CO:MBD:2018-19:1002

23rd January, 2019

National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 001

Dear Sir/Madam,

Sub : Raising of Equity Capital on preferential basis and through Employee Stock Purchase Scheme

Please refer to our letter No. CO: MBD:2018-19:961 dated 28th December, 2018 informing thereby that the Board of Directors of the Bank at their meeting held on 28th December, 2018 approved the proposal to raise capital by issuance of shares to employees through Employee Stock Purchase Scheme to the extent of Rs. 200 crore . Please also refer to our letter No. CO: MBD:2018-19:967 dated 31st December, 2018 informing thereby infusion of capital of Rs.1678 crore (Rupees One Thousand Six Hundred and Seventy Eight Crore only) by Government of India into our Bank towards contribution of the Central Government in the preferential allotment of equity shares (Special Securities/Bonds) of the Bank during the financial year 2018-19, under Plan as Government's Investment.

Further to above, we hereby inform that a meeting of the Capital Raising Committee of the Board of Directors of the Bank will be held on Thursday, 31st January, 2019 to fix the date and venue of Extra-Ordinary General Meeting (EGM) for passing the necessary Special Resolution, to finalize the notice of EGM, to fix the Relevant date, to determine the Issue Price in terms of SEBI (ICDR) Regulations, to decide the number of equity shares to be offered to President Of India (Government Of India) and do all such acts, deeds and things as may be deemed necessary. 29th January 2019 may be fixed as the Relevant Date for determination of Issue Price.

We further inform that a meeting of Compensation Committee of the Board of Directors of the Bank will also be held on Thursday, 31st January, 2019 to determine the number of shares to be issued to shareholders under Employee Stock Purchase Scheme (ESPS), to finalise the necessary special resolution regarding issuance and allotment of shares to employees under ESPS to be passed by shareholders in the ensuing EGM to be fixed for the purpose, to determine pricing methodology & discount and other matters in connection with ESPS.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

सेंट्रल बैंक ऑफ इंडिया / CENTRAL BANK OF INDIA
मर्चेंट बैंकिंग विभाग, के.का.
Merchant Banking Division, C.O.
मुंबई / MUMBAI