CO:MBD:2018-19: 29th March, 2019

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Issuance of Basel II Tier II Bonds of Rs.500.00Crore

Please refer to our letter no. CO:MBD:2018-19: dated 20th March,2019 informing thereby that a Capital Raising Committee of the Board of Directors of the Bank at their meeting held on 20th March, 2019 considered and approved the proposal for raising capital funds upto Rs. 500.00 crore by issuance and allotment of Non-Convertible Redeemable Unsecured Basel III compliant Tier 2 Bonds (Series-III) in the nature of promissory notes of the face value of Rs. 10.00 Lakh each on private placement basis.

Further to above, we may inform that, Bank has successfully raised Rs.500.00Crore and have allotted 5000bonds of Rs.10.00 Lakh each.

The meeting commenced at 6.15 p.m. and concluded at 6.45 p.m.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY