

DOC: SEC:1364/2025-26/25

April 11, 2025

National Stock Exchange of India Limited,  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G- Block, Bandra - Kurla Complex,  
Bandra (East),  
**Mumbai - 400 051**  
**SCRIP CODE: CESC**

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
**Mumbai - 400 001**  
**SCRIP CODE: 500084**

Dear Sir/Madam,

**Allotment of Debt Securities**

Further to our communications dated April 2, 2025 and April 7, 2025, we write to inform you that a Committee of the Board of Directors at its meeting held today, has approved the allotment of 25,000 Secured, Unlisted, Redeemable, Rated Non-Convertible Debentures having face value of Rs.1,00,000/- each aggregating to Rs 250,00,00,000 on a private placement basis, to Axis Bank Limited having its Registered Office at "Trishul" - 3rd Floor Opp. Samartheswar temple, Near Law Garden, Ellisbridge, Ahmedabad – 380006.

This is for your information and record.

Thanking you.  
Yours faithfully,  
For **CESC Limited**

**Jagdish Patra**  
**Company Secretary & Compliance Officer**