RP - Sanjiv Goenka Group
Growing Legacies

CESC LIMITED
Energising Lives • Since 1899

DOC:SEC:1876/2026-27/137

August 3, 2026

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block,
Bandra - Kurla Complex,
Bandra (East), Mumbai - 400 051
SCRIP CODE: CESC

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
SCRIP CODE: 500084

Dear Sir/Madam,

Sub: Issue of Debt Securities

Further to our letter dated July 29, 2026, we write to inform you that a Committee of the Board of Directors at its meeting held today, has approved the issue of 25,000 Secured, Unlisted, Redeemable, Rated Non-Convertible Debentures having a face value of Rs. 1 lakh each for cash at par aggregating to Rs. 250 crore, on a private placement basis, as per the particulars furnished in **"Annexure A"**

This is for your information and record.

Thanking you.
Yours faithfully,
For CESC Limited

JAGDISH PATRA
Digitally signed by JAGDISH PATRA
Date: 2026.08.03 11:27:22 +05'30'

Jagdish Patra
Company Secretary & Compliance Officer

Annexure - A

Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Secured, Unlisted, Redeemable, Rated Non-Convertible Debentures (NCDs/Debentures)
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc	Private Placement
Total number of securities proposed to be issued or the total amount for which the securities will be issued(approximately)	25000
Size of the issue	INR 250,00,00,000/-
Whether proposed to be listed? If yes, name of the stock exchange(s)	Unlisted
Tenure of the instrument -date of allotment and date of maturity	Deemed Date of Allotment – August 5, 2026 Date of Maturity - June 30, 2036 (final redemption date)
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon Rate: 3 Months T-Bill Rate + 2.60% p.a. Coupon Payment Frequency: Monthly Coupon Payment Schedule: Last day of each Coupon Period for which Coupon is payable by the Company, and if such last day is not a Business Day, then the Business Day immediately preceding such last day; provided the Coupon to be paid shall always be calculated till such last day of the Coupon Period. Redemption Tenure: 9 (Nine) years and 10 (Ten) months 25 (Twenty Five) days from the Deemed Date of Allotment.

CESC Limited
CIN : L31901WB1978PLC031411 ▫ e-mail : cesclimited@rp-sg.in
Regd. Office : CESC House, Chowringhee Square, Kolkata - 700 001, India
Tel : +91 33 2225 6040 Fax : +91 33 2225 3495 Web : www.cesc.co.in

Principal Redemption Schedule:

Sr. No.	Scheduled Redemption Date	Redemption Amount (in INR)
1.	June 30, 2026	-
2.	September 30, 2026	-
3.	December 31, 2026	-
4.	March 31, 2027	2,50,00,000.00
5.	June 30, 2027	2,50,00,000.00
6.	September 30, 2027	3,75,00,000.00
7.	December 31, 2027	3,75,00,000.00
8.	March 31, 2028	3,75,00,000.00
9.	June 30, 2028	3,75,00,000.00
10.	September 30, 2028	3,75,00,000.00
11.	December 31, 2028	3,75,00,000.00
12.	March 31, 2029	3,75,00,000.00
13.	June 30, 2029	3,75,00,000.00
14.	September 30, 2029	5,00,00,000.00
15.	December 31, 2029	5,00,00,000.00
16.	March 31, 2030	5,00,00,000.00
17.	June 30, 2030	5,00,00,000.00
18.	September 30, 2030	5,00,00,000.00
19.	December 31, 2030	5,00,00,000.00
20.	March 31, 2031	5,00,00,000.00
21.	June 30, 2031	5,00,00,000.00
22.	September 30, 2031	6,25,00,000.00

<table>
<tr><td rowspan="20"></td><td>23.</td><td>December 31, 2031</td><td>6,25,00,000.00</td></tr>
<tr><td>24.</td><td>March 31, 2032</td><td>6,25,00,000.00</td></tr>
<tr><td>25.</td><td>June 30, 2032</td><td>6,25,00,000.00</td></tr>
<tr><td>26.</td><td>September 30, 2032</td><td>7,50,00,000.00</td></tr>
<tr><td>27.</td><td>December 31, 2032</td><td>7,50,00,000.00</td></tr>
<tr><td>28.</td><td>March 31, 2033</td><td>7,50,00,000.00</td></tr>
<tr><td>29.</td><td>June 30, 2033</td><td>7,50,00,000.00</td></tr>
<tr><td>30.</td><td>September 30, 2033</td><td>10,00,00,000.00</td></tr>
<tr><td>31.</td><td>December 31, 2033</td><td>10,00,00,000.00</td></tr>
<tr><td>32.</td><td>March 31, 2034</td><td>10,00,00,000.00</td></tr>
<tr><td>33.</td><td>June 30, 2034</td><td>10,00,00,000.00</td></tr>
<tr><td>34.</td><td>September 30, 2034</td><td>10,00,00,000.00</td></tr>
<tr><td>35.</td><td>December 31, 2034</td><td>10,00,00,000.00</td></tr>
<tr><td>36.</td><td>March 31, 2035</td><td>10,00,00,000.00</td></tr>
<tr><td>37.</td><td>June 30, 2035</td><td>10,00,00,000.00</td></tr>
<tr><td>38.</td><td>September 30, 2035</td><td>10,00,00,000.00</td></tr>
<tr><td>39.</td><td>December 31, 2035</td><td>10,00,00,000.00</td></tr>
<tr><td>40.</td><td>March 31, 2036</td><td>10,00,00,000.00</td></tr>
<tr><td>41.</td><td>June 30, 2036</td><td>10,00,00,000.00</td></tr>
<tr><td></td><td></td><td>2,50,00,00,000.00</td></tr>
<tr><td>Charge/security, if any, created over the assets</td><td colspan="3">(a) a first ranking pari passu charge by way of mortgage over the immoveable fixed assets of the Company, both present and future; and

(b) a first ranking pari passu charge by way of hypothecation over the moveable fixed assets of the Company, both present and future;</td></tr>
</table>

	with a security cover of 1.25x (one point two five times) at all times during the tenure of the Debentures,
Special right/interest/privileges attached to the instrument and changes thereof	Call/Put Option: At the end of 3 years from the deemed date of allotment. Call/Put Price: At par
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of default of payment of any amount payable by the Company under a transaction document on its due date, an additional interest of 2% (two per cent) per annum, over and above the Coupon Rate, shall be payable.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A
Any cancellation or termination of proposal for issuance of securities including reasons thereof	N.A