CO: MBD: 2020-21: **28th April, 2020**

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir / Madam,

Sub: **'Reconciliation of Share Capital Audit' Report u/r 55A of SEBI (Depositories & Participants) Regulations, 1996.**

SEBI Circular Nos. D&CC/FITTC/CIR-16/2002 dated. 31.12.2002 and CIR/MRD/DP/30/2010 dated 06.09.2010

1. We confirm that the Bank has complied with all the requirements of the aforesaid circulars and the aggregate number of equity shares of the Bank held in dematerialised form (with NSDL and CDSL) and in physical form tally with the total number of equity shares issued, listed and admitted capital as on 31st March, 2020.

2. As required, we send herewith the Audit Report of Ms. Rajshree Padia of M/s. R. S. Padia & Associates, Practicing Company Secretaries dated 27th April, 2020 regarding reconciliation of the share capital of the Bank as on 31st March, 2020.

Please take the same on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
DEPUTY GENERAL MANAGER/
COMPANY SECRETARY

सेन्ट्रल बैंक ऑफ इंडिया / Central Bank of India
मर्चंट बैंकिंग विभाग के.का. Merchant Banking Division C.O.
मुंबई / Mumbai

Encl: as above.

R.S. PADIA ASSOCIATES
COMPANY SECRETARIES

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	:	31st March, 2020	
2	ISIN	:	INE483A01010	
3	Face Value	:	Rs. 10 /-	
4	Name of the Bank	:	Central Bank of India	
5	Registered Office Address	:	Chandermukhi Building, 9th Floor, Nariman Point, Mumbai - 400021	
6	Correspondence Address	:	Chandermukhi Building, 9th Floor, Nariman Point, Mumbai - 400021	
7	Telephone & Fax Numbers	:	Tel. : (022) 66387777 Fax : (022) 22044336	
8	Email Id	:	dgmcompsec@centralbank.co.in	
9	Name of the Stock Exchanges where the Bank's securities are listed	:	BSE Ltd & National Stock Exchange of India Ltd.	
10	Issued Capital	:	No. of Shares: 5,70,97,62,724	% of Issued Capital: 100.00%
11	Listed Capital (Exchange wise) (As per Bank records)	:	5,70,97,62,724	100.00% (For all Exchanges)
12	Held in Dematerialised form in CDSL	:	5,36,88,08,995	94.02%
13	Held in Dematerialised form in NSDL	:	34,08,26,964	5.96%
14	Physical	:	1,26,765	0.02%
15	Total Number of Shares (12+13+14)	:	No. of Shares: 5,70,97,62,724	% of issued capital: 100.00%

प्रमाणित सत्य प्रतिलिपी
CERTIFIED TRUE COPY

Anand Kumar Das
Deputy General Manager
& Company Secretary

R. S. PADIA & ASSOCIATES C.P. No. 7488 MUMBAI

सेन्ट्रल बैंक ऑफ इंडिया / Central Bank of India
मर्चंट बैंकिंग विभाग कें.का. Merchant Banking Division C.O. मुंबई / Mumbai

Add: Office no. 17 18, 10th Floor, A Wing, Pinnaacle Corporate Park, G Block, Bandra Kurla Complex, Bandra East, Mumbai-400051 .
Phone: 91 22 26529772, Cell: 91 9819164904 Email: rajshreecs@hotmail.com

16	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	NA

17 Certifying the details of changes in Share Capital during the Quarter under consideration as per Table mentioned below :

Particulars***	No. of Shares	Applied/Not Applied for	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (Specify names)
NIL						

*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18	Register of Members is updated (Yes/No). If not, updated upto which date	:	Yes
19	Reference of previous quarter with regards to Excess dematerialized shares (if any)	:	No
20	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reasons why?	:	Not Applicable

21 Mention the Total Nos. of requests, if any, confirmed after 21 days and the Total Nos. of requests pending beyond 21 days with reasons for delay

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed within 21 Days	**2**	**368**	**NA**
Pending for more than 21 days	**0**	**0**	**NA**

22	Name, telephone & Fax No. of the Compliance Officer of the Bank	:	Mr. Anand Kumar Das, Deputy General Manager / Company Secretary and Compliance Officer Tel. : (022) 66387818, Fax: (022) 22835198
23	Name, telephone & Fax No. and Regn. No. of the Practicing Company Secretary	:	R. S. Padia & Associates. Membership No: F6804, C.P: 7488 Office no. 17 & 18, 10th Floor, A wing, Pinnaacle Corporate Park, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Tel: (022) 26529772
24	Appointment of Common Agency for Share Registry Work	:	Link Intime India Pvt. Ltd. C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai- 400078. Tel No. : 022 49186270 Fax : 022 49186060

25 Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.). **Not Applicable**

Place: Mumbai

Date: 27th April, 2020

मर्चंट बैंकिंग विभाग के.का. Merchant Banking Division C.O. भारतीय रिज़र्व बैंक Reserve Bank of India मुंबई/Mumbai

R.S. PADIA & ASSOCIATES
RAJSHREE PADIA
C.P. No.: **7488**
Membership No.: **F 6804**

R.S. PADIA & ASSOCIATES C. P. No. 7488 MUMBAI

प्रमाणित सत्य प्रतिलिपी
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Anand Kumar Das
Deputy General Manager
& Company Secretary