CO:MBD:2018-19:1016 **31st January, 2019**

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-KurlaP Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Raising of Equity Capital through Employee Stock Purchase Scheme

Please refer to our letter No.CO:MBD:2018-19:1002 dated 23rd January, 2019 informing thereby that a meeting of the Compensation Committee of the Board of Directors of the Bank will be held on Thursday, 31st January, 2019 to determine the number of shares to be issued to eligible employees under Employee Stock Purchase Scheme (ESPS), to finalise the necessary Special Resolution regarding issuance and allotment of shares to employees under ESPS to be passed by shareholders in the ensuing EGM to be fixed for the purpose and matters connected therewith.

Further to above, we inform that Compensation Committee of the Board of Directors of the Bank at its meeting held today i.e. 31st January, 2019 considered and approved raising of equity capital by offering, upto 10,00,00,000 equity shares of the face value of Rs.10 each to eligible employees under Employee Stock Purchase Scheme (ESPS), subject to approval of Government of India, Reserve Bank of India, Securities & Exchange Board of India and Stock Exchanges as may be required. The committee also finalized the necessary special resolution alongwith Explanatory Statement for consideration and approval by shareholders in the ensuing Extra-ordinary General Meeting (EGM) scheduled to be held on Thursday, 28th February,2019

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The meeting commenced at 4.00 p.m. and concluded at 5.55 p.m.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY



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