

CO:MBD:2016-17:121

26th May, 2016

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Fax No: 6641 8124 /25 / 26 2659 8237 / 38 / 2659 8348	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Fax: 2272 2061 / 41 / 39 / 37
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Dear Sir/Madam,

Sub : Seeking Approval of Shareholders in advance to raise additional Equity Capital


Please refer to our letter CO:MBD:2016-17:112 dated 20th May 2016 informing thereby that a Meeting of the Board of Directors of the Bank is scheduled to be held on Friday, 27th May 2016, *inter-alia* to consider and take on record the **audited consolidated** financial results of the Bank for the financial year ended 31st March 2016.

Further to above, the Board of Directors at the abovesaid meeting may also consider the proposal seeking approval of shareholders in advance to raise the equity capital upto Rs. 3000.00 crore during Financial year 2016-17 through various modes such as- Preferential Issue, QIP, Rights Issue, FPO, etc. subject to approval of Government of India, Reserve Bank of India and other statutory authorities (if any) in the forthcoming Annual General Meeting.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA


ANAND KUMAR DAS
AGM-MBD/COMPANY SECRETARY

