September 2, 2026

To The Manager, Listing Department **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Scrip Code: 531595	The Manager, Listing Department **National Stock Exchange of India Limited** 5th Floor, Exchange Plaza Bandra (East) Mumbai – 400051 Scrip Code: CGCL	The Manager, Listing Department **India International Exchange (IFSC) Limited** 1st Floor, Unit No. 101, The Signature, Building no. 13B, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355	The Manager, Listing Department, **NSE IFSC Limited** Unit-1201, 12th Floor, Brigade International Financial Centre, Block-14, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355

Sub: Press Release – Capri Global Capital Raises US$ 300 Million via Maiden US Dollar Bond Issuance

Dear Sir/Ma'am,

Please find enclosed the Press Release titled "Capri Global Capital Raises US$ 300 Million via Maiden US Dollar Bond Issuance".

Capri Global Capital Limited, one of the leading Nonbanking financial companies, has successfully completed its first-ever US Dollar bond issuance, raising US$ 300 million through Senior Secured Notes maturing in 2029.

The aforesaid Press Release will be made available on the Company's website at www.capriloans.in.

You are requested to kindly take the same on record.

The said intimation was received by the Company on September 2, 2026 at 09:05 A.M.

Thanking you,

Yours faithfully,
for **Capri Global Capital Limited**

Bhatt

Yashesh Bhatt
Company Secretary & Compliance Officer
Membership No.: A20491
Encl.: As above

Capri Global Capital Raises US$ 300 Million via Maiden US Dollar Bond Issuance

Issue was oversubscribed by over 2.3x, drawing order book exceeding US$ 700 million

MUMBAI, 2nd September, 2026 - Capri Global Capital Limited, one of the leading Non-banking financial companies, has successfully completed its first-ever US Dollar bond issuance, raising US$ 300 million through Senior Secured Notes maturing in 2029.

The transaction was managed by a consortium of global banks comprising Barclays, Citi, Deutsche Bank, Emirates NBD and UBS. Bonds were priced at a coupon of 7.55% per annum. The issue was oversubscribed by over 2.3x with an order book exceeding US$ 700 million, across 64 high-quality accounts and the issue saw one of the highest allocations to global real money investors.

Commenting on the milestone, **Mr. Rajesh Sharma, Managing Director, Capri Global Capital Limited**, said:

"As we continue to scale and grow, this debut US Dollar bond issuance marks a significant step forward. The strong response from marquee international investors is a validation of our credit strength and business model, allowing us to successfully diversify our funding sources across domestic and global pools of capital."

By region, allocation was led by the US (49%), Asia (39%), and EMEA (12%). By investor type, Asset Managers/Fund Managers accounted for 91%, Insurance companies 5%, and Banks, Private Banks, and others 4%.

The success of this issuance provides greater diversification across domestic and international sources of funding, reinforcing Capri Global's commitment to sustainable expansion.

About Capri Global Capital Ltd:

Capri Global Capital Limited ("Capri Loans") is a well-diversified retail focused Non-Banking Financial Company listed on the BSE and the NSE. Capri Loans has an AUM of over Rs. 40,000 crores and serves a customer base of over 7.6 Lakhs, through 1,400+ branches and employee base of 13,700+ as of June 30th, 2026, across India. Capri Loans offers a wide range of secured and collateralized loans across four primary lending segments – Gold Loans, MSME Loans, Construction Finance and Housing Loans offered through its 100% subsidiary, Capri Global Housing Finance Limited ("CGHFL"). Capri Loans also has fee-based businesses such as insurance distribution through corporate agency license and distribution of car loans through its subsidiary Capri Loans Car Platform Private Limited ("CLCPPL").

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