CO:MBD:2018-19: 28th March, 2019

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Re : Allotment of 68,72,48,322 Equity Shares to President of India (Government of India) on preferential basis

We are pleased to inform you that Capital Raising Committee of the Board of Directors of the Bank at its meeting held today i.e. 28.03.2019 has allotted 68,72,48,322 equity shares of the face value of Rs.10.00 each at the issue price of Rs.37.25 per equity share including premium of Rs.27.25 per equity share determined as per SEBI ICDR Regulations, 2018 to President of India (Government of India) aggregating upto Rs.2560 Crore subsequent to passing of the Special Resolution by shareholders at Extra-ordinary General Meetings held on 28.03.2019 and the approval of Government of India under Section 3(2B)(c) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970 to increase the paid-up capital by way of preferential allotment of equity shares to Government of India to the extent of Rs.2560 Crore vide letter dated 26.02.2019. With this allotment, shareholding of President of India (Government of India) has increased from 89.40% to 91.20%.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

सेंट्रल बैंक ऑफ इंडिया/CENTRAL BANK OF INDIA
मर्चेंट बैंकिंग विभाग, कें.का.
Merchant Banking Division, C.O.
मुंबई/MUMBAI

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336