

CFL/LS/310/2017-18

August 01, 2017

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol – CAPF
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Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, we wish to inform you that Capital First Ltd ('CFL') has made an investment of Rs. 99.99 Crore in Capital First Home Finance Ltd. ('CFHFL'), a wholly owned subsidiary of CFL by way of subscribing to the rights issue of equity shares of CFHFL which have been allotted on July 31, 2017. The said funds will be utilized for growth of operations of CFHFL.

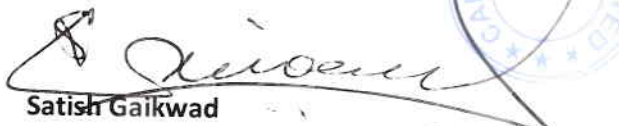
The detailed disclosure as per the requirement of the Listing Regulations with respect to the aforesaid investment is enclosed herewith as Annexure A.

Please take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For **Capital First Limited**



Satish Gaikwad
Head – Legal, Compliance & Company Secretary
Encl.: as above

Annexure A
Acquisition(s) (including agreement to acquire)

Sr. No.	Details of the Events that needs to be provided	Information of such events
1.	Name of the target entity, details in brief such as size, turnover etc.	Capital First Home Finance Limited ("CFHFL"), is a public limited company incorporated under the Companies Act, 1956 bearing Corporate Identity Number U65192MH2010PLC211307. CFHFL is primarily involved in the business of Housing Finance catering to the needs of salaried class and self-employed. CFHFL has a standalone long term rating of AA+ (Double A Plus) and short term rating of A1+ (A One Plus) from CARE.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length";	CFHFL is a wholly owned subsidiary Company of CFL and hence both are related parties.
3.	Industry to which the entity being acquired belongs;	Housing Finance Companies
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The investment is made in CFHFL to grow its loan book and to increase its Capital Adequacy Ratio. This increase in capital will also provide an opportunity to build a stronger and sustainable business for CFHFL.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	No
6.	Indicative time period for completion of the acquisition;	CFL has subscribed to the Rights issue within the prescribed timelines and equity shares have been allotted to CFL in accordance with the provisions of


Capital First Limited

		the Companies Act, 2013 read with the relevant rules made there under and other applicable laws.																				
7.	Nature of consideration - whether cash consideration or share swap and details of the same	All cash consideration. The consideration for subscribing to the Equity Shares by CFL to CFHFL was paid in accordance with the provisions of the Companies Act, 2013 read with the relevant rules made there under and other applicable laws.																				
8.	Cost of acquisition or the price at which the shares are acquired;	The total consideration for acquisition of Equity Shares paid by CFL to CFHFL was Rs. 99.99 Crore																				
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	CFL acquired an additional 7,14,28,564 Equity Shares in CFHFL by subscribing to the Rights issue of CFHFL, which is a wholly owned subsidiary of CFL.																				
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	CFHFL is a Public Limited Company incorporated on December 23, 2010 under the Companies Act, 1956 in India bearing Corporate Identity Number U65192MH2010PLC211307. CFHFL is primarily involved in the business of Housing Finance catering to the needs of salaried class and self-employed. CFHFL has a standalone long term rating of AA+ (Double A Plus) and short term rating of A1+ (A One Plus) from CARE. The history of last 3 years turnover of CFHFL is mentioned hereunder: <table><tr><th colspan="4">Amount in Rs.</th></tr><tr><th>Particulars</th><th>Mar-17</th><th>Mar-16</th><th>Mar-15</th></tr><tr><td>Revenue from Operations</td><td>708,309,080</td><td>361,129,524</td><td>169,419,383</td></tr><tr><td>Other Income</td><td>3,836,944</td><td>40,764,560</td><td>143,690</td></tr><tr><td>Total Revenue</td><td>712,146,024</td><td>401,894,084</td><td>169,563,073</td></tr></table>	Amount in Rs.				Particulars	Mar-17	Mar-16	Mar-15	Revenue from Operations	708,309,080	361,129,524	169,419,383	Other Income	3,836,944	40,764,560	143,690	Total Revenue	712,146,024	401,894,084	169,563,073
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