



CENTURY PLYBOARDS (INDIA) LIMITED
Regd. Office : 6 Lyons Range, Kolkata - 700001

PART 1																Rs in Lakhs
Statement of Unaudited Financial results for the Quarter/Nine Months ended 31st December 2012																
STANDALONE						Sl No.	PARTICULARS	CONSOLIDATED								
Quarter ended	Quarter ended	Quarter ended	Nine Months ended	Previous Nine months ended	Previous year ended			Quarter ended	Quarter ended	Quarter ended	Nine Months ended	Previous Nine months ended	Previous year ended			
31.12.2012 Unaudited	30.09.2012 Unaudited	31.12.2011 Unaudited	31.12.2012 Unaudited	31.12.2011 Unaudited	31.03.2012 Audited			31.12.2012 Unaudited	30.09.2012 Unaudited	31.12.2011 Unaudited	31.12.2012 Unaudited	31.12.2011 Unaudited	31.03.2012 Audited			
30,827.97	31,678.52	29,997.46	94,063.89	88,019.11	119,057.34	1	Income from Operations	48,931.13	45,696.37	45,919.86	143,433.23	130,648.03	177,001.29			
2,536.90	2,433.28	1,966.35	7,547.58	5,846.79	7,993.79		Less : Excise Duty	3,244.59	3,177.88	2,147.66	9,795.85	6,947.18	11,237.03			
28,291.07	29,245.24	28,031.11	86,516.31	82,172.32	111,063.55		(a) Net Sales/Income from Operations (Net of Excise Duty)	45,686.54	42,518.49	43,772.20	133,637.38	123,700.85	165,764.26			
532.18	194.68	181.34	936.95	562.13	771.31		(b) Other Operating Income	593.53	281.03	194.02	1,124.67	601.25	972.82			
28,823.25	29,439.92	28,212.45	87,453.26	82,734.45	111,834.86		Total Income from Operations (Net)	46,280.07	42,799.52	43,966.22	134,762.05	124,302.10	166,737.08			
						2	Expenses									
15,995.99	16,311.27	14,101.66	47,116.41	42,097.75	56,880.94		a. Cost of Materials consumed	18,471.52	20,223.67	17,445.98	57,233.17	51,200.72	67,616.90			
2,817.22	3,433.82	2,771.75	9,358.09	8,389.10	11,439.99		b. Purchase of stock-in-trade	3,784.38	2,604.49	1,467.98	8,146.62	5,095.44	6,861.50			
(276.57)	(1,565.33)	535.13	(2,534.38)	(227.33)	(354.47)		c. Changes in Inventories of finished goods, work-in-progress and stock -in-trade	(303.77)	(1,465.03)	35.87	(2,764.94)	(407.60)	290.73			
2,955.27	3,054.72	2,440.14	8,737.17	7,092.18	9,436.98		d. Employee benefits expense	4,032.89	4,048.95	3,405.46	11,524.57	9,445.98	12,757.47			
850.61	783.04	678.08	2,321.88	1,935.36	2,651.29		e. Depreciation and amortisation expense	1,497.61	1,314.84	1,408.70	4,245.18	4,085.97	5,561.99			
5,310.49	6,844.42	5,434.44	17,785.46	15,255.38	20,577.34		f. Other expenditure	16,660.09	13,060.12	14,771.91	44,223.86	38,700.35	50,683.75			
27,653.01	28,861.94	25,961.20	82,784.63	74,542.44	100,632.07		Total expenses	44,142.72	39,787.04	38,535.90	122,608.46	108,120.86	143,772.34			
1,170.24	577.98	2,251.25	4,668.63	8,192.01	11,202.79	3	Profit from Operations, before other income, finance costs and exceptional items (1-2)	2,137.35	3,012.48	5,430.32	12,153.59	16,181.24	22,964.74			
46.39	214.02	78.89	317.96	246.65	411.53	4	Other Income	107.67	233.66	(50.04)	456.31	443.06	504.46			
1,216.63	792.00	2,330.14	4,986.59	8,438.66	11,614.32	5	Profit from ordinary activities before finance costs and exceptional items (3+4)	2,245.02	3,246.14	5,380.28	12,609.90	16,624.30	23,469.20			
1,222.50	1,213.54	1,132.56	3,761.29	2,720.63	3,996.33	6	Finance costs	1,668.87	1,659.86	2,538.96	5,112.27	4,118.12	5,853.66			
(5.87)	(421.54)	1,197.58	1,225.30	5,718.03	7,617.99	7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items	576.15	1,586.28	2,841.32	7,497.63	12,506.18	17,615.54			
854.03	(2,774.70)	2,214.17	402.27	3,516.48	1,322.27	8	Exceptional items	831.29	(4,175.17)	2,001.31	402.27	4,446.36	2,064.00			
(859.90)	2,353.16	(1,016.59)	823.03	2,201.55	6,295.72	9	Profit/(Loss) from ordinary activities before tax (7-8)	(255.14)	5,761.45	840.01	7,095.36	8,059.82	15,551.54			
(16.18)	263.85	(320.31)	29.89	(126.27)	287.07	10	Tax expense	87.52	139.86	(123.13)	21.21	71.08	575.83			
(843.72)	2,089.31	(696.28)	793.14	2,327.82	6,008.65	11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(342.66)	5,621.59	963.14	7,074.15	7,988.74	14,975.71			
-	-	-	-	-	-	12	Extraordinary items	-	-	-	-	-	-			
(843.72)	2,089.31	(696.28)	793.14	2,327.82	6,008.65	13	Net Profit/(Loss) for the period (11-12)	(342.66)	5,621.59	963.14	7,074.15	7,988.74	14,975.71			
-	-	-	-	-	-	14	Share of Profit/(Loss) of associates	(0.34)	0.01	-	(5.93)	-	(3.66)			
-	-	-	-	-	-	15	Minority interest	119.15	1,366.28	532.67	1,956.90	1,787.21	2,696.19			
(843.72)	2,089.31	(696.28)	793.14	2,327.82	6,008.65	16	Net Profit/(Loss) after taxes, minority interest and shares of profit/(loss) of associates (13-14-15)	(462.15)	4,255.32	430.47	5,111.32	6,201.53	12,275.86			
2,225.27	2,225.27	2,225.27	2,225.27	2,225.27	2,225.27	17	Paid up Equity Share Capital (Face value of Re 1/- each)	2,225.27	2,225.27	2,225.27	2,225.27	2,225.27	2,225.27			
					28,810.90	18	Reserves excluding Revaluation Reserves						70,216.11			
						19	Earnings Per Share (EPS) - before and after extraordinary items (not annualised) Rs.									
(0.38)	0.94	(0.31)	0.36	1.05	* 2.70		- Basic & diluted	(0.21)	1.92	0.19	2.30	2.79	* 5.53			
							Face Value of Shares Rs. 1/-									

PART II													
Select Information for the Quarter/Nine Months ended 31st December 2012													
STANDALONE								CONSOLIDATED					
Quarter ended 31.12.2012 Unaudited	Quarter ended 30.09.2012 Unaudited	Quarter ended 31.12.2011 Unaudited	Nine Months ended 31.12.2012 Unaudited	Previous Nine months ended 31.12.2011 Unaudited	Previous year ended 31.03.2012 Audited	Sl No.	PARTICULARS	Quarter ended 31.12.2012 Unaudited	Quarter ended 30.09.2012 Unaudited	Quarter ended 31.12.2011 Unaudited	Nine Months ended 31.12.2012 Unaudited	Previous Nine months ended 31.12.2011 Unaudited	Previous year ended 31.03.2012 Audited
						A	PARTICULARS OF SHAREHOLDING						
						1	Public Shareholding						
60243613	60243613	60243613	60243613	60243613	60243613		- Number of Shares	60243613	60243613	60243613	60243613	60243613	60243613
27.12	27.12	27.12	27.12	27.12	27.12		- Percentage of Shareholding	27.12	27.12	27.12	27.12	27.12	27.12
						2	Promoters and Promoter Group Shareholding						
						a)	Pledged/Encumbered						
3000000	3000000	3000000	3000000	3000000	3000000		- Number of Shares	3000000	3000000	3000000	3000000	3000000	3000000
1.85	1.85	1.85	1.85	1.85	1.85		- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	1.85	1.85	1.85	1.85	1.85	1.85
1.35	1.35	1.35	1.35	1.35	1.35		- Percentage of shares (as a % of the total share capital of the company)	1.35	1.35	1.35	1.35	1.35	1.35
						b)	Non-encumbered						
158929377	158929377	158929377	158929377	158929377	158929377		- Number of Shares	158929377	158929377	158929377	158929377	158929377	158929377
98.15	98.15	98.15	98.15	98.15	98.15		- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	98.15	98.15	98.15	98.15	98.15	98.15
71.53	71.53	71.53	71.53	71.53	71.53		- Percentage of shares (as a % of the total share capital of the company)	71.53	71.53	71.53	71.53	71.53	71.53

* Annualised

PARTICULARS		Nine months ended 31st December 2012	
B	INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter		Nil
	Received during the quarter		Nil
	Disposed of during the quarter		Nil
	Remaining unresolved at the end of the quarter		Nil



CENTURY PLYBOARDS (INDIA) LIMITED

Regd. Office : 6 Lyons Range, Kolkata - 700001

Unaudited Segment-wise Revenue, Results and Capital Employed for the Quarter/Nine Months ended 31st December, 2012

STANDALONE (RUPEES IN LAKHS)						SI No.	PARTICULARS	CONSOLIDATED (RUPEES IN LAKHS)					
Quarter ended 31.12.2012 Unaudited	Quarter ended 30.09.2012 Unaudited	Quarter ended 31.12.2011 Unaudited	Nine Months ended 31.12.2012 Unaudited	Previous Nine months ended 31.12.2011 Unaudited	Previous year ended 31.03.2012 Audited			Quarter ended 31.12.2012 Unaudited	Quarter ended 30.09.2012 Unaudited	Quarter ended 31.12.2011 Unaudited	Nine Months ended 31.12.2012 Unaudited	Previous Nine months ended 31.12.2011 Unaudited	Previous year ended 31.03.2012 Audited
						1	Segment Revenue (Net)						
19,897.76	20,592.40	19,339.93	60,555.29	57,469.74	79,218.04		(a) Plywood and Allied Products	19,853.93	20,603.76	19,359.59	60,516.16	57,537.97	79,259.76
5,533.49	4,896.90	4,631.00	15,461.10	13,484.67	18,226.92		(b) Laminate and Allied Products	5,533.49	4,896.90	4,631.00	15,461.10	13,484.67	18,226.92
							(c) Logistic :						
1,425.65	1,473.25	1,518.38	4,444.55	3,897.64	5,328.70		External Sales Revenue	1,425.65	1,473.25	1,508.92	4,444.55	4,529.26	5,943.08
17.32	33.10	41.23	61.89	96.31	143.21		Inter Segment Revenue	17.32	33.10	41.23	61.89	96.31	143.21
732.15	1,582.55	1,731.97	4,063.21	5,971.20	6,100.46		(d) Ferro Alloys	732.15	1,582.55	1,731.97	4,063.21	5,971.20	6,100.46
							(e) Power :						
-	-	298.12	-	298.12	948.64		External Sales Revenue	-	-	296.27	-	308.83	948.64
325.07	819.91	717.37	2,155.39	2,413.31	2,792.73		Inter Segment Revenue	1,322.19	1,873.28	1,735.83	5,247.23	5,062.13	6,450.93
-	-	-	-	-	-		(f) Cement	14,945.45	12,460.51	15,728.93	43,522.00	40,513.54	53,721.22
							(g) Others						
702.02	700.14	511.71	1,992.16	1,050.95	1,240.79		External Sales Revenue	3,195.87	1,501.52	515.52	5,630.36	1,355.38	1,564.18
29.23	62.11	63.56	134.22	173.41	48.20		Inter Segment Revenue	29.23	62.11	63.56	134.22	173.41	184.13
28,662.69	30,160.36	28,853.27	88,867.81	84,855.35	114,047.69		Total Segment Revenue	47,055.28	44,486.98	45,612.82	139,080.72	129,032.70	172,542.53
371.62	915.12	822.16	2,351.50	2,683.03	2,984.14		Less : Inter Segment Revenue	1,368.74	1,968.49	1,840.62	5,443.34	5,331.85	6,778.27
28,291.07	29,245.24	28,031.11	86,516.31	82,172.32	111,063.55		Net Sales/Income from Operations	45,686.54	42,518.49	43,772.20	133,637.38	123,700.85	165,764.26
						2	Segment Results (Profit/(Loss) Before Tax & Finance Cost)						
(403.52)	2,260.60	(151.22)	2,180.17	3,319.78	6,906.95		(a) Plywood and Allied Products	(751.88)	2,282.68	(131.84)	1,907.19	3,467.94	7,122.36
703.21	494.84	315.53	1,699.69	1,156.45	2,096.40		(b) Laminate and Allied Products	703.21	494.84	315.53	1,699.69	1,156.45	2,096.40
401.26	548.72	522.80	1,515.53	1,308.26	1,893.17		(c) Logistic	401.26	548.72	488.34	1,515.53	1,319.01	1,868.40
108.89	(138.58)	(184.26)	(128.79)	139.09	(95.76)		(d) Ferro Alloys	108.89	(138.58)	(184.26)	(128.79)	139.09	(95.76)
(107.34)	112.93	(24.49)	6.25	(8.22)	168.34		(e) Power	108.81	346.64	(76.70)	665.44	304.65	929.11
-	-	-	-	-	-		(f) Cement	1,488.10	3,249.02	2,258.64	7,299.95	6,780.08	11,052.24
(110.92)	3.51	21.53	(158.86)	126.40	204.53		(g) Others	(444.03)	161.31	28.25	(213.94)	219.70	270.94
591.58	3,282.02	499.89	5,113.99	6,041.76	11,173.63		Total	1,614.36	6,944.63	2,697.96	12,745.07	13,386.92	23,243.69
1,222.50	1,213.54	1,132.56	3,761.29	2,720.63	3,996.33		Less : Finance Costs	1,668.87	1,659.86	2,538.96	5,112.27	4,118.12	5,853.66
(228.98)	284.68	(383.92)	(529.67)	(1,119.58)	(881.58)		Add : Unallocable (Expenses)/Income net of unallocable Income/expenses	(200.63)	476.68	681.01	(537.44)	(1,208.98)	(1,838.49)
(859.90)	2,353.16	(1,016.59)	823.03	2,201.55	6,295.72		Total Profit/(Loss) Before Tax	(255.14)	5,761.45	840.01	7,095.36	8,059.82	15,551.54
						3	Capital Employed (Segment Assets less Segment Liabilities)						
35,980.27	38,108.25	30,290.47	35,980.27	30,290.47	32,047.09		(a) Plywood and Allied Products	38,221.01	40,056.85	31,214.20	38,221.01	31,214.20	33,044.59
13,876.40	11,710.50	9,096.31	13,876.40	9,096.31	9,184.23		(b) Laminate and Allied Products	13,876.40	11,710.50	9,096.31	13,876.40	9,096.31	9,184.24
6,762.57	7,073.04	7,586.55	6,762.57	7,586.55	7,400.48		(c) Logistic	6,762.57	7,073.04	7,719.77	6,762.57	7,719.77	7,753.51
4,471.91	4,404.40	2,875.72	4,471.91	2,875.72	3,326.00		(d) Ferro Alloys	4,471.91	4,404.40	2,875.72	4,471.91	2,875.72	3,326.29
2,163.76	1,784.79	2,392.90	2,163.76	2,392.90	2,976.50		(e) Power	27,685.53	26,501.10	25,614.04	27,685.53	25,614.04	27,526.48
-	-	-	-	-	-		(f) Cement	123,855.39	116,701.72	85,513.05	123,855.39	85,513.05	101,851.35
1,236.88	706.68	458.70	1,236.88	458.70	470.23		(g) Others	2,220.62	1,178.03	494.97	2,220.62	494.97	496.16
64,491.79	63,787.66	52,700.65	64,491.79	52,700.65	55,404.53		Total	217,093.43	207,625.64	162,528.06	217,093.43	162,528.06	183,182.62

NOTES :

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 1st February, 2013.
- 2 The company has treated loss/gain arisen on account of foreign exchange fluctuations and on re-instatement of forex assets and liabilities as on 31st December, 2012, except exchange difference to the extent considered as an adjustment to borrowing costs, as exceptional item, since the same has resulted from exceptionally volatile global market developments during the quarter and nine months ended 31st December, 2012. The company has re-instated all its long term and short term liabilities in conformity with Accounting Standard -11. The company has not entered into any foreign currency transaction which is speculative in nature.
- 3 Foreign exchange loss/gain towards creditors/debtors pertaining to specific segments had been considered earlier as unallocable expenditure/income and the same was referred by the auditors in their report for the year ended 31st March, 2012 and subsequent limited review reports for the quarter ended 30th June, 2012 and 30th September, 2012. From the current quarter, the said loss/gain has been included in specific segment and accordingly the previous period figures have been regrouped.
- 4 The Board of Directors of the Company had decided to demerge the business and interest of the Company in manufacture of Ferro-Alloys and Cement including captive power plants attached thereto by transferring the same to a wholly owned subsidiary namely Star Ferro and Cement Ltd. through a scheme of arrangement w.e.f. 1st April, 2012, subject to necessary approvals. Pending such approvals, no accounting adjustment thereof has been made in the above results.
- 5 The above results of the company includes Profit/(Loss) from discontinuing operations which is to be demerged w.e.f. 1st April, 2012 as stated in Note No-4 above and the details whereof are as under:-

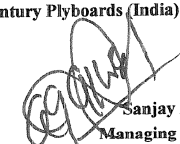
Ferro Alloys						Ferro Alloys and Cement						
Quarter ended 31.12.2012 Unaudited	Quarter ended 30.09.2012 Unaudited	Quarter ended 31.12.2011 Unaudited	Nine Months ended 31.12.2012 Unaudited	Previous Nine months ended 31.12.2011 Unaudited	Previous year ended 31.03.2012 Audited		Quarter ended 31.12.2012 Unaudited	Quarter ended 30.09.2012 Unaudited	Quarter ended 31.12.2011 Unaudited	Nine Months ended 31.12.2012 Unaudited	Previous Nine months ended 31.12.2011 Unaudited	Previous year ended 31.03.2012 Audited
822.58	1633.31	2082.15	4322.22	6452.17	7244.14	(1) Income from Operations	16475.72	14838.42	17990.54	50092.49	48076.81	64208.60
90.43	50.76	52.06	259.01	182.85	195.04	Income from Operations	798.12	795.36	233.37	2507.28	1283.24	3438.28
732.15	1582.55	2030.09	4063.21	6269.32	7049.10	Less: Excise Duty	15677.60	14043.06	17757.17	47585.21	46793.57	60770.32
338.59	8.09	(4.98)	357.97	12.54	19.05	(a) Net Sales/Income from Operations	386.48	84.72	(4.29)	522.51	39.67	203.31
1070.74	1590.64	2025.11	4421.18	6281.86	7068.15	(b) Other Operating Income	16064.08	14127.78	17752.88	48107.72	46833.24	60973.63
						Total Income from Operations (Net)						
250.89	689.31	718.66	1693.22	2120.27	2227.74	(2) Expenses	1604.75	3207.28	2868.74	8199.27	8325.70	9210.16
13.96	(285.93)	142.43	(645.13)	89.37	(251.15)	Cost of Raw Materials Consumed	(62.12)	44.05	(297.83)	(674.51)	(68.52)	430.47
92.34	93.95	101.66	281.95	305.31	381.65	Changes in Inventories of finished goods, work-in-progress and stock -in-trade	1091.23	1007.30	1005.09	2838.79	2485.24	3423.97
566.79	974.08	1153.85	2807.69	3296.12	4201.90	Employee Benefits Expense	11722.83	7005.06	10586.91	28485.26	25787.08	33085.78
145.70	145.82	112.36	407.44	337.08	450.44	Other Expenditure	765.08	650.85	817.58	2251.03	2417.15	3261.31
1.06	(26.59)	(203.85)	(123.99)	133.71	57.57	Depreciation and Amortisation Expense	942.31	2213.24	2772.39	7007.88	7886.59	11561.94
-	-	0.01	-	0.01	15.00	(3) Profit/(Loss) from Operations, before other income, finance costs, etc	69.13	40.00	32.50	155.01	269.96	251.72
1.06	(26.59)	(203.84)	(123.99)	133.72	72.57	(4) Other Income	1011.44	2253.24	2804.89	7162.89	8156.55	11813.66
21.84	52.32	47.15	113.50	167.92	224.35	(5) Profit/(Loss) before finance costs, exceptional items & Tax (3+4)	434.78	492.97	714.70	1392.18	1558.76	2122.74
(20.78)	(78.91)	(250.99)	(237.49)	(34.20)	(151.78)	(6) Finance Cost	576.66	1760.27	2090.19	5770.71	6597.79	9690.92
-	-	-	-	-	-	(7) Profit/(Loss) from Ordinary activities before exceptional items & Tax (5-6)	(22.74)	(1400.47)	328.24	-	929.88	741.73
(20.78)	(78.91)	(250.99)	(237.49)	(34.20)	(151.78)	(8) Exceptional Item	599.40	3160.74	1761.95	5770.71	5667.91	8949.19
(6.74)	(25.60)	(77.18)	(77.05)	(6.84)	(49.24)	(9) Profit/(Loss) from Ordinary activities before Tax (7-8)	88.49	(149.59)	118.70	(94.20)	189.04	203.91
(14.04)	(53.31)	(173.81)	(160.44)	(27.36)	(102.54)	(10) Tax Expense (Including Deferred tax)	510.91	3310.33	1643.25	5864.91	5478.87	8745.28
						(11) Net Profit/(Loss) from Ordinary activities after Tax (9-10)						

- 6 The consolidated results include the subsidiaries Cement Manufacturing Company Ltd., Auro Sundram Ply & Door Pvt. Ltd., Star Ferro and Cement Ltd., Aegis Business Ltd, Century MDF Ltd, Centuryply Myanmar (P) Ltd and ultimate subsidiaries Star Cement Meghalaya Ltd., Meghalaya Power Ltd., Megha Technical & Engineers Pvt. Ltd., NE Hills Hydro Ltd., Aegis Overseas Ltd. and associates Adonis Vyaper Pvt. Ltd, Apnapan Viniyog Pvt. Ltd, Ara Suppliers Pvt. Ltd, Arham Sales Pvt. Ltd and Aegis Siam Ltd.
- 7 Previous year/period figures have been rearranged /regrouped wherever necessary to make them comparable with current period figures.

Date : 1st February '2013

Place : Kolkata

for Century Plyboards (India) Limited


Sanjay Agarwal
Managing Director