

Date: 22.10.2024

To, AB Infrabuild Limited Kind Attention: Company Secretary & Compliance Officer Registered Address: 104, Shubhagan Chs Ltd, Jawahar Nagar Near Railway Crossing, Goregaon (West) Mumbai 400062	To, National Stock Exchange of India Limited Registered Address: Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra, India
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Dear Sir,

Sub: -Disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please find attached herewith the Disclosure under Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are kindly requested to take the same on your records.

Thanking you,

Yours faithfully,

AMIT
BHOLANATH
H MISHRA
Amit Bholanath Mishra
(On behalf of Promoter & Promoter Group)

Digitally signed by
AMIT BHOLANATH
MISHRA
Date: 2024.10.22
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Encl: a/a

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	A B INFRABUILD LIMITED		
Name(s) of the Seller/acquirer and Persons Acting in Concert (PAC) with the Seller/acquirer	Acquirer: Amit Bholanath Mishra (Promoter) PAC: Deepika Amit Mishra (Immediate Relative of Promoter & Promoter Group) Savita Amit Mishra (Immediate Relative of Promoter & Promoter Group) Shivani Amit Mishra (Immediate Relative of Promoter & Promoter Group) Bharatkumar Punmaji Parmar (Promoter & Promoter Group) Shreeprakash Deonarayan Singh (Promoter & Promoter Group) Mukesh Pandey (Promoter & Promoter Group)		
Whether the seller/acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale/acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Amit Bholanath Mishra	1,26,27,476	28.56	26.47
Deepika Amit Mishra	1,00,000	0.23	0.21
Savita Amit Mishra	34,51,000	7.80	7.23
Shivani Amit Mishra	1,00,000	0.23	0.21
Bharatkumar Punmaji Parmar	300	0.00	0.00
Shreeprakash Deonarayan Singh	300	0.00	0.00
Mukesh Pandey	300	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	
Amit Bholanath Mishra	24,88,000		5.22
Bharatkumar Punmaji Parmar	10,00,000		2.09
e) Total (a+b+c+d)	1,62,79,376	36.82%	41.44%
Details of acquisition /sale			

a) Shares carrying voting rights sold			
b) VRs sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+/-d)	-	-	-
After the-acquisition/sale, holding of:			
a) Shares carrying voting rights			
Amit Bholanath Mishra	1,26,27,476	25.38	23.72
Deepika Amit Mishra	1,00,000	0.20	0.19
Savita Amit Mishra	34,51,000	6.94	6.48
Shivani Amit Mishra	1,00,000	0.20	0.19
Bharatkumar Punmaji Parmar	300	0.00	0.00
Shreeprakash Deonarayan Singh	300	0.00	0.00
Mukesh Pandey	300	0.00	0.00
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		-	
Amit Bholanath Mishra	24,88,000		4.67
Bharatkumar Punmaji Parmar	10,00,000		1.88
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	1,62,79,376	32.73%	37.13%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Right Issue (There is no acquisition or sale by promoter/promoter group)		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15-10-2024 (Date of Allotment) 18-10-2024 (Date of Credit)		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs 44,21,74,470 /- (4,42,17,447 Equity Shares of Re. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs 49,74,44,470 /- (4,97,44,447 Equity Shares of Re. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs 53,23,24,470 /- (5,32,32,447 Equity Shares of Re. 10/- each) 34,88,000 warrants pending for conversion have been added.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Amit Bholanath Mishra
(For & on behalf of promoter group)

Note: There is no acquisition or sale by Promoters/Promoters Group. But, there is dilution in percentage of shareholding of Promoters/Promoters Group consequent upon allotment of equity shares under Rights Issue allotted to non-promoters. But there is no change in shareholding of Promoters/Promoter Group.