CO: MBD: 2019-20: **30th September, 2019**

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub: Raising of Tier II capital.

We wish to inform you that the Capital Raising Committee of the Bank at its meeting held on 30.09.2019 has allotted 500 numbers of Non-Convertible, Taxable, Redeemable Unsecured Basel III compliant Tier 2 Bonds (Series- IV) aggregating to Rs. 500 Crores.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
DEPUTY GENERAL MANAGER-MBD/
COMPANY SECRETARY

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336