

CCL/SEC/2025-26/69

March 27, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.
Symbol: - CENTRUM

To,
BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.
Scrip Code: - 501150

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 ("Listing Regulations")

Ref.: Company's Intimation dated August 01, 2025, in relation to allotment of 7,01,26,225 Convertible Warrants on Preferential Basis

This is further to our letter no. CCL/SEC/2025-26/32 dated August 01, 2025, in relation to allotment of Warrants fully convertible into Equity Shares ("Warrants").

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), read with relevant circulars issued by SEBI from time to time, and in compliance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), we wish to inform you that the Board of Directors of the Company, vide resolution passed through circulation on March 27, 2026, considered and approved the allotment of equity shares on exercise of 2,72,50,000 (Two Crores Seventy Two Lakhs Fifty Thousand) warrants into 2,72,50,000 (Two Crores Seventy Two Lakhs Fifty Thousand) equity shares having face value of ₹ 1/- each, at an issue price of ₹28.52/- (Rupees Twenty-Eight and Fifty-Two Paise only) (including a premium of ₹27.52/-) each, to JBCG Advisory Services Private Limited ("JBCG"), a Promoter Group Entity, upon receipt of amount aggregating to ₹58,28,77,500/- (Rupees Fifty Eight Crores Twenty Eight Lakhs Seventy Seven Thousand and Five Hundred only) being 75% of the issue price from the allottee pursuant to exercise of their right of conversion into equity shares in accordance with the provisions of SEBI ICDR Regulations. Following are the details of the allotment:

Total Warrants allotted to JBCG	No. of Warrants Exercised	Proportionate Up-front Consideration (25%) received	Amount Received on Exercise of Warrants (75%)	No. of Warrants pending for conversion
7,01,26,225	2,72,50,000	19,42,92,500	58,28,77,500	4,28,76,225

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹48,68,29,194/- consisting of 48,68,29,194 fully paid-up Equity Shares of ₹1/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

Disclosure required under Regulation 30 and Schedule III of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 is enclosed as Annexure A.

The aforesaid intimation is also being hosted on the website of the Company at www.centrum.co.in.

You are requested to take the above information on record.

Yours faithfully,

For Centrum Capital Limited

Balakrishna Kumar
Company Secretary & Compliance Officer
Membership No. A51901

Annexure A

S.No.	Particulars	Details			
i.	Type of securities issued (viz. equity shares, convertibles etc.)	Equity Shares of face value of ₹1/- (Rupee One only) each pursuant to conversion of Warrants.			
ii.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Warrants, converted to Equity Shares pursuant to exercise of Warrants.			
iii.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 2,72,50,000 (Two Crores Seventy Two Lakhs Fifty Thousand) Equity Shares at an issue price of ₹28.52/- each (including a premium of ₹27.52/- each), upon conversion of equal number of Warrants allotted at an issue price of ₹28.52/- each and upon receipt of balance amount at the rate of ₹21.39/- per warrant (being 75% of the issue price per warrant) aggregating to ₹58,28,77,500/- (Rupees Fifty Eight Crores Twenty Eight Lakhs Seventy Seven Thousand and Five Hundred only).			
Additional details in case of preferential issue:					
iv.	Names of the investors	JBCG Advisory Services Private Limited			
v.	Post allotment of securities - outcome of the subscription	Pre-exercise Shareholding of promoter group as on March 27, 2026	Post-exercise Shareholding of promoter group as on March 27, 2026		
		No. of shares	%	No. of shares	%
		16,47,67,596	35.85	19,20,17,596	39.44%
vi.	Number of investors	1 (one)			
vii.	Issue price / allotted price (in case of convertibles)	₹28.52/- per Warrant.			
viii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Out of 7,01,26,225 convertible warrants, JBCG has exercised and converted 2,72,50,000 warrants into 2,72,50,000 equity shares of the Company of face value ₹ 1/- each. Consequent to such exercise and allotment of equity shares, 4,28,76,225 warrants remain outstanding and are exercisable at the option of the Warrant Holder during the remaining tenure of the warrants, in accordance with the SEBI ICDR Regulations.			
ix.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable			