
Corporate Identity Number: L65921MH1994PLC173469; **PAN:** AAACD8981C; **Website:** www.capri Loans.in
Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Email:** secretarial@capriglobal.in
Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** corporateaccounts@capriglobal.in

OUR PROMOTERS: (i) Rajesh Sharma, (ii) Jinisha Sharma, (iii) Raghav Sharma, (iv) Jahnva Sharma, (v) Ramesh Chandra Sharma, (vi) JRR Family Trust, and (vii) Capri Global Holdings Private Limited, Email: investor.relation@capriglobal.in Telephone: +91 22 4088 8100/ 4582 2500. For details of our Promoters, see section titled "Our Promoters" on page 179 of the Prospectus.

PUBLIC ISSUE BY CAPRI GLOBAL CAPITAL LIMITED (THE "ISSUER" OR "COMPANY") OF UPTO 4,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") AMOUNTING TO ₹2,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹2,000 MILLION ("GREEN SHOE OPTION") AGGREGATING UP TO ₹4,000 MILLION, HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED SEPTEMBER 22, 2025 READ WITH THE CORRIGENDUM - CUM - ADDENDUM STATUTORY ADVERTISEMENT DATED SEPTEMBER 27, 2025 (TOGETHER, THE "PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating: "IVR AA/POSITIVE" by Infomeric Valuation and Rating Limited. "ACUITE AA/STABLE" by Acuite Ratings & Research Limited
Allotment on first come first serve basis*

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchange in accordance with the SEBI Master Circular. However, in the event of oversubscription and thereafter, on such date, the allotments should be made to the applicants on proportionate basis. For further details, refer section titled "Issue Related Information" on page 262 of the Prospectus.

ISSUE PROGRAMME

ISSUE CLOSURES ON: TUESDAY, OCTOBER 7, 2025

LAST DAY FOR SUBMITTING APPLICATIONS IS TUESDAY, OCTOBER 7, 2025

*Pursuant to the Prospectus dated September 22, 2025, the issue opened on Tuesday, September 30, 2025 and was scheduled to close at 5:00 p.m. on Tuesday, October 14, 2025 with an option for early closure or extension (subject to minimum period of two working days and a maximum period of ten working days from the date of opening of the issue and subject to not exceeding thirty days from filing the Prospectus with RoC as may be decided by the Board of Directors of the Company or Management Committee and subject to compliance with Regulation 33A of the SEBI NCS Regulations. Pursuant to the Resolution passed by the Management Committee dated October 6, 2025, the Company has decided to exercise the option for early closure and close the issue on Tuesday, October 7, 2025. In terms of the Prospectus, the Company is issuing public notice for early closure. Application forms for the issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, on working days during the issue period. On the issue closing date i.e. Tuesday, October 7, 2025, the application forms will be accepted only between 10:00 a.m. to 3:00 p.m. (Indian Standard Time) and uploaded till 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Further pending mandata requests for the bids placed on the last day will be validated by 5:00 p.m. (Indian Standard Time) on one working day after the issue closing date i.e. Wednesday, October 8, 2025. For further details, please refer to the section titled "Issue Related Information" on page 262 of the Prospectus

ASBA | Simple, Safe, Smart way of Application!!!

Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.



UPI - Now available in ASBA for Retail Individual Investors. UNIFIED PAYMENTS INTERFACE Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on Page No. 285 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in ICICI Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI Master Circular dated May 22, 2024 on UPI mechanism.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For details on the main objects of our Company, see "History and Main Objects" on page 163 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for inspection" on page 345 of the Prospectus.

LIABILITY OF MEMBERS: Limited
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2025: The Authorised Share Capital of the Company is ₹ 2,000,000,000 divided into 2,000,000,000 Equity Shares of face value of ₹ 1 each and Issue, Subscribed and Paid-up share capital of the Company is ₹ 961,635,122 divided into 961,635,122 Equity Shares of face value of ₹ 1 each fully paid up. For details on the share capital of our Company, see "Capital Structure" on page 64 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of ₹ 10 each by them at the time of signing of the Memorandum of Association: Mr. Kall Charan Agarwalla - 100 Equity Shares, Mr. Ramautar Agarwalla - 100 Equity Shares, Mr. Amar Agarwalla - 100 Equity Shares, Mr. Vijay Singh Bhandari - 100 Equity Shares, Mr. Sunil Chaudhuri - 100 Equity Shares, Mr. Sumit Kumar Ray - 100 Equity Shares and Mr. Vinod Kumar Khetan - 100 Equity Shares.

PROPOSED LISTING: The NCDs offered through the Draft Prospectus, and the Prospectus are proposed to be listed on BSE. Our Company has received an 'in-principle' approval from BSE by way of its letter bearing reference number DCS/HB/PI-BOND/16/25-26 dated September 22, 2025. For the purposes of this Issue, BSE shall be the Designated Stock Exchange

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its Promoters, its Management or any scheme or project of this Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "ACUITE AA | Stable" by an amount of ₹4,000 million by Acuite Ratings & Research Limited vide its rating letters dated September 11, 2025, and press release for rating rationale dated September 11, 2025 and "IVR AA/ Positive" for an amount of ₹4,000 million by Infomeric Valuation and Rating Limited vide its rating letter dated September 15, 2025, and press release for rating rationale dated September 16, 2025. The ratings given by Acuite Ratings & Research Limited and Infomeric Valuation and Rating Limited remain valid as on the date of this Prospectus and shall remain valid as on the date of issue, allotment and listing of the NCDs on BSE Limited. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure IA and IB of the Prospectus for the rating letter, rating rationale and press release of the above rating. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 16 and 203, respectively, of the Prospectus before making an investment in this Issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the investors' decision to purchase such securities. This Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any Stock Exchange in India or do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Capri Global Capital Limited; Lead Manager: Trust Investment Advisors Private Limited, Consortium Members to the Issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 16 of the Prospectus before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Consortium Members for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer/ Lead Manager/ BSE/ SEBI at www.capri Loans.in, www.trustgroup.in, www.bseindia.com and www.sebi.gov.in respectively.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ✓ YES BANK ✓ Yes Bank Limited

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES	JOINT STATUTORY AUDITORS		
 TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Bakarama, Bandra Kurla Complex, Bandra East, Mumbai 400 051, Maharashtra, India Telephone: +91 22 4084 5000 Facsimile: +91 22 4084 5066 Email: cgcl@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Website: www.trustgroup.in Contact Person: Hani Jhijan Compliance Officer: Aayushi Malasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	 IDBI TRUSTEE SERVICES LIMITED* Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai - 400 001, Maharashtra, India Telephone: +91 22 40807004 Facsimile: +91 22 66311776 Email: subrat@idbistrustee.com Investor Grievance Email: response@idbistrustee.com Website: www.idbistrustee.com Contact Person: Subrat Udgate Compliance Officer: Vishnu Kumar Sah SEBI Registration No.: IND000000460 CIN: U65991MH2001G0131154	 MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY, LINK INTIME INDIA PRIVATE LIMITED) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 Facsimile: +91 22 4918 6060 Email: capriglobal.ncd2025@in.mnps.mufg.com Investor Grievance ID: capriglobal.ncd2025@in.mnps.mufg.com Website: www.in.mnps.mufg.com Contact Person: Shanti Gopakrishnan Compliance Officer: B N Ramakrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368	 ACUITE RATINGS & RESEARCH LIMITED 708, Lodha Supremus, Lodha Think Techno Campus, Kurla East, Mumbai - 400 042, Maharashtra, India Telephone: +91-99698 98000 Email: chitra.mohank@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Compliance Officer: Chitra Mohan SEBI Registration No.: IN/CRA/006/2011 CIN: U74999MH2005PLC155683	 INFOMERIC VALUATION AND RATING LIMITED Flat No. 104/108, First Floor, Golf Apartments, Sujan Singh Park, New Delhi - 110 003, India Telephone: (022) - 6239 6023 Email: compliance@infomeric.com Website: www.infomeric.com Contact Person: Amod Khanorkar Compliance Officer: Amod Khanorkar SEBI Registration No.: IN/CRA/007/2015 CIN: U32202DL1986PLC024575	 MSKA & Associates Chartered Accountants M S K A & ASSOCIATES Chartered Accountants 602, Floor 6, Raheja Titanium, Western Express Highway, Geetanjali Railway Colony Ram Nagar, Goregaon (E), Mumbai - 400 063, Maharashtra, India Telephone: +91 22 6831 1600 Email: prateek.khandelwal@mska.in Contact Person: Prateek Khandelwal Peer Review Certificate Number: 016966 Firm Registration Number: 105047W	 Singhi & Co. Chartered Accountants SINGHI & CO., Chartered Accountants, B2, 402B, Marathon Innova, 4th floor, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013, Maharashtra, India. Tel: +91 22 4973 6580 Email: mumbai@singhico.com Contact Person: Milind Agha, Peer Review Certificate Number: 021812, Firm Registration Number: 302049E

*IDBI Trustee Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated September 11, 2025, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to the Issue.

COMPANY SECRETARY AND COMPLIANCE OFFICER: Yashesh Pankaj Bhatt; Telephone: +91 22 4088 8100; Email: secretarial@capriglobal.in

For further details refer to section titled "Issue Related Information" on page 262 of the Prospectus.

DISCLAIMER STATEMENT OF ACUITE RATINGS & RESEARCH LIMITED: An acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by acuite are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, acuite, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by acuite are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by acuite. Please visit www.acuite.in/faqs.htm to refer faqs on credit rating.

DISCLAIMER CLAUSE OF INFOMERIC VALUATION AND RATING LIMITED: Infomeric ratings are based on information provided by the issuer on an "as is where is" basis. Infomeric credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomeric reserves the right to change or withdraw the credit ratings at any point in time. Infomeric ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information, which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership

Home First Finance Company India Limited
 CIN: L65990MH2010PLC240703,
 Website: homefirstindia.com
 Phone No.: 180030008425 Email ID: loanfirst@homefirstindia.com

DEMAND NOTICE U/s 13(2)

You the below mentioned borrower has availed loan by mortgaging the schedule mentioned property and you the below mention has stood as borrower/co- borrower guarantor for the loan agreement. Consequently to the defaults committed by you, your loan account has been classified as non-performing asset on 03-10-2025 under the provisions of the Securitization & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (in short SARFAESI Act). We Home First Finance Company India Limited have issued Demand Notice u/s 13(2) read with section 13(1) of the SARFAESI Act to the address furnished by you. The said notices are issued as on 03-10-2025 and these notices state that you have committed default in payment of the various loans sanctioned to you. Therefore, the present publication carried out to serve the notice as the provision of Section 13(2) of SARFAESI Act and in terms of provision to the rule 3(1) of the Security Interest (Enforcement) Rules, 2002.

Sr. No.	Name and Address of the Account, Borrower(s) & Guarantor(s)	Details of the security to be enforced	Total Outstanding as on date of Demand Notice plus further interest and other expenses (in Rs.)
1.	Sunil B Pande, Meera Bhagwati Pandey	Flat No-302, Building No-9C, Sanjivani Complex, Survey No. 102, Hissa No. 10, Survey No. 102, Hissa No. 12, Survey No. 102, Hissa No. 13/1, Survey No. 102, Hissa No. 14, Survey No. 102, Hissa No. 15 Paiki, Survey No. 102, Hissa No. 16 and Survey No. 102, Hissa No. 17 Paiki, Pavanputra Developers, Rethi Bunder Road, Khaler village, Bhiwandi, Bhiwandi, 421302 Bounded by East-Pavanputra Main Road, West-Building No-10, South-Building No.9/B, North-Building No-9/D	12,79,288
2.	Dinesh Yadav, Lilavati Dinesh Yadav,	Flat no 201, Type C, Wing A, Gokuldharm Apartment, Survey No-154/B, 184/2 & 185, Parasnath Nagari, Near Umraoli Station, Umroli East, Palghar, Maharashtra, 401404 Bounded by East-Under Construction, West-Under Construction, North-Internal Road, South-Open Plot.	4,21,232
3.	Avaneesh Pandey, Shivani Ajay Pandey	Flat No-301, 3rd Floor, Dwarkanath Heights, Parli No. 18/1(Pt), Goveli Road, Near Ganesh Mandir, Titwala, Thane 421605, Thane, Maharashtra, 421605 Bounded by East-Other Building, West-Road, North-Internal Road, South-Other Building.	16,28,532

You are hereby called upon to pay Home First Finance Company India Limited within the period of 60 days from the date of publication of this Notice the aforesaid amount with interest and cost falling which Home First Finance Company India Limited will take necessary action under the Provisions of the said Act against all or any one or more of the secured assets including taking possession of secured assets of the borrowers, mortgagors and the guarantors. The power available to the Home First Finance Company India Limited under the said act include (1) Power to take possession of the secured assets of the borrowers/guarantors including the rights to transfer by way of lease, assignment of sale for releasing secured assets (2) Take over management of the secured assets including rights to transfer by ways of lease, assignment or sale and realize the secured assets and any transfer as of secured assets by Home First Finance Company India Limited shall vest in all the rights and relation to the secured assets transferred as if the transfer has been made by you.

In terms of the Provisions of the Section 13(13) of the said act, you are hereby prohibited from transferring, either by way of sale, lease or otherwise (other than in the normal course of your business), any of the secured assets as referred to above and hypothecated/mortgaged to the Home First Finance Company India Limited without prior consent of the Home First Finance Company India Limited.

Place: Mumbai
 Date: 07-10-2025

Signed by: AUTHORISED OFFICER,
 Home First Finance Company India Limited

Bank of India BOI
 Relationship beyond banking

Borivali (West) Branch: "ORCHID PLAZA", Duttapada Railway Crossing Road, Off S V Road, Near Railway Platform No. 1, Borivali (West), Mumbai - 400 092 • Fax: 28086203
 Tel.: 28082602 / 28086198 / 28086204 / 28086207
 E-mail: BoriviliW.MumbaiNorth@bankofindia.co.in

APPENDIX-IV
 [See rule-8(1)]
POSSESSION NOTICE
 (For Immovable Property)

Whereas
 The undersigned being the authorized officer of the **Bank Of India, Borivali West Branch** under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated **25-07-2025** and **Paper Publication on 02-08-2025** calling upon the borrower **Mr. Bhavesh Vajubhai Chauhan and Mr. Jignesh Vajubhai Chauhan** to repay the amount mentioned in the notice being **Rs.14,81,727.85 (Rupees Fourteen Lakhs Eighty One Thousand Seven Hundred Twenty Seven and Eighty Paise)** within 60 days from the date of receipt of the said notice.

The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under sub-section (4) of section 13 of Act read with rule 8 of the Security Interest Enforcement Rules, 2002 on this **4th day of October of the Year 2025**;

The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the **Bank Of India** for an amount **Rs.14,81,727.85** and interest thereon from the date of NPA. The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

Description of the Immovable Property
 All that part and parcel of the land and the structures, buildings of property consisting of **Equitable Mortgage of Flat No. 202, admeasuring 437.50 sq.ft built up area on the 2nd Floor of the Building No.14 in the society known as SOLITAIRE-III CHS LTD., Constructed on a piece of land bearing Old Survey No.479, New Survey No.151, Hissa No.7, Old Survey No. 453(P), New Survey No.149(P), Old Survey No.454, New Survey No.148, Hissa No.1 & 2, Old Survey No.472, New Survey No.147, Hissa No.1 situated at Village Navghar, Poonam Gardens, Opp. S. K. Stone, Off. Mira Bhayander Road, Mira Road (E) District Thane in the Name of Mr. Bhavesh Vajubhai Chauhan and Mr. Jignesh Vajubhai Chauhan.**

Date: 04-10-2025
 Place: Mumbai

Authorized Officer
 (Bank Of India)

TATA CAPITAL HOUSING FINANCE LTD.
 Regd. Office: 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013
 CIN No. U67190MH2008PLC187652 Contact No. (022) 61827414

POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)
 (As per Appendix IV read with rule 8(1) of the Security Interest Enforcement Rules, 2002)

Whereas, the undersigned being the Authorized Officer of the TATA Capital Housing Finance Limited, under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(2) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a demand notice dated 08th January, 2025 calling upon the below borrower and Co-Borrower to repay the amount mentioned in the notice within 60 days from the date of the said notice.

The borrower, having failed to repay the amount, notice is hereby given to the borrower, in particular and the public, in general, that the Court Commissioner Advocate Deepali Nandkumar Dhuri has taken physical possession of the property described herein as per 5th C.J.S.D. and Addl. CJM, Thane order dated 4th August 2025 in exercise of powers on him of the said act and handed over to the undersigned Authorized officer on 4th October 2025.

The borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

The borrower, in particular, and the public in general, are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the TATA Capital Housing Finance Limited, for an amount referred to below along with interest thereon and penal interest, charges, costs etc. from 08th January 2025.

Loan Account No.: 10497226 & 10501426
Name of Obligor(s)/Legal Heir(s)/Legal Representative(s) : MR.ASADULLASHAIKH & MRS.IVJI KHATUN
Amount as per Demand Notice/ Date of Notice : As on 08-January-2025 an amount of Rs. 2971364/- (Rupees Twenty Nine Lakh Seventy One Thousand Three Hundred Sixty Four Only)
Date of Physical Possession : 04.10.2025
Description of Secured Assets/Immovable Properties: Schedule – A Flat No. 302, Admeasuring Carpet Area 60.786 Sq. Mtrs 3rd Floor A Wing Kalp Nisarg A To G Chsl, Constructed On Plot Of Land Survey No.81, Hissa No.3a & 3b, Village Shirgaon, Opp. Aryan One, Badlapur East, Thane 421503
Date: 07.10.2025
Place: Mumbai

Sd/
 Authorised Officer
 For Tata Capital Housing Finance Limited

This is an advertisement for information purpose only.

CAPRI LOANS

CAPRI GLOBAL CAPITAL LIMITED

Capri Global Capital Limited (the "Company" or the "Issuer") was originally incorporated as "Daiwa Securities Limited" in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to "Dover Securities Limited" and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to "Money Matters Financial Services Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on October 6, 2008. The name of our Company was further changed to "Capri Global Capital Limited" and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see "General Information" on page 55 of the Prospectus.

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India
Corporate Identity Number: L65921MH1994PLC173469; **PAN:** AAACD8981C; **Website:** www.capri Loans.in
Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Email:** secretarial@capriglobal.in
Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** corporateaccounts@capriglobal.in

OUR PROMOTERS: (i) Rajesh Sharma, (ii) Jinisha Sharma, (iii) Raghav Sharma, (iv) Jahnvi Sharma, (v) Ramesh Chandra Sharma, (vi) JRR Family Trust, and (vii) Capri Global Holdings Private Limited, Email: investor.relation@capriglobal.in Telephone: +91 22 4088 8100/ 4582 2500. For details of our Promoters, see section titled "Our Promoters" on page 179 of the Prospectus.

PUBLIC ISSUE BY CAPRI GLOBAL CAPITAL LIMITED (THE "ISSUER" OR "COMPANY") OF UPTO 4,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") AMOUNTING TO ₹2,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹2,000 MILLION ("GREEN SHOE OPTION") AGGREGATING UP TO ₹4,000 MILLION, HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED SEPTEMBER 22, 2025 READ WITH THE CORRIGENDUM - CUM - ADDENDUM STATUTORY ADVERTISEMENT DATED SEPTEMBER 27, 2025 (TOGETHER, THE "PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating: "IVR AA/POSITIVE" by Infomercis Valuation and Rating Limited. "ACUTE AA/STABLE" by Acuite Ratings & Research Limited
 Allotment on first come first serve basis*

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchange in accordance with the SEBI Master Circular. However, in the event of oversubscription and thereafter, on such date, the allotments should be made to the applicants on proportionate basis. For further details, refer section titled "Issue Related Information" on page 262 of the Prospectus.

ISSUE PROGRAMME
ISSUE CLOSURES ON: TUESDAY, OCTOBER 7, 2025
LAST DAY FOR SUBMITTING APPLICATIONS IS TUESDAY, OCTOBER 7, 2025

*Pursuant to the Prospectus dated September 22, 2025, the issue opened on Tuesday, September 30, 2025 and was scheduled to close at 5:00 p.m. on Tuesday, October 14, 2025 with an option for early closure or extension (subject to minimum period of two working days and a maximum period of ten working days from the date of opening of the issue and subject to not exceeding thirty days from filing the Prospectus with RoC as may be decided by the Board of Directors of the Company or Management Committee and subject to compliance with Regulation 33A of the SEBI NCS Regulations. Pursuant to the Resolution passed by the Management Committee dated October 6, 2025, the Company has decided to exercise the option for early closure and close the issue on Tuesday, October 7, 2025. In terms of the Prospectus, the Company is issuing public notice for early closure. Application forms for the issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, on working days during the issue period. On the issue closing date i.e. Tuesday, October 7, 2025, the application forms will be accepted only between 10:00 a.m. to 3:00 p.m. (Indian Standard Time) and uploaded till 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Further pending mandata requests for the bids placed on the last day will be validated by 5:00 p.m. (Indian Standard Time) on one working day after the issue closing date i.e. Wednesday, October 8, 2025. For further details, please refer to the section titled "Issue Related Information" on page 262 of the Prospectus

ASBA | Simple, Safe, Smart way of Application!!! Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.

UPI - Now available in ASBA for Retail Individual Investors. UNIFIED PAYMENTS INTERFACE Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on Page No. 285 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in/ICICI Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI Master Circular dated May 22, 2024 on UPI mechanism.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For details on the main objects of our Company, see "History and Main Objects" on page 163 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for inspection" on page 345 of the Prospectus.

LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2025: The Authorised Share Capital of the Company is ₹ 2,000,000,000 divided into 2,000,000,000 Equity Shares of face value of ₹ 1 each and Issue, Subscribed and Paid-up share capital of the Company is ₹ 961,635,122 divided into 961,635,122 Equity Shares of face value of ₹ 1 each fully paid up. For details on the share capital of our Company, see "Capital Structure" on page 64 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of ₹ 10 each by them at the time of signing of the Memorandum of Association: Mr. Kal Charan Agarwalla - 100 Equity Shares, Mr. Ramautar Agarwalla - 100 Equity Shares, Mr. Amar Agarwalla - 100 Equity Shares, Mr. Vijay Singh Bhandari - 100 Equity Shares, Mr. Sunil Chaudhuri - 100 Equity Shares, Mr. Sumit Kumar Ray - 100 Equity Shares and Mr. Vinod Kumar Khetan - 100 Equity Shares.

PROPOSED LISTING: The NCDs offered through the Draft Prospectus, and the Prospectus are proposed to be listed on BSE. Our Company has received an 'in-principle' approval from BSE by way of its letter bearing reference number DCS/HB/PI-BOND/16/25-26 dated September 22, 2025. For the purposes of this Issue, BSE shall be the Designated Stock Exchange

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its Promoters, its Management or any scheme or project of this Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "ACUTE AA | Stable" for an amount of ₹4,000 million by Acuite Ratings & Research Limited vide its rating letters dated September 11, 2025, and press release for rating rationale dated September 11, 2025 and "IVR AA/ Positive" for an amount of ₹4,000 million by Infomercis Valuation and Rating Limited vide its rating letter dated September 15, 2025, and press release for rating rationale dated September 16, 2025. The ratings given by Acuite Ratings & Research Limited and Infomercis Valuation and Rating Limited remain valid as on the date of this Prospectus and shall remain valid as on the date of issue, allotment and listing of the NCDs on BSE Limited. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure IA and IB of the Prospectus for the rating letter, rating rationale and press release of the above rating. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 16 and 203, respectively, of the Prospectus before making an investment in this Issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the investors' decision to purchase such securities. This Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any Stock Exchange in India or do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Capri Global Capital Limited; Lead Manager: Trust Investment Advisors Private Limited, Consortium Members to the Issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 16 of the Prospectus before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Consortium Members for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer/ Lead Manager/ BSE/ SEBI at www.capri Loans.in, www.trustgroup.in, www.bseindia.com and www.sebi.gov.in respectively.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ✓ YES BANK ✓ Yes Bank Limited

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES	JOINT STATUTORY AUDITORS	
<p>TRUST INVESTMENT ADVISORS PRIVATE LIMITED 100/110, Bakarama, Bandra Kurla Complex, Bandra East, Mumbai 400 051, Maharashtra, India Telephone: +91 22 4084 5000 Facsimile: +91 22 4084 5066 Email: cgcl@trustgroup.in Investor Grievance Email: customer.care@trustgroup.in Website: www.trustgroup.in Contact Person: Hani Jagan Compliance Officer: Ayushli Mulasi SEBI Registration No.: INM00001120 CIN: U67190MH2006PTC162464</p>	<p>IDBI TRUSTEE SERVICES LIMITED Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai - 400 001, Maharashtra, India Telephone: +91 22 40807004 Facsimile: +91 22 66311776 Email: subrat@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com Contact Person: Subrat Udgate Compliance Officer: Vishnu Kumar Sah SEBI Registration No.: IND00000460 CIN: U65991MH2001G0113154</p>	<p>MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY, LINK INTIME INDIA PRIVATE LIMITED) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 Facsimile: +91 22 4918 6060 Email: capriglobal.ncd2025@in.mpmis.mufg.com Investor Grievance ID: capriglobal.ncd2025@in.mpmis.mufg.com Website: www.in.mpmis.mufg.com Contact Person: Shanti Gopakrishnan Compliance Officer: B N Ramakrishnan SEBI Registration No.: INR00004058 CIN: U67190MH1999PTC118368</p>	<p>ACUTE RATINGS & RESEARCH LIMITED 708, Loda Supremes, Loda I Think Techno Campus, Kurnajung East, Mumbai - 400 042, Maharashtra, India Telephone: +91-99698 98000 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Contact Person: Amod Khanorkar Compliance Officer: Chitra Mohan SEBI Registration No.: IN/CRA/006/2011 CIN: U74999MH2005PLC155683</p>	<p>INFOMERCIS VALUATION AND RATING LIMITED Flat No. 104/108, First Floor, Golf Apartments, Sujan Singh Park, New Delhi - 110 003, India Telephone: (022) - 6239 6023 Email: compliance@infomercis.com Website: www.infomercis.com Contact Person: Amod Khanorkar Compliance Officer: Amod Khanorkar SEBI Registration No.: IN/CRA/007/2015 CIN: U32202DL1966PLC024575</p>	<p>MSKA & Associates Chartered Accountants M S K A & ASSOCIATES Chartered Accountants 602, Floor 6, Raheja Titanium, Western Express Highway, Geetanjali Highway Colony Ram Nagar, Gurgaon (E), Mumbai - 400 063, Maharashtra, India Telephone: +91 22 6831 1600 Email: prateek.khandelwal@mska.in Contact Person: Prateek Khandelwal Peer Review Certificate Number: 016966 Firm Registration Number: 105047W</p> <p>Singhi & Co. Chartered Accountants SINGHI & CO., Chartered Accountants, B2, 402B, Marathon Innova, 4th floor, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013, Maharashtra, India. Tel: +91 22 4973 6580 Email: mumbai@singhico.com Contact Person: Milind Agal, Peer Review Certificate Number: 021812, Firm Registration Number: 302049E</p>

*IDBI Trustee Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated September 11, 2025, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to the Issue.

COMPANY SECRETARY AND COMPLIANCE OFFICER: Yashesh Pankaj Bhatt; Telephone: +91 22 4088 8100; Email: secretarial@capriglobal.in
 For further details refer to section titled "Issue Related Information" on page 262 of the Prospectus.

DISCLAIMER STATEMENT OF ACUTE RATINGS & RESEARCH LIMITED: An acute rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by acute are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, acute, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acute is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by acute are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by acute. Please visit https://www.acuite.in/faqs.htm to refer faqs on credit rating.

DISCLAIMER CLAUSE OF INFOMERCIS VALUATION AND RATING LIMITED: Infomercis ratings are based on information provided by the issuer on an "as is where is" basis. Infomercis credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomercis reserves the right to change or withdraw the credit ratings at any point in time. Infomercis ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information, which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (aops), the rating assigned by infomercis is based on the capital deployed by the partners/proprietor/ aops and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor/ aops in addition to the financial performance and other relevant factors.

DISCLAIMER: Capri Global Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a Prospectus dated September 22, 2025 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.capri Loans.in, on the website of BSE at www.bseindia.com, on the website of the lead manager at https://www.trustgroup.in/ and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 16 and 203 respectively of the Prospectus.

Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

Place : Mumbai
 Date : October 6, 2025

For CAPRI GLOBAL CAPITAL LIMITED
 Sd/
Yashesh Pankaj Bhatt
 Company Secretary and Compliance Officer