

CO:MBD:2014-15:

27<sup>th</sup> February, 2015

National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza,  
Plot No.C/1, 'G' Block  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai-400 051

Fax No: 6641 8124 /25 / 26  
2659 8237 / 38  
2659 8348

Dear Sir/Madam,

**Sub : Raising of Equity Capital by way of preferential allotment**

Please refer to our letter no. CO:MBD:2014-15 dated 20<sup>th</sup> February, 2015 informing thereby that the Capital Raising Committee of the Board at its meeting held on 20<sup>th</sup> February, 2015 being the Relevant Date, had fixed the conversion price of Rs.105.09 per equity share (including premium of Rs.95.09 per equity share) determined as per Regulation 76(1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009. Total no. of shares to be offered to Government of India will be, upto 15,38,68,113 equity shares.

Further to above, we submit herewith copies of EGM Notice for your reference, a copy of the same had also been uploaded on website of the Bank namely-www.centralbankofindia.co.in under the link "Investor Relation".

Please take the above on your record.

Thanking you,

Yours faithfully,  
For CENTRAL BANK OF INDIA



ANAND KUMAR DAS  
ASSTT GENERAL MANAGER-MBD/  
COMPANY SECRETARY

