CO:MBD:2018-19: 26th February, 2019

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-KurlaP Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

Please refer to our letter no. CO: MBD: 2018-19: dated 21st February, 2019 informing thereby that a meeting of the Capital Raising Committee of the Board of Directors of the Bank will be held on Tuesday, 26th February, 2019 to consider and approve raising of additional equity capital by way of preferential allotment.

Further to above, we inform that the Capital Raising Committee of the Board of Directors of the Bank at its meeting held today i.e. 26th February,2019 considered and approved raising of equity capital by issuance and allotment of, upto 68,72,48,322 equity shares of the face value of Rs.10.00 each at the issue price of Rs.37.25 per equity share including premium of Rs.27.25 per equity share determined as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 aggregating to Rs.2560.00 crore (Rupees Two Thousand Five Hundred and Sixty Crore only) to President of India (Government of India) on preferential basis, subject to approval of Shareholders, Reserve Bank of India, Stock Exchanges & other statutory authorities (if any). Capital Raising Committee also decided to hold an Extra-Ordinary General Meeting (EGM) of shareholders on Thursday, 28th March, 2019 to consider and pass the necessary Special Resolution and fixed Tuesday, 26th February,2019 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The meeting commenced at 6.00 p.m. and concluded at 7.20 p.m.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

सेंट्रल बैंक ऑफ इंडिया / CENTRAL BANK OF INDIA
मर्चेंट बैंकिंग विभाग, कें.का.
Merchant Banking Division, C.O.
मुंबई / MUMBAI

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