Ref: CE/NSEBSE/EP/04112026 4th November, 2026

To,

| | |
|---|---|
| Listing Department,<br>National Stock Exchange of India Limited,<br>Exchange Plaza,<br>Bandra Kurla Complex,<br>Bandra (East), Mumbai – 400 051 | Department of Corporate Services – Listing,<br>BSE Limited,<br>P. J. Towers,<br>Dalal Street,<br>Mumbai – 400 001 |

**Re: Scrip Symbol: CENTUM/ Scrip Code: 517544**

Dear Sir/ Madam,

**Sub: Earnings Presentation**

This is to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), we hereby enclose the Earnings Presentation for Q2 / H1 - FY 27.

Kindly take the same on your records.

Yours faithfully,

For **Centum Electronics Limited**

INDU H S
Digitally signed by INDU H S
Date: 2026.11.04 21:53:30 +05'30'

**Indu H S**
**Company Secretary & Compliance Officer**
Encl: as above

**Centum Electronics Limited**
# 44, KHB Industrial Area, Yelahanka New Town, Bangalore - 560 064, Karnataka, India
**Tel** +91-(0)80-4143-6000 **Fax** +91-(0)80-4143-6005 **Website** www.centumelectronics.com
**E-mail** info@centumelectronics.com CIN - L85110KA1993PLC013869


CENTUM
TEAM WORK | TECHNOLOGY | TRUST
EARNINGS PRESENTATION
Q2/H1-FY27

# Company At A Glance

*Centum is a Trusted Partner for Defence & Strategic Electronics and High Reliability Electronics Manufacturing, Serving Domestic and Global OEMs Across Defence, Aerospace, Industrial, Transportation, and Medical Sectors*

**33**
Years in Electronics Solutions since 1993

**2**
Business Segments BTS & EMS

**350,000 Sq Ft**
Manufacturing Footprint

**~1,800**
Employees

**17**
Patents Granted

**145+**
Publications

**~INR 20 Bn**
Order book**

**54%**
Exports Revenue

**600+**
Suppliers Worldwide

**25%**
3 Year Revenue CAGR#

**21%**
H127 ROCE*

## Key Certifications

**SAMAR L5**
Highest level certification for DRDO tenders

**ECOVADIS**
Business Sustainability Ratings

**MEDICAL**
ISO13485

**AUTOMOTIVE**
IATF 16949

**INFORMATION SECURITY**
ISO 27001

** As on 30th Sep '26
* Adjusted ROCE
# Standalone basis

# COMPANY OVERVIEW

# Company Overview

*One of India's Leading Electronics Manufacturing Services And Build To Specification Companies Serving Mission-critical Industries.*



DEFFENCE, SPACE AND AEROSPACE

**Deep Design & Engineering DNA**

Strong design engineering and end-to-end product realization capabilities spanning concept, design, validation, testing, and lifecycle support, enabling Centum to serve as a strategic development partner to global OEMs and national programs.



INDUSTRIAL AND ENERGY

**High-Reliability Electronics Manufacturing**

MIL/Space-grade manufacturing capabilities from PCBA to full system integration for complex electronics.



TRANSPORTATION AND AUTOMOTIVE

**Leadership in Strategic Electronics**

Strong presence in Defence, Aerospace & Space, supporting mission-critical national programs indigenizing critical technologies, as well as global programs.

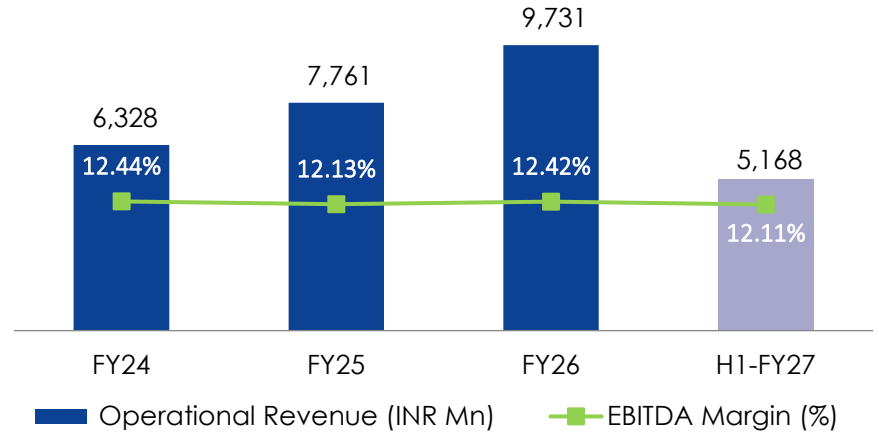


HEALTHCARE

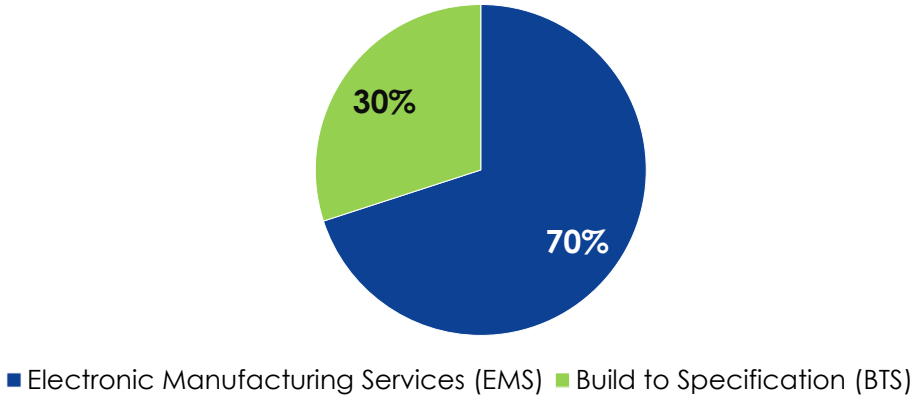
**Global OEM Partner Across Complex Electronics Value Chains**

Long-standing trusted partner to marquee global OEMs and Tier-1 customers built on quality, reliability, and engineering excellence.

## Standalone Revenue (INR Mn), EBITDA Margin (%)




## Revenue across Business Verticals (H1-FY27)




**Well-Established Presence Across High-Growth Sectors: Defence, Aerospace & Space and EMS**

# Trusted Partner To Global OEMs

**30%** Revenue from 20+ Year Customer Relationships

**40%** Revenue from 10 to 20 Years Customer Relationships

**70%** Centum Products are single sourced

**53%** Exports Contribution to Revenue (FY26)

**What This Means**

- Deep, long-term partnerships
- High Customer Stickiness
- Mission Critical Solutions
- Trusted by global leaders
- Repeat business

## Trusted Partner for High Reliability, High Complexity Products

### Defence & Aerospace



Defence Aircraft Electronic Warfare Suite



Air traffic Management Systems



Infrared Cameras for Defence vehicles



Electronics for Optronic Equipment

*PCBA = Printed Circuit Board Assembly*

### Industrial & Medical



Industrial Measurement & Control



Control Boards



Digital X-ray (Healthcare)



Communication Equipment (Power Grid)



Electronics for Phased Array Flaw Detectors



Fertility Kit (Consumer Health)



Smart Valve Interface

### Mobility



Battery Management System (Electric 3-wheeler)



MK2 Encoder (Electric Commercial Vehicles)



HV Inverters PCBA (Electric Buses)

*Indicative list of products*

*Trusted by Leading global OEMs across Defence, Aerospace, Industrial, Energy, Automotive, Transportation & Space sectors delivering mission critical solutions for a safer and smarter world.*

# Dual Growth Engines Across the ESDM Value Chain

*A complementary portfolio balancing profitability, working capital and long-term value creation*

## BTS (Build-to-Specification)

| | |
|---|---|
| Benchmark Margin | **20%+** |
| Project Lifecycle | **2–2.5 Years** |
| Working Capital Days | **225-350 Days** |

## EMS (Electronic Manufacturing Services)

| | |
|---|---|
| Benchmark Margin | **9–10%** |
| Project Lifecycle | **6–9 Months** |
| Working Capital Days | **85-110 Days** |

**BTS – VALUE ENGINE**

18–20%+ margins in strategic defence, aerospace & space programmes.

**DUAL MODEL CREATES VALUE**

**EMS – CASH ENGINE**

Majority of revenue; stable, predictable cash flows funding longer project and working capital cycles of the BTS segment.

COMPETITIVE ADVANTAGE

# A Diversified Portfolio, Enabled by Execution

*Centum is positioned in segments where partner selection is driven by reliability, qualification pedigree and platform trust, not only by cost.*

## Mission-Critical Electronics

Reliability and performance where failure is not an option

- Defence, space and aerospace use-cases across radar, EW, avionics and satellite subsystems
- High-reliability electronics spanning RF, digital, power, software and microelectronics
- Integrated design, manufacturing and testing capabilities for complex requirements

## High Entry Barriers

Capabilities created through certification, qualification and process depth

- Well-established presence and certifications in aerospace, defence and space domains
- MIL/space-grade compliance, IPC Class 3, traceability and rigorous quality systems
- Specialized infrastructure and know-how across PCBA, box-build, LRUs and systems integration

## Long-Term Customer Relationships

Embedded partner status built over platform life cycles

- Average 10-15 year relationships with top customer groups
- Single-source supplier for approximately 80% of manufactured products
- Trusted partner to global OEMs and Tier-1 customers across strategic sectors

# Future Growth Outlook

*Well positioned for profitable growth, supported by a richer business mix, exit from loss-making subsidiaries and industry tailwinds.*

| | BTS (India) | EMS |
|---|---|---|
| Strategic Edge | At the forefront of **developing and localizing critical technologies** addressing domestic capability gaps.<br>Moving up the value chain by delivering **complete systems** for Defence and Strategic sectors | Proven expertise in delivering high-reliability and high-complexity products through agile, scalable, and integrated manufacturing solutions |
| Focus Areas | • Multi-function Radar and Radar subsystems<br>• Satellite Constellations for ISR applications<br>• Avionics, Radar, and EW system for fighter aircraft and helicopters<br>• T-90 Tank<br>• Payloads and electronics for communication and ISR for Drones | Make in India, China +1<br>New Technology areas – Semiconductor Equipment, Security Systems<br>Energy & Industrial – Smart Energy, Automation<br>Automotive – EV / Battery Management Systems<br>Medical Devices – Point of Care diagnostics |
| Key Actions | • Strategic collaborations<br>• **System-level expertise**<br>• Partnerships with global OEMs in Aerospace & Defence<br>• Partnerships with premier academic institutions (IITs, NITs, IISc)<br>• Collaborating with a dynamic network of startups | Focus on Make in India – increase presence in the domestic market<br>AI -led solutions for Manufacturing, Industry 4.0<br>Supply Chain excellence and Fulfillment |

# Q2/H1-FY27 FINANCIAL OVERVIEW

# Q2/H1-FY27 Business and Operational Highlights (1/2)

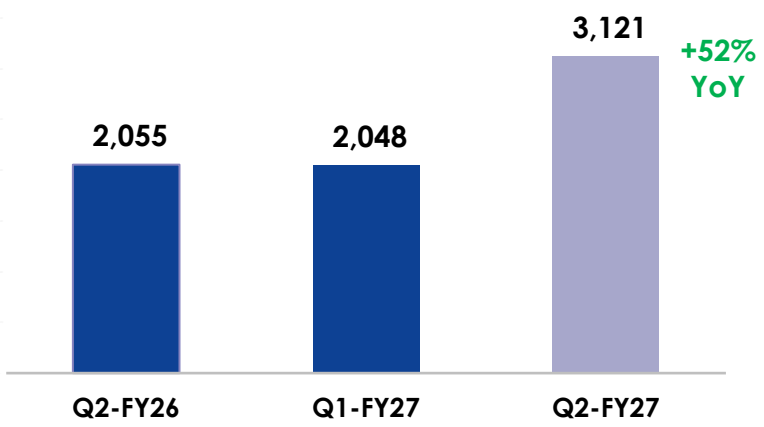
| | |
|---|---|
| ***Operational Highlights – P&L*** | • **Revenue**: Q2 ₹3,121 Mn **+52% YoY, +52% QoQ** \| H1 ₹5,168 Mn **+32% YoY**<br>• **EBITDA**: Q2 ₹396 Mn **+63% YoY, +71% QoQ** \| H1 ₹626 Mn **+25% YoY**<br>• **EBITDA Margin%:** Q2 12.7% **+87 bps YoY, +141 bps QoQ** \| H1 12.1% **(72) bps YoY**<br>• **PBT / PBT%:** Q2 ₹307 Mn / 9.8%, **+140 bps YoY, +230 bps QoQ** \| H1 ₹462 Mn / 8.9%, **(90) bps YoY**<br>• **PAT:** Q2 ₹228 Mn **+77% YoY, +69% QoQ** \| H1 ₹363 Mn **+28% YoY**<br>• **Order book** as of Sep'26 **₹19.5 Bn** +**38% YoY** |
| ***Balance Sheet and Cash*** | • **Net Working Capital** improves by 6 days to 136 days<br>  • **Receivables** – DSO improves by 9 days to 106, driven by the collection drive in Sep<br>  • **Inventory** increase driven by business growth and supply chain constraints, softened by prepayments by customers (~50% of net inventory covered)<br>• **Debts:** increases by ₹115 Mn to ₹1,335 Mn due to higher working capital; largely offset by ₹1,270 Mn of Cash incl. ~₹490 Mn of restricted cash. Sep'26 end QIP balance at ~₹530 Mn |
| ***Key Recognition*** | • **GSLV-F17 / GISAT-1A (EOS-05)** mission success: **200+ Centum subsystems** and modules onboard, with Centum's contribution recognized by ISRO leadership.<br>• **CII National Energy Management Award 2026**: Second consecutive year of recognition for excellence in energy management. |

# Q2/H1-FY27 Business and Operational Highlights (2/2)

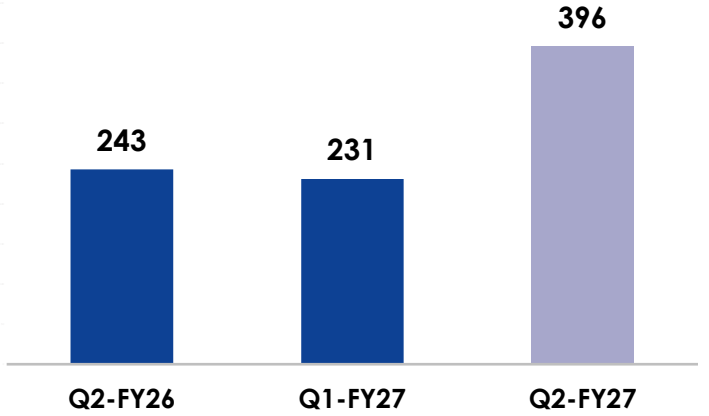
| | |
|---|---|
| ***BTS Highlights*** | • **Strong Revenue Growth:** Q2'27 **+84 % YoY**, **+84% QoQ** \| H1 **+39% YoY** driven by key program deliveries across defence and space programs<br>• **Order book** Q2 end **+68% YoY**, reflecting strong demand; pipeline remains healthy to support the future growth in defence and space segments<br>  • Secured export order to design, develop and supply advanced electronics systems ₹305 Mn<br>  • Follow-on order secured on Advanced naval navigation system ~₹515 Mn<br>• Key design milestones achieved on the indigenous AESA Radar (UH-M) program |
| ***EMS / DLM Highlights*** | • **Revenue**: Q2'27 **+41% YoY**, **+43% QoQ** \| H1 **+32% YoY** driven by ramp-up in key customer deliveries<br>• **Strong Order book** momentum: **+30 % YoY** supported by critical wins and continued ramp-up in the newer segments<br>  • **Key program win** with the existing semiconductor customer, displacing the incumbent and validating Centum's quality and competitiveness against global EMS players<br>  • **3 new marquee customer wins** across Defence, Transportation and Industrial segments and DLM-win from existing customer<br>• Pipeline remains strong for test benches and DLM orders |

# Q2-FY27 Standalone Financial Performance

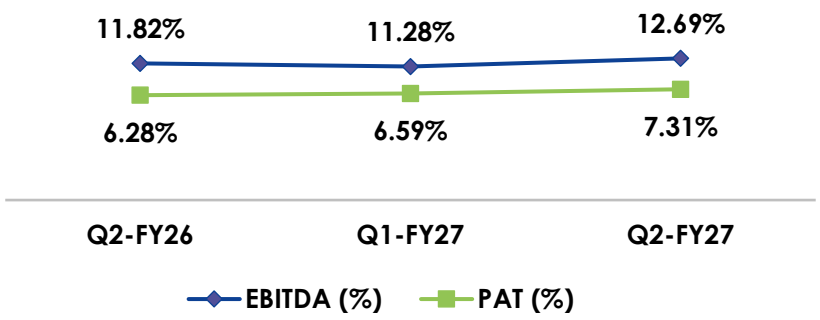
## Revenue From Operations (INR Mn)




## EBITDA (INR Mn)

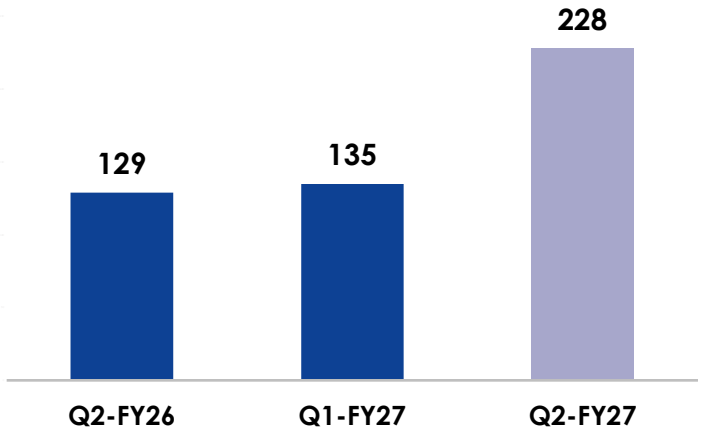



## EBITDA Margin (%) and PAT Margin* (%)




*After exceptional items

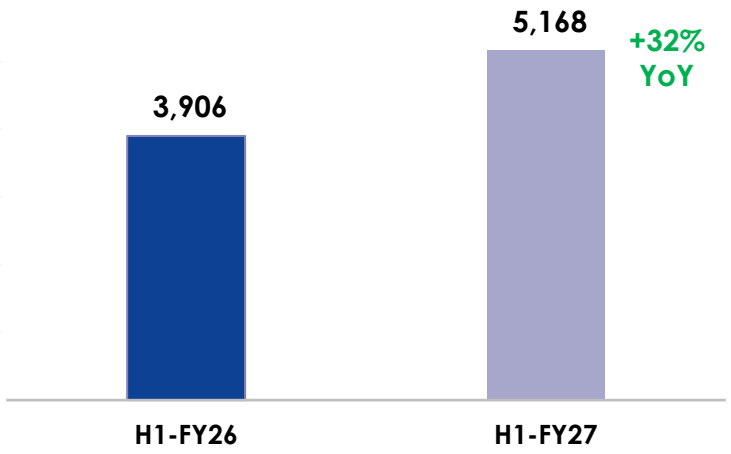
## PAT* (INR Mn)



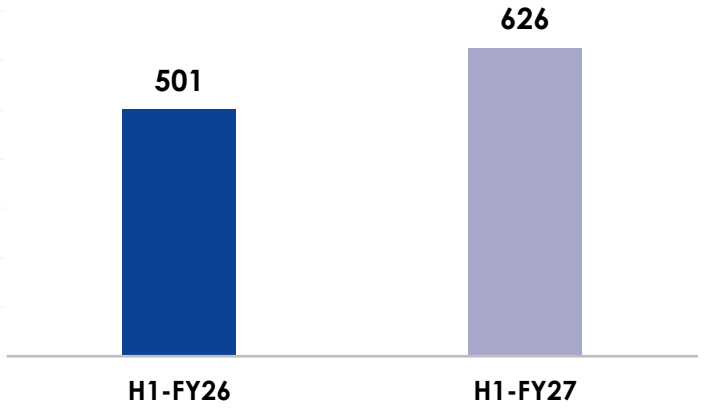

*After exceptional items

# H1-FY27 Standalone Financial Performance

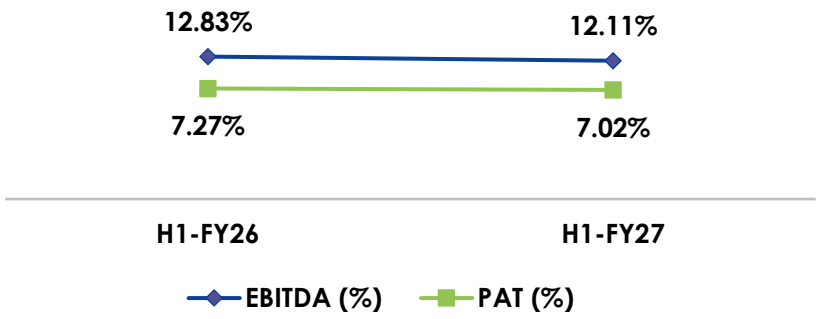
## Revenue From Operations (INR Mn)



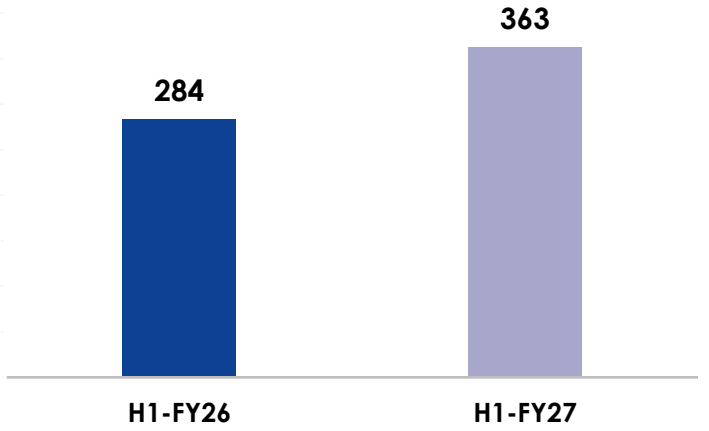

## EBITDA (INR Mn)




## EBITDA Margin (%) and PAT Margin* (%)




## PAT* (INR Mn)

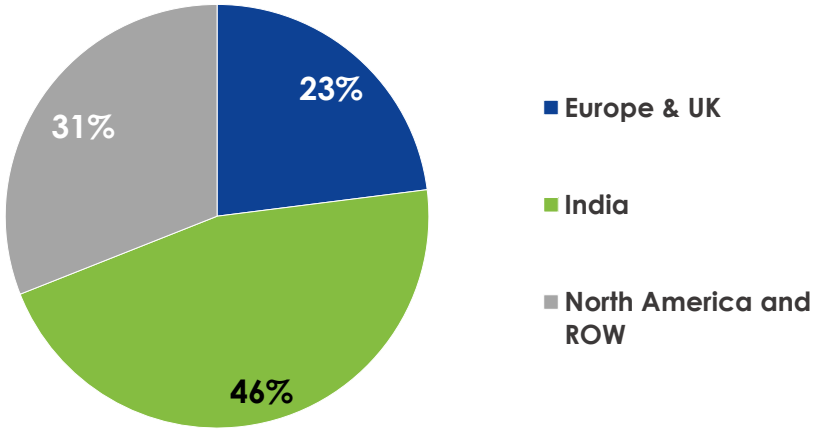



*After exceptional items

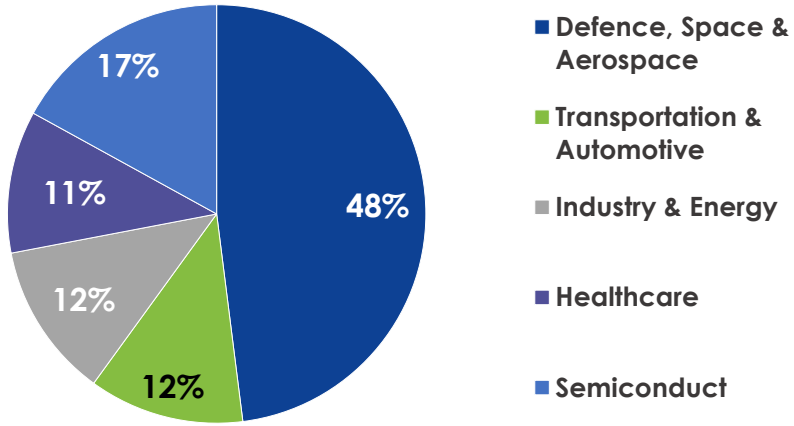
*After exceptional items

# Standalone Revenue Breakup & Order Book Split

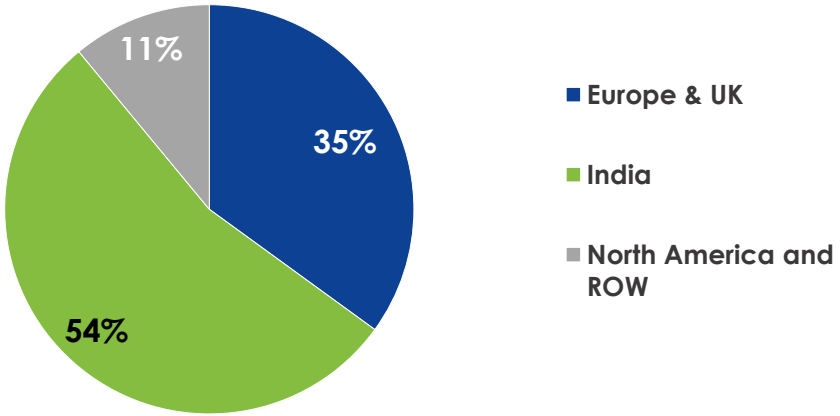
## Revenue across Geographies




## Revenue across Industry Verticals



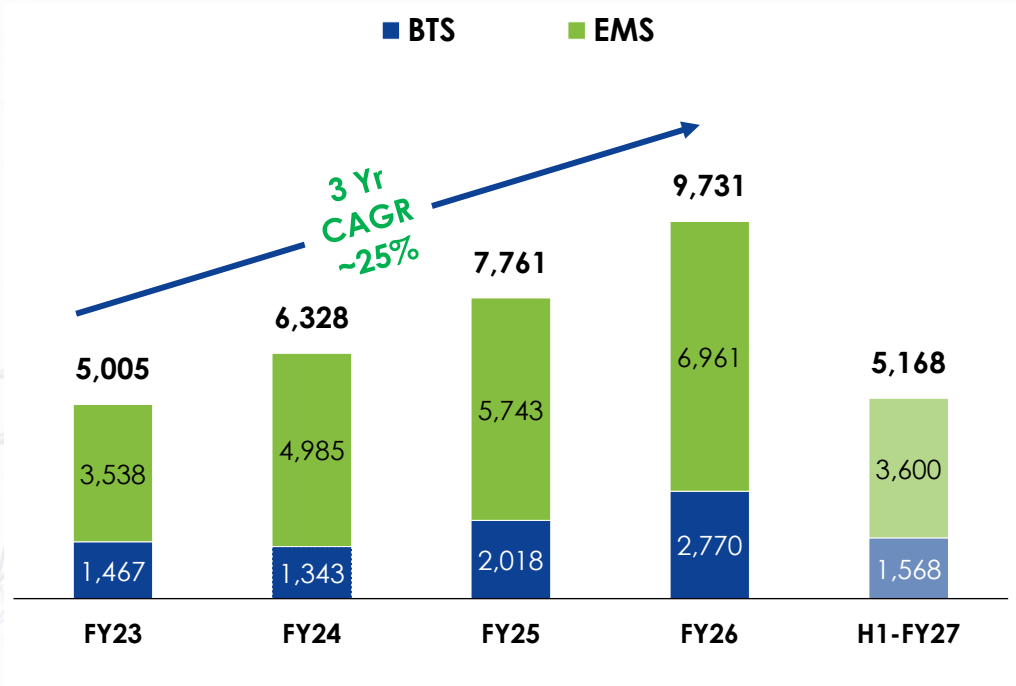

## Order book across Geographies



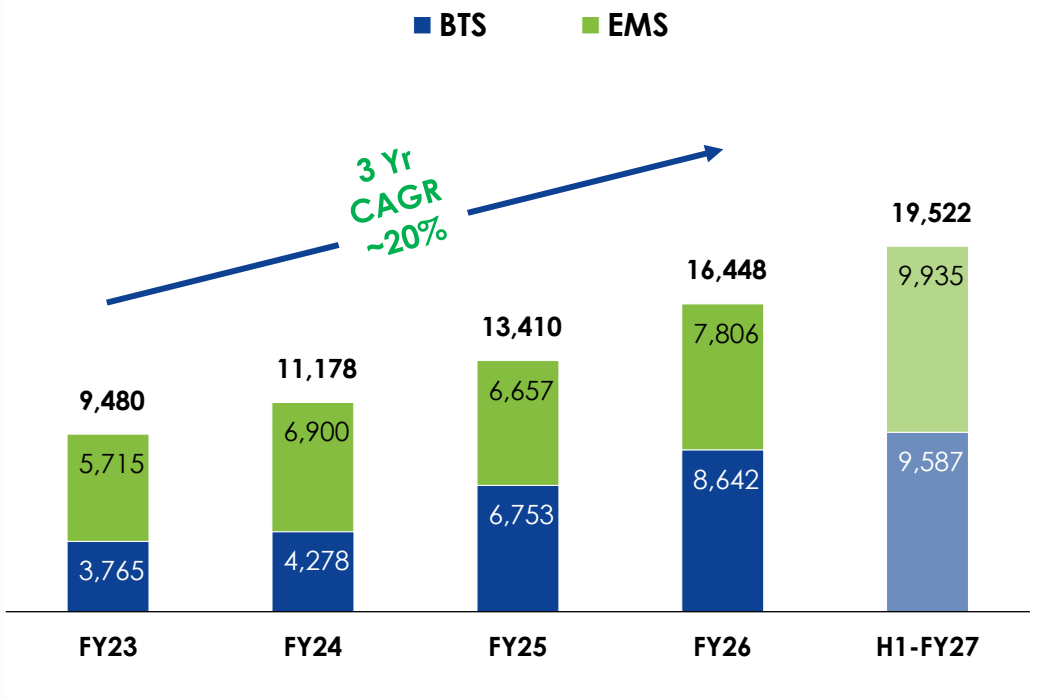

As on H1-FY27

# Standalone Revenue & Order Book Trend

## Standalone Revenue (INR Mn)




## Standalone Order Book (INR Mn)




- BTS – typical order book is executed over 25-30 months
- EMS – does not include customer forecast. Execution period is over 9-12 months

# Quarterly Standalone Financial Performance

| Particulars (INR Mn) | Q2-FY27 | Q2-FY26 | Y-o-Y | Q1-FY27 | Q-o-Q |
|---|---|---|---|---|---|
| **Operational Revenue** | **3,121** | **2,055** | **51.9%** | **2,048** | **52.4%** |
| Total Expenses | 2,725 | 1,809 | 50.4% | 1,817 | 50.0% |
| **EBITDA** | **396** | **243** | **63.0%** | **231** | **71.4%** |
| ***EBITDA Margins (%)*** | ***12.69%*** | ***11.82%*** | ***87 Bps*** | ***11.28%*** | ***141 Bps*** |
| Other Income | 23 | 27 | (14.8)% | 23 | NA |
| Depreciation | 57 | 50 | 14.0% | 55 | 3.6% |
| Finance Cost | 55 | 45 | 22.2% | 44 | 25.0% |
| **Profit/ (loss) before exceptional items and tax expense** | **307** | **175** | **75.4%** | **155** | **98.1%** |
| Exceptional items | - | - | NA | 28 | NA |
| **PBT** | **307** | **175** | **75.4%** | **183** | **67.8%** |
| Tax | 79 | 46 | 71.7% | 48 | 64.6% |
| **PAT** | **228** | **129** | **76.7%** | **135** | **68.9%** |
| ***PAT Margins (%)*** | ***7.31%*** | ***6.28%*** | ***103 Bps*** | ***6.59%*** | ***72 Bps*** |
| Other Comprehensive Income | 2 | - | NA | 2 | NA |
| **Total Comprehensive Income** | **230** | **130** | **76.9%** | **137** | **67.9%** |
| Diluted EPS (INR) | 15.45 | 8.74 | 76.8% | 9.17 | 68.5% |

# Half Yearly Standalone Financial Performance

| Particulars (INR Mn) | H1-FY27 | H1-FY26 | Y-o-Y |
|---|---|---|---|
| **Operational Revenue** | **5,168** | **3,906** | **32.3%** |
| Total Expenses | 4,542 | 3,405 | 33.4% |
| **EBITDA** | **626** | **501** | **25.0%** |
| ***EBITDA Margins (%)*** | ***12.11%*** | ***12.83%*** | ***(72) Bps*** |
| Other Income | 46 | 56 | (17.9)% |
| Depreciation | 112 | 94 | 19.1% |
| Finance Cost | 98 | 77 | 27.3% |
| **Profit/ (loss) before exceptional items and tax expense** | **462** | **386** | **19.7%** |
| Exceptional items | 28 | - | NA |
| **PBT** | **490** | **386** | **26.9%** |
| Tax | 127 | 102 | 24.5% |
| **PAT** | **363** | **284** | **27.8%** |
| ***PAT Margins (%)*** | ***7.02%*** | ***7.27%*** | ***(25) Bps*** |
| Other Comprehensive Income | 3 | - | **NA** |
| **Total Comprehensive Income** | **366** | **284** | **28.9%** |
| Diluted EPS (INR) | 24.62 | 19.21 | 28.2% |

# Quarterly Consolidated Financial Performance

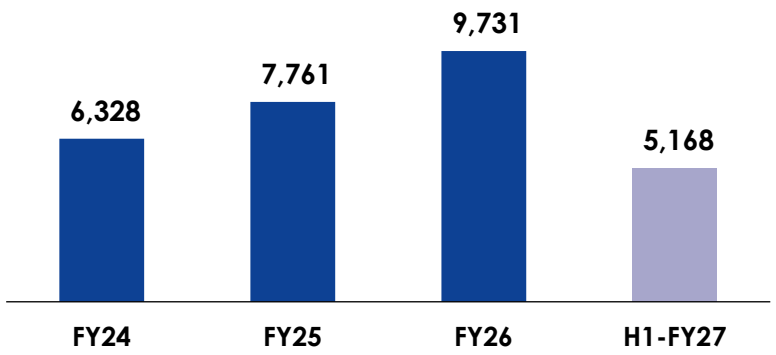
| Particulars (INR Mn) | Q2-FY27 | Q2-FY26 | Y-o-Y | Q1-FY27 | Q-o-Q |
|---|---|---|---|---|---|
| **Operational Revenue** | **3,121** | **1,967** | **58.7%** | **2,041** | **52.9%** |
| Total Expenses | 2,724 | 1,702 | 60.0% | 1,805 | 50.9% |
| **EBITDA** | **397** | **265** | **49.8%** | **236** | **68.2%** |
| ***EBITDA Margins (%)*** | ***12.72%*** | ***13.47%*** | ***(75) Bps*** | ***11.56%*** | ***116 Bps*** |
| Other Income | 22 | 26 | (15.4)% | 23 | (4.3)% |
| Depreciation | 57 | 50 | 14.0% | 55 | 3.6% |
| Finance Cost | 54 | 45 | 20.0% | 44 | 22.7% |
| **Profit/ (loss) before tax from continuing operations** | **308** | **196** | **57.1%** | **160** | **92.5%** |
| Tax | 79 | 45 | 75.6% | 48 | 64.6% |
| **Profit/ (loss) after tax from continuing operations** | **229** | **151** | **51.7%** | **112** | **NA** |
| **Profit/ (loss) after tax from discontinued operations** | **-** | **(110)** | **NA** | **943** | **NA** |
| **PAT** | **229** | **41** | **NA** | **1,055** | **(78.3)%** |
| ***PAT Margins (%)*** | ***7.34%*** | ***2.08%*** | ***526 Bps*** | ***51.69%*** | ***NA*** |
| Other Comprehensive Income | 2 | (2) | NA | 8 | (75.0)% |
| **Total Comprehensive Income** | **231** | **39** | **NA** | **1,063** | **(78.3)%** |
| Diluted EPS from continuing operations (INR) | 15.53 | 10.18 | 52.6% | 7.61 | NA |

# Half Yearly Consolidated Financial Performance

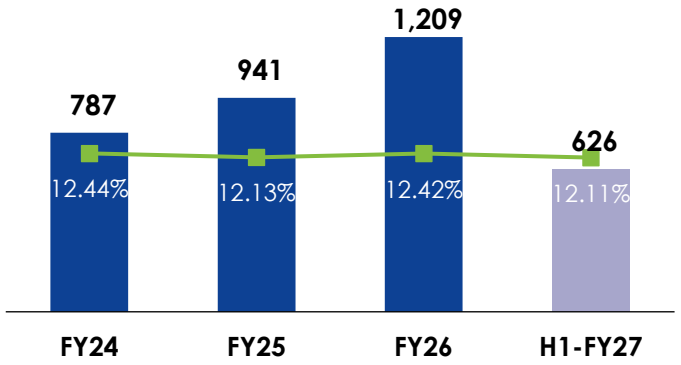
| Particulars (INR Mn) | H1-FY27 | H1-FY26 | Y-o-Y |
|---|---|---|---|
| **Operational Revenue** | **5,162** | **3,753** | **37.5%** |
| Total Expenses | 4,530 | 3,207 | 41.3% |
| **EBITDA** | **632** | **546** | **15.8%** |
| ***EBITDA Margins (%)*** | ***12.24%*** | ***14.55%*** | ***(231) Bps*** |
| Other Income | 47 | 57 | (17.5)% |
| Depreciation | 112 | 94 | 19.1% |
| Finance Cost | 99 | 77 | 28.6% |
| **Profit/ (loss) before exceptional items** | **468** | **432** | **8.3%** |
| Exceptional Items | - | - | NA |
| **Profit/ (loss) before tax from continuing operations** | **468** | **432** | **8.3%** |
| Tax | 127 | 104 | 22.1% |
| **Profit/ (loss) after tax from continuing operations** | **341** | **328** | **4.0%** |
| **Profit/ (loss) after tax from discontinued operations** | **943** | **(242)** | **NA** |
| **PAT** | **1,284** | **86** | **NA** |
| ***PAT Margins (%)*** | ***24.87%*** | ***2.29%*** | ***NA*** |
| Other Comprehensive Income | 9 | (17) | NA |
| **Total Comprehensive Income** | **1,293** | **69** | **NA** |
| Diluted EPS from continuing operations (INR) | 23.14 | 22.25 | 4.0% |

# Standalone Financial Highlights

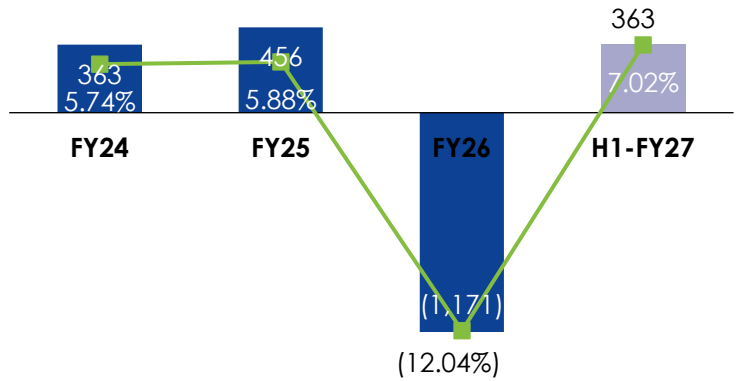
## Operational Revenue (INR Mn)



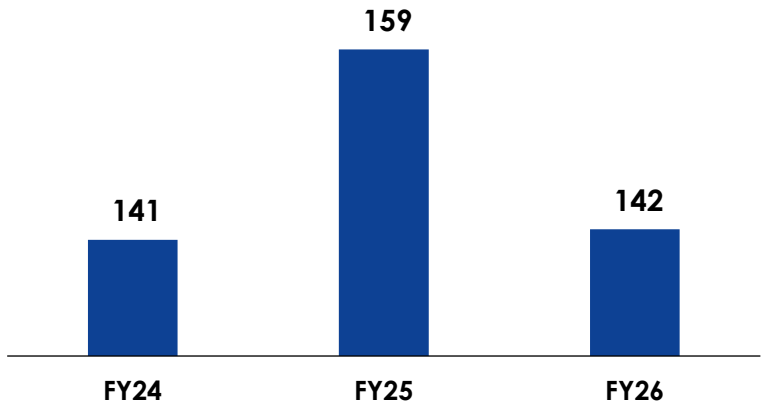

## Adjusted EBITDA (INR Mn) & EBITDA Margins (%)



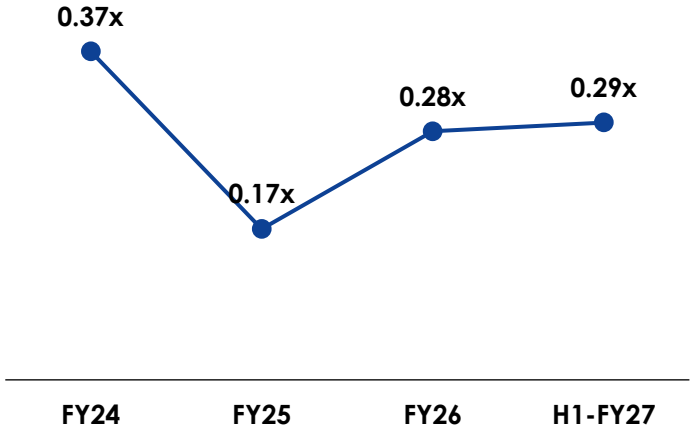

## PAT* (INR Mn) & PAT Margins* (%)



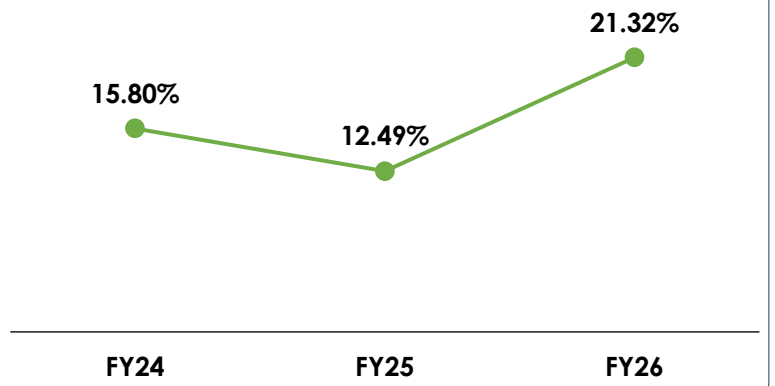

## Adjusted Net Working Capital Days




## Total Borrowings to Equity




## Adjusted ROCE




*Adjusted EBITDA is the sum of Profit/ (loss) after tax plus Total tax expenses plus Depreciation and amortisation expenses plus Finance costs minus Other income minus Finance income minus Share of profit / (loss) of associates (net) plus or minus Exceptional items (net)*
*Adjusted Working Capital Days is calculated as (Total current assets minus Total current liabilities excluding short term Borrowings) multiplied by number of days divided by Revenue from operations*

# HISTORICAL FINANCIAL OVERVIEW

# Historical Standalone Income Statement

| Particulars (INR Mn) | FY24 | FY25 | FY26 | H1-FY27 |
|---|---|---|---|---|
| **Operational Revenue** | **6,328** | **7,761** | **9,731** | **5,168** |
| Total Expenses | 5,541 | 6,820 | 8,522 | 4,542 |
| **EBITDA** | **787** | **941** | **1,209** | **626** |
| ***EBITDA Margins (%)*** | ***12.44%*** | ***12.12%*** | ***12.42%*** | ***12.11%*** |
| Other Income | 67 | 66 | 158 | 46 |
| Depreciation | 184 | 195 | 195 | 112 |
| Finance Cost | 180 | 195 | 168 | 98 |
| **Profit/ (loss) before exceptional items and tax expense** | **490** | **617** | **1,004** | **462** |
| Exceptional items | - | - | (2,033) | 28 |
| **PBT** | **490** | **617** | **(1,029)** | **490** |
| Tax | 127 | 161 | 142 | 127 |
| **PAT** | **363** | **456** | **(1,171)** | **363** |
| ***PAT Margins (%)*** | ***5.74%*** | ***5.88%*** | ***(12.04)%*** | ***7.02%*** |
| Other Comprehensive Income | 3 | 2 | 6 | 3 |
| **Total Comprehensive Income** | **366** | **458** | **(1,165)** | **366** |
| Diluted EPS (INR) | 27.82 | 34.84 | (79.32) | 24.62 |

# Standalone Balance Sheet

| Particulars (INR Mn) | FY25 | FY26 | H1-FY27 |
|---|---|---|---|
| **ASSETS** | | | |
| **Non-Current Assets** | **3,215** | **1,801** | **1,897** |
| (a) Property, Plant & Equipment | 1,046 | 1,337 | 1,334 |
| (b) Capital Work in progress | 76 | - | 7 |
| (c) Goodwill | 36 | 36 | 36 |
| (d) Other Intangible Assets | 8 | 4 | 33 |
| (e) Right of use asset | 25 | 21 | 16 |
| (f) Intangible assets under development | - | - | |
| (g) Financial Assets | | | |
| (i) Investments | 1,538 | - | - |
| (ii) Other financial assets | 232 | 148 | 192 |
| (h) Deferred tax assets (net) | 189 | 194 | 240 |
| (i) Non-current tax assets (net) | 37 | 12 | - |
| (j) Other non-current assets | 28 | 49 | 39 |
| **Current Assets** | **7,990** | **9,258** | **10,170** |
| (a)Inventories | 3,274 | 4,568 | 5,381 |
| (b) Financial Assets | | | |
| (i)Investments | - | - | 529 |
| (ii)Trade Receivables | 3,171 | 3,073 | 3,177 |
| (iii)Cash and Cash Equivalents | 510 | 378 | 245 |
| (iv)Bank balances other than above | 619 | 822 | 324 |
| (iv) Others current financial assets | 3 | 37 | 14 |
| (c) Other Current Assets | 413 | 380 | 500 |
| **TOTAL ASSETS** | **11,205** | **11,059** | **12,067** |

| Particulars (INR Mn) | FY25 | FY26 | H1-FY27 |
|---|---|---|---|
| **EQUITY AND LIABILITIES** | | | |
| **Equity** | **5,585** | **4,315** | **4,602** |
| (a) Share Capital | 147 | 147 | 148 |
| (b) Other Equity | 5,438 | 4,168 | 4,454 |
| **Non Current Liabilities** | **131** | **69** | **324** |
| (a) Financial Liabilities | | | |
| (i)Borrowings | 78 | 22 | 263 |
| (ii)Other Financial Liabilities | - | - | - |
| (iii) Lease Liabilities | 2 | 9 | 8 |
| (b) Government Grants | 11 | 13 | 10 |
| (c) Net non-current employee defined benefit liabilities | 40 | 25 | 43 |
| (d) Other Non-Current Liabilities | - | - | |
| **Current Liabilities** | **5,489** | **6,675** | **7,141** |
| (a) Financial Liabilities | | | |
| (i) Borrowings | 883 | 1,198 | 1,072 |
| (ii)Trade Payables | 1,701 | 2,549 | 2,597 |
| (iii)Other Financial Liabilities | 302 | 298 | 253 |
| (iv) Lease Liabilities | 11 | 6 | 4 |
| (b) Government Grants | 6 | 7 | 7 |
| (c) Other current Liabilities | 2,285 | 2,411 | 2,978 |
| (d) Net current employee defined benefit liabilities | 8 | 11 | 11 |
| (e) Provisions | 158 | 131 | 96 |
| (f) Liabilities for current tax (net) | 135 | 64 | 123 |
| **TOTAL EQUITY AND LIABILITIES** | **11,205** | **11,059** | **12,067** |

# Historical Consolidated Income Statement

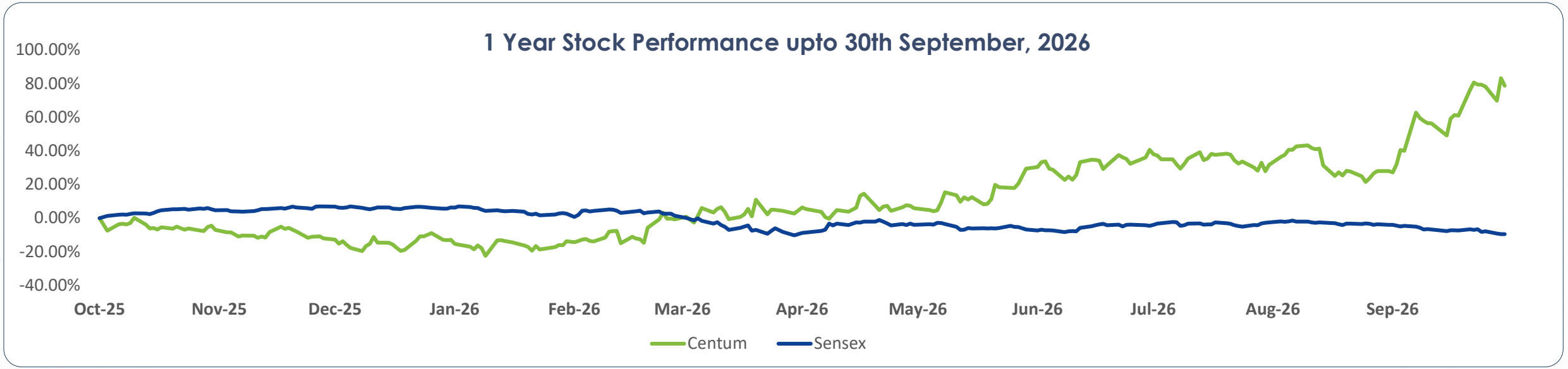
| Particulars (INR Mn) | FY24 | FY25 | FY26 | H1-FY27 |
|---|---|---|---|---|
| **Operational Revenue** | **10,908** | **7,403** | **9,527** | **5,162** |
| Total Expenses | 10,049 | 6,413 | 8,173 | 4,530 |
| **EBITDA** | **859** | **990** | **1,354** | **632** |
| ***EBITDA Margins (%)*** | ***7.87%*** | ***13.37%*** | ***14.22%*** | ***12.24%*** |
| Other Income | 68 | 65 | 158 | 47 |
| Depreciation | 453 | 195 | 195 | 112 |
| Finance Cost | 346 | 195 | 169 | 99 |
| **Profit/ (loss) before exceptional items and tax expense from continuing operations** | **128** | **665** | **1,148** | **468** |
| Exceptional Item | (49) | - | - | - |
| **Profit/ (loss) before tax from continuing operations** | **79** | **665** | **1,148** | **468** |
| Tax | 107 | 161 | 141 | 127 |
| **Profit/ (loss) after tax from continuing operations** | **(28)** | **504** | **1,007** | **341** |
| **Profit/ (loss) after tax from discontinued operations** | **-** | **(523)** | **(1,525)** | **943** |
| **PAT** | **(28)** | **(19)** | **(518)** | **1,284** |
| ***PAT Margins (%)*** | ***(0.26)%*** | ***(0.26)%*** | ***(5.43)%*** | ***24.87%*** |
| Other Comprehensive Income | 23 | 9 | (69) | 9 |
| **Total Comprehensive Income** | **(5)** | **(10)** | **(587)** | **1,293** |
| Diluted EPS from continuing operations (INR) | 1.36 | 38.49 | 68.19 | 23.14 |

# Consolidated Balance Sheet

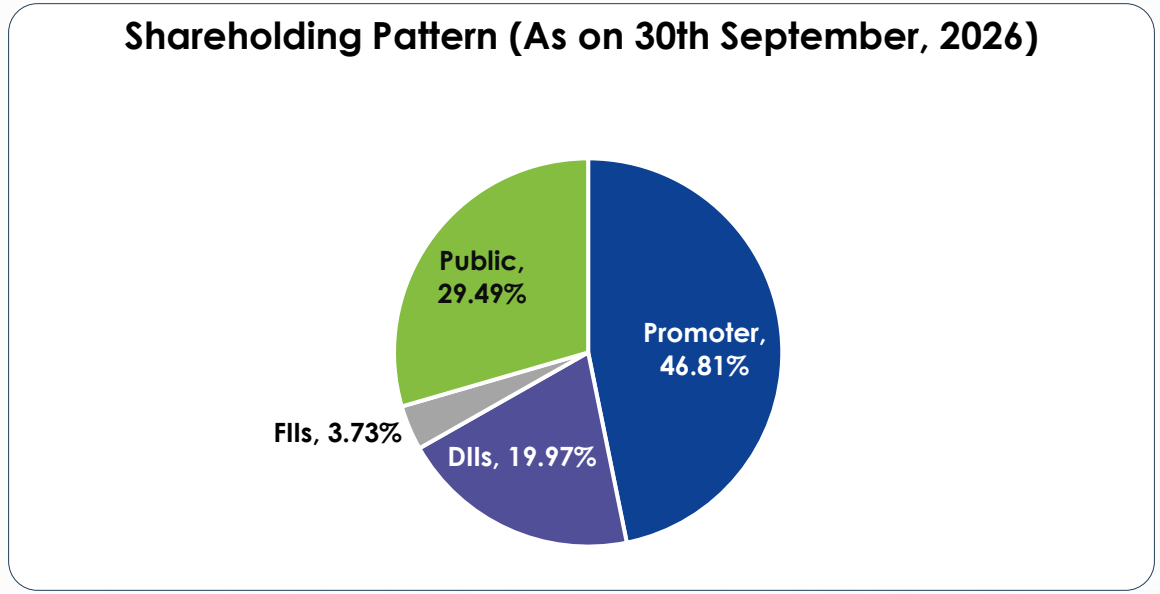
| Particulars (INR Mn) | FY25 | FY26 | H1-FY27 |
|---|---|---|---|
| **ASSETS** | | | |
| **(1) Non-current assets** | **3,025** | **1,801** | **1,897** |
| (a) Property, Plant and Equipment | 1,096 | 1,337 | 1,334 |
| (b) Capital work-in-progress | 76 | - | 7 |
| (c) Goodwill | 413 | 36 | 36 |
| (d) Other Intangible assets | 238 | 4 | 33 |
| (e) Right of use asset | 428 | - | 16 |
| (f) Intangible assets under development | 74 | 21 | - |
| (g) Financial assets | | | |
| (i) Investment in joint ventures and associates | - | - | |
| (ii) Other Investments | 1 | - | |
| (iii) Other non current financial assets | 343 | 148 | 192 |
| (h) Deferred tax assets (net) | 189 | 194 | 240 |
| (i) Non-current tax assets (net) | 37 | 12 | - |
| (j) Other non-current assets | 130 | 49 | 39 |
| **(2) Current assets** | **9,369** | **9,142** | **10,170** |
| (a) Inventories | 3,474 | 4,562 | 5,381 |
| (b) Financial assets | | | |
| (i) Trade receivables | 3,065 | 2,997 | 3,177 |
| (ii) Cash and cash equivalents | 678 | 379 | 245 |
| (iii) Bank balances other than cash and cash equivalents | 619 | 822 | 324 |
| (iv) Investments | | | 529 |
| (v) Other current financial assets | 463 | 37 | 13 |
| (c) Other current assets | 1,070 | 345 | 501 |
| **(3) Asset held for Sale** | **-** | 2,084 | - |
| **Total assets (1+2+3)** | **12,394** | **13,027** | **12,067** |

| Particulars (INR Mn) | FY25 | FY26 | H1-FY27 |
|---|---|---|---|
| **EQUITY AND LIABILITIES** | | | |
| **(1) Equity** | **3,942** | **3,251** | **4,601** |
| (a) Equity share capital | 147 | 147 | 148 |
| (b) Other equity | 3,905 | 3,285 | 4,453 |
| Equity attributable to equity holders of the parent (a+b) | 4,052 | 3,432 | 4,601 |
| (c) Non-controlling interests | (110) | (181) | - |
| **(2) Non-current liabilities** | **600** | **69** | **324** |
| (a) Financial liabilities | | | |
| (i) Borrowings | 213 | 22 | 263 |
| (iii) Lease Liabilities | 318 | 9 | 8 |
| (b) Deferred tax liabilities (net) | - | - | - |
| (c) Net non-current employee defined benefit liabilities | 40 | 25 | 43 |
| (d) Other non-current liabilities | 8 | - | - |
| (e) Provisions | 10 | - | - |
| (f) Government Grants | 11 | 13 | 10 |
| **(3) Current liabilities** | **7,852** | **6,655** | **7,142** |
| (a) Financial liabilities | | | |
| (i)Borrowings | 1,235 | 1,198 | 1,072 |
| (ii) Trade payables | 2,200 | 2,530 | 2,598 |
| (iii) Other current financial liabilities | 436 | 298 | 253 |
| (iv) Lease Liabilities | 107 | 6 | 4 |
| (b) Other current liabilities | 3,353 | 2,410 | 2,978 |
| (c) Government Grants | 6 | 7 | 7 |
| (d) Net employee defined benefit liabilities | 8 | 11 | 11 |
| (e) Provisions | 372 | 131 | 96 |
| (f) Liabilities for current tax (net) | 135 | 64 | 123 |
| **(4) Liability directly associated with assets held for sale** | **-** | 3,052 | - |
| **Total equity and liabilities (1+2+3)** | **12,394** | **13,027** | **12,067** |

# Capital Market Data




| Price Data (As on 30th September, 2026) | |
|---|---|
| CMP | 4,810.30 |
| 52 Week H/L | 5,000.00 / 2,051.55 |
| Avg. Vol. ('000) | 74.72 |
| Avg. turnover (Mn) | 235.81 |
| Market Capital (INR Mn) | 71,009.73 |
| Total outstanding shares (Mn) | 14.76 |



# Disclaimer

**Centum Electronics Limited**

*No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. Certain statements made in this presentation may not be based on historical information or facts and may be "forward looking statements" based on the currently held beliefs and assumptions of the management of Centum Electronics Limited ("Company" or "Centum"), which are expressed in good faith and in their opinion reasonable, including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects and future developments in its industry and its competitive and regulatory environment.*

*Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements, including future changes or developments in the Company's business, its competitive environment and political, economic, legal and social conditions. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments.*

*This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. This presentation does not constitute an offer or invitation to purchase or subscribe for any securities in any jurisdiction, including the United States. No part of it should form the basis of or be relied upon in connection with any investment decision or any contract or commitment to purchase or subscribe for any securities. None of our securities may be offered or sold in the United States, without registration under the U.S. Securities Act of 1933, as amended, or pursuant to an exemption from registration there from.*

*This presentation is confidential and may not be copied or disseminated, in whole or in part, and in any manner.*

**Valorem Advisors Disclaimer:**

*Valorem Advisors is an Independent Investor Relations Management Service company. This Presentation has been prepared by Valorem Advisors based on information and data which the Company considers reliable, but Valorem Advisors and the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Valorem Advisors also hereby certifies that the directors or employees of Valorem Advisors do not own any stock in personal or company capacity of the Company under review.*

**For further information please contact our Investor Relations Representative:**


VALOREM ADVISORS

**Mr. Anuj Sonpal**
**Valorem Advisors**
Tel: +91-22-3507-5100
Email: centum@valoremadvisors.com
To access the Investor Kit link and/or request a meeting click here: http://valoremadvisors.com/centum/

CENTUM

# THANK YOU