



28th October 2026

Listing Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400001	Listing Department The National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051
Scrip Code: 500280	Symbol: CENTENKA

Dear Sir/ Madam,

Sub: **Earnings Conference Call Presentation of Century Enka Limited ('the Company')**

Ref: **Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

As informed vide our communication dated 17th October 2026, regarding Earnings Conference Call to be held on Wednesday, 28th October 2026 at 04:00 p.m. (IST) to discuss Q2/H1- FY27 Earnings, please find enclosed herewith the Earnings Presentation Q2/H1- FY27 of the Company.

This is for the information of the investors and for your records.

Thanking you,

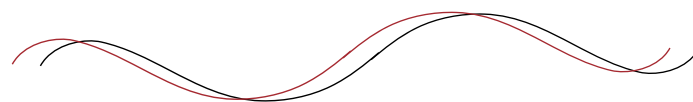
Yours faithfully,
For **Century Enka Limited**

**Rahul
Dubey** Digitally signed by
Rahul Dubey
Date: 2026.10.28
10:07:48 +05'30'

(Rahul Dubey)
VP Legal & Company Secretary
Membership No.8145

Century Enka Limited

Earnings Presentation – Q2/H1-FY27



Company Overview

- Century Enka Limited was established in 1965 by Late Shri B. K. Birla in collaboration with AKZO Nobel of Netherlands.
- The company has grown to become one of the largest producers of Nylon Filament Yarn (NFY) and Nylon Tyre Cord Fabric (NTCF) in India.
- It produces a wide range of High-Quality Nylon Yarns used for varied applications including fish-twines, conveyor belts, sports and active wear, sarees, intimate and foundation wear, etc.
- The company makes customised Nylon tyre cord fabric for reinforcement of tyres which are used in motorcycles, scooters, light commercial vehicles (LCVs), medium & heavy commercial vehicles (MHCVs) farm and off the road (OTR) vehicles.
- The company has forayed into Polyester Tyre Cord Fabric (PTCF) used as reinforcement for tyres of passenger vehicles.
- The Company's two state-of-the-art manufacturing facilities are located in Pune, Maharashtra and Bharuch, Gujarat, with a capacity of ~92,000 MTPA.
- The company's brand 'Enkalon' stands a testimony to the high quality of material which gives a soft, lustrous and elegant feel to the finished fabric. Company recently launched its new brand 'neunyl' for chemically recycled yarn from pre and post consumer waste.

2

Plants

4

Locations

39

Dealers

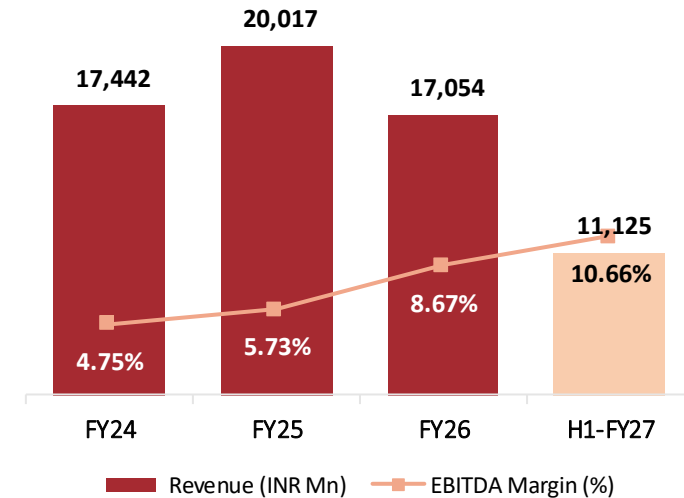
24%

NFY Domestic Market Share

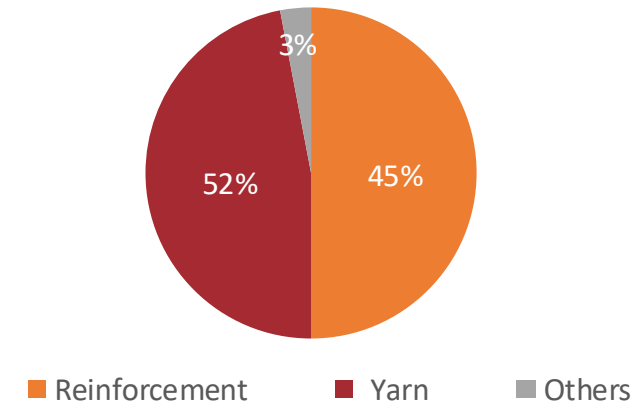
25%

NTCF Domestic Market Share

Operational Revenue (INR Mn) & EBITDA Margins (%)



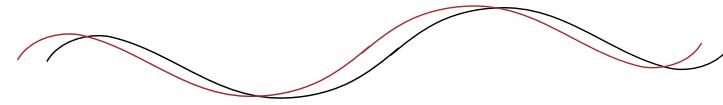
H1-FY27 Product-wise Sales (%)





Q2/H1-FY27 FINANCIAL OVERVIEW

Q2/H1-FY27 Financial Highlights



Q2-FY27 Financial Performance

INR 5,582 Mn

Revenue from
Operations

INR 328 Mn

EBITDA

5.88%

EBITDA Margin

INR 185 Mn

Net Profit

3.31%

PAT Margin

INR 8.46

Basic/Diluted EPS
(On FV of INR 10)

H1-FY27 Financial Performance

INR 11,125 Mn

Revenue from
Operations

INR 1,186 Mn

EBITDA

10.66%

EBITDA Margin

INR 802 Mn

Net Profit

7.21%

PAT Margin

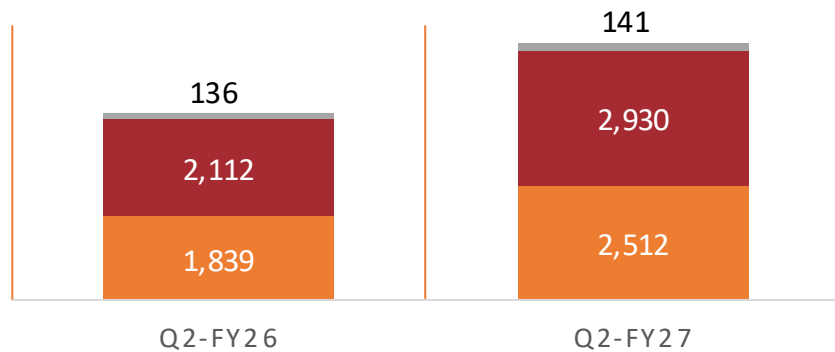
INR 36.70

Basic/Diluted EPS
(On FV of INR 10)

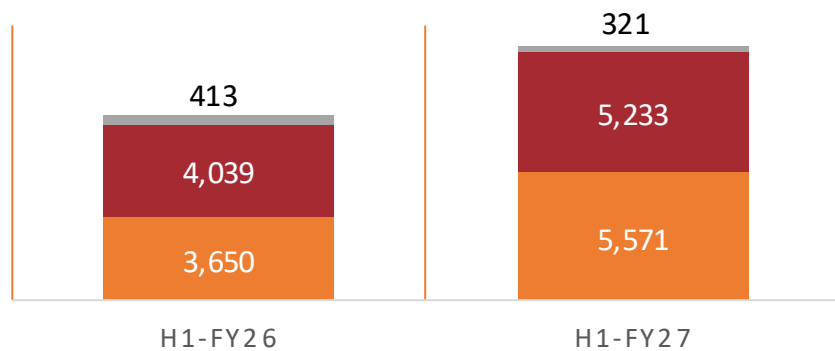
Business Performance

Product wise Revenue (INR Mn)

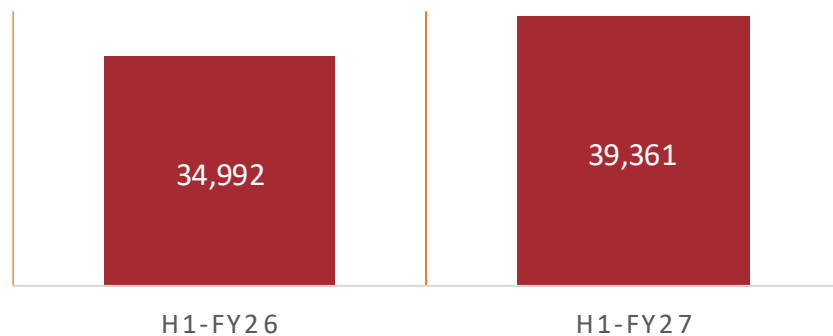
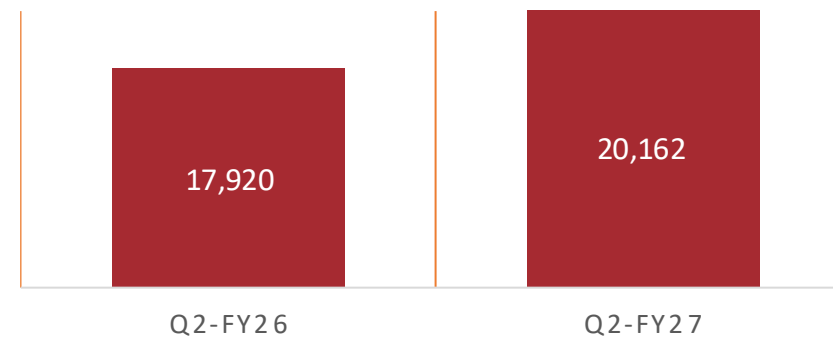
Reinforcement Yarn Others



Reinforcement Yarn Others



Volume Performance (MT)



Q2/H1-FY27 Operational Highlights

Tyre Cord Fabric (Reinforcement)

- Auto sector delivered strong performance during the quarter. Passenger vehicles and commercial vehicles were key growth drivers, benefiting from festive demand. Deficit monsoon, high inflation and rising interest rates could impact demand in next two quarters.
- While NTCF demand remained healthy, sales in Q2 impacted due to surge in imports.
- Margins impacted due to pricing pressure and volatility in raw material & fuel prices. War situation, geopolitical uncertainty and crude prices may influence demand and margins in near term.
- PTCF approval process moving in desired direction with commercial sales expected to start in Q4 FY27

Yarn

- Festive season demand supported higher sales volume of nylon filament yarn during the quarter.
- Continued imports of base and lower grade yarns from China at low prices and high volatility in raw material prices impacted margins.
- Focus continues on better margin Value Added Products, with addition of capacity during Q2.

Raw Materials / Power & Fuel costs

- Q2 remained challenging due to high volatility in raw material prices.
- Power cost increased due to increase in grid power tariff at Bharuch and higher LNG rates. To mitigate the cost, we are in the process of increasing hybrid power capacity. The benefit will start in Q4 FY27.
- Margins normalized in Q2 compared to Q1, which had benefitted from low cost opening stocks.

Consolidated Quarterly Financial Performance

PARTICULARS (INR Mn)	Q2-FY27	Q2-FY26	Y-o-Y	Q1-FY27	Q-o-Q
Revenue from Operations	5,582	4,087	36.6%	5,543	0.7%
Total Expenses	5,254	3,771	39.3%	4,686	12.1%
EBITDA	328	316	3.8%	857	(61.7)%
EBITDA Margins (%)	5.88%	7.73%	(185) Bps	15.46%	(958) Bps
Other Income	99	84	17.9%	85	16.5%
Depreciation	147	135	8.9%	144	2.1%
Finance Cost	5	8	(37.5)%	5	NA
Profit Before Tax	275	257	7.0%	793	(65.3)%
Share in profit / loss of associate	(1)	(3)	(66.7)%	4	NA
PBT	274	254	7.9%	797	(65.6)%
Tax	89	31	187.1%	180	(50.6)%
PAT	185	223	(17.0)%	617	(70.0)%
PAT Margins (%)	3.31%	5.46%	(215) Bps	11.13%	(782) Bps
Other Comprehensive Income	(6)	4	NA	15	NA
Total Comprehensive Income	179	227	(21.1)%	632	(71.7)%
Basic/Diluted EPS (INR)	8.46	10.22	(17.2)%	28.24	(70.0)%

YTD Consolidated Financial Performance

PARTICULARS (INR Mn)	H1-FY27	H1-FY26	Y-o-Y
Operational Revenue	11,125	8,102	37.3%
Total Expenses	9,939	7,586	31.0%
EBITDA	1,186	516	129.8%
EBITDA Margins (%)	10.66%	6.37%	429 Bps
Other Income	183	220	(16.8)%
Depreciation	291	273	6.6%
Finance Cost	9	16	(43.8)%
Profit Before Tax	1,069	447	139.1%
Share in profit / loss of associate	2	(2)	NA
PBT	1,071	445	140.7%
Tax	269	68	295.6%
PAT	802	377	112.7%
PAT Margins (%)	7.21%	4.65%	256 Bps
Other Comprehensive Income	9	27	(66.7)%
Total Comprehensive Income	811	404	100.7%
Basic/Diluted EPS (INR)	36.70	17.26	112.6%



Historical Financial Overview

Consolidated Income Statement

PARTICULARS (INR Mn)	FY24	FY25	FY26	H1-FY27
Operational Revenue	17,442	20,017	17,054	11,125
Total Expenses	16,614	18,870	15,576	9,939
EBITDA	828	1,147	1,478	1,186
EBITDA Margins (%)	4.75%	5.73%	8.67%	10.66%
Other Income	335	373	419	183
Depreciation	503	550	554	291
Finance Cost	54	45	29	9
Profit Before Exceptional Item & Tax	606	925	1,314	1,069
Exceptional Item*	-	-	(19)	-
Share in profit / loss of associate	(31)	(6)	(8)	2
PBT	575	919	1,287	1,071
Tax	147	254	279	269
PAT	428	665	1,008	802
PAT Margins (%)	2.45%	3.32%	5.91%	7.21%
Other Comprehensive Income	217	85	(5)	9
Total Comprehensive Income	645	750	1,003	811
Basic/Diluted EPS (INR)	19.56	30.42	46.15	36.70

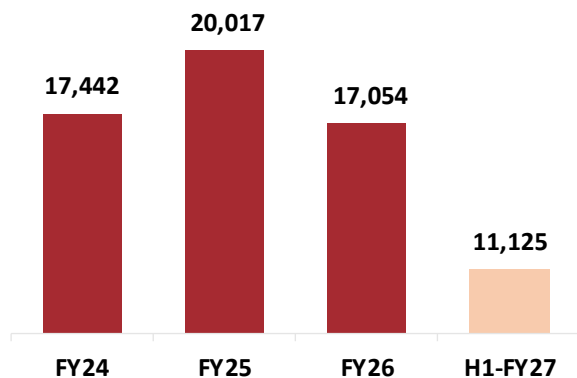
*Exceptional item includes impact of new Labour Code

Consolidated Balance Sheet

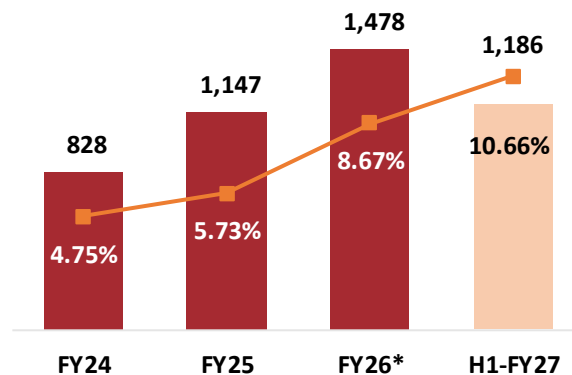
PARTICULARS (INR Mn)	FY25	FY26	H1-FY27	PARTICULARS (INR Mn)	FY25	FY26	H1-FY27
ASSETS				EQUITY & LIABILITIES			
Non-current Assets	8,839	9,326	9,643	Equity	14,176	14,959	15,529
(A) Property, Plant & Equipment	7,818	7,557	7,521	(A) Share Capital	219	219	219
(B) Capital Work In Progress	132	129	383	(B) Other Equity	13,957	14,740	15,310
(C) Right Of Use Assets	64	59	58	Non-current Liabilities	1,433	1,380	1,413
(D) Intangible Assets	2	2	1	Financial Liabilities:			
(E) Financial Assets				(a) Borrowings	199	60	60
(i) Investments	711	1,013	1,036	(b) Lease Liabilities	23	16	12
(ii) Other Non-current Financial Assets	21	411	521	(c) Other Non-current Financial Liabilities	22	22	23
(F) Other Non Current Assets	91	155	123	Provisions	136	127	138
Assets Held for Sale	9	-	-	Deferred Tax Liabilities (Net)	920	932	937
Current Assets	8,969	9,188	9,587	Other Non Current Liabilities	133	223	243
Inventories	3,152	2,599	3,132	Current Liabilities	2,208	2,175	2,288
Financial Assets				Financial Liabilities:			
(a) Investments	3,379	1,883	1,152	(a) Borrowings	140	139	139
(b) Trade Receivable	1,751	1,957	2,163	(b) Trade Payables:			
(c) Cash And Cash Equivalent	10	67	181	Total OS to Micro and Small Ent	117	137	113
(d) Other Bank Balances	37	40	44	Total OS to creditors	1,620	1,584	1,537
(e) Loans	-	1,500	1,500	(c) Lease Liabilities	7	7	7
(f) Other Current Financial Assets	136	365	491	(d) Others	124	117	187
Current Tax Assets Net	35	4	-	Other Current Liabilities	155	134	143
Other Current Assets	469	773	924	Provisions	45	57	51
GRAND TOTAL – ASSETS	17,817	18,514	19,230	Current Tax Liabilities Net	-	-	111
				GRAND TOTAL - EQUITIES & LIAB.	17,817	18,514	19,230

Financial Performance

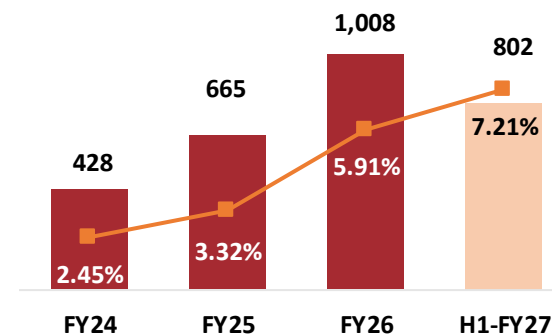
Operational Income (INR Mn)



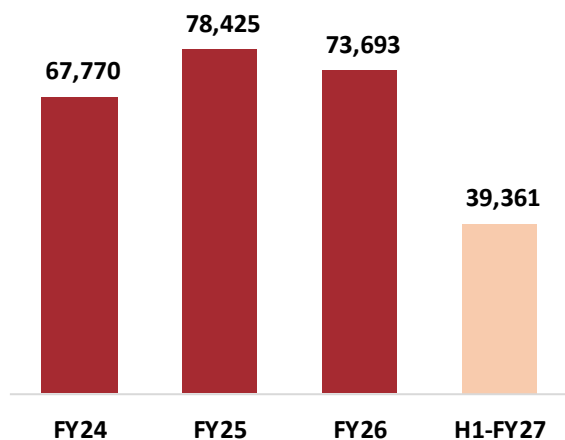
EBITDA (INR Mn) & EBITDA Margins (%)



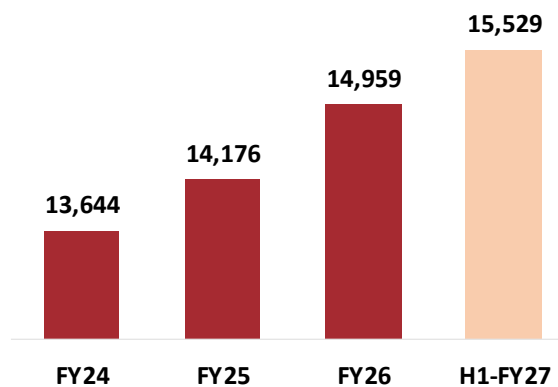
PAT (INR Mn) and PAT Margins (%)



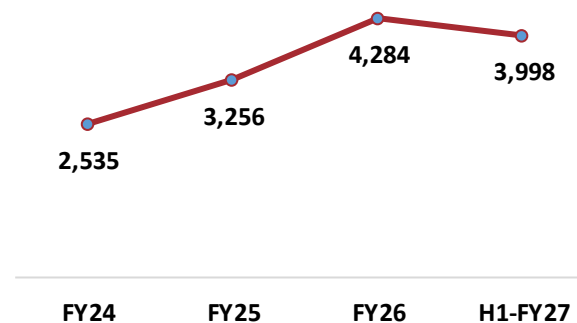
Sales Volume (MT)



Net Worth (INR Mn)



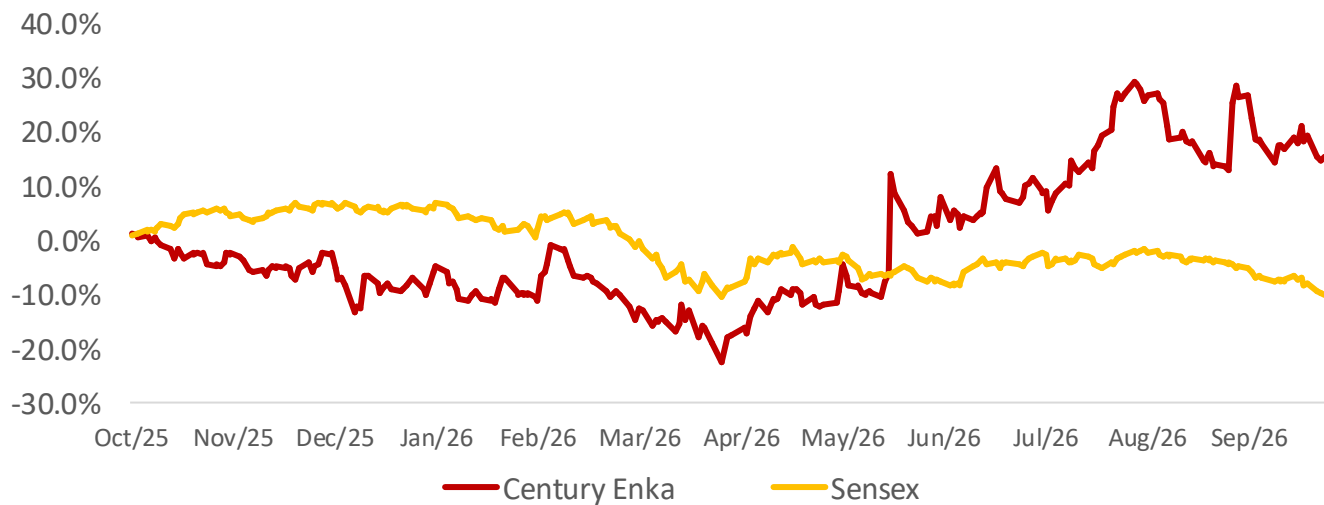
Net Surplus Cash on Balance Sheet (INR Mn)



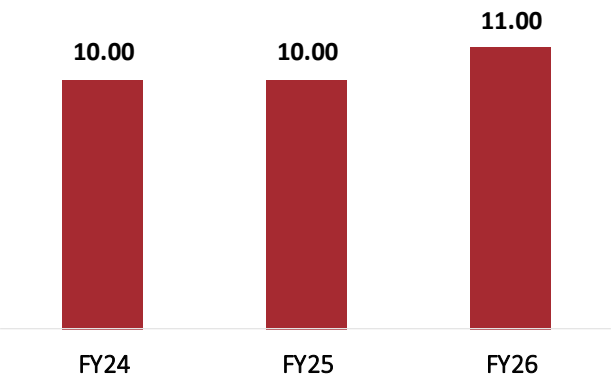
*Figures are stated before exceptional item

Capital Market Information

Share Price Performance

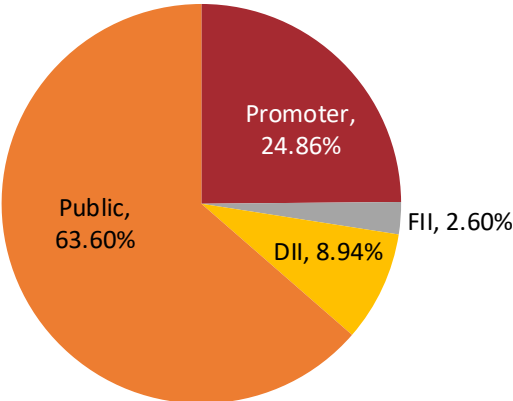


Dividend (INR/share)

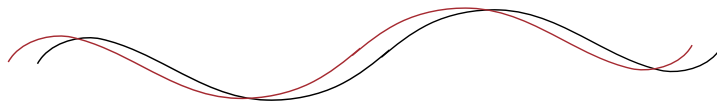


Price Data (As on 30 th September, 2026)	INR
Face Value	10.00
CMP (NSE)	554.60
52 Week H/L	671.65 / 371.20
Market Cap (INR Mn)	12,118.34
No. of Share outstanding (Mn)	21.85
1 Year Avg. Trading Volume ('000)	119.69

Shareholding Pattern
(As on 30th September, 2026)



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Thank You