CO:MBD:2018-19: **29th October,2019**

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-KurlaP Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

Further to our letter no. CO: MBD: 2019-20: dated 22nd October ,2019 we inform that the Capital Raising Committee of the Board of Directors of the Bank at its meeting held today i.e. 29th October ,2019 considered and approved raising of equity capital by issuance and allotment of, upto 158,38,45,063 equity shares of the face value of Rs.10.00 each at the issue price of Rs.21.17 per equity share including premium of Rs.11.17 per equity share determined as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 aggregating to Rs.3353.00 crore (Rupees Three Thousand Three Hundred and Fifty three Crore only) to President of India (Government of India) on preferential basis, subject to approval as may be required, of Shareholders, Reserve Bank of India, Stock Exchanges & other statutory authorities (if any). Capital Raising Committee also decided to hold an Extra-Ordinary General Meeting (EGM) of shareholders on Tuesday, 26th November, 2019 to consider and pass the necessary Special Resolution and fixed 27th October, 2019 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The meeting commenced at 06.00 p.m. and concluded at 7.10 p.m.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
DEPUTY GENERAL MANAGER/
COMPANY SECRETARY

सेंट्रल बैंक ऑफ इंडिया / CENTRAL BANK OF INDIA
मर्चेंट बैंकिंग विभाग, कें.का.
Merchant Banking Division, C.O.
मुंबई / MUMBAI

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336