CO:MBD:2018-19:

21st February, 2019

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

This is to inform that the Government of India vide Notification No. F.No.7/23/2019-BOA-I dated 19th February, 2019 has conveyed the sanction of President of India for release of Rs.2560.00 Crore (Rupees Two Thousand Five Hundred and Sixty Crore only) to our Bank towards contribution of the Central Government in the preferential allotment of equity shares (Special Securities/Bonds) of the Bank during the financial year 2018-19, under Plan as Government's Investment. The said fund was received by the Bank today i.e. 21st February, 2019 and has been kept in "Central Bank of India Share Application Money Account". The Bank will be taking all necessary steps/approvals for allotment of requisite equity shares to President of India (Government of India) by issuance and allotment of equity shares to President of India (Government of India) on preferential basis.

Further to above, we hereby inform that a meeting of the Capital Raising Committee of the Board of Directors of the Bank will be held on Tuesday, 26th February, 2019 to fix the date of Extra-Ordinary General Meeting (EGM) for passing the necessary Special Resolution, to fix the Relevant date, to determine the Issue Price in terms of SEBI (ICDR) Regulations, to decide the number of equity shares to be offered to President Of India (Government Of India) and do all such acts, deeds and things as may be deemed necessary.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

for ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

सेंट्रल बैंक ऑफ इंडिया / Central Bank of India
मर्चेंट बैंकिंग विभाग कें.का. Merchant Banking Division C.O.
मुंबई / Mumbai

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