

CO:MBD:2018-19:959

27th December, 2018

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001
---	---

Dear Sir/Madam,

Sub.: Reaffirmation in Credit Rating

Pursuant to Regulation 84 of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that CARE vide letter no. CARE/HO/RL/2018-19/4141 dated 25.12.2018 has re-affirmed the rating outlook on Upper Tier II Bonds as under:

Instrument	Existing Rating	Revised Rating
Upper Tier II Bonds	CARE A - (Outlook: Stable)	CARE A- (Outlook: Stable) (Reaffirmed)

Please take the same on your record.

Thanking you,

Yours faithfully,

for CENTRAL BANK OF INDIA



A K DAS
ASSISTANT GENERAL MANAGER-MBD/
COMPANY SECRETARY



5