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Dear Sir/ Madam

Sub: Investor Presentation

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This is for your information and record.

Thanking you,
Yours faithfully,

For Century Plyboards (India) Ltd.

Company Secretary

Encl: As above



FINANCIAL RESULTS UPDATE
FOR THE YEAR ENDED 31ST MARCH, 2025



SAFE HARBOR

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KEY HIGHLIGHTS

The Q4 results for FY 25 are better on both Y-o-Y and Q-o-Q basis.

Y-o-Y

Standalone revenue indicate a growth of 2.3% (from Rs 1026 crs to Rs 1049 crs) and on consolidated basis, a growth of 13.0% (from Rs 1061 crs to Rs 1198 crs) in revenue.

EBITDA margin for the company considering all segment, stood at 13.6% in Q4.

Plywood Segment is doing very well and one of the highest growing segment among the entire building material industry.

The top line grew by 9.8%. The EBITDA Margin is 15.4%, mainly due to higher volume.

Laminate revenue on consolidated level was up by 1.9%. The Standalone EBITDA Margin is 5.6%. The margin was under pressure due to higher scheme discount and sales overheads.

MDF revenue on consolidated level grew by 37.5% with an EBITDA margin of 13.2%. We are EBITDA positive in our newly set up plant at Badvel in Q4.

Particle Board revenue degrew by 23.2% with 5.6% EBITDA margin in Q4. This is mainly due to lower volume.

Q-o-Q

Standalone revenue indicate a growth of 4.5% (from Rs 1004 crs to Rs 1049 crs) and on consolidated basis, a growth of 5.1% (from Rs 1141 crs to Rs 1198 crs) in revenue.

The top line for Plywood Segment grew by 9.2%.

Laminate revenue on consolidated level was up by 2.1%.

MDF revenue on consolidated level degrew by 5.7%



GUIDANCE

We target following growth and EBIDTA figures.

Segment	Sales Growth %	EBITDA %
<i>Plywood</i>	10% +	12% - 14%
<i>Laminates</i>	20% (Consol)	8% to 10% (Standalone) High Single Digit By End Of The Year (Consol)
<i>MDF</i>	20% (Consol)	20% (Consol)
<i>Particle Board</i>	40%	Low Single Digit Steady State Margin of 15%

BALANCE SHEET - CENTURY PLY STANDALONE

₹ Crores

PARTICULARS	2021	2022	2023	2024	2025
Net Worth (Including Share Capital - 22.25 Cr)	1,264.88	1,564.87	1,888.01	2,180.43	2,437.70
Debt					
- Long Term Debt (Excl Current Maturities) - FCY	23.73	-	-	-	-
- Long Term Debt (Excl Current Maturities) - INR	0.06	0.31	-	0.05	99.98
- Long Term Debt FC			-	-	-
- Long Term Debt INR			0.02	-	0.04
- Capex Buyers' Credit	-	55.81	72.95	108.65	161.16
- Short Term Debt (From Banks)	57.68	52.36	117.06	206.70	379.42
- Short Term Debt (From Related party)	-	-	-	3.20	-
Total Debt	81.47	108.48	190.03	318.60	640.61
Non Current Liabilities	23.32	42.00	28.79	20.35	55.26
Total Liabilities	1,369.67	1,715.35	2,106.83	2,519.38	3,133.57
Fixed Assets	681.72	695.98	957.66	973.37	1,022.72
Capital Work in Progress	21.19	164.76	32.28	221.18	565.68
Investment in CPL (Ongoing Project at A.P.)	-	36.05	145.00	145.00	145.00
Investments in Subsidiaries & Others	116.87	118.67	96.38	82.59	81.43
Current Assets					
- Finished Goods Inventory	132.43	238.59	199.74	238.47	300.39
- Raw Material Inventory	197.73	250.94	302.99	360.55	472.58
- Sundry Debtors	297.01	348.87	380.05	396.20	437.32
- Cash, Bank & Liquid Funds	186.01	249.27	258.15	40.99	13.63
- Other Current Assets	70.17	71.30	79.88	68.79	120.72
- Unsecured Loan to CPL (Ongoing Project at A.P.)	-	-	103.00	296.00	426.68
- Loans & Advances to Other Subsidiary	5.64	5.79	8.24	147.74	40.41
- Others Loans & Advances				7.29	7.27
Less : Current Liabilities					
- Sundry Creditors	213.94	254.53	274.35	274.59	268.88
- Buyers' Credit *	15.04	63.25	74.34	61.84	90.59
- Others	188.32	181.48	153.60	146.44	172.69
Net Current Assets	471.69	665.50	829.76	1,065.88	1,286.84
Non Current Assets	78.20	34.39	45.75	31.37	31.89
Total Assets	1,369.67	1,715.35	2,106.83	2,519.39	3,133.57

*Buyers' Credit is related to payment of import vendors and hence shown as part of current liabilities for analytical purpose

KEY RATIOS CENTURY PLY STANDALONE

KEY RATIOS	2020-21	2021-22	2022-23	2023-24	2024-25
Return on Avg Equity (ROAE) (%)	16.43%	22.99%	23.42%	20.87%	14.85%
Return on Avg Capital Employed (ROACE) (%)	20.00%	31.07%	29.09%	24.70%	16.35%
Total Debt / EBITDA	0.24	0.19	0.43	0.69	1.40
Total Debt / Equity Ratio	0.06	0.07	0.14	0.17	0.30
Long Term Debt (Incl capex buyers credit)/ Equity Ratio	0.02	0.04	0.04	0.05	0.11
Interest Cover	25.17	50.96	35.20	17.89	11.96
Fixed Assets Turnover Ratio	3.01	3.49	3.58	3.15	2.56

**Buyers' Credit is related to payment of import vendors and hence shown as part of current liabilities for analytical purpose*

**ROAE & ROACE are adversely impacted due to deployment of funds in ongoing capex projects which will contribute to profit when they commence full fledged production.*

WORKING CAPITAL CYCLE CENTURY PLY STANDALONE

RATIOS	UNIT	2020-21	2021-22	2022-23	2023-24	2024-25
Net Sales for the Period	In Rs Cr	2,113.48	3,000.88	3,525.44	3,758.57	4,067.91
Debtor	In Rs Cr	297.01	348.87	380.05	396.20	437.33
Annualized Debtor Days (A)		51.29	42.43	39.35	38.48	39.24
Net Sales for the Period	In Rs Cr	2,113.48	3,000.88	3,525.44	3,758.57	4,067.91
Raw Material Inventory	In Rs Cr	197.73	250.94	302.99	360.55	472.58
Annualized Raw Material Inventory Days (B)		34.15	30.52	31.37	35.01	42.40
Net Sales for the Period	In Rs Cr	2,113.48	3,000.88	3,525.44	3,758.57	4,067.91
Finished Goods Inventory	In Rs Cr	132.43	238.59	199.74	238.47	300.39
Annualized Finished Goods Inventory Days (C)		22.87	29.02	20.68	23.16	26.95
Net Sales for the Period	In Rs Cr	2,113.48	3,000.88	3,525.44	3,758.57	4,067.91
Trade Payables	In Rs Cr	213.94	254.53	274.35	274.59	268.88
Buyers Credit for Raw Materials	In Rs Cr	15.04	63.25	74.34	61.84	90.59
Total Payables	In Rs Cr	228.98	317.78	348.69	336.43	359.47
Annualized Payables Days (D)		39.55	38.65	36.10	32.67	32.25
Cash Conversion Cycle (days) = A+B+C-D		68.77	63.32	55.30	63.98	76.34
Cash Conversion Cycle (months)		2.29	2.11	1.84	2.13	2.54

PROFIT & LOSS - SUMMARY CENTURY PLY STANDLAONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Dec'24	Mar'25	Mar'24	QoQ	YoY
A1	NET TURNOVER	In Rs Cr	2,103.13	2,982.97	3,525.44	3,735.38	4,012.33	-7.4%	41.8%	18.2%	6.0%	7.4%	988.29	1,031.25	1,021.32	4.3%	1.0%
A2	ADD: OTHER OPERATING INCOMES	In Rs Cr	10.35	17.91	14.22	23.19	55.58	-16.8%	73.1%	-20.6%	63.0%	139.7%	15.21	17.74	4.32	-	-
A3	TOTAL INCOME	In Rs Cr	2,113.48	3,000.88	3,539.66	3,758.57	4,067.91	-7.4%	42.0%	18.0%	6.2%	8.2%	1,003.50	1,048.99	1,025.64	4.5%	2.3%
B1	MANUFACTURING & DIRECT EXPENSES	In Rs Cr	1,374.90	1,934.55	2,386.63	2,570.93	2,867.30	-8.0%	40.7%	23.4%	7.7%	11.5%	709.63	741.77	700.92	4.5%	5.8%
B2	FOREX LOSS / (GAIN)	In Rs Cr	(5.95)	(6.05)	(0.75)	(8.45)	(2.73)	-	-	-	-	-	0.44	(0.15)	(2.39)	-	-
C1	GROSS PROFIT	In Rs Cr	744.53	1,072.38	1,153.78	1,196.09	1,203.34	-5.7%	44.0%	7.6%	3.7%	0.6%	293.43	307.37	327.12	4.8%	-6.0%
C2	GROSS PROFIT % OF TOTAL INCOME		35.2%	35.7%	32.6%	31.8%	29.6%	-	-	-	-	-	29.2%	29.3%	31.9%	-	-
D1	SALES & OTHER EXPENSES	In Rs Cr	398.47	515.08	542.73	640.98	679.33	-8.1%	29.3%	5.4%	18.1%	6.0%	178.11	165.05	192.32	-7.3%	-14.2%
D2	EXTRA-ORDINARY ITEM LOSS / (GAIN)*	In Rs Cr	11.81	-	49.25	24.06	-	-	-	-	-	-	-	-	24.06	-	-
E1	EBITDA	In Rs Cr	334.25	557.30	561.80	531.05	524.01	6.0%	66.7%	0.8%	-5.5%	-1.3%	115.32	142.33	134.80	23.4%	5.6%
E2	EBITDA % OF TOTAL INCOME		15.8%	18.6%	15.9%	14.1%	12.9%	-	-	-	-	-	11.5%	13.6%	13.1%	-	-
F1	EBITDA (WITHOUT EXTRA-ORDINARY ITEM)	In Rs Cr	346.06	557.30	611.05	555.11	524.01	-2.8%	61.0%	9.6%	-9.2%	-5.6%	115.32	142.33	158.86	23.4%	-10.4%
F2	EBITDA (WITHOUT EXTRA-ORDINARY ITEM) % OF TOTAL INCOME	In Rs Cr	16.4%	18.6%	17.3%	14.8%	12.9%	-	-	-	-	-	11.5%	13.6%	15.5%	-	-
G1	EBITDA WITHOUT FOREX & EXTRA-ORDINARY ITEM	In Rs Cr	340.11	551.25	610.30	546.66	521.28	-3.9%	62.1%	10.7%	-10.4%	-4.6%	115.76	142.18	156.47	22.8%	-9.1%
G2	EBITDA (W/O FOREX & EXTRA-ORDINARY ITEM) % OF TOTAL INCOME		16.1%	18.4%	17.2%	14.5%	12.8%	-	-	-	-	-	11.5%	13.6%	15.3%	-	-
H1	DEPRECIATION	In Rs Cr	62.63	67.53	63.58	81.36	88.28	-7.3%	7.8%	-5.9%	28.0%	8.5%	22.02	23.37	20.91	6.1%	11.8%
H2	Capex Related Forex : Loss / (Gain)		-	-0.03	1.45	-2.44	2.40						-1.90	4.09	-0.93		

- Extra-ordinary item in the FY 23-24 pertains to impairment loss in our Singapore subsidiary amounting to ₹ 19.60 crores & Infotech subsidiary Rs. 4.46.
- Extra-ordinary items in FY 22-23 pertains to impairment loss in our Myanmar subsidiary amounting to Rs. 49.25 crores.
- In FY21, ₹ 11.81 crores pertains to reversal of income recognized in previous years which is now disallowed by court order.
- Extra-ordinary items in the year 2019-20 pertains to impairment loss in our Laos subsidiary amounting to ₹ 45.63 crores and gain of ₹ 4.77 crores by way of sale of fixed asset.
- In FY 23-24 Sales and other expenses include Rs 7.13 crores towards settlement of Entry Tax Liability as per Amnesty Scheme of West Bengal Government.
- In FY 23-24 Other Operating Income includes Rs 7.75 crores towards arrears Electricity subsidy for MDF factory at Hoshiarpur, Punjab.

PROFIT & LOSS - SUMMARY CENTURY PLY STANDLAONE - continued

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Dec'24	Mar'25	Mar'24	QoQ	YoY
I1	EBIT (E1 - H)	In Rs Cr	271.62	489.80	496.77	452.13	433.33	9.7%	80.3%	1.4%	-9.0%	-4.2%	95.21	114.87	114.82	20.6%	0.0%
I2	EBIT % OF TOTAL INCOME		12.9%	16.3%	14.0%	12.0%	10.7%	-	-	-	-	-	9.5%	11.0%	11.2%	-	-
J1	INTEREST	In Rs Cr	11.38	7.07	9.38	22.12	34.51	-61.2%	-37.9%	32.7%	135.8%	56.0%	9.87	8.77	6.82	-11.2%	28.6%
J2	FOREX TREATED AS BORROWING COST	In Rs Cr	(0.59)	2.54	4.73	3.16	1.73	-	-	-	-	-	(1.97)	1.73	0.26	-	-
J3	TOTAL BORROWING COST	In Rs Cr	10.79	9.61	14.11	25.28	36.24	-71.0%	-10.9%	46.8%	79.1%	43.3%	7.90	10.50	7.08	32.9%	48.3%
K1	PROFIT BEFORE TAX	In Rs Cr	260.83	480.19	482.66	426.85	397.09	24.0%	84.1%	0.5%	-11.6%	-7.0%	87.31	104.37	107.75	19.5%	-3.1%
K2	PBT AS % OF TOTAL INCOME		12.3%	16.0%	13.6%	11.4%	9.8%	-	-	-	-	-	8.7%	9.9%	10.5%	-	-
L	TOTAL FOREX (GAIN) / LOSS (IN EBITDA AND FINANCE COST)	In Rs Cr	-6.54	-3.51	3.98	-5.29	-1.00	-	-	-	-	-	-1.54	1.58	-2.13	-	-
M1	PROFIT BEFORE TAX (EXCLUDING FOREX)	In Rs Cr	254.29	476.65	488.09	419.12	398.49	17.6%	87.4%	2.4%	-14.1%	-4.9%	83.87	110.04	104.69	31.2%	5.1%
M2	PBT (EXCLUDING FOREX) AS % OF TOTAL INCOME	In Rs Cr	12.0%	15.9%	13.8%	11.2%	9.8%	-	-	-	-	-	8.4%	10.5%	10.2%	-	-
N1	CURRENT TAX	In Rs Cr	64.47	121.05	116.02	106.67	101.82	-	-	-	-	-	22.52	23.05	27.99	-	-
N2	MAT CREDIT / DEFERRED TAX	In Rs Cr	4.29	33.87	17.78	5.45	10.72	-	-	-	-	-	0.94	10.20	2.74	-	-
N3	TOTAL TAX EXPENSES	In Rs Cr	68.76	154.92	133.80	112.12	112.54	31.7%	125.3%	-13.6%	-16.2%	0.4%	23.46	33.25	30.73	41.7%	8.2%
N4	TAX AS % OF PBT		26.4%	32.3%	27.7%	26.3%	28.3%	-	-	-	-	-	26.9%	31.9%	28.5%	-	-
O1	PROFIT AFTER TAX	In Rs Cr	192.07	325.27	348.87	314.73	284.56	21.4%	69.4%	7.3%	-9.8%	-9.6%	63.85	71.12	77.01	11.4%	-7.7%
O2	PROFIT AS % OF TOTAL INCOME		9.1%	10.8%	9.9%	8.4%	7.0%	-	-	-	-	-	6.4%	6.8%	7.5%	-	-

Note: The company has opted for the new tax regime from the financial year 2021-22

PLYWOOD - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Dec'24	Mar'25	Mar'24	QoQ	YoY
A	<u>VOLUME</u>																
A1	-Plywood	CBM	2,07,665	2,81,040	3,44,028	3,65,233	4,16,476	-6.0%	35.3%	22.4%	6.2%	14.0%	1,00,989	1,08,912	1,01,591	7.8%	7.2%
A2	-Decoply	CBM	7,481	8,734	10,455	8,645	8,525	-27.3%	16.7%	19.7%	-17.3%	-1.4%	2,144	2,098	2,050	-2.1%	2.3%
A3	-Commercial Veneer	CBM	7,482	8,289	6,959	3,368	3,005	-42.8%	10.8%	-16.0%	-51.6%	-10.8%	769	874	1,146	13.6%	-23.7%
B	<u>NET SALES VALUE</u>																
B1	-Plywood	In Rs Cr	984.13	1,408.18	1,810.24	1,976.37	2,299.43	-4.8%	43.1%	28.6%	9.2%	16.3%	559.46	613.20	562.88	9.6%	8.9%
B2	-Decoply	In Rs Cr	110.09	142.44	178.73	155.40	150.56	-27.0%	29.4%	25.5%	-13.1%	-3.1%	37.02	38.42	38.45	3.8%	-0.1%
B3	-Commercial Veneer	In Rs Cr	25.90	28.70	17.94	7.28	5.91	-43.9%	10.8%	-37.5%	-59.4%	-18.8%	1.75	1.31	2.38	-25.2%	-45.0%
	Total	In Rs Cr	1,120.12	1,579.32	2,006.91	2,139.05	2,455.91	-9.0%	41.0%	27.1%	6.6%	14.8%	598.22	652.92	603.71	9.1%	8.2%
C	<u>AVERAGE</u>																
C1	-Plywood	Rs.	47,390	50,106	52,619	54,113	55,212	1.2%	5.7%	5.0%	2.8%	2.0%	55,398	56,302	55,406	1.6%	1.6%
C2	-Decoply	Rs.	1,47,153	1,63,087	1,70,959	1,79,757	1,76,611	0.4%	10.8%	4.8%	5.1%	-1.7%	1,72,655	1,83,119	1,87,561	6.1%	-2.4%
C3	-Commercial Veneer	Rs.	34,615	34,624	25,781	21,615	19,674	-1.8%	0.0%	-25.5%	-16.2%	-9.0%	22,744	14,975	20,768	-34.2%	-27.9%

PLYWOOD - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Dec'24	Mar'25	Mar'24	QoQ	YoY
A1	NET TURNOVER	In Rs Cr	1,120.12	1,579.32	2,006.91	2,139.05	2,455.91	-9.0%	41.0%	27.1%	6.6%	14.8%	598.22	652.92	603.71	9.1%	8.2%
A2	ADD: OTHER OPERATING INCOME / INDAS ADJUSTMENT	In Rs Cr	3.05	4.49	5.02	7.84	35.22	-	-	-	-	-	10.75	12.09	1.95	-	-
A3	TOTAL INCOME	In Rs Cr	1,123.17	1,583.81	2,011.93	2,146.89	2,491.13	-9.0%	41.0%	27.0%	6.7%	16.0%	608.98	665.01	605.66	9.2%	9.8%
B1	GROSS PROFIT	In Rs Cr	330.73	487.56	585.85	647.11	734.69	-10.1%	47.4%	20.2%	10.5%	13.5%	176.05	198.35	192.00	12.7%	3.3%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	29.4%	30.8%	29.1%	30.1%	29.5%	-	-	-	-	-	28.9%	29.8%	31.7%	-	-
C1	EBITDA	In Rs Cr	121.19	223.45	217.44	262.39	358.32	7.9%	84.4%	-2.7%	20.7%	36.6%	77.53	99.43	73.23	28.2%	36%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	10.8%	14.1%	10.8%	12.2%	14.4%	-	-	-	-	-	12.7%	15.0%	12.1%	-	-
D	EXTRA-ORDINARY ITEM LOSS / (GAIN)*	In Rs Cr	11.81	-	49.25	19.60	-	-	-	-	-	-	-	-	19.60	-	-
E1	EBITDA (WITHOUT EXTRA-ORDINARY ITEM)	In Rs Cr	133.00	223.45	266.69	281.99	358.32	-13.2%	68.0%	19.4%	5.7%	27.1%	77.53	99.43	92.83	28.2%	7.1%
E2	EBITDA % OF TOTAL INCOME	In Rs Cr	11.8%	14.1%	13.3%	13.1%	14.4%	-	-	-	-	-	12.7%	15.0%	15.3%	-	-
F1	EBITDA (WITHOUT FOREX & EXTRA-ORDINARY ITEM)	In Rs Cr	129.17	222.28	267.46	277.67	357.30	-15.5%	72.1%	20.3%	3.8%	28.7%	75.97	102.14	91.68	34.5%	11.4%
F2	EBITDA (WITHOUT FOREX & EXTRA-ORDINARY) % OF TOTAL INCOME	In Rs Cr	11.5%	14.0%	13.3%	12.9%	14.3%	-	-	-	-	-	12.5%	15.4%	15.1%	-	-
G1	DEPRECIATION	In Rs Cr	11.11	13.08	17.73	22.58	28.45	-8.3%	17.7%	35.6%	27.3%	26.0%	6.94	8.46	6.20	22.0%	36.5%
G2	CAPEX RELATED FOREX LOSS/(GAIN)	In Rs Cr	-	-	-	-0.01	0.08	-	-	-	-	-	-0.00	0.09	0.02	-	-
G3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	18.37	12.74	7.82	8.73	-0.52	-	-	-	-	-	-1.79	-4.82	4.05	-	-
H1	SEGMENT PROFIT = (C1-G1+G2)	In Rs Cr	128.46	223.11	207.53	248.55	329.27	18.6%	73.7%	-7.0%	19.8%	32.5%	68.81	86.05	71.06	25.1%	21.1%
H2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	11.4%	14.1%	10.3%	11.6%	13.2%	-	-	-	-	-	11.3%	12.9%	11.7%	-	-
I1	OPEX FOREX LOSS / (GAIN)	In Rs Cr	(3.84)	(1.17)	0.77	(4.34)	(1.02)	-	-	-	-	-	(1.57)	2.72	(1.15)	-	-
I2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	124.62	221.94	208.30	244.20	328.33	15.3%	78.1%	-6.1%	17.2%	34.4%	67.24	88.86	69.93	32.2%	27.1%
I3	SEGMENT PROFIT EXCLUDING FOREX DIFFERENCE %		11.1%	14.0%	10.4%	11.4%	13.2%	-	-	-	-	-	11.0%	13.4%	11.5%	-	-

- Extra-ordinary item in the FY 23-24 pertains to impairment loss in our Singapore subsidiary amounting to ₹ 19.60 crores
- Extra-ordinary items in the FY 2022-23 pertains to impairment loss in our Myanmar subsidiary amounting to ₹ 49.25 crores.
- Extra-ordinary items in the year 2019-20 pertains to impairment loss in our Laos subsidiary amounting to ₹ 45.63 crores and gain of ₹ 4.77 crores by way of sale of fixed asset.
- In FY21, ₹ 11.81 crores pertains to reversal of income recognized in previous years which is now disallowed by court order

LAMINATES - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Dec'24	Mar'25	Mar'24	QoQ	YoY
A	<u>VOLUME</u>																
A1	- Laminates	NOS.	54,87,222	67,06,596	71,50,683	76,22,918	70,55,645	-10.9%	22.2%	6.6%	6.6%	-7.4%	16,77,386	18,27,034	18,54,327	8.9%	-1.5%
A2	- Exteria Grade Laminates	NOS.	30,557	42,641	54,469	48,493	45,372	7.4%	39.5%	27.7%	-11.0%	-6.4%	11,317	13,379	13,300	18.2%	0.6%
B	<u>NET SALES VALUE</u>																
B1	- Laminates	In Rs Cr	390.54	541.83	618.40	620.48	576.84	-11.1%	38.7%	14.1%	0.3%	-7.0%	139.52	145.80	157.20	4.5%	-7.3%
B2	- Exteria Grade Laminates	In Rs Cr	17.42	25.23	32.86	29.27	25.97	14.2%	44.8%	30.2%	-10.9%	-11.3%	6.78	7.30	7.73	7.7%	-5.6%
	TOTAL LAMINATES SEGMENT	In Rs Cr	407.96	567.06	651.26	649.75	602.82	-10.3%	39.0%	14.8%	-0.2%	-7.2%	146.30	153.10	164.93	4.6%	-7.2%
C	<u>AVERAGE</u>																
C1	- Laminates	Rs.	712	808	865	814	818	-0.2%	13.5%	7.0%	-5.9%	0.4%	832	798	848	-4.1%	-5.9%
C2	- Exteria Grade Laminates	Rs.	5,701	5,917	6,033	6,036	5,724	6.3%	3.8%	2.0%	0.1%	-5.2%	5,990	5,456	5,812	-8.9%	-6.1%



LAMINATES - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23*	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Dec'24	Mar'25	Mar'24	QoQ	YoY
A1	Net Turnover	In Rs Cr	407.96	567.06	651.26	649.75	602.82	-10.3%	39.0%	14.8%	-0.2%	-7.2%	146.30	153.10	164.93	4.6%	-7.2%
A2	Add: Other Operating Incomes/IndAS Adjustment	In Rs Cr	7.06	7.60	6.34	6.87	14.87	-	-	-	-	-	3.09	3.25	2.25	-	-
A3	TOTAL INCOME	In Rs Cr	415.02	574.66	657.60	656.62	617.69	-10.4%	38.5%	14.4%	-0.1%	-5.9%	149.38	156.35	167.18	4.7%	-6.5%
B1	GROSS PROFIT	In Rs Cr	161.77	207.38	229.03	231.73	215.46	-1.8%	28.2%	10.4%	1.2%	-7.0%	54.35	43.66	58.87	-19.7%	-25.8%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	39.0%	36.1%	34.8%	35.3%	34.9%	-	-	-	-	-	36.4%	27.9%	35.2%	-	-
C1	EBITDA	In Rs Cr	74.21	90.35	97.57	72.77	50.38	18.4%	21.7%	8.0%	-25.4%	-30.8%	11.44	7.93	17.24	-30.7%	-54.0%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	17.9%	15.7%	14.8%	11.1%	8.2%	-	-	-	-	-	7.7%	5.1%	10.3%	-	-
D1	EBITDA (Without Forex)	In Rs Cr	72.41	85.81	95.14	69.31	48.69	18.8%	18.5%	10.9%	-27.1%	-29.8%	10.12	8.72	16.11	-13.9%	-45.9%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	17.4%	14.9%	14.5%	10.6%	7.9%	-	-	-	-	-	6.8%	5.6%	9.6%	-	-
E1	DEPRECIATION	In Rs Cr	10.21	11.90	13.10	16.06	17.59	1.7%	16.6%	10.1%	22.6%	9.5%	4.34	4.72	4.10	8.7%	15.1%
E2	CAPEX FOREX LOSS/(GAIN)		-	-0.03	-0.01	-0.02	0.03						-0.01	0.01	-0.02		
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	5.56	7.87	8.17	13.24	-1.63	-	-	-	-	-	-0.44	-3.43	5.86	-	-
F1	SEGMENT PROFIT	In Rs Cr	69.56	86.34	92.65	69.97	31.14	23.9%	24.1%	7.3%	-24.5%	-55.5%	6.67	-0.23	19.02	-103.4%	-101.2%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	16.8%	15.0%	14.1%	10.7%	5.0%	-	-	-	-	-	4.5%	-0.1%	11.4%	-	-
G1	OPEX FOREX LOSS / (GAIN)	In Rs Cr	(1.80)	(4.56)	(2.44)	(3.48)	(1.69)	-	-	-	-	-	(1.32)	0.79	(1.13)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	67.76	81.81	90.22	66.51	29.47	24.5%	20.7%	10.3%	-26.3%	-55.7%	5.34	0.57	17.87	-89.3%	-96.8%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		16.3%	14.2%	13.7%	10.1%	4.8%	-	-	-	-	-	3.6%	0.4%	10.7%	-	-



LAMINATES - VOLUMES CENTURY PLY & CENTURY PANLES CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Dec'24	Mar'25	Mar'24	QoQ	YoY
A	<u>VOLUME</u>																
A1	- Laminates	NOS.	54,87,222	67,06,596	71,50,683	76,22,918	71,26,727	-10.9%	22.2%	6.6%	6.6%	-6.5%	17,90,390	18,59,187	18,54,327	3.8%	0.3%
A2	- Exteria Grade Laminates	NOS.	30,557	42,641	54,469	48,493	52,078	7.4%	39.5%	27.7%	-11.0%	7.4%	13,445	17,311	13,300	28.8%	30.2%
															-		
B	<u>NET SALES VALUE</u>																
B1	- Laminates	In Rs Cr	390.54	541.83	618.40	620.48	612.59	-11.1%	38.7%	14.1%	0.3%	-1.3%	156.53	153.29	157.20	-2.1%	-2.5%
B2	- Exteria Grade Laminates	In Rs Cr	17.42	25.23	32.86	29.27	32.51	14.2%	44.8%	30.2%	-10.9%	11.1%	8.86	10.84	7.73	22.3%	40.2%
	TOTAL LAMINATES SEGMENT	In Rs Cr	407.96	567.06	651.26	649.75	645.10	-10.3%	39.0%	14.8%	-0.2%	-0.7%	165.39	164.13	164.93	-0.8%	-0.5%
															-		
C	<u>AVERAGE</u>																
C1	- Laminates	Rs.	712	808	865	814	860	-0.2%	13.5%	7.0%	-5.9%	5.6%	874	825	848	-5.7%	-2.7%
C2	- Exteria Grade Laminates	Rs.	5,701	5,917	6,033	6,036	6,242	6.3%	3.8%	2.0%	0.1%	3.4%	6,591	6,262	5,812	-5.0%	7.7%



LAMINATES - FINANCIAL DETAILS CENTURY PLY & CENTURY PANELS CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23*	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Dec'24	Mar'25	Mar'24	QoQ	YoY
A1	Net Turnover	In Rs Cr	407.96	567.06	651.26	649.75	645.10	-10.3%	39.0%	14.8%	-0.2%	-0.7%	165.39	164.13	164.93	-0.8%	-0.5%
A2	Add: Other Operating Incomes/IndAS Adjustment	In Rs Cr	7.06	7.60	6.34	6.87	7.83	-	-	-	-	-	1.53	6.31	2.25	-	-
A3	TOTAL INCOME	In Rs Cr	415.02	574.66	657.60	656.62	652.94	-10.4%	38.5%	14.4%	-0.1%	-0.6%	166.92	170.43	167.18	2.1%	1.9%
					-	-									-		
B1	GROSS PROFIT	In Rs Cr	161.77	207.41	229.03	231.73	215.36	-1.8%	28.2%	10.4%	1.2%	-7.1%	58.99	54.25	58.87	-8.0%	-7.9%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	39.0%	36.1%	34.8%	35.3%	33.0%	-	-	-	-	-	35.3%	31.8%	35.2%	-	-
					-	-									-		
C1	EBITDA	In Rs Cr	74.21	90.38	97.57	72.77	35.64	18.4%	21.8%	8.0%	-25.4%	-51.0%	9.55	1.62	17.24	-83.0%	-90.6%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	17.9%	15.7%	14.8%	11.1%	5.5%	-	-	-	-	-	5.7%	1.0%	10.3%	-	-
D1	EBITDA (Without Forex)	In Rs Cr	72.41	85.78	95.14	69.31	33.64	18.8%	18.5%	10.9%	-27.1%	-51.5%	7.47	2.73	16.11	-63.5%	-83.1%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	17.4%	14.9%	14.5%	10.6%	5.2%	-	-	-	-	-	4.5%	1.6%	9.6%	-	-
E1	DEPRECIATION	In Rs Cr	10.21	11.90	13.10	16.06	29.55	1.7%	16.6%	10.1%	22.6%	84.0%	7.25	7.70	4.10	6.3%	87.9%
E2	CAPEX FOREX LOSS/(GAIN)				-0.01	-0.02	-0.09						-0.16	-0.20	-0.02		
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	5.56	7.87	8.17	13.24	2.81	-	-	-	-	-	-0.44	1.01	5.86	-	-
					-	-									-		
F1	SEGMENT PROFIT	In Rs Cr	69.56	86.34	92.65	69.97	8.99	23.9%	24.1%	7.3%	-24.5%	-87.1%	2.02	-4.87	19.02	-341.2%	-125.6%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	16.8%	15.0%	14.1%	10.7%	1.4%	-	-	-	-	-	1.2%	-2.9%	11.4%	-	-
															0.0%		
G1	Opex FOREX LOSS/(GAIN)	In Rs Cr	(1.80)	(4.60)	(2.44)	(3.48)	(2.00)	-	-	-	-	-	(2.08)	1.11	(1.13)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	67.76	81.74	90.22	66.51	6.90	24.5%	20.6%	10.4%	-26.3%	-89.6%	(0.22)	(3.97)	17.87	1705.6%	-122.2%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		16.3%	14.2%	13.7%	10.1%	1.1%	-	-	-	-	-	-0.1%	-2.3%	10.7%	-	-

MDF - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Dec'24	Mar'25	Mar'24	QoQ	YoY
A	<u>VOLUME</u>																
A1	PLAIN MDF	CBM	1,21,617	1,40,846	1,42,915	1,67,177	1,82,938	-7.2%	15.8%	1.5%	17.0%	9.4%	48,149	41,177	49,614	-14.5%	-17.0%
A2	PRELAM MDF	CBM	25,634	37,090	42,404	52,796	58,451	15.5%	44.7%	14.3%	24.5%	10.7%	14,281	13,309	13,271	-6.8%	0.3%
A3	TOTAL	CBM	1,47,251	1,77,936	1,85,319	2,19,973	2,41,388	-3.9%	20.8%	4.1%	18.7%	9.7%	62,430	54,486	62,885	-12.7%	-13.4%
B	<u>NET SALES VALUE</u>																
B1	PLAIN MDF	In Rs Cr	272.96	398.61	443.94	502.87	502.69	-3.1%	46.0%	11.4%	13.3%	0.0%	130.23	115.68	140.52	-11.2%	-17.7%
B2	PRELAM MDF	In Rs Cr	86.28	156.82	193.67	237.07	242.17	25.5%	81.8%	23.5%	22.4%	2.2%	61.53	57.47	56.61	-6.6%	1.5%
B3	TOTAL	In Rs Cr	359.24	555.43	637.61	739.94	744.87	2.5%	54.6%	14.8%	16.0%	0.7%	191.76	173.15	197.13	-9.7%	-12.2%
C	<u>AVERAGE</u>																
C1	PLAIN MDF	Rs.	22,444	28,301	31,063	30,080	27,479	4.4%	26.1%	9.8%	-3.2%	-8.6%	27,047	28,093	28,323	3.9%	-0.8%
C2	PRELAM MDF	Rs.	33,658	42,280	45,673	44,903	41,432	8.6%	25.6%	8.0%	-1.7%	-7.7%	43,088	43,182	42,657	0.2%	1.2%
C3	TOTAL	Rs.	24,396	31,215	34,406	33,638	30,858	6.7%	27.9%	10.2%	-2.2%	-8.3%	30,717	31,779	31,348	3.5%	1.4%

MDF - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Dec'24	Mar'25	Mar'24	QoQ	YoY
A1	NET REVENUE - External Sales	In Rs Cr	359.24	555.43	637.61	739.94	744.87	2.5%	54.6%	14.8%	16.0%	0.7%	191.76	173.15	197.13	-9.7%	-12.2%
A2	Add : Other Operating Income	In Rs Cr	0.16	5.46	2.53	8.36	2.81	-	-	-	-	-	0.66	1.23	0.07	-	-
A3	Add : Change in Inventory	In Rs Cr	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME (Incl. Inventory)	In Rs Cr	359.40	560.89	640.14	748.30	747.67	2.5%	56.1%	14.1%	16.9%	-0.1%	192.43	174.38	197.20	-9.4%	-11.6%
B1	GROSS PROFIT	In Rs Cr	141.74	238.75	245.95	248.34	209.64	1.7%	68.4%	3.0%	1.0%	-15.6%	54.42	55.53	53.70	2.1%	3.4%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	39.4%	42.6%	38.4%	33.2%	28.0%	-	-	-	-	-	28.3%	31.8%	27.2%	-	-
C1	EBITDA	In Rs Cr	92.80	177.80	174.69	162.39	115.23	7.0%	91.6%	-1.8%	-7.0%	-29.0%	28.42	36.84	32.19	29.6%	14.5%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	25.8%	31.7%	27.3%	21.7%	15.4%	-	-	-	-	-	14.8%	21.1%	16.3%	-	-
D1	EBITDA (Without Forex)	In Rs Cr	92.73	177.74	176.59	162.08	114.99	7.0%	91.7%	-0.6%	-8.2%	-29.1%	30.74	34.40	32.14	11.9%	7.0%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	25.8%	31.7%	27.6%	21.7%	15.4%	-	-	-	-	-	16.0%	19.7%	16.3%	-	-
E1	DEPRECIATION	In Rs Cr	19.42	19.66	20.55	31.02	32.15	-0.6%	1.2%	4.5%	50.9%	3.6%	8.08	8.15	7.86	0.8%	3.7%
E2	CAPEX FOREX LOSS/(GAIN)		-	-	-	-1.91	1.48						-1.27	2.66	-0.40		
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	3.05	7.06	8.62	7.63	2.03	-	-	-	-	-	2.42	-4.69	0.19	-	-
F1	SEGMENT PROFIT	In Rs Cr	76.43	165.20	162.75	140.92	83.63	11.6%	116.2%	-1.5%	-13.4%	-40.7%	24.03	21.34	24.92	-11.2%	-14.4%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	21.3%	29.5%	25.4%	18.8%	11.2%	-	-	-	-	-	12.5%	12.2%	12.6%	-	-
G1	OPEX FOREX LOSS / (GAIN)	In Rs Cr	(0.06)	(0.06)	1.91	(0.31)	(0.24)	-	-	-	-	-	2.31	(2.44)	(0.05)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	76.37	165.14	164.66	138.69	84.88	11.6%	116.2%	-0.3%	-15.8%	-38.8%	25.07	21.56	24.47	-14.0%	-11.9%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		21.2%	29.4%	25.7%	18.5%	11.4%	-	-	-	-	-	13.0%	12.4%	12.4%	-	-

MDF - VOLUME DETAILS CENTURY PLY & CENTURY PANELS CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Dec'24	Mar'25	Mar'24	QoQ	YoY
A	<u>VOLUME</u>																
A1	PLAIN MDF	CBM	1,21,617	1,40,846	1,42,915	1,67,177	2,82,499	-7.2%	15.8%	1.5%	17.0%	69.0%	80,280	70,161	49,614	-12.6%	41.4%
A2	PRELAM MDF	CBM	25,634	37,090	42,404	52,796	67,975	15.5%	44.7%	14.3%	24.5%	28.8%	17,824	17,388	13,271	-2.4%	31.0%
A3	TOTAL	CBM	1,47,251	1,77,936	1,85,319	2,19,973	3,50,474	-3.9%	20.8%	4.1%	18.7%	59.3%	98,104	87,549	62,885	-10.8%	39.2%
B	<u>NET SALES VALUE</u>																
B1	PLAIN MDF	In Rs Cr	272.96	398.61	443.94	502.87	741.38	-3.1%	46.0%	11.4%	13.3%	47.4%	214.80	193.93	140.52	-9.7%	38.0%
B2	PRELAM MDF	In Rs Cr	86.28	156.82	193.67	237.07	276.12	25.5%	81.8%	23.5%	22.4%	16.5%	72.53	73.28	56.61	1.0%	29.4%
B3	TOTAL	In Rs Cr	359.24	555.43	637.61	739.94	1,017.50	2.5%	54.6%	14.8%	16.0%	37.5%	287.33	267.21	197.13	-7.0%	35.6%
C	<u>AVERAGE</u>																
C1	PLAIN MDF	Rs.	22,444	28,301	31,063	30,080	26,243	4.4%	26.1%	9.8%	-3.2%	-12.8%	26,756	27,641	28,323	3.3%	-2.4%
C2	PRELAM MDF	Rs.	33,658	42,280	45,673	44,903	40,621	8.6%	25.6%	8.0%	-1.7%	-9.5%	40,692	42,146	42,657	3.6%	-1.2%
C3	TOTAL	Rs.	24,396	31,215	34,406	33,638	29,032	6.7%	27.9%	10.2%	-2.2%	-13.7%	29,288	30,521	31,348	4.2%	-2.6%

MDF - FINANCIAL DETAILS CENTURY PLY & CENTURY PANELS CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Dec'24	Mar'25	Mar'24	QoQ	YoY
A1	NET REVENUE - External Sales	In Rs Cr	359.24	555.43	637.61	739.94	1,017.50	2.5%	54.6%	14.8%	16.0%	37.5%	287.33	267.22	197.13	-7.0%	35.6%
A2	Add : Other Operating Income	In Rs Cr	0.16	5.46	2.53	8.36	4.90	-	-	-	-	-		3.72	0.07	-	-
A3	Add : Change in Inventory	In Rs Cr	-	-	-	-		-	-	-	-	-		-	-	-	-
A4	TOTAL INCOME (Incl. Inventory)	In Rs Cr	359.40	560.89	640.14	748.30	1,022.40	2.5%	56.1%	14.1%	16.9%	36.6%	287.33	270.94	197.20	-5.7%	37.4%
B1	GROSS PROFIT	In Rs Cr	141.74	238.75	245.95	248.34	232.65	1.7%	68.4%	3.0%	1.0%	-6.3%	62.25	74.74	53.70	20.1%	39.2%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	39.4%	42.6%	38.4%	33.2%	22.8%	-	-	-	-	-	21.7%	27.6%	27.2%	-	-
C1	EBITDA	In Rs Cr	92.80	177.80	174.68	162.39	97.53	7.0%	91.6%	-1.8%	-7.0%	-39.9%	36.25	32.66	32.19	-9.9%	1.5%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	25.8%	31.7%	27.3%	21.7%	9.5%	-	-	-	-	-	12.6%	12.1%	16.3%	-	-
D1	EBITDA (Without Forex)	In Rs Cr	92.73	177.74	176.59	162.08	102.77	7.0%	91.7%	-0.6%	-8.2%	-36.6%	29.33	35.63	32.14	21.5%	10.9%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	25.8%	31.7%	27.6%	21.7%	10.1%	-	-	-	-	-	10.2%	13.2%	16.3%	-	-
E1	DEPRECIATION	In Rs Cr	19.42	19.66	20.55	31.02	59.11	-0.6%	1.2%	4.5%	50.9%	90.5%	14.80	14.81	7.86	0.0%	88.4%
E2	CAPEX FOREX LOSS/(GAIN)					(1.91)	1.98						(8.42)	4.50	(0.40)		
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	3.05	7.06	8.62	7.63	8.69	-	-	-	-	-	2.42	1.97	0.19	-	-
F1	SEGMENT PROFIT	In Rs Cr	76.43	165.20	162.75	140.92	45.13	11.6%	116.2%	-1.5%	-13.4%	-68.0%	32.29	15.32	24.92	-52.5%	-38.5%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	21.3%	29.5%	25.4%	18.8%	4.4%	-	-	-	-	-	11.2%	5.7%	12.6%	-	-
G1	Opex FOREX LOSS/(GAIN)	In Rs Cr	(0.06)	(0.06)	1.91	(0.31)	5.24	-	-	-	-	-	(6.93)	2.97	(0.05)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	76.37	165.14	164.66	138.69	52.35	11.6%	116.2%	-0.3%	-15.8%	-62.3%	16.94	22.79	24.47	34.5%	-6.9%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		21.2%	29.4%	25.7%	18.5%	5.1%	-	-	-	-	-	5.9%	8.4%	12.4%	-	-

PARTICLE BOARD - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Dec'24	Mar'25	Mar'24	QoQ	YoY
A	<u>VOLUME</u>																
A1	PLAIN PARTICLE BOARD	CBM	23,680	22,154	15,773	27,975	23,968	-16.4%	-6.4%	-28.8%	77.4%	-14.3%	4,961	3,601	8,085	-27.4%	-55.5%
A2	PRELAM PARTICLE BOARD	CBM	31,292	50,780	57,249	48,703	46,106	-9.0%	62.3%	12.7%	-14.9%	-5.3%	11,827	11,369	12,817	-3.9%	-11.3%
A3	TOTAL	CBM	54,971	72,934	73,022	76,678	70,074	-12.4%	32.7%	0.1%	5.0%	-8.6%	16,788	14,970	20,902	-10.8%	-28.4%
B	<u>NET SALES VALUE</u>																
B1	PLAIN PARTICLE BOARD	In Rs Cr	26.83	32.49	25.22	38.63	33.24	-15.0%	21.1%	-22.4%	53.2%	-14.0%	6.85	5.30	11.28	-22.7%	-53.0%
B2	PRELAM PARTICLE BOARD	In Rs Cr	63.25	118.06	148.78	118.32	109.51	-6.3%	86.7%	26.0%	-20.5%	-7.4%	28.07	26.47	31.15	-5.7%	-15.0%
B3	TOTAL	In Rs Cr	90.08	150.55	174.00	156.95	142.75	-9.1%	67.1%	15.6%	-9.8%	-9.0%	34.93	31.77	42.43	-9.0%	-25.1%
C	<u>AVERAGE</u>																
C1	PLAIN PARTICLE BOARD	Rs.	11,330	14,666	15,989	13,809	13,868	1.7%	29.4%	9.0%	-13.6%	0.4%	13,815	14,722	13,952	6.6%	5.5%
C2	PRELAM PARTICLE BOARD	Rs.	20,213	23,249	25,988	24,294	23,753	3.0%	15.0%	11.8%	-6.5%	-2.2%	23,735	23,281	24,304	-1.9%	-4.2%
C3	TOTAL	Rs.	16,387	20,642	23,828	20,469	20,372	3.7%	26.0%	15.4%	-14.1%	-0.5%	20,804	21,222	20,299	2.0%	4.5%



PARTICLE BOARD - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Dec'24	Mar'25	Mar'24	QoQ	YoY
A1	NET REVENUE - EXTERNAL SALES	In Rs Cr	90.08	150.55	174.00	156.95	142.75	-9.1%	67.1%	15.6%	-9.8%	-9.0%	34.93	31.77	42.43	-9.0%	-25.1%
A2	ADD: OTHER OPERATING INCOME	In Rs Cr	-	0.25	0.17	0.10	2.20	-	-	-	-	-	0.70	0.85	0.05	-	-
A3	ADD: CHANGE IN INVENTORY	In Rs Cr	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME(INCL. INVENTORY)	In Rs Cr	90.08	150.80	174.17	157.05	144.95	-9.1%	67.4%	15.5%	-9.8%	-7.7%	35.63	32.62	42.48	-8.5%	-23.2%
B1	GROSS PROFIT	In Rs Cr	31.24	61.41	71.81	51.22	31.18	-17.8%	96.6%	16.9%	-28.7%	-39.1%	5.27	6.10	11.72	15.8%	-48.0%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	34.7%	40.7%	41.2%	32.6%	21.5%	-	-	-	-	-	14.8%	18.7%	27.6%	-	-
C1	EBITDA	In Rs Cr	18.08	40.77	46.50	31.32	11.35	-24.9%	125.5%	14.0%	-32.7%	-63.8%	0.17	1.71	7.90	926.5%	-78.4%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	20.1%	27.0%	26.7%	19.9%	7.8%	-	-	-	-	-	0.5%	5.2%	18.6%	-	-
D1	EBITDA (WITHOUT FOREX)	In Rs Cr	18.01	40.81	46.87	30.67	11.63	-24.8%	126.6%	14.9%	-34.6%	-62.1%	1.72	1.84	7.37	6.6%	-75.1%
D2	EBITDA (WITHOUT FOREX) % OF TOTAL INCOME	In Rs Cr	20.0%	27.1%	26.9%	19.5%	8.0%	-	-	-	-	-	4.8%	5.6%	17.4%	-	-
E1	DEPRECIATION	In Rs Cr	4.54	5.37	5.64	5.83	5.12	-10.0%	18.2%	5.1%	3.3%	-12.2%	1.45	0.81	1.47	-43.9%	-44.8%
E2	CAPEX FOREX LOSS/(GAIN)		-	-	-	-0.51	0.80						-1.16	1.33	-0.51		
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	0.33	2.15	2.77	2.06	2.22	-	-	-	-	-	0.73	0.09	-0.75	-	-
F1	SEGMENT PROFIT = (C1-E1+E2)	In Rs Cr	13.87	37.55	43.63	28.05	7.65	-28.4%	170.8%	16.2%	-35.7%	-72.7%	0.60	-0.35	6.18	-157.3%	-105.6%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	15.4%	24.9%	25.0%	17.9%	5.3%	-	-	-	-	-	1.7%	-1.1%	14.6%	-	-
G1	OPEX FOREX LOSS / (GAIN)	In Rs Cr	(0.07)	0.03	0.37	(0.65)	0.28	-	-	-	-	-	1.56	0.13	(0.52)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	13.80	37.59	44.00	27.40	8.73	-28.3%	172.5%	17.0%	-37.7%	-68.1%	1.01	1.11	5.15	10.7%	-78.4%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		15.3%	24.9%	25.3%	17.4%	6.0%	-	-	-	-	-	2.8%	3.4%	12.1%	-	-

OTHERS - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	Dec'24	Mar'25	Mar'24	QoQ	YoY
A1	Net Turnover	In Rs Cr	43.47	53.08	55.80	49.69	65.99	-11.1%	22.1%	5.1%	-10.9%	32.8%	17.07	20.32	13.11	19.0%	55.0%
A2	Add: Other Operating Incomes	In Rs Cr	0.01	0.01	0.02	0.02	0.48	-	-	-	-	-	0.01	0.31	-	-	-
A3	TOTAL INCOME	In Rs Cr	43.47	53.10	55.82	49.71	66.47	-11.2%	22.1%	5.1%	-11.0%	33.7%	17.08	20.63	13.11	20.8%	57.4%
B1	GROSS PROFIT	In Rs Cr	11.36	13.53	9.60	15.05	18.08	26.0%	19.1%	-29.0%	56.7%	20.2%	4.61	5.60	5.75	21.6%	-2.5%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	26.1%	25.5%	17.2%	30.3%	27.2%	-	-	-	-	-	27.0%	27.1%	43.8%	-	-
C1	EBITDA	In Rs Cr	5.97	7.35	4.74	6.19	0.44	149.4%	23.1%	-35.6%	30.6%	-93.0%	0.24	-0.57	1.32	-336.5%	-143.3%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	13.7%	13.9%	8.5%	12.5%	0.7%	-	-	-	-	-	1.4%	-2.8%	10.1%	-	-
D1	EBITDA (Without Forex)	In Rs Cr	5.79	7.06	4.85	6.01	0.39	131.6%	22.0%	-31.3%	23.9%	-93.6%	0.24	-0.60	1.28	-344.1%	-146.6%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	13.3%	13.3%	8.7%	12.1%	0.6%	-	-	-	-	-	1.4%	-2.9%	9.8%	-	-
E1	DEPRECIATION	In Rs Cr	0.03	0.03	0.03	0.04	0.09	-	-	-	-	-	0.01	0.05	0.02	-	-
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	-	-	0.04	0.03	0.00	-	-	-	-	-	0.04	-0.08	-	-	-
F1	SEGMENT PROFIT	In Rs Cr	5.94	7.33	4.75	6.18	0.34	150.4%	23.3%	-35.1%	30.1%	-94.5%	0.27	-0.71	1.30	-367.1%	-154.5%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	13.7%	13.8%	8.5%	12.4%	0.5%	-	-	-	-	-	1.6%	-3.4%	9.9%	-	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	(0.18)	(0.29)	0.11	(0.18)	(0.05)	-	-	-	-	-	0.00	(0.02)	(0.04)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	5.76	7.04	4.86	6.00	0.29	132.5%	22.2%	-30.9%	23.4%	-95.1%	0.27	-0.73	1.26	-373.7%	-158.2%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		13.2%	13.2%	8.7%	12.1%	0.4%	-	-	-	-	-	1.6%	-3.6%	9.6%	-	-

CAPEX DETAILS

Particulars	Budgeted	2014-15 to	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	24-25	2025-26	Total
	Cost	2017-18									
MDF - Hoshiarpur Plant	380.0	335.6	13.7	4.8	1.4	-	-	-	-	-	355.5
MDF - Expansion at Hoshiarpur	220.0	-	-	-	15.7	129.8	109.6	-	-	-	255.2
MDF - Greenfield at Andhra Pradesh *	600.0	-	-	-	-	36.1	82.2	526.5	50.5	34.8	730.0
Laminates - Greenfield at Andhra Pradesh *	200.0	-	-	-	-	-	24.4	122.6	12.3	50.8	210.0
PVC Board - Greenfield at Andhra Pradesh	30.0	-	-	-	-	-	-	18.3	7.9	3.8	30.0
Resin Plant										20.0	20.0
Plywood at Punjab/UP/Orissa	51.4	-	-	-	-	-	10.3	21.0		118.7	150.0
Particle Board - Greenfield at Chennai	550.0	-	-	-	-	-	58.8	173.9	354.4	20.0	607.1
Solar Plant	14.0	-	-	-	-	8.7	0.7	-		-	9.4
Particle Board	67.7	60.5	-	-	-	-	-	-		-	60.5
Laminate	166.0	48.1	15.6	9.7	17.0	10.9	25.9	13.1	9.2	-	149.5
Gabon - Veneer Unit	30.0	-	5.9	10.2	2.7	3.4	-			-	22.2
Solar Panel Project	40.0	4.8	22.9	0.8	-	-	-			-	28.6
CFS	-	20.1	12.6	30.7	0.4	0.6	18.7			-	83.1
Century Port									71.9	57.2	129.0
Corporate Office + Interior Work	60+50=110	75.3	34.9	-15.0	1.5	5.5	-			5.0	107.2
Joka Unit	-	22.7	9.6	3.4	7.9	17.4	17.0	13.4	20.3	10.0	121.7
Gandhidham Unit	-	18.1	1.6	0.5	1.0	4.9	8.1	5.6	19.0	10.0	68.8
Karnal Unit	-	6.7	5.0	1.5	1.1	7.1	10.6	14.1	3.6	10.0	59.7
Guwahati Unit	-	25.0	6.2	2.3	7.0	7.2	6.6	14.3	10.0	10.0	88.5
Chennai Unit	-	16.2	22.5	5.1	6.6	16.0	19.7	37.0	11.5	10.0	144.4
Others	-	7.1	2.4	3.6	0.6	5.8	11.9	18.4	19.1	10.0	78.8
TOTAL	2,458.7	640.1	152.8	57.7	63.0	253.4	404.4	978.1	589.5	370.2	3,509.2

*MDF and Laminate greenfield project is being undertaken through Century Panels Ltd. which is 100% subsidiary of Century Plyboards (India) Ltd



TERM LOAN PROJECTION

Particulars	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35
Opening											
Buyer's Credit - capex (CPIL)	15.53	15.53	-	-	-	-	-	-	-	-	-
Buyer's Credit - PB Chennai (Capex)	129.30	129.30	129.30	-	-	-	-	-	-	-	-
Buyer's Credit - MDF	210.88	210.88	178.53	23.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Capex LC - Century Port	-	2.86	2.86	2.86	-	-	-	-	-	-	-
RTL - Laminate	92.45	92.45	90.61	81.37	66.57	51.77	36.97	22.17	7.37	0.00	0.00
RTL - MDF	221.71	219.47	214.50	325.48	266.75	176.35	85.95	0.00	0.00	0.00	0.00
RTL - PB Chennai	100.00	100.00	100.00	83.33	66.66	49.99	33.32	16.65	-	-	-
RTL - Century Port	-	86.14	86.14	86.14	89.00	81.58	66.74	51.90	37.06	22.22	7.38
	769.87	856.63	801.94	602.93	488.98	359.69	222.98	90.72	44.43	22.22	7.38
Additions											
Buyer's Credit - capex (CPIL)	-	-	-	-	-	-	-	-	-	-	-
Buyer's Credit - PB Chennai (Capex)	-	-	-	-	-	-	-	-	-	-	-
Buyer's Credit - MDF	-	-	-	-	-	-	-	-	-	-	-
Capex LC - Century Port	2.86	-	-	-	-	-	-	-	-	-	-
RTL - Laminate	-	-	-	-	-	-	-	-	-	-	-
RTL - MDF	-	32.35	154.78	23.75	-	-	-	-	-	-	-
RTL - PB Chennai	-	-	-	-	-	-	-	-	-	-	-
RTL - Century Port	86.14	-	-	2.86	-	-	-	-	-	-	-
	89.00	32.35	154.78	26.61	-	-	-	-	-	-	-
Repayments											
Buyer's Credit - capex (CPIL)	-	15.53	-	-	-	-	-	-	-	-	-
Buyer's Credit - PB Chennai (Capex)	-	-	129.30	-	-	-	-	-	-	-	-
Buyer's Credit - MDF	-	32.35	154.78	23.75	-	-	-	-	-	-	-
Capex LC - Century Port	-	-	-	2.86	-	-	-	-	-	-	-
RTL - Laminate	-	1.84	9.24	14.80	14.80	14.80	14.80	14.80	7.37	-	-
RTL - MDF	2.24	37.32	43.80	82.48	90.40	90.40	85.95	-	-	-	-
RTL - PB Chennai	-	-	16.67	16.67	16.67	16.67	16.67	16.65	-	-	-
RTL - Century Port	-	-	-	-	7.42	14.84	14.84	14.84	14.84	14.84	7.38
	2.24	87.04	353.79	140.56	129.29	136.71	132.26	46.29	22.21	14.84	7.38
Closing											
Buyer's Credit - capex (CPIL)	15.53	-	-	-	-	-	-	-	-	-	-
Buyer's Credit - PB Chennai (Capex)	129.30	129.30	-	-	-	-	-	-	-	-	-
Buyer's Credit - MDF	210.88	178.53	23.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Capex LC - Century Port	2.86	2.86	2.86	-	-	-	-	-	-	-	-
RTL - Laminate	92.45	90.61	81.37	66.57	51.77	36.97	22.17	7.37	0.00	0.00	0.00
RTL - MDF	219.47	214.50	325.48	266.75	176.35	85.95	0.00	0.00	0.00	0.00	0.00
RTL - PB Chennai	100.00	100.00	83.33	66.66	49.99	33.32	16.65	-	-	-	-
RTL - Century Port	86.14	86.14	86.14	89.00	81.58	66.74	51.90	37.06	22.22	7.38	-0.00
	856.63	801.94	602.93	488.98	359.69	222.98	90.72	44.43	22.22	7.38	0.00

Repayment is based on as per committed repayment schedule. However we can or rather pre pay.



SUMMARY - CONSOLIDATED P&L

Particulars	Century Ply Standalone	SUBSIDIARIES																			Consolidated Total
		Auro Sundaram	Auro - NCI	Century Singapore	Singapore NCI	Ara,Arham, Apnapan, Adonis	Ara, Arham, Adonis	Century Infotech	Infotech ADJ	Century Panel	Century Panel Adj	Century MDF	Century MDF Adj	Century Infra	Century Infra Adj	Century Pacific	Century Pacific Adj	Century Ports	Century Gabon	Century Gabon - Adj	
Revenue from Operations	4,067.91	137.24	-135.21							391.38	-83.29			126.01	-4.93				43.28	-14.58	4,527.80
EXPENSES less Other Income	3,546.30	131.01	-134.98	0.01	-	0.05		0.01	-	409.94	-44.40	-0.01	0.63	105.12	-4.92	0.03	0.63	0.01	35.00	-13.45	4,030.97
IMPAIRMENT LOSS		-	-	-	-	-		-	-	-	-			-					-	-	
EBITDA	521.61	6.23	-0.23	-0.01	-	-0.05		-0.01	-	-18.56	-38.88	0.01	-0.63	20.89	-0.01	-0.03	-0.63	-0.01	8.28	-1.13	496.83
Loss on account of NCI	-			13.33																	13.33
EBITDA without Extra - Ordinary item	521.61	6.23	-0.23	-0.01	-	-0.05		-0.01	-	-18.56	-38.88	0.01	-0.63	20.89	-0.01	-0.03	-0.63	-0.01	8.28	-1.13	496.83
Depreciation and Amortisation Expense	88.28	2.48	-	0.04	-					40.46	-	0.05	-	4.17	-				1.71	-	137.19
EBIT	433.33	3.75	-0.23	-13.38	-	-0.05		-0.01	-	-59.03	-38.88	-0.04	-0.63	16.72	-0.01	-0.03	-0.63	-0.01	6.57	-1.13	346.31
Finance Cost	36.24	2.12	-							64.31	-38.11	0.63	-0.63	4.43	-0.01	0.63	-0.63		0.06	-	69.03
PBT	397.09	1.63	-0.23	-13.38	-	-0.05		-0.01	-	-123.33	-0.77	-0.67	-	12.29	0.00	-0.66	-	-0.01	6.51	-1.13	277.28
Tax Expenses	112.54	0.03	-							-22.84	-			1.47	-						91.20
PAT	284.56	1.59	-0.23	-13.38	-	-0.05		-0.01	-	-100.49	-0.77	-0.67	-	10.82	0.00	-0.66	-	-0.01	6.51	-1.13	186.08
Century Ply - Shareholding Percentage - Minority Interest	100%	51%	-	90.68%	-	80%		99.99%	-	100%		100%		100%		100%		100%	100%	-	-
Non controlling interest	-	-	0.78	-0.03	-0.02	-	-0.01	-	-0.00	-	-	-	-	-	-	-	-	-	-	-	-
	284.56	1.59	-1.01	-13.35	0.02	-0.05	0.01	-0.01	0.00	-100.49	-	-0.67	-	10.82	0.00	-0.66	-	-0.01	6.51	-1.13	186.13

Thank You

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