RP-Sanjiv Goenka Group
Growing Legacies

CESC LIMITED
Energising Lives · Since 1899

DOC: SEC:1880/2026-27/141

August 5, 2026

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1,
G- Block, Bandra - Kurla Complex,
Bandra (East),
**Mumbai - 400 051**
**SCRIP CODE: CESC**

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
**Mumbai - 400 001**
**SCRIP CODE: 500084**

Dear Sir/Madam,

**Allotment of Debt Securities**

Further to our communications dated July 29, 2026 and August 3, 2026, we write to inform you that a Committee of the Board of Directors at its meeting held today, has approved the allotment of 25,000 Secured, Unlisted, Redeemable, Rated Non-Convertible Debentures having face value of Rs.1,00,000/- each aggregating to Rs 250 Crore on a private placement basis, to Axis Bank Limited having its Registered Office at "Trishul" - 3rd Floor Opp. Samartheswar temple, Near Law Garden, Ellisbridge, Ahmedabad – 380006.

This is for your information and record.

Thanking you.
Yours faithfully,
For **CESC Limited**

JAGDISH PATRA
Digitally signed by JAGDISH PATRA
Date: 2026.08.05 16:45:41 +05'30'

**Jagdish Patra**
**Company Secretary & Compliance Officer**