CSL/2026-27/105
7th August, 2026

To,	To,
BSE Limited	**National Stock Exchange of India Limited**
Corporate Relationship Department	Exchange Plaza
1st Floor, New Trading Ring	Bandra Kurla Complex
Rotunda Building, P J Towers	Bandra (East)
Dalal Street, Fort, Mumbai – 400001.	Mumbai – 400051.
Scrip Code :532443	
Scrip ID: CERA	Scrip Code: CERA

Dear Sir / Madam,

Sub: Board Meeting Outcome – Investor Communication

Please find enclosed herewith Investor Communication released after the conclusion of Meeting of the Board of Directors of the Company held on 7th August, 2026, in which Unaudited Financial Results for the quarter ended 30th June 2026, were considered and approved. The results have also been submitted to Stock Exchanges.

Kindly take the same on your records.

Thanking you,
For Cera Sanitaryware Limited.

HEMAL JANARDAN SADIWALA

Digitally signed by HEMAL JANARDAN SADIWALA
DN: c=IN, postalCode=380008, st=GUJARAT, street=6 ,JAYKISHAN SOCIETY ,AHMEDABAD,MANINAGAR(EAST) ,380008, l=AHMEDABAD, o=Personal, serialNumber=f2fe036f7fce318ced974ed8837dfa1e1c2da169e5861098ce6b05679d5c9f6e, pseudonym=3e08b32c6abb4cc08076e6168c7ca9f5, 2.5.4.20=b0cae7526e125b34f2ec95dab56881936f60053eb469049f9b5143725d99a76a, email=HEMAL.111@GMAIL.COM, cn=HEMAL JANARDAN SADIWALA
Date: 2026.08.07 12:33:50 +05'30'

Hemal Sadiwala
Company Secretary
Encl: As Above

Q1 FY27 Investor Communication

CERA Sanitaryware announces Q1 FY27 Results:

Q1 FY27 Revenue stood at Rs. 4,860 million

EBITDA for the quarter amounted to Rs. 705 million

PAT for Q1 FY27 stood at Rs. 453 million

Ahmedabad, August 7th, 2026: Cera Sanitaryware Limited (CERA), India's premier sanitaryware, faucetware, and wellness Company, today announced its financial results for the quarter ended June 30, 2026.

Financial Highlights – Q1 FY27

(in INR million except EPS)

Particulars	Q1 FY27	Q1 FY26	Growth
Revenue from Operations (Net of Taxes)	4,860	4,068	19.5%
EBITDA *(Excluding Other Income)*	492	531	(7.3%)
% of revenue from Operations	*10.1%*	*13.1%*	*(300 bps)*
PAT	453	465	(2.6%)
% of revenue from Operations	*9.3%*	*11.4%*	*(210 bps)*
EPS Diluted	35.13	36.08	(2.6%)

CMD's Message

Commenting on the performance, **Mr. Vikram Somany, Chairman & Managing Director**, said,

"I am pleased to share that CERA commenced FY27 with healthy momentum, delivering topline growth of 19.5% year-on-year during Q1 FY27. The sanitaryware and faucetware segments, which contributed 47% and 40% of overall revenues, registered growth of 14.1% and 25.3%, respectively. The project business continued to perform well, while the retail channel sustained the recovery witnessed during the second half of FY26. Amidst the evolving industry landscape, CERA has continued to strengthen its market position and gain market share, reflecting the resilience of our brand, distribution network and execution capabilities.

The operating environment remained characterized by elevated input costs during the quarter. However, CERA remains relatively better positioned than several industry participants owing to its established sourcing arrangements and strong in-house manufacturing capabilities. Our calibrated pricing actions, together with our focus on operational efficiencies, ensure we remain competitive while preserving our *margin resilience. Further, we have been able to drive improvement in our working capital during the quarter, with the working capital cycle improving by around 25 days year-on-year, primarily on the back of a reduction in inventory days.*

We recently launched "Your Moment of CERA", our new national brand campaign featuring Kriti Sanon, marking the next phase in the evolution of the CERA brand. The campaign reinforces our premium positioning while reflecting our vision of building India's most trusted and preferred complete bathroom solutions brand.

The CERA brand continues to be the principal driver of our volume-led growth. At the same time, we have been investing in strengthening our newer brands through product development, channel expansion, dedicated teams and focused brand-building initiatives. We recognize that building enduring consumer brands is a long-term endeavour requiring sustained and consistent effort over several years before they establish a meaningful presence in their respective segments. Our faucetware capacity expansion also remains on track and is expected to be completed during FY27, enhancing our ability to support future growth.

Looking ahead, we remain focused on driving profitable volume-led growth through market share gains, continued investments in brand building, capacity expansion and strengthening our distribution network. While margins during the first quarter were impacted by elevated input costs, we remain confident of progressively improving profitability over the course of the year and continue to maintain our outlook of revenue growth of 18–20% and EBITDA margin in the range of 13.5%–14% for FY27. Our focus will remain on reinforcing CERA's leadership in its core categories and creating sustainable long-term value for all our stakeholders."

- ENDS –

For further information, please contact

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