



सेंट्रल बैंक ऑफ इंडिया
सेंट्रल बैंक ऑफ इंडिया
Central Bank of India

1911 से आपके लिए "केंद्रित"

"CENTRAL TO YOU SINCE 1911"

केन्द्रीय कार्यालय

Central Office

CO:MBD:2018-19:608

25th September, 2018

National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001
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Dear Sir/Madam,

Sub : Raising of Equity Capital on preferential basis

Please refer to our letter No CO: MBD:2018-19: dated 19th September,2018 informing thereby that the Government of India vide Notification No. F.No.7/38/2014-BOA dated 11th September, 2018 has conveyed the sanction of President of India for release of Rs. 2,354/- crore (Rupees Two thousand Three Hundred and Fifty Four Crore) to our Bank towards contribution of the Central Government in the preferential allotment of equity shares (Special Securities/Bonds) of the Bank during the financial year 2018-19, under Plan as Government's Investment. The said fund was received by the Bank on 19th September, 2018 and has been kept in "Central Bank of India Share Application Money Account".

Further to above, we would like to inform that a meeting of the Board of Directors of the Bank is scheduled to be held on Friday, 28th September 2018 wherein the Board may consider the proposal to raise additional equity capital upto Rs. 2354 crore (Rupees Two Thousand Three Hundred and Fifty Four Crore only) by issuance and allotment of equity shares to President of India (Government of India) on preferential basis subject to approval of Reserve Bank Of India, Shareholders and other statutory authorities (if any). Board may also reconstitute, and authorize, the Capital Raising Committee of the Board to fix the date and venue of Extra-Ordinary General Meeting (EGM) for passing the necessary Special Resolution, to finalize the notice of EGM, to fix the Relevant date, to determine the Issue Price in terms of SEBI (ICDR) Regulations, to decide the number of equity shares to be offered to President Of India (Government Of India) and do all such acts, deeds and things as may be deemed necessary.


Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA


ANAND KUMAR DAS

 ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY



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