

February 15, 2018

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol - CAPF
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Dear Sirs,

Sub : Compliance – SEBI (Listing Obligation and Disclosure requirements) Regulations, 2015 (SEBI LODR)

Pursuant to Regulation 57 (1) of the SEBI (LODR), we hereby confirm that we have made timely payment of Principal obligations on February 15, 2018 in respect of the Non- Convertible Debentures (INE688I07121).

Kindly take the above information on record.

Thanking You

Yours faithfully

For CAPITAL FIRST LIMITED



Sachin Agrawal
Sr. Vice President & Head Treasury

