CO: MBD:2019-20: 711

20th March, 2020

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Issuance of Basel III Compliant Tier II Bonds of Rs.500.00 Crore

Please refer to our letter no. CO: MBD: 2019-20: dated 04th February, 2020 informing thereby that the Capital Raising Committee of the Board of Directors of the Bank at their meeting held on 04th February, 2020 considered and approved the proposal for raising capital funds upto Rs. 500.00 crore by issuance and allotment of Non-Convertible Redeemable Unsecured Basel III compliant Tier 2 Bonds (Series-V) in the nature of promissory notes.

Further to above, we inform that the Bank has successfully raised Rs.500.00 Crore and the Capital Raising Committee of the Bank has allotted 5000 bonds of Rs.10.00 Lakh each.

The meeting commenced at 14.30 hours and concluded at 15.00 hours

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

सेंट्रल बैंक ऑफ इंडिया/CENTRAL BANK OF INDIA
मर्चेंट बैंकिंग विभाग, के.का.
Merchant Banking Division, C.O.
मुंबई/MUMBAI

ANAND KUMAR DAS
DEPUTY GENERAL MANAGER-MBD/
COMPANY SECRETARY

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336