

CENTURYPLY[®]
CENTURY PLYBOARDS (INDIA) LIMITED
 Regd. Office : 6 Lyons Range, Kolkata - 700001

PART I Statement of Unaudited results for the quarter ended 30th June 2012 Rs in Lakhs

STANDALONE				Sl No.	PARTICULARS	CONSOLIDATED			
Quarter ended 30.06.2012 Unaudited	Quarter ended 31.03.2012 Unaudited	Quarter ended 30.06.2011 Unaudited	Year ended 31.03.2012 Audited			Quarter ended 30.06.2012 Unaudited	Quarter ended 31.03.2012 Unaudited	Quarter ended 30.06.2011 Unaudited	Year ended 31.03.2012 Audited
31,557.40	30,878.34	27,439.57	1,19,057.34	1	Income from Operations	48,806.73	46,193.37	42,351.33	1,77,001.29
2,577.40	2,147.00	1,825.66	7,993.79		Less : Excise Duty	3,373.38	4,289.45	2,328.46	11,237.03
28,980.00	28,731.34	25,613.91	1,11,063.55		(a) Net Sales/Income from Operations (Net of Excise Duty)	45,433.35	41,903.92	40,022.87	1,65,764.26
210.09	381.61	144.00	771.31		(b) Other Operating Income	250.11	579.14	152.93	972.82
39,190.09	29,112.95	25,757.91	1,11,834.86		Total Income from Operations (Net)	45,683.46	42,483.06	40,175.80	1,66,737.08
				2	Expenses				
14,809.15	14,783.19	13,029.40	56,880.94	a	Cost of Materials consumed	16,537.88	16,416.18	16,314.19	67,616.90
3,107.05	3,050.89	2,319.08	11,439.99	b	Purchase of stock-in-trade	1,757.75	1,766.06	1,251.30	6,861.50
(692.48)	(119.61)	276.35	(354.47)	c	Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(898.14)	705.86	136.52	290.73
2,727.18	2,344.80	2,160.27	9,436.98	d	Employee benefits expense	3,442.73	3,311.49	2,813.30	12,757.47
688.23	715.93	613.37	2,651.29	e	Depreciation and amortisation expense	1,432.73	1,476.02	1,309.80	5,561.99
5,630.55	5,314.43	4,416.34	20,577.34	f	Other expenditure	14,503.85	12,020.98	12,117.92	50,683.75
26,569.68	26,089.63	22,814.81	1,00,632.07		Total expenses	38,678.70	35,696.59	33,943.03	1,43,772.34
2,920.41	3,023.32	2,943.10	11,202.79	3	Profit from Operations, before other income, finance costs and exceptional items (1-2)	7,003.76	6,786.07	6,332.77	23,964.74
57.55	152.34	68.31	411.53	4	Other Income	114.88	13.72	290.74	594.46
2,977.96	3,175.66	3,011.41	11,614.32	5	Profit from ordinary activities before finance costs and exceptional items (3+4)	7,118.74	6,799.79	6,623.51	24,559.20
1,325.25	(331.83)	324.08	3,996.33	6	Finance costs	1,783.84	(261.16)	744.11	5,853.66
1,652.71	3,507.49	2,687.33	7,617.99	7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	5,335.20	7,060.95	5,779.40	17,615.54
2,322.94	(386.63)	-	1,322.27	8	Exceptional items	3,746.15	(430.77)	-	2,064.00
(670.23)	4,094.17	2,687.33	6,295.72	9	Profit/(Loss) from ordinary activities before tax (7-8)	1,589.05	7,491.72	5,779.40	15,551.54
(217.78)	413.34	374.60	287.07	10	Tax expense	(206.77)	594.75	409.26	575.83
(452.45)	3,680.83	2,312.73	6,008.65	11	Net Profit/(Loss) from ordinary activities after tax (9-10)	1,795.22	6,986.97	5,370.14	14,975.71
				12	Extraordinary items				
(452.45)	3,680.83	2,312.73	6,008.65	13	Net Profit/(Loss) for the period (11-12)	1,795.22	6,986.97	5,370.14	14,975.71
				14	Share of Profit/(Loss) of associates	(5.80)	(3.60)	-	(0.60)
				15	Minority interest	471.47	908.98	1,007.75	2,695.19
(452.45)	3,680.83	2,312.73	6,008.65	16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13-14-15)	1,318.15	6,074.35	4,367.39	17,275.85
2,225.27	2,225.27	2,225.27	2,225.27	17	Paid up Equity Share Capital (Face value of Rs 1/- each)	2,225.27	2,225.27	2,225.27	2,225.27
			28,810.90	18	Reserves excluding Revaluation Reserves				70,216.11
				19	Earnings Per Share (EPS) - before and after extraordinary items (and annualised) Rs.				
(0.20)	1.66	1.04	2.70		- Basic & diluted	0.59	2.73	1.96	5.63
					- Face Value of Shares Rs. 1/-				

PART II Select Information for the quarter ended 30th June 2012

STANDALONE				Sl No.	PARTICULARS	CONSOLIDATED			
Quarter ended 30.06.2012 Unaudited	Quarter ended 31.03.2012 Unaudited	Quarter ended 30.06.2011 Unaudited	Year ended 31.03.2012 Audited			Quarter ended 30.06.2012 Unaudited	Quarter ended 31.03.2012 Unaudited	Quarter ended 30.06.2011 Unaudited	Year ended 31.03.2012 Audited
				A	PARTICULARS OF SHAREHOLDING				
				1	Public Shareholding				
60243613	60243613	60243613	60243613		- Number of Shares	60243613	60243613	60243613	60243613
27.12	27.12	27.12	27.12		- Percentage of Shareholding	27.12	27.12	27.12	27.12
				2	Promoters and Promoter Group Shareholding				
				a)	Pledged/Encumbered				
3000000	3000000	3000000	3000000		- Number of Shares	3000000	3000000	3000000	3000000
1.85	1.85	1.85	1.85		- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	1.85	1.85	1.85	1.85
1.35	1.35	1.35	1.35		- Percentage of shares (as a % of the total share capital of the company)	1.35	1.35	1.35	1.35
				b)	Non-encumbered				
158929377	158929377	158929377	158929377		- Number of Shares	158929377	158929377	158929377	158929377
98.15	98.15	98.15	98.15		- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	98.15	98.15	98.15	98.15
71.53	71.53	71.53	71.53		- Percentage of shares (as a % of the total share capital of the company)	71.53	71.53	71.53	71.53

* Annualised

PARTICULARS		3 months ended 30th June 2012
B INVESTOR COMPLAINTS		
Pending at the beginning of the quarter		Nil
Received during the quarter		Nil
Disposed of during the quarter		Nil
Remaining unresolved at the end of the quarter		Nil



(Signature)

Unaudited Segment-wise Revenue, Results and Capital Employed for the quarter ended 30th June, 2012

NOTES :

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 24th July, 2012.

2 The company has treated loss arisen on account of foreign exchange fluctuations and on re-instatement of force assets and liabilities as on 30th June, 2012, except exchange difference to the extent considered as an adjustment to borrowing costs, as exceptional item, since the same has resulted from exceptionally volatile global market developments during the quarter ended 30th June, 2012. The company has re-instated all its long term and short term liabilities in conformity with Accounting Standard -11. However there is no loss or gain on any transaction which is speculative in nature.

3 As per consistent practice, foreign exchange loss/gain towards creditors/debtors pertaining to specific segments has been included as unallocable expenditure/income, as the amount of such loss/gain for different segments is not ascertainable. However, there is no impact of this on loss/profit for the quarter/period. Auditors have referred to this in their report for the year ended 31st March, 2012.

4 Loss for the quarter ended 30th June, 2012 is mainly on account of Foreign exchange fluctuation loss to the extent of Rs 3165.12 lakhs (including Rs 842.18 lakhs considered as adjustment to borrowing cost and included under Finance cost).

5 Sales are net of rebates and discounts.

6 The Board of Directors of the Company had decided to demerge the business and interest of the Company in manufacture of Ferro-Alloys and Cement including captive power plants attached thereto by transferring the same to a wholly owned subsidiary namely Star Ferro and Cement Ltd. through a scheme of arrangement w.e.f. 1st April, 2012, subject to necessary approvals. Pending such approvals, no accounting adjustment thereof has been made in the above results.

7 The above results of the company includes Profit/(Loss) from discontinuing operations which is to be demerged w.e.f 1st April, 2012 as stated in Note No-6 above and the details whereof are as under:-

Ferro Alloys				Ferro Alloys and Castings			
Quarter ended 30.06.2012	Quarter ended 31.03.2012	Quarter ended 30.06.2011	Year ended 31.03.2012	Quarter ended 30.06.2012	Quarter ended 31.03.2012	Quarter ended 30.06.2011	Year ended 31.03.2012
Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
1866.33	798.70	2331.39	7244.14	18778.15	16138.52	16593.89	64208.60
117.82	12.19	70.06	195.04	913.40	2155.04	572.86	3438.28
1748.51	786.51	2261.33	7049.10	17864.55	13983.48	16021.03	60770.32
11.29	-	5.93	19.05	51.31	123.90	12.94	203.31
1759.80	786.51	2267.26	7068.15	17915.86	14107.38	16033.97	60973.63
753.02	178.70	760.56	2227.74	3387.24	955.69	3197.91	9210.16
(373.16)	(340.52)	(87.41)	(251.15)	(656.64)	498.99	(251.41)	430.47
95.66	76.35	91.92	381.65	740.26	938.74	690.46	3423.97
1266.82	833.61	1083.99	4201.90	9757.37	7274.36	8150.41	33085.78
115.92	113.36	112.30	450.44	835.10	844.16	787.71	3261.31
(98.46)	(74.99)	305.90	57.57	3852.33	3595.44	3458.89	11561.94
-	-	-	15.00	45.88	-	143.05	251.72
(98.46)	(74.99)	305.90	72.57	3896.21	3595.44	3601.94	11813.66
39.34	42.61	47.67	224.35	464.43	158.27	464.84	2122.74
(137.80)	(117.60)	258.23	(151.78)	3433.78	3437.17	3137.10	9690.52
-	-	-	-	1423.21	155.91	-	741.73
(137.80)	(117.60)	258.23	(151.78)	2010.57	3281.26	3137.10	8949.19
(44.71)	(38.15)	83.79	(49.24)	(33.10)	19.12	83.79	203.31
(93.03)	(78.45)	174.44	(102.54)	2043.67	3262.14	3053.31	8745.28

The consolidated results include the subsidiaries Cement Manufacturing Company Ltd., Auro Sundram Fly & Deor Pvt. Ltd., Star Ferro and Cement Ltd., Aegis Business Ltd, Century MDF Ltd (acquired during the quarter), ultimate subsidiaries Star Cement Meghalaya Ltd., Meghalaya Power Ltd., Megha Technical & Engineers Pvt. Ltd., NE Hills Hydro Ltd., Aegis Overseas Ltd. and associates Adonis Vyapar Pvt. Ltd, Apnapan.Viniyog.Pvt.Ltd, Ara Suppliers Pvt. Ltd, Arham Sales Pvt. Ltd and Aegis Siam Ltd (invested during the quarter)



for Century Plyboards (India) Limited

 Sanjay Agarwal
Managing Director