

**Date:** September 01, 2026

|                                                                                                                       |                                                                                                                                    |                                                                                                                                                                                     |                                                                                                                                                                             |
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| <b>To</b><br><b>BSE Limited</b><br>Phiroze Jeejeebhoy<br>Towers Dalal Street<br>Mumbai – 400001<br>Scrip Code: 531595 | <b>National Stock Exchange of India Limited</b><br>5th Floor, Exchange Plaza, Bandra (East)<br>Mumbai – 400051<br>Scrip Code: CGCL | <b>India International Exchange (IFSC) Limited</b><br>1st Floor, Unit No. 101, The Signature, Building no. 13B, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355 | <b>NSE IFSC Limited,</b><br>Unit No.1201,<br>Brigade International Financial Centre,<br>12th floor, Block-14,<br>Road 1C, Zone-1,<br>GIFT SEZ, Gandhinagar, Gujarat- 382355 |
|-----------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**Subject:** Disclosure under Regulations 30 and 51 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (“**LODR Regulations**”).

Dear Sir/Ma’am,

Pursuant to Regulations 30 and 51 and other applicable provisions of the LODR Regulations, we hereby inform you that on September 01, 2026, the international credit rating agency viz Fitch Ratings Limited have assigned an expected rating of ‘BB-(EXP)’ to the proposed US dollar-denominated senior secured bonds (“**Notes**”), proposed to be issued by Capri Global Capital Limited under the U.S.\$ 1,000,000,000 (United States Dollars one billion) Global Medium Term Note Programme (“**GMTN Programme**”), pursuant to Regulation S and Rule 144A of the U.S. Securities Act of 1933 (as amended from time to time).

| Rating Agency         | Type                              | Rating   | Remarks                                                                                                                                                                  | Link to Press Release                                                                   |
|-----------------------|-----------------------------------|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|
| Fitch Ratings Limited | Proposed USD Senior Secured Notes | BB-(EXP) | Fitch Ratings has assigned India based Capri Global Capital Limited's (BB-/Stable) proposed US dollar-denominated senior secured bonds an expected rating of 'BB-(EXP)'. | <a href="#">Fitch Rates Capri Global's Proposed USD Senior Secured Notes 'BB-(EXP)'</a> |

You are requested to take the above intimation on record, as compliance under Regulations 30 and 51 and other applicable regulations of the LODR Regulations, and acknowledge receipt of the same.



**Capri Global Capital Limited**

(CIN: L65921MH1994PLC173469)

502, Tower - A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra - 400013

+9122 4088 8100/4354 8200 | [contact@capriglobal.in](mailto:contact@capriglobal.in) | [www.capri loans.in](http://www.capri loans.in)

This intimation was received by the Company on September 1, 2026 at 09:56 a.m. (IST) and is also uploaded on the Company's website at [www.capriloads.in](http://www.capriloads.in).

You are requested to kindly take the above information on record.

Thanking you.

Yours faithfully,

For Capri Global Capital Limited

A handwritten signature in blue ink, appearing to read "Bhatt 90", with a small yellow circular stamp to its right.

Yashesh Bhatt

Company Secretary & Compliance Officer

Membership No. 20491



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