CO:MBD:2019-20: 22nd October,2019

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

Please refer to our letter no CO:MBD:2019-20 dated 27th September, 2019 informing thereby that the Government of India vide letter dated 27th September, 2019 conveyed the sanction of President of India for release of Rs.3353.00 Crore (Rupees Three Thousand Three Hundred and Fifty Three Crore only) to our Bank towards contribution of the Central Government in the preferential allotment of equity shares (Special Securities/Bonds) of the Bank during the financial year 2019-20. The said fund was received by the Bank on 27th September, 2019 and was kept in "Central Bank of India Share Application Money Account".

Further to above, we hereby inform that a meeting of the Capital Raising Committee of the Board of Directors of the Bank will be held on Tuesday, 29th October, 2019 to determine the Issue Price in terms of SEBI (ICDR) Regulations and to decide the number of equity shares to be offered to President of India (Government of India). Capital Raising Committee may also decide Tuesday, 26th November 2019 as the date of Extra-Ordinary General Meeting (EGM) for passing the necessary Special Resolution in connection with issuance and allotment of equity shares to President of India (Government of India) on preferential basis and fix Sunday, 27th October 2019 as the Relevant date.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

सेंट्रल बैंक ऑफ इंडिया/CENTRAL BANK OF INDIA
मर्चेंट बैंकिंग विभाग, कें.का.
Merchant Banking Division, C.O.
मुंबई/MUMBAI

ANAND KUMAR DAS
DEPUTY GENERAL MANAGER-MBD/
AB COMPANY SECRETARY

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336