

DOC:SEC:1969/2026-27/230

September 22, 2026

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block,
Bandra - Kurla Complex,
Bandra (East), Mumbai - 400 051
SCRIP CODE: CESC

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
SCRIP CODE: 500084

Dear Sir/Madam,

Sub: Issue of Debt Securities

Further to our letter dated September 17, 2026, we write to inform you that a Committee of the Board of Directors at its meeting held today, has approved the issue of 19,000 Secured, Unlisted, Redeemable, Rated Non-Convertible Debentures having a face value of Rs. 1 lakh each for cash at par aggregating to Rs. 190 crore, on a private placement basis, as per the particulars furnished in **"Annexure A"**

This is for your information and record.

Thanking you.
Yours faithfully,
For CESC Limited

Jagdish Patra
Company Secretary & Compliance Officer

Annexure - A

Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Secured, Unlisted, Redeemable, Rated Non-Convertible Debentures (NCDs/Debentures)
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)	Private Placement
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	19,000
Size of the issue	INR 190,00,00,000/-
Whether proposed to be listed? If yes, name of the stock exchange(s)	Unlisted
Tenure of the instrument -date of allotment and date of maturity	Deemed Date of Allotment – 24 September 2026 Date of Maturity - 24 September 2031 (final redemption date)
Coupon/interest offered, schedule of payment of coupon/interest and principal	<u>Coupon Rate:</u> One Month MIBOR OIS + Spread of 2.20% p.a. <u>Coupon Payment Frequency:</u> Monthly <u>Coupon Payment Schedule:</u> Last day of each month commencing from the Deemed date of Allotment. <u>Redemption Tenure:</u> 5 (Five) years from the Deemed Date of Allotment.

	<u>Principal Redemption Schedule:</u>	
	Sr. No.	Scheduled Redemption Date
	1.	December 31, 2027
	2.	March 31, 2028
	3.	June 30, 2028
	4.	September 30, 2028
	5.	December 31, 2028
	6.	March 31, 2029
	7.	June 30, 2029
	8.	September 30, 2029
	9.	December 31, 2029
	10.	March 31, 2030
	11.	June 30, 2030
	12.	September 30, 2030
	13.	December 31, 2030
	14.	March 31, 2031
	15.	June 06, 2031
	16.	September 24, 2031
		190,00,00,000.00
Charge/security, if any, created over the assets	(a) a first ranking <i>pari passu</i> charge by way of mortgage over the immoveable fixed assets of the Company, both present and future; and (b) a first ranking <i>pari passu</i> charge by way of hypothecation over the moveable fixed assets of the Company, both present and future; with a security cover of 1.10 (one point ten times) at all times during the tenure of the Debentures,	

Special right/interest/privileges attached to the instrument and changes thereof	<u>Call/Put Option:</u> At the end of 3 years from the deemed date of allotment. <u>Call/Put Price:</u> At par
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of default of payment of any amount payable by the Company under a transaction document on its due date, an additional interest of 2% (two per cent) per annum, over and above the Coupon Rate, shall be payable.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A
Any cancellation or termination of proposal for issuance of securities including reasons thereof	N.A