CO:MBD:2015-16

4th June, 2015

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Raising of Tier I Capital during the Financial Year 2015-16

Capital Raising Committee of the Board of Directors of the Bank at its meeting held today i.e. 4th June, 2015 has *inter-alia* approved the proposal to raise Tier I capital upto Rs. 5000.00 crore in one or more tranches during Financial year 2015-16 through various modes such as- QIP, Rights Issue, FPO, Private Placement, Preferential Issue, etc. subject to approval of Government of India, Reserve Bank of India and other statutory authorities (if any). The agenda is being sent to Shareholders for approval in the forthcoming Annual General Meeting scheduled to be held on 30.06.2015

Please take the above on record.

Thanking you,
Yours faithfully,

For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. MUMBAI

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY